

Objection Deadline: October 17, 2023 at 12:00 p.m. (Prevailing Eastern Time)

CLEARY GOTTlieb STEEN & HAMILTON LLP

Sean A. O'Neal

Luke A. Barefoot

Jane VanLare

One Liberty Plaza

New York, New York 10006

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*Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF SEVENTH MONTHLY STATEMENT OF
CLEARY GOTTlieb STEEN & HAMILTON LLP FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS
FOR THE PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of applicant:	Cleary Gottlieb Steen and Hamilton LLP
Authorized to provide services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of retention:	Order entered on February 24, 2023 authorizing the employment and retention of Cleary Gottlieb Steen and Hamilton LLP as counsel to the Debtors and Debtors-in-Possession <i>nunc pro tunc</i> to the Petition Date (ECF No. 103)
Period of which compensation and expenses are sought:	July 1, 2023 through July 30, 2023
Amount of compensation requested:	\$3,863,173.00
Less 20% holdback:	\$3,090,538.4
Amount of expenses requested:	\$288,483.97
Total compensation (net of holdback):	\$3,379,022.37

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated February 24, 2023 (ECF No. 101) (the “Interim Compensation Order”), Cleary Gottlieb Steen & Hamilton LLP (the “Firm”) hereby submits this seventh monthly statement (the “Seventh Monthly Statement”) seeking compensation for services rendered as counsel to the Debtors for the period July 1, 2023 through July 31, 2023 (the “Seventh Monthly Period”). By this Seventh Monthly Statement, and after accounting for certain voluntary reductions, the Firm seeks payment in the amount of \$3,379,022.37 which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Seventh Monthly Period and (ii) reimbursement of actual and necessary expenses incurred during the Seventh Monthly Period in accordance with such services.

SERVICES RENDERED

1. Attached hereto as Exhibit A is a summary of the Firm professionals by individual, setting forth the (a) name and title of each individual who provided services during the Seventh Monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual in the Firm current billing rates, (d) amount of fees earned by each Firm professional,

and (e) year of earliest admission for each attorney. The blended hourly billing rate of the Firm timekeepers during the Seventh Monthly Period is approximately \$1,010.05.

2. Attached hereto as Exhibit B is a summary of the services rendered and compensation sought by project category for the Seventh Monthly Period.

3. Attached hereto as Exhibit C is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Seventh Monthly Period.

4. Attached hereto as Exhibit D is itemized time records of the Firm professionals that provided services during the Seventh Monthly Period.

5. Attached hereto as Exhibit E is an itemized record of all expenses for the Seventh Monthly Period.

NOTICE OF OBJECTION PROCEDURES

6. Notice of this Seventh Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sakmann (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

7. Objections to this Seventh Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon the Firm, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Esq. and Jane VanLare, Esq. (email: soneal@cgsh.com and jvanlare@cgsh.com) no later than **October 17, 2023 at 12:00 PM (Prevailing Eastern Time)** (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to the Seventh Monthly Statement are received by the Objection Deadline, the Debtors shall pay the Firm 80% of the fees identified in this Seventh Monthly Statement and the expenses identified in this Seventh Monthly Statement.

9. To the extent an objection to this Seventh Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of the Seventh Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: October 2, 2023
New York, New York

/s/ Sean A. O’Neal
Sean A. O’Neal
Luke A. Barefoot
Jane VanLare
CLEARY GOTTlieb STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999

Counsel to the Debtors and Debtors-in-Possession

EXHIBIT A

Cleary Gottlieb Steen & Hamilton
Counsel for the Debtors and Debtors in Possession

Fee Summary for July 1, 2023 to July 31, 2023

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Abelev, Aleksandr	Litigation Technology Specialist	Litigation Technology	N/A	\$370.00	.8	\$296.00
Allen, Charles W.	Partner	M & A	2014	\$1,505.00	8.2	\$12,341.00
Amorim, Eduardo D. S. C.	Associate	Litigation	2018	\$1,155.00	4.7	\$5,428.50
Arnett, Lauren E.	Corporate Paralegal	Paralegals	N/A	\$430.00	1.2	\$516.00
Barefoot, Luke A.	Partner	Bankruptcy	2005	\$1,780.00	155.1	\$276,078.00
Barreto, Brenda	Project Attorney	Litigation	2006	\$505.00	68.7	\$34,693.50
Beriss, Maren	Assistant Managing Clerk	MAO	N/A	\$370.00	5.6	\$2,072.00
Bohner, Michael W.	Managing Discovery Attorney	Litigation	2006	\$1,075.00	4.1	\$4,407.50
Boiko, Peter	Managing Clerk	MAO	N/A	\$430.00	1.8	\$774.00
Brady-Banzet, James	Partner	Enforcement	2011	\$1,570.00	1.9	\$2,983.00
Bremer, Sabrina	Associate	Bankruptcy	2022	\$965.00	63.5	\$61,277.50
Brown, Brant K.	Partner	Financial Institutions	2000	\$1,305.00	1.7	\$2,218.50
Brown, Iasha	Litigation Technology Specialist	Litigation Technology	N/A	\$370.00	.3	\$111.00
Brownstein, Julia	Associate	Compensation and Benefits	2021	\$1,045.00	15.3	\$15,988.50
Burns, James R.	Partner	Financial Institutions	2002	\$1,820.00	2.5	\$4,550.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Cao, Charlotte	Associate	Financial Transactions	2023	\$845.00	40.7	\$34,391.50
Cavanagh, Justin	Contract Attorney	Bankruptcy	1999	\$300.00	149.4	\$44,820.00
Cheung, Su Y.	Managing Clerk	MAO	N/A	\$430.00	1.1	\$473.00
Christian, Denise M.	Discovery Attorney	Litigation	1999	\$505.00	114.6	\$57,873.00
Cinnamon, Michael	Associate	Litigation	2018	\$1,180.00	84.4	\$99,592.00
Conroy Jr., Hugh C.	Partner	Financial Institution Regulatory	1998	\$1,685.00	7.4	\$12,469.00
Cyr, Brendan J.	Managing Attorney	MAO	2006	\$1,180.00	.8	\$944.00
Dassin, Lev L.	Partner	Litigation	1991	\$1,930.00	29.1	\$56,163.00
Dayem, Lina	Associate	Financial Transactions	2023	\$845.00	68.3	\$57,713.50
Djivanides, Dimitri	Project Attorney	White Collar Defense	2013	\$500.00	57.0	\$28,500.00
Dyer-Kennedy, Jade	Litigation Paralegal	Paralegals	N/A	\$430.00	52.0	\$22,360.00
Ferreira, Daniel	Project Attorney	Litigation	2009	\$505.00	85.6	\$43,228.00
Fike, Deandra	Associate	Bankruptcy & Litigation	2022	\$965.00	73.5	\$70,927.50
Franzreb, Margaret	Assistant Managing Clerk	MAO	N/A	\$370.00	1.4	\$518.00
Fuller, Patrick A.	Counsel	Financial Institutions	2009	\$1,485.00	3.2	\$4,752.00
Gallagher, Ashlyn	Litigation Paralegal	Paralegals	N/A	\$430.00	27.5	\$11,825.00
Gariboldi, Adrian	Associate	Litigation	2023	\$845.00	34.3	\$28,983.50
Garland, Amy	Associate	Intellectual Property	2023	\$965.00	7.5	\$7,237.50

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Gayadin, Umadai	Litigation Paralegal	Paralegal	N/A	\$370.00	13.9	\$5,143.00
Gayle, Karalenne	Contract Attorney	Private Funds	1998	\$300.00	118.8	\$35,640.00
Gerber, Jared M.	Partner	Litigation	2008	\$1,730.00	1.1	\$1,903.00
Guiha, Alexander	Project Attorney	Litigation	2012	\$505.00	34.0	\$17,170.00
Hailey, Kara A.	Counsel	Bankruptcy	1999	\$1,485.00	8.7	\$12,919.50
Hammer, Brandon M.	Counsel	Financial Institution Regulatory	2014	\$1,280.00	7.3	\$9,344.00
Hatch, Miranda	Associate	Bankruptcy	2023	\$845.00	65.9	\$55,685.50
Hatoum, Sarah	Practice Development Specialist	M & A	N/A	\$495.00	.5	\$247.50
Heiland, Karl	Associate	Tax	2019	\$1,155.00	9.0	\$10,395.00
Hirsch-North, Deborah	Partner	Financial Transactions	2000	\$1,820.00	4.5	\$8,190.00
Hong, Hee Son	Contract Attorney	Bankruptcy	1998	\$300.00	135.4	\$40,620.00
Ilan, Daniel	Partner	Intellectual Property	2009	\$2,010.00	7.0	\$14,070.00
Julson Barahona, Isa	Associate	M & A	2017	\$1,180.00	47.3	\$55,814.00
Kelsoe, Julia	Associate	International Disputes	2023	\$925.00	2.2	\$2,035.00
Kim, Hoo Ri	Associate	Bankruptcy	2019	\$1,155.00	100.4	\$115,962.00
Knight, Julia A.	Associate	Financial Institution Regulatory	2018	\$1,180.00	4.5	\$5,310.00
Kohles, Mitchell	Associate	Litigation	2022	\$965.00	6.7	\$6,465.50
Kowiak, Michael J.	Associate	Litigation	2023	\$845.00	42.0	\$35,490.00
Larner, Sean	Associate	Litigation	2022	\$1,045.00	19.8	\$20,691.00
Lenox, Brad	Associate	Bankruptcy	2020	\$1,105.00	35.9	\$39,669.50
Levander, Samuel L.	Associate	Litigation	2015	\$1,180.00	11.6	\$13,688.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Levine, Alan M.	Partner	ERISA	1997	\$2,135.00	9.7	\$20,709.50
Levy, Jennifer R.	Senior Discovery Attorney	Litigation	2005	\$710.00	65.7	\$46,647.00
Linch, Maureen E.	Partner	Tax	2009	\$1,735.00	2.3	\$3,990.50
Lopez, David C.	Partner	Financial Transactions	1990	\$1,930.00	.3	\$579.00
Lotty, Alexandra	Associate	Litigation	2021	\$1,045.00	18.8	\$19,646.00
MacAdam, Katherine	Associate	Litigation	2022	\$965.00	26.6	\$25,669.00
Maisel, Nicholas	Associate	Litigation	2022	\$965.00	56.4	\$54,426.00
Massey, Jack A.	Associate	Litigation	2018	\$1,115.00	88.9	\$102,679.50
McRae, William L.	Partner	Tax	1998	\$2,135.00	8.6	\$18,361.00
Milano, Lisa M.	Litigation Technology Specialist	Litigation Technology	N/A	\$370.00	3.1	\$1,147.00
Miller, Ashley S.	Associate	Financial Transactions	2021	\$1,045.00	.3	\$313.50
Minott, Richard	Associate	Bankruptcy	2021	\$1,045.00	72.9	\$76,180.50
Mitchell, Alec F.	Associate	Financial Institution Regulatory	2022	\$965.00	6.5	\$6,272.50
Morris, Brian J.	Counsel	Financial Institution Regulatory	2010	\$1,485.00	1.6	\$2,376.00
Morrow, Emily S.	Associate	Litigation	2021	\$1,045.00	92.1	\$96,244.50
Olukotun, Janice I.	Assistant Managing Clerk	MAO	N/A	\$370.00	.2	\$74.00
O'Neal, Sean A.	Partner	Bankruptcy	2001	\$1,820.00	167.5	\$304,850.00
Orteza, Audrey	Discovery Attorney	Litigation	2015	\$505.00	112.1	\$56,610.50
Pecher, Tracy	Associate	Financial Institution Regulatory	2021	\$1,045.00	.9	\$940.50

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Rathgaber, Caroline	Litigation Resources Coordinator	Litigation	N/A	\$495.00	1.0	\$495.00
Rathi, Mohit	Associate	Litigation	2022	\$965.00	64.6	\$62,339.00
Ribeiro, Christian	Associate	Bankruptcy	2020	\$1,105.00	96.4	\$106,522.00
Richey, Brett	Associate	Litigation	2022	\$965.00	19.3	\$18,624.50
Rivas-Marrero, David	Contract Attorney	Litigation	2005	\$300.00	127.0	\$38,100.00
Rocks, Sandra M.	Counsel Emeritus	Financial Institutions	1981	\$1,485.00	1.3	\$1,930.50
Rodriguez, Maria B.	Director of Litigation Resources	Litigation	N/A	\$780.00	3.3	\$2,574.00
Rohlf, Stephanie M.	Associate	Financial Transactions	2014	\$1,180.00	14.8	\$17,464.00
Ross, Katharine	Associate	Litigation	2022	\$965.00	46.3	\$44,679.50
Royce, Mary Elizabeth	Assistant Managing Clerk	MAO	N/A	\$370.00	1.4	\$518.00
Rozan, Benazir	Bankruptcy and Enforcement Coordinator	Paralegals	N/A	\$495.00	30.3	\$14,998.50
Saba, Andrew	Associate	Litigation	2020	\$1,105.00	35.5	\$39,227.50
Saenz, Andres F.	Senior Attorney	Litigation	2015	\$1,190.00	44.5	\$52,955.00
Sanders, Michael G.	Associate	Financial Institution Regulatory	2017	\$1,180.00	1.3	\$1,534.00
Santos-Tricoche, Rebecca	Project Attorney	Litigation	2018	\$505.00	30.3	\$15,301.50
Saran, Samira	Litigation Paralegal	Paralegals	N/A	\$430.00	17.5	\$7,525.00
Schaefer, Drew	Associate	Tax	2021	\$1,105.00	23.5	\$25,967.50
Schwartz, David Z.	Associate	Bankruptcy	2017	\$1,180.00	70.6	\$83,308.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Simmons, Clayton I.	Partner	Securities & Derivatives	2014	\$1,505.00	1.0	\$1,505.00
Sivarim, Anirudh	Associate	Financial Transactions	2021	\$1,045.00	4.2	\$4,389.00
Snagg, Ferdisha	Counsel	Financial Institution Regulatory	2011	\$1,430.00	.8	\$1,144.00
Spoerri, Kimberly R.	Partner	M & A	2009	\$1,700.00	37.7	\$64,090.00
Swiderski, Lukasz	Associate	M & A	2021	\$1,045.00	158.7	\$165,841.50
Tung, Gemma	Litigation Paralegal	Paralegals	N/A	\$370.00	29.6	\$10,952.00
VanLare, Jane	Partner	Bankruptcy	2008	\$1,730.00	135.6	\$234,588.00
Vaughan Vines, Janel A	Discovery Attorney	Litigation	2010	\$505.00	167.0	\$84,335.00
Wang, Richard	Associate	Financial Transactions	2023	\$845.00	36.7	\$31,011.50
Weaver, Andrew	Counsel	Litigation	2003	\$1,485.00	74.6	\$110,781.00
Weinberg, Michael	Associate	Bankruptcy	2019	\$1,155.00	92.2	\$106,491.00
Wildner, Andreas	Associate	Financial Institution Regulatory	2014	\$925.00	4.2	\$3,885.00
Witchger, Kathryn	Associate	Financial Institution Regulatory	2019	\$1,155.00	25.3	\$29,221.50
Woll, Laura	Contract Attorney	Litigation	2006	\$375.00	159.9	\$59,962.50
Zutshi, Rishi N.	Partner	Litigation	2009	\$1,730.00	40.6	\$70,238.00
Totals						\$3,863,173.00

EXHIBIT B

Fee Summary by Project Category for July 1, 2023 to July 31, 2023

Matter	Matter Description	Total
24872.005	General	\$11,210.00
24872.006	Case Administration	\$145,035.50
24872.007	Business Operations	\$0
24872.008	Cash Management	\$8,572.50
24872.009	Employee Matters	\$76,420.00
24872.010	Lender Communications	\$24,038.50
24872.011	Supplier/Vendor Issues	\$21,894.50
24872.012	Creditors Committee Matters	\$61,220.50
24872.013	Claims Administration and Objections	\$173,332.00
24872.014	Plan of Reorganization and Disclosure Statement	\$398,153.50
24872.015	Tax	\$23,784.50
24872.016	Regulatory	\$529,565.00
24872.017	Investigation	\$0
24872.018	Singapore proceeding	\$4,725.50
24872.019	Post-Petition Governance	\$43,595.00
24872.020	Litigation	\$1,012,337.50
24872.021	Non Debtor Subsidiaries	\$12,135.00
24872.022	Asset Analysis & Recovery	\$80,441.00
24872.023	Fee and Employment Application (Retention applications)	\$112,080.50
24872.024	GAP Specific Matters	\$422,262.00

24872.025	GGH Specific Matters	\$0
24872.026	Cash Cloud	\$70,805.50
24872.027	Merger & Acquisition	\$603,346.00
24872.028	DCG Loans	\$28,218.50
TOTAL		\$3,863,173.00

EXHIBIT C

Summary of Expenses for July 1, 2023 to July 31, 2023

Expense Category	Total Expenses
Computer Research – Lexis	\$1,161.49
Computer Research - Pacer	\$1,093.40
Computer Research – Westlaw	\$9,219.63
Delivery Services / Courier	\$64.61
Meals	\$940.00
Professional Services	\$272,052.93
Transcripts	\$2,621.25
Transportation	\$1,330.66
Grand Total Expenses	\$288,483.97

EXHIBIT D

Billing Reports for July 1, 2023 to July 31, 2023

CLEARY GOTTlieb STEEN & HAMILTON LLP

One Liberty Plaza
New York, NY 10006-1470

Genesis Global Holdco, LLC
250 Park Ave S
5th Floor
New York, NY 10003

September 30, 2023
Invoice 10095971

Attn: Arianna Pretto-Sakmann
GENERAL (005)

\$ 11,210.00

CASE ADMINISTRATION (006)

145,035.50

Cash Management (008)

8,572.50

Employee Matters (009)

76,420.00

Lender Communications (010)

24,038.50

Supplier/Vendor Issues (011)

21,894.50

Creditors Committee Matters (012)

61,220.50

Claims Administration and Objections (013)

173,332.00

Plan of Reorganization and Disclosure Statement (014)

398,153.50

Tax (015)

23,784.50

Regulatory (016)

529,565.00

Singapore Proceeding (018)

4,725.50

Post-Petition Governance (019)

43,595.00

Litigation (020)

1,012,337.50

Non Debtor Subsidiaries (021)

12,135.00

Asset Analysis & Recovery (022)

80,441.00

Fee and Employment Application (Retention applications) (023)

112,080.50

GAP-Specific Matters (024)

422,262.00

Cash Cloud (026)

70,805.50

M&A (027)

603,346.00

DCG Loans (028)

28,218.50

Ancillary Charges

Computer Research	\$ 11,542.72
Delivery Charges	64.61
Document Production	1,184.50
Staff Late Work	1,978.49
Travel Expenses	292.17
CT Corporation System	160.23
NERA Economic Consulting	270,640.00
Veritext New York Reporting Co	2,621.25

Total Ancillary Charges:

288,483.97

Total Amount Due:

\$ 4,151,656.97

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.004 FTX UCC

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.10	1,780.00	\$ 178.00
O'Neal, S.A.	3.40	1,820.00	\$ 6,188.00
VanLare, J.	2.80	1,730.00	\$ 4,844.00
Total:	6.30		\$ 11,210.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/02/23	Revise 7/2 weekly task list draft from J.Vanlare.	0.10
O'Neal, S.A.	07/06/23	Senior management call with J. VanLare	0.40
VanLare, J.	07/06/23	Senior management call with S. O'Neal	0.40
O'Neal, S.A.	07/11/23	Attend senior management meeting.	0.40
O'Neal, S.A.	07/13/23	Senior leadership team meeting.	0.40
VanLare, J.	07/13/23	7/13 Senior working call (.5)	0.50
O'Neal, S.A.	07/18/23	Senior leadership call and follow up discussion with D. Islim (Genesis).	0.60
VanLare, J.	07/18/23	Senior working call (.5)	0.50
O'Neal, S.A.	07/20/23	Senior leadership meeting.	0.50
VanLare, J.	07/20/23	7/20 senior working group call (.4)	0.40
O'Neal, S.A.	07/25/23	Senior management meeting.	0.50
VanLare, J.	07/25/23	7/25 senior working call (.6)	0.60
O'Neal, S.A.	07/27/23	Senior leadership meeting.	0.60
VanLare, J.	07/27/23	7/27 senior working call (.4)	0.40
		MATTER TOTAL:	6.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	7.00	1,780.00	\$ 12,460.00
O'Neal, S.A.	20.40	1,820.00	\$ 37,128.00
VanLare, J.	20.40	1,730.00	\$ 35,292.00
Zutshi, R.N.	0.80	1,730.00	\$ 1,384.00
<u>Counsel</u>			
Weaver, A.	1.40	1,485.00	\$ 2,079.00
<u>Associate</u>			
Bremer, S.	2.10	965.00	\$ 2,026.50
Fike, D.	1.30	965.00	\$ 1,254.50
Hatch, M.	10.50	845.00	\$ 8,872.50
Kim, H.R.	3.30	1,155.00	\$ 3,811.50
Kowiak, M.J.	0.90	845.00	\$ 760.50
Lenox, B.	1.40	1,105.00	\$ 1,547.00
Levander, S.L.	0.80	1,180.00	\$ 944.00
Maisel, N.	1.80	965.00	\$ 1,737.00
Massey, J.A.	1.50	1,155.00	\$ 1,732.50
Minott, R.	5.20	1,045.00	\$ 5,434.00
Ribeiro, C.	4.60	1,105.00	\$ 5,083.00
Richey, B.	0.40	965.00	\$ 386.00
Ross, K.	1.90	965.00	\$ 1,833.50
Schwartz, D.Z.	3.00	1,180.00	\$ 3,540.00
Weinberg, M.	4.80	1,155.00	\$ 5,544.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	0.80	430.00	\$ 344.00
Gallagher, A.	8.50	430.00	\$ 3,655.00
Saran, S.	4.80	430.00	\$ 2,064.00
Tung, G.	4.20	370.00	\$ 1,554.00
<u>Non-Legal</u>			
Beriss, M.	4.90	370.00	\$ 1,813.00
Boiko, P.	1.70	430.00	\$ 731.00
Cheung, S.Y.	1.10	430.00	\$ 473.00
Cyr, B.J.	0.50	1,180.00	\$ 590.00
Franzreb, M.	1.00	370.00	\$ 370.00
Olukotun, J.I.	0.20	370.00	\$ 74.00
Royce, M.E.	1.40	370.00	\$ 518.00
Total:	122.60		\$ 145,035.50

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	07/02/23	Drafted email re Cleary workstreams to A. Pretto-Sakmann (Genesis)	1.00
O'Neal, S.A.	07/03/23	Update call with M. Leto (A&M).	0.30
O'Neal, S.A.	07/03/23	Update call with D. Islim (Genesis).	0.30
O'Neal, S.A.	07/03/23	Calls with D. Islim (Genesis) re various work streams.	0.50
O'Neal, S.A.	07/03/23	Call with A. Pretto-Sakmann (Genesis) re legal updates.	0.70
O'Neal, S.A.	07/04/23	Edit Cleary work streams update to client.	0.10
VanLare, J.	07/04/23	Drafted email to A. Pretto-Sakmann (Genesis) re Cleary workstreams	0.40
Barefoot, L.A.	07/05/23	Review agenda and notice (0.1); correspondence with M.Hatch, J.Vanlare re same (0.1).	0.20
Barefoot, L.A.	07/05/23	Correspondence D.Fike, C.Ribeiro re OCP declarations (0.2); correspondence J.Hertz (A&O) re same (0.1); correspondence G.Zipes (UST), K.Ross, J.Vanlare re OCP cap increase (0.1); correspondence S.Bremer, D.Schwartz re OCP cap increase (0.2); correspondence M.Meises (W&C) re same (0.1); Call with J. Massey re: proposed order (.2)	0.90
O'Neal, S.A.	07/05/23	Update calls with D. Islim (Genesis).	0.50
Hatch, M.	07/05/23	Drafting of Amended Agenda for 7-6 hearing	1.50
Hatch, M.	07/05/23	Correspond. re: binders and agenda for 7-6 hearing	0.60
Gallagher, A.	07/05/23	Compiled updates to Genesis docket per M. Hatch	0.50
Tung, G.	07/05/23	Prepared correspondence per K. MacAdam	0.50
Tung, G.	07/05/23	Reviewed matter case files	0.60
Royce, M.E.	07/05/23	File Monthly Fee Statement with regulators: Genesis Global Holdco, confer B. Cyr.	0.40
VanLare, J.	07/06/23	Prepared for hearing (3); attended court	7.80

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NAME	DATE	DESCRIPTION	HOURS
		hearing (4.4); call with C. Shore (WC), P. Abelson (WC), L. Barefoot re hearing (.4)	
Zutshi, R.N.	07/06/23	Attend to communications with client.	0.80
Hatch, M.	07/06/23	Drafted hearing summary email for client	0.20
Gallagher, A.	07/06/23	Compiled Genesis docket updates per M. Hatch	0.20
Beriss, M.	07/06/23	Creating docket.	0.30
O'Neal, S.A.	07/07/23	Calls with D. Islim (Genesis) re various matters.	0.70
O'Neal, S.A.	07/07/23	Call with A. Pretto-Sakmann (Genesis) re work streams.	0.30
VanLare, J.	07/07/23	Call with C. Ribeiro, L. Cherrone (A&M), P. Kinealy (A&M) re chapter 11 updates as of 7/7	0.10
Kim, H.R.	07/07/23	Call with C. Ribeiro re status of current workstreams	0.40
Ribeiro, C.	07/07/23	Call with H. Kim re status of current workstreams	0.40
Ribeiro, C.	07/07/23	Call with J. VanLare, L. Cherrone (A&M), P. Kinealy (A&M) re chapter 11 updates as of 7/7	0.10
Gallagher, A.	07/07/23	Compiled updates to Genesis docket per M. Hatch	0.30
Beriss, M.	07/07/23	Creating docket.	0.10
Cheung, S.Y.	07/07/23	Supervise e-filing of 3rd Monthly Fee Statement by Alvarez & Marsal; confer w/ M.Royce re the same.	0.10
Royce, M.E.	07/07/23	File Statement in USBC/SDNY: Genesis Global Holdco, confer S. Cheung.	0.30
O'Neal, S.A.	07/09/23	Call with D. Islim (Genesis).	0.30
O'Neal, S.A.	07/09/23	Correspondence with Cleary team re various work streams.	0.50
O'Neal, S.A.	07/10/23	Calls with D. Islim (Genesis).	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	07/10/23	Call with J. VanLare re case updates.	0.20
VanLare, J.	07/10/23	Call with S. O'Neal re case updates (.2)	0.20
VanLare, J.	07/10/23	Reviewed correspondence from H. Kim and C. Ribeiro re case updates (.5)	0.50
Maisel, N.	07/10/23	Review filing materials per M. Kohles.	0.50
Ribeiro, C.	07/10/23	Correspond with J. Sciametta (A&M) re chapter 11 case issues	0.30
Schwartz, D.Z.	07/10/23	Review July 6 hearing transcript (0.4); review update re similar cases and plan objections (0.4).	0.80
Gallagher, A.	07/10/23	Compiled updates to Genesis docket per M. Hatch	0.20
Saran, S.	07/10/23	Searched for correct DeskSite for document links and located documents per N. Maisel	1.80
Beriss, M.	07/10/23	Filing in USBC/SDNY: Genesis, 23-10063, Declaration of Michael Goulborn, confer B. Cyr.	0.30
Beriss, M.	07/10/23	Creating docket.	0.10
Boiko, P.	07/10/23	E-file Notice of Filing of Exhibits to Disclosure Statement (after hours filing) (1.0); confer with H. Kim re same (0.4).	1.40
Barefoot, L.A.	07/11/23	Call with S. O'Neal and J. VanLare re strategy (0.8); preparation re the same (0.2).	1.00
O'Neal, S.A.	07/11/23	Call with L. Barefoot and J. VanLare re strategy.	0.80
O'Neal, S.A.	07/11/23	Call with D. Islim (Genesis) re workstreams.	0.20
VanLare, J.	07/11/23	Call with L. Barefoot and S. O'Neal re strategy.	0.80
Ribeiro, C.	07/11/23	Call with L. Cherrone (A&M), S. Cascante (A&M), P. Wirtz (A&M), R. Smith (A&M) re chapter 11 case updates as of July 11	0.10
Richey, B.	07/11/23	Coordinating paralegal work assignments for week.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	07/11/23	Compiled updates to Genesis docket per M. Hatch	0.20
Franzreb, M.	07/11/23	Create weekly monitor for USBC/DE: In re: File Storage Partners, LLC and circulate docket to team.	0.10
Royce, M.E.	07/11/23	Manually docket and diary new filings in CourtAlert.	0.10
Barefoot, L.A.	07/12/23	Correspondence H. Kim, J. Vanlare re 7/20 hearing.	0.10
Barefoot, L.A.	07/12/23	Call with S. O'Neal re various workstream updates.	0.20
Barefoot, L.A.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.	0.80
O'Neal, S.A.	07/12/23	Check-in call with A. Pretto-Sakmann (Genesis).	0.20
O'Neal, S.A.	07/12/23	Call with D. Islim (Genesis).	0.50
O'Neal, S.A.	07/12/23	Call with L. Barefoot re various workstream updates (0.2), correspondence re the same (0.1).	0.30
O'Neal, S.A.	07/12/23	Weekly meeting with J. VanLare, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.	0.80
O'Neal, S.A.	07/12/23	Attention to various Gemini related matters and review prior research.	0.30
VanLare, J.	07/12/23	Weekly meeting with S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream	0.80

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NAME	DATE	DESCRIPTION	HOURS
		updates as of 7-12 (0.8).	
Bremer, S.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12 (partial attendance).	0.70
Fike, D.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.	0.80
Hatch, M.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel and A. Gallagher regarding workstream updates as of 7-12 (0.8).	0.80
Kim, H.R.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12 (partial attendance).	0.40
Levander, S.L.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.	0.80
Maisel, N.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.	0.80
Massey, J.A.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal,	0.80

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NAME	DATE	DESCRIPTION	HOURS
		L. Barefoot, S. Levander, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12 (0.8).	
Minott, R.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.	0.80
Ribeiro, C.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, C. Ribeiro, H. Kim, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.	0.40
Ross, K.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.	0.80
Ross, K.	07/12/23	Correspondence with J. Massey regarding FTX workstream.	0.20
Weinberg, M.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-12.	0.80
Gallagher, A.	07/12/23	Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, S. Levander, J. Massey, M. Weinberg, H. Kim (partial), C. Ribeiro, R. Minott, D. Fike, S. Bremer (partial), K. Ross, N. Maisel and M. Hatch regarding workstream updates as of 7-12.	0.80
Gallagher, A.	07/12/23	Compiled updates to Genesis docket per M.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Hatch	
Saran, S.	07/12/23	Prepared exhibits for filing per J. Massey.	3.00
Tung, G.	07/12/23	Updating production records per A. Saenz	0.70
Beriss, M.	07/12/23	Filing in USBC/SDNY: Genesis, 23-10063, Second Notice of Adjournment of Heraing, confer B. Cyr.	0.30
Cheung, S.Y.	07/12/23	E-file Fourth Amended Sale Schedule (.20); confer w/ H. Kim re the same (.20).	0.40
Royce, M.E.	07/12/23	Manually docket and diary new filings in CourtAlert.	0.10
Barefoot, L.A.	07/13/23	Attend hearing on Genesis mediation extension (0.5); corresp. S.O'Neal re same.	0.60
Barefoot, L.A.	07/13/23	Correspondence M.Hatch re Thursday hearing.	0.10
O'Neal, S.A.	07/13/23	Correspondence with D. Islim (Genesis).	0.40
O'Neal, S.A.	07/13/23	Review of documents re Gemini earn programs.	0.50
VanLare, J.	07/13/23	Attended status conference (.5)	0.50
Gallagher, A.	07/13/23	Compiled updates to Genesis docket per M. Hatch	0.50
Cheung, S.Y.	07/13/23	Supervise e-filing of Notice of Status Conference for July 13, 2023	0.10
Franzreb, M.	07/13/23	File Notice of Status Conference, confer with S. Cheung re: same	0.20
O'Neal, S.A.	07/14/23	Calls with D. Islim (Genesis).	0.40
O'Neal, S.A.	07/14/23	Correspondence with Cleary team re various workstreams.	0.50
VanLare, J.	07/14/23	Call with H. Kim, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), S. Cascante (A&M), R. Smith (A&M) re chapter 11 updates as of 7/14	0.50
Kim, H.R.	07/14/23	Call with J. VanLare, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy	0.50

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NAME	DATE	DESCRIPTION	HOURS
		(A&M), S. Cascante (A&M), R .Smith (A&M) re chapter 11 updates as of 7/14	
Ribeiro, C.	07/14/23	Call with J. VanLare, H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), S. Cascante (A&M), R .Smith (A&M) re chapter 11 updates as of 7/14	0.50
Gallagher, A.	07/14/23	Compiled updates to Genesis docket per M. Hatch	0.20
Beriss, M.	07/14/23	Filing Alvarez & Marsal Monthly Fee Statement in USBC/SDNY: Genesis, 23- 10063, confer B. Cyr.	0.30
Beriss, M.	07/14/23	Creating docket.	0.50
O'Neal, S.A.	07/15/23	Emails to D. Islim (Genesis), creditors committee counsel.	0.20
VanLare, J.	07/16/23	Drafted Cleary workstreams correspondence to A. Pretto-Sakmann (Genesis) (.3)	0.30
Barefoot, L.A.	07/17/23	Correspondence R.Zutshi, J.Vanlare, S.O'Neal re updates to workstream email of 7.17.	0.10
Barefoot, L.A.	07/17/23	Revise agenda for 7.20 hearing.	0.10
O'Neal, S.A.	07/17/23	Review and comment on weekly update to A. Pretto-Sakmann (Genesis).	0.10
O'Neal, S.A.	07/17/23	Case management correspondence with Cleary team.	0.50
O'Neal, S.A.	07/17/23	Call with J. VanLare re updates.	0.10
O'Neal, S.A.	07/17/23	Calls with D. Islim (Genesis).	0.20
VanLare, J.	07/17/23	Call with S. O'Neal re updates (.1); correspondence re same (.1)	0.20
VanLare, J.	07/17/23	Drafted Cleary workstreams correspondence to A. Pretto-Sakmann (Genesis)	0.40
Hatch, M.	07/17/23	Prepared binders for hearing	1.20
Hatch, M.	07/17/23	Call with A. Gallagher, G. Tung, and B. Richey re investigation and bankruptcy coordination	0.10

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	07/17/23	Correspondence M. Hatch re: agenda for 7/20 hearing (.2).	0.20
Richey, B.	07/17/23	Call with M. Hatch, A. Gallagher and G. Tung regarding investigation and bankruptcy coordination (0.1).	0.10
Schwartz, D.Z.	07/17/23	Review weekly email to client regarding updates.	0.20
Gallagher, A.	07/17/23	Call with B. Richey, M. Hatch and G. Tung regarding investigation and bankruptcy coordination	0.10
Gallagher, A.	07/17/23	Compiled updates to Genesis docket per M. Hatch	0.50
Tung, G.	07/17/23	Call with B. Richey, M. Hatch, and A. Gallagher regarding investigation and bankruptcy coordination	0.10
Beriss, M.	07/17/23	Creating docket.	0.10
O'Neal, S.A.	07/18/23	Correspondence with R. Zutshi and D. Islim (Genesis) re case matters.	0.10
VanLare, J.	07/18/23	Call with D. Islim (Genesis) re updates (.3)	0.30
Hatch, M.	07/18/23	Prepared binders and agenda	1.90
Kim, H.R.	07/18/23	Reviewing correspondence re: hearing for claims objection	0.10
Kim, H.R.	07/18/23	Weekly call with J. VanLare, J. Sciametta (A&M) and W&C, HL, BRG, Moelis teams to discuss Genesis chapter case as of 7/18	0.50
Kim, H.R.	07/18/23	Call with C. Ribeiro, S. Cascante (A&M), P. Kinealy (A&M), R. Smith (A&M) re chapter 11 case updates as of 7/18	0.10
Minott, R.	07/18/23	Correspondence with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, M. Hatch regarding ongoing chapter 11 workstreams	1.40
Minott, R.	07/18/23	correspondence with chambers re hearing dates	0.30
Ribeiro, C.	07/18/23	Review letter from Axis re coverage denial	1.70

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		(0.8); Draft response letter (0.9)	
Ribeiro, C.	07/18/23	Call with H. Kim, S. Cascante (A&M), P. Kinealy (A&M), R. Smith (A&M) re chapter 11 case updates as of 7/18	0.10
Gallagher, A.	07/18/23	Compiled updates to Genesis docket per M. Hatch	0.20
Gallagher, A.	07/18/23	Reviewed Genesis docket for Declaration per E. Morrow	0.30
Tung, G.	07/18/23	Preparing document draft per E. Morrow and M. Cinnamon	1.50
Boiko, P.	07/18/23	Supervise e-filing of Notice of Fifth Amended Sale Schedule (.1); confer with R. Minott and M. Beriss re same (.1).	0.20
Cheung, S.Y.	07/18/23	E-file Hearing 7/20/2023 Hearing Agenda (.1); confer w/ M.Hatch re the same (.1)	0.20
Barefoot, L.A.	07/19/23	Weekly meeting with J. VanLare, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19.	0.50
O'Neal, S.A.	07/19/23	Call with D. Islim (Genesis).	0.40
VanLare, J.	07/19/23	Weekly meeting with M. Hatch, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel and A. Gallagher regarding workstream updates as of 7-19	0.50
VanLare, J.	07/19/23	Call with H. Kim re updates (.2)	0.20
Weaver, A.	07/19/23	Weekly meeting with J. VanLare, L. Barefoot, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19.	0.50
Bremer, S.	07/19/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, N. Maisel, M. Hatch and A. Gallagher regarding	0.50

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NAME	DATE	DESCRIPTION	HOURS
		workstream updates as of 7-19	
Fike, D.	07/19/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19	0.50
Hatch, M.	07/19/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel and A. Gallagher regarding workstream updates as of 7-19 (0.5)	0.50
Lenox, B.	07/19/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19	0.50
Maisel, N.	07/19/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 7-19	0.50
Massey, J.A.	07/19/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19 (0.5).	0.50
Minott, R.	07/19/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19	0.50
Schwartz, D.Z.	07/19/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19.	0.50
Weinberg, M.	07/19/23	Reviewed draft June monthly operating report (0.3); correspondence with J. VanLare, R.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Minott and D. Walker (A&M) re same (0.2).	
Weinberg, M.	07/19/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-19.	0.50
Gallagher, A.	07/19/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, J. Massey, D. Schwartz, M. Weinberg, B. Lenox, R. Minott, D. Fike, S. Bremer, N. Maisel and M. Hatch regarding workstream updates as of 7-19	0.50
Gallagher, A.	07/19/23	Compiled updates to Genesis docket per M. Hatch	0.20
Beriss, M.	07/19/23	Filing Third Notice of Adjournment of Hearing in USBC/SDNY: Genesis, 23-10063 (.2); Confer B. Cyr (.1).	0.30
Beriss, M.	07/19/23	Creating docket.	0.50
Boiko, P.	07/19/23	Supervise e-filing of notice of appearance of R. Zutshi (.05); confer with M. Franzreb re same (.05).	0.10
Franzreb, M.	07/19/23	File Notice of Appearance and Request for Service of Papers for R. Zutshi	0.10
Franzreb, M.	07/19/23	File First Application for Interim Professional Compensation for M3 Advisory Partners (.1); confer with B. Cyr (.1)	0.20
Barefoot, L.A.	07/20/23	Call with J/ VanLare and S. O'Neal (partial) re estimation motion (.5); attend Genesis hearing (0.3); follow up correspondence D.Fike re proposed order (0.1).	0.40
O'Neal, S.A.	07/20/23	Call with D. Islim (Genesis).	0.10
O'Neal, S.A.	07/20/23	Correspondence with Cleary team re Kraines request.	0.10
VanLare, J.	07/20/23	Call with R. Zutshi re updates (.1)	0.10
VanLare, J.	07/20/23	Attended court hearing (.7)	0.70
VanLare, J.	07/20/23	Reviewed schedule (.2)	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	07/20/23	Correspond to L. Barefoot re OCP hearing preparation (0.2); revise OCP outline for hearing (0.1); review proposed OCP order re hearing (0.1).	0.40
Gallagher, A.	07/20/23	Compiled updates to Genesis docket per M. Hatch	0.30
Beriss, M.	07/20/23	Creating docket.	0.10
Beriss, M.	07/20/23	Filing Third Monthly Fee Statement for M3 in USBC/SDNY, Genesis, 23-10063 (.4); confer B. Cyr (.4).	0.80
O'Neal, S.A.	07/21/23	Calls with D. Islim (Genesis).	0.40
O'Neal, S.A.	07/21/23	Update call with A. Pretto-Sakmann (Genesis).	0.50
O'Neal, S.A.	07/21/23	Correspondence with Cleary team re various work streams and next steps.	0.50
Ribeiro, C.	07/21/23	Call with L. Cherrone (A&M), P. Kinealy (A&M), J. Sciametta (A&M), R. Smith (A&M) regarding chapter 11 case updates as of 7.21	0.20
Gallagher, A.	07/21/23	Compiled updates to Genesis docket per M. Hatch	0.20
O'Neal, S.A.	07/22/23	Emails with Cleary team re various workstreams over the weekend.	0.70
Barefoot, L.A.	07/23/23	Revise draft workstreams update for A.Pretto-Sakmann (Genesis) as of 7/23.	0.20
O'Neal, S.A.	07/23/23	Comment on workstreams summary for A. Pretto-Sakmann (Genesis) and special committee.	0.10
VanLare, J.	07/23/23	Drafted email re Cleary workstreams to A. Pretto-Sakmann (Genesis) (.6)	0.60
O'Neal, S.A.	07/24/23	Update calls with D. Islim (Genesis)	0.70
O'Neal, S.A.	07/24/23	Call with J. VanLare re case updates	0.20
VanLare, J.	07/24/23	Call with D. Islim (Genesis) re updates (.1); call with S. O'Neal re case updates (.2)	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	07/24/23	Correspondence from US trustee, K. Hoori, M. Weinberg, C. Ribeiro, A. Pretto-Sakmann (Genesis) re case updates (.4)	0.40
Hatch, M.	07/24/23	Call with A. Gallagher and J. Dyer-Kennedy regarding paralegal workstream updates as of 7/24	0.10
Dyer-Kennedy, J.	07/24/23	Coordinated access to client records for D. Schwartz (0.4); Call with M. Hatch and A. Gallagher regarding paralegal workstream updates as of 7/24 (0.1)	0.50
Dyer-Kennedy, J.	07/24/23	Correspondence with D. Schwartz regarding access to client records	0.30
Gallagher, A.	07/24/23	Call with M. Hatch and J. Dyer-Kennedy regarding paralegal workstream updates as of 7/24	0.10
Gallagher, A.	07/24/23	Compiled updates to Genesis docket per M. Hatch	0.40
Barefoot, L.A.	07/25/23	Correspondence J.Hendon (Alston), C.Ribeiro re engagement (0.1); correspondence A.Saenz re OCP invoices for individual (0.1); review revised OCP filings for Alston (0.1).	0.30
O'Neal, S.A.	07/25/23	Catch up call with A. Pretto-Sakmann (Genesis).	0.50
O'Neal, S.A.	07/25/23	Correspondence with Cleary team re various workstreams.	0.50
VanLare, J.	07/25/23	Call with S. O'Neal, D. Islim (Genesis) re case updates (.3)	0.30
VanLare, J.	07/25/23	Call with H Kim re updates (.3)	0.30
VanLare, J.	07/25/23	Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 case updates as of 7/25 (0.3)	0.30
Kim, H.R.	07/25/23	Call with J. VanLare re: workstreams	0.20
Minott, R.	07/25/23	Review MORs	0.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	07/25/23	Call with J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 case updates as of 7/25	0.30
Schwartz, D.Z.	07/25/23	Review June MOR.	0.20
Weinberg, M.	07/25/23	Correspondence with R. Minott and D. Walker (A&M) re draft June monthly operating reports.	0.30
Gallagher, A.	07/25/23	Compiled updates to Genesis docket per M. Hatch	0.20
Gallagher, A.	07/25/23	Correspondence with A. Mitchell regarding Mirana Capital case files	0.30
Tung, G.	07/25/23	Assistance to A. Mitchell regarding counterparties workstream	0.50
Beriss, M.	07/25/23	filing Notices of Presentment in USBC/SDNY: Genesis, 23-10063, confer B. Cyr	0.30
Beriss, M.	07/25/23	creating docket	0.30
Cyr, B.J.	07/25/23	Coordinate filing and service of stips extending time to resolve NY AG and TX AG claims; confer with R. Minott and M. Beriss re: same.	0.20
O'Neal, S.A.	07/26/23	Meetings with D. Islim (Genesis) re various case developments.	1.00
VanLare, J.	07/26/23	Reviewed draft monthly operating reports (.1)	0.10
Hatch, M.	07/26/23	Drafted notice of hearings	2.00
Kim, H.R.	07/26/23	Reviewing notice of hearing	0.10
Minott, R.	07/26/23	Review MORs	0.60
Ribeiro, C.	07/26/23	Review fee app notice and disclosure statement hearing adjournment notice	0.50
Gallagher, A.	07/26/23	Compiled updates to Genesis docket per M. Hatch	0.50
Gallagher, A.	07/26/23	Correspondence with N. Maisel regarding upcoming filing and case coverage	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Beriss, M.	07/26/23	filing Cash and Coin Report in USBC/SDNY: Genesis, 23-10063, confer B. Cyr	0.50
Beriss, M.	07/26/23	creating docket	0.10
Cyr, B.J.	07/26/23	Coordinate filing of monthly operating reports and cash and coin report; confer with R. Minott and M. Beriss re: same.	0.30
Royce, M.E.	07/26/23	Circulate transcript for Genesis 7/20/23 hearing	0.10
Royce, M.E.	07/26/23	Manually docket new filings in CourtAlert.	0.30
Barefoot, L.A.	07/27/23	Weekly meeting with S. O'Neal, J. VanLare (partial), A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.	0.90
Barefoot, L.A.	07/27/23	Correspondence L.Ebanks (SDNY), H.Kim, S.O'neal, J.Vanlare re upcoming hearings.	0.10
O'Neal, S.A.	07/27/23	Weekly meeting with J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, H. Kim, M. Weinberg, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.	0.90
O'Neal, S.A.	07/27/23	Update calls with D. Islim (Genesis).	0.30
VanLare, J.	07/27/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27 (partial) (0.5).	0.50
Weaver, A.	07/27/23	Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K.	0.90

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
		Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.	
Bremer, S.	07/27/23	Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.	0.90
Hatch, M.	07/27/23	Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27 (0.9)	0.90
Hatch, M.	07/27/23	Arranged service of motions with Kroll	0.70
Kim, H.R.	07/27/23	Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.	0.90
Kim, H.R.	07/27/23	Reviewing notices of hearings	0.10
Kowiak, M.J.	07/27/23	Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch and A. Gallagher regarding workstream updates as of 7-27	0.90
Lenox, B.	07/27/23	Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	07/27/23	Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27	0.90
Ross, K.	07/27/23	Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27	0.90
Schwartz, D.Z.	07/27/23	Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.	0.90
Weinberg, M.	07/27/23	Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27.	0.90
Gallagher, A.	07/27/23	Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 7-27	0.90
Tung, G.	07/27/23	Reviewing Kroll docket	0.30
Cheung, S.Y.	07/27/23	Supervise e-filing of Fourth Notice of Adjournment re Disclosure Statement and Notice of Hearing on Interim Applications; confer w/ M.Franzreb re the same.	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Franzreb, M.	07/27/23	File notice of adjournment of hearing on adequacy of information in disclosure statement, and notice of hearing on interim applications, confer with S. Chueng	0.40
O'Neal, S.A.	07/28/23	Call with M. DiYanni (Moelis) re FTX, 3AC and plan strategy.	0.50
O'Neal, S.A.	07/28/23	Call with D. Islim (Genesis) re case update.	0.50
O'Neal, S.A.	07/28/23	Call with J. VanLare re case updates (.3)	0.30
VanLare, J.	07/28/23	Call with S. O'Neal re case updates (.3)	0.30
Gallagher, A.	07/28/23	Compiled updates to Genesis docket per M. Hatch	0.20
Olukotun, J.I.	07/28/23	Docketing and Diary Entry in CourtAlert	0.20
O'Neal, S.A.	07/30/23	Update call with D. Islim (Genesis).	0.10
Barefoot, L.A.	07/31/23	Review proposed agenda for Wednesday (0.1); correspondence J.Vanlare, C.Ribeiro re same (0.1); correspondence H.Kim, J.Vanlare re Wednesday hearing (0.1).	0.30
Barefoot, L.A.	07/31/23	Review/revise weekly status update for A.Pretto-Sakmann as of 7/31.	0.20
O'Neal, S.A.	07/31/23	Call with J. VanLare re various work streams and case management.	0.50
O'Neal, S.A.	07/31/23	Call with D. Islim (Genesis) re various case matters.	0.70
VanLare, J.	07/31/23	Drafted correspondence to A. Pretto-Sakmann (Genesis) re Cleary workstreams (.6)	0.60
VanLare, J.	07/31/23	Calls with S. O'Neal re case updates (.5); reviewed correspondence from H. Kim re updates (.2)	0.70
VanLare, J.	07/31/23	Call with S. O'Neal re various work streams and case management.	0.50
Weinberg, M.	07/31/23	Reviewed draft motion to permit priming liens and lien releases (1.2); correspondence with S. Bremer re same (0.6).	1.80

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	07/31/23	Compiled updates to Genesis docket per M. Hatch	0.30
Cheung, S.Y.	07/31/23	Supervise e-filing of Third Supplement; confer with M.Beriss re the same.	0.10
Royce, M.E.	07/31/23	Docket and diary new filings in CourtAlert.	0.10
		MATTER TOTAL:	122.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.008 Cash Management

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	2.70	1,820.00	\$	4,914.00
VanLare, J.	0.10	1,730.00	\$	173.00
<u>Associate</u>				
Kim, H.R.	1.20	1,155.00	\$	1,386.00
Ribeiro, C.	1.90	1,105.00	\$	2,099.50
Total:	5.90		\$	8,572.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.008 Cash Management

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	07/05/23	Correspondence with A&M and C. Ribeiro re cash flow projections (0.1). Correspondence with C. Ribeiro re same (0.1).	0.20
O'Neal, S.A.	07/06/23	Call with C. Ribeiro re cash flow (0.4). Follow up call and correspondence with M. Leto (A&M) and S. Cascante (A&M) (0.1).	0.50
Ribeiro, C.	07/06/23	Correspond with M. Leto, (A&M) S. Cascante (A&M) re cash flow	0.50
Ribeiro, C.	07/06/23	Call with S. O'Neal re cash flow	0.40
O'Neal, S.A.	07/07/23	Calls and correspondence with M. Leto (A&M) re dollarization and cash flow.	0.50
O'Neal, S.A.	07/07/23	Correspondence with A&M re cash flow projections.	0.10
O'Neal, S.A.	07/10/23	Call with Moelis, A&M and Cleary team re financial projections.	0.80
O'Neal, S.A.	07/10/23	Review and comment on cash flow.	0.40
Ribeiro, C.	07/10/23	Review cash flow analysis	1.00
O'Neal, S.A.	07/18/23	Call with J. Sciametta (A&M) re Gemini and distribution mechanics.	0.20
Kim, H.R.	07/24/23	Call with L. Cherrone (A&M) re: bank account	0.10
Kim, H.R.	07/24/23	Reviewing considerations for inactive bank account	0.50
VanLare, J.	07/25/23	Reviewed correspondence to US Trustee re bank account (.1)	0.10
Kim, H.R.	07/25/23	Reviewing issues with inactive bank account	0.60
		MATTER TOTAL:	5.90

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Levine, A.M.	7.30	2,135.00	\$ 15,585.50
O'Neal, S.A.	1.90	1,820.00	\$ 3,458.00
VanLare, J.	1.50	1,730.00	\$ 2,595.00
Zutshi, R.N.	12.60	1,730.00	\$ 21,798.00
<u>Counsel</u>			
Weaver, A.	1.90	1,485.00	\$ 2,821.50
<u>Senior Attorney</u>			
Saenz, A.F.	0.50	1,190.00	\$ 595.00
<u>Associate</u>			
Bremer, S.	5.70	965.00	\$ 5,500.50
Kim, H.R.	14.20	1,155.00	\$ 16,401.00
MacAdam, K.	7.60	965.00	\$ 7,334.00
Ribeiro, C.	0.30	1,105.00	\$ 331.50
Total:	53.50		\$ 76,420.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	07/01/23	Planning for follow-up correspondence regarding employee issue.	0.80
Weaver, A.	07/02/23	Correspondence with R. Zutshi regarding employment matter.	0.20
Levine, A.M.	07/03/23	Call w/ S. O'Neal, R. Zutshi, N. Weaver regarding employee matter	0.40
O'Neal, S.A.	07/03/23	Call with R. Zutshi, A. Weaver, A. Levine regarding employee matter (.4); Review and comment on response letter (0.3).	0.70
Zutshi, R.N.	07/03/23	Communications regarding strategy on employee matter.	0.50
Zutshi, R.N.	07/03/23	Call w/ S. O'Neal, A. Levine, A. Weaver regarding employee matter.	0.40
Weaver, A.	07/03/23	Correspondence with S. O'Neal, R. Zutshi and A. Levine regarding employment matter.	0.20
Weaver, A.	07/03/23	Review of draft letter regarding employment matter.	0.10
Weaver, A.	07/03/23	Call w/ S. O'Neal, R. Zutshi, A. Levine regarding employee matter.	0.40
Weaver, A.	07/04/23	Correspondence with R. Zutshi, A. Levine, A. Pretto-Sakmann (Genesis) regarding employment matter.	0.20
Levine, A.M.	07/05/23	Telephone call with A. Pretto-Sakmann (Genesis) and C. Maletta (Maletta) re various employee issues;	0.70
Zutshi, R.N.	07/05/23	Revise draft correspondence and communications with client regarding same.	1.10
Weaver, A.	07/05/23	Correspondence with R. Zutshi, S. O'Neal and K. MacAdam regarding employment matter and final letter.	0.20
MacAdam, K.	07/05/23	Finalize letter to employee's counsel.	0.40
MacAdam, K.	07/05/23	Draft memo of employee interview.	3.80
Levine, A.M.	07/06/23	Telephone call with employee counsel re draft separation agreement (.3); review of email	0.90

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
		(.4); draft response (.2)	
Kim, H.R.	07/06/23	Reviewing considerations re: payroll	0.30
MacAdam, K.	07/06/23	Draft memos of employee interviews.	3.40
Levine, A.M.	07/07/23	Review of and revisions to former employee separation agreement;	0.40
O'Neal, S.A.	07/07/23	Call with executive employment counsel re next steps and plan process.	0.50
O'Neal, S.A.	07/07/23	Correspondence re terminated employee.	0.10
Weaver, A.	07/07/23	Correspondence with A Levine, R Zutshi, D Islim (Genesis) and A Pretto-Sakmann (Genesis) regarding employment matter.	0.20
Kim, H.R.	07/07/23	Reviewing considerations re: employee payroll	0.30
Kim, H.R.	07/07/23	Call with M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), D. Walker (A&M), employee, M. Ballensweig (Genesis), C. Maletta (Genesis)	1.00
Levine, A.M.	07/08/23	Telephone call with M. Mandell re separation; distribution of separation agreement	0.40
Levine, A.M.	07/09/23	Review of disclosure schedules.	0.30
Kim, H.R.	07/09/23	Reviewing employee considerations	0.10
VanLare, J.	07/10/23	Call with H. Kim re payroll, other case updates (.5)	0.50
Kim, H.R.	07/10/23	Call with J. VanLare re payroll, other case updates (.5).	0.50
Ribeiro, C.	07/10/23	Correspond with S. Cascante (A&M) re indemnification (0.2); review GGC operating agreement (0.1)	0.30
Levine, A.M.	07/11/23	Attention to separation matter	0.40
Kim, H.R.	07/12/23	Reviewing employee transfer matters	0.20
Zutshi, R.N.	07/13/23	Prepare for meeting regarding employee issue.	0.90
Zutshi, R.N.	07/13/23	Meeting regarding employee issue.	0.80

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	07/13/23	Communications with client regarding meeting.	0.50
Kim, H.R.	07/13/23	Reviewing employee matters	1.10
Zutshi, R.N.	07/14/23	Analyze materials related to employee matter.	1.20
Zutshi, R.N.	07/14/23	Communications with employee counsel and internally regarding employee matter.	0.90
Kim, H.R.	07/14/23	Call with employee, A. Pretto-Sakmann (Genesis), M. Bergman (Genesis), C. Maletta (Genesis), L. Cherrone (A&M) re: employee matters	1.00
Zutshi, R.N.	07/17/23	Communication with employee counsel and internally regarding employee issue.	1.20
Kim, H.R.	07/17/23	Reviewing considerations re: employee transition	0.30
O'Neal, S.A.	07/18/23	Correspondence with L. Barefoot and A. Weaver re D&O and company insurance policy issues.	0.10
VanLare, J.	07/18/23	Call with H. Kim, J. Sciametta (A&M) (partial), L. Cherrone (A&M), R. Smith (A&M) re: employee matters	0.30
Zutshi, R.N.	07/18/23	Communications with individual counsel about employee issue.	0.60
Saenz, A.F.	07/18/23	Draft proposed response to individual counsel regarding insurance claims.	0.50
Bremer, S.	07/18/23	Revise addendum for CMO motion.	0.70
Kim, H.R.	07/18/23	Call with J. VanLare, J. Sciametta (A&M) (partial), L. Cherrone (A&M), R. Smith (A&M) re: employee matters	0.30
Levine, A.M.	07/19/23	Preparation for call regarding compensation issues.	1.10
Levine, A.M.	07/19/23	Call with J. Brownstein, H. Kim (partial), employee, M. Bergman (Genesis), D. Horowitz (Genesis), C. Maletta (Genesis) re: GGT employee matters	0.90

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	07/19/23	Reviewing issues re: employee matters	0.80
Kim, H.R.	07/19/23	Call with A. Levine, employee, M. Bergman (Genesis), D. Horowitz (Genesis), C. Maletta (Genesis) re: GGT employee matters (partial attendance) (.8); correspondence re same (.1)	0.90
Zutshi, R.N.	07/20/23	Communications with individual counsel regarding employee issue.	0.90
Kim, H.R.	07/20/23	Reviewing employee matters	0.40
Zutshi, R.N.	07/21/23	Communications with former employee counsel regarding employee issue.	0.60
Weaver, A.	07/21/23	Correspondence with L Barefoot, R Zutshi regarding former employee.	0.20
Kim, H.R.	07/21/23	Call with employee, A. Pretto-Sakmann (Genesis), M. Bergman (Genesis), C. Maletta (Genesis), L. Cherrone (A&M) re: employee matters	0.60
O'Neal, S.A.	07/22/23	Correspondence with Cleary team re Kraines requests.	0.10
Weaver, A.	07/22/23	Correspondence regarding a former employee.	0.20
Levine, A.M.	07/23/23	Call with S. O'Neal re employee matter	0.40
O'Neal, S.A.	07/23/23	Call with A. Levine re employee matter.	0.40
Kim, H.R.	07/23/23	Reviewing considerations re: employee transition	0.10
Levine, A.M.	07/24/23	Call with A. Pretto-Sakmann (Genesis) re various employee matters	0.50
Levine, A.M.	07/24/23	Call with D. Islim (Genesis) re various employee matters.	0.40
Zutshi, R.N.	07/24/23	Communications internally and with individual counsel regarding employee issues.	0.50
Levine, A.M.	07/25/23	Revisions to email for A&M re employee costs;	0.50
Zutshi, R.N.	07/25/23	Communications internally regarding employee issue.	0.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	07/26/23	Communications with individual counsel regarding stay issues.	0.50
Zutshi, R.N.	07/27/23	Teleconference with L. Barefoot and individual counsel regarding stay issues.	0.50
Kim, H.R.	07/27/23	Reviewing payroll vendor contract (0.5); reviewing considerations re: employee transition (0.5)	1.00
VanLare, J.	07/28/23	Call with H. Kim re: employee matters (0.2)	0.20
VanLare, J.	07/28/23	Call with H. Kim and S. Bremer re payroll transfer motion.	0.50
Bremer, S.	07/28/23	Call with J. VanLare and H. Kim re payroll transfer motion.	0.50
Kim, H.R.	07/28/23	Call with employee, A. Pretto-Sakmann (Genesis), M. Bergman (Genesis), C. Maletta (Genesis), J. Sciametta (A&M), and L. Cherrone (A&M) re: employee matters	0.50
Kim, H.R.	07/28/23	Call with J. VanLare re: employee matters	0.20
Kim, H.R.	07/28/23	Drafting outline for employee motion	2.10
Kim, H.R.	07/28/23	Call with J. VanLare and S. Bremer re payroll transfer motion.	0.50
Bremer, S.	07/29/23	Draft motion to transition employees	4.00
Kim, H.R.	07/29/23	Revising employee transition motion	2.00
Bremer, S.	07/30/23	Revise motion to transition employees.	0.50
		MATTER TOTAL:	53.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	10.10	1,820.00	\$	18,382.00
<u>Associate</u>				
Kim, H.R.	1.10	1,155.00	\$	1,270.50
Kohles, M.	0.10	965.00	\$	96.50
Minott, R.	3.30	1,045.00	\$	3,448.50
Weinberg, M.	0.20	1,155.00	\$	231.00
Witchger, K.	0.40	1,155.00	\$	462.00
<u>Non-Legal</u>				
Franzreb, M.	0.40	370.00	\$	148.00
Total:	15.60		\$	24,038.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	07/01/23	Call with A. Frelinghuysen (Hughes Hubbard) re plan issues (0.3). Correspondence with same (0.1).	0.40
O'Neal, S.A.	07/03/23	Call with A. Frelinghuysen (Hughes Hubbard) re various settlement constructs.	0.20
O'Neal, S.A.	07/03/23	Review Gemini open letter (0.3). Calls with P. Abelson (W&C) re same (0.3). Same with A. Frelinghuysen (Hughes Hubbard) (0.1). Same with D. Islim (Genesis) (0.4). Correspondence with special committee re same (0.4).	1.50
O'Neal, S.A.	07/04/23	Call with M. Weinberg re Gemini open letter	0.20
Weinberg, M.	07/04/23	Call with S. O'Neal re Gemini open letter.	0.20
O'Neal, S.A.	07/05/23	Call with Gemini, UCC and AHG counsel re mediation matters (0.6). Correspondence with creditors and DCG re extension of same (0.5).	1.10
O'Neal, S.A.	07/06/23	Call with A. Frelinghuysen (Hughes Hubbard) re meeting update (0.1). Draft response to incoming letter and finalize same (1.2).	1.30
Kim, H.R.	07/06/23	Reviewing inquiry from creditor	0.30
Minott, R.	07/06/23	call with GGC creditor	0.20
Minott, R.	07/10/23	Draft reply to GGC/Gemini creditor	1.40
Minott, R.	07/10/23	Call with Gemini creditor	0.30
Minott, R.	07/10/23	Call with GGC creditor	0.20
O'Neal, S.A.	07/12/23	Calls with B. Rosen (Proskauer) and J. Sazant (Proskauer).	0.50
O'Neal, S.A.	07/12/23	Calls with D. Smith (HH) re settlement issues.	0.40
O'Neal, S.A.	07/13/23	Correspondence with A. Frelinghuysen (Hughes Hubbard) re various matters (0.7). Same with B. Rosen (Proskauer) (0.3).	1.00
O'Neal, S.A.	07/14/23	Correspondence with Gemini counsel re various matters.	0.20
O'Neal, S.A.	07/15/23	Call with A. Frelinghuysen (Hughes Hubbard) and K. Witchger re issues.	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
Witchger, K.	07/15/23	Call with A. Frelinghuysen (Hughes Hubbard) and S. O'Neal re issues	0.40
O'Neal, S.A.	07/16/23	Call with B. Rosen (Proskauer) re settlement issues.	0.40
Kohles, M.	07/17/23	Respond to M. Goulborn regarding ordinary course professional order.	0.10
O'Neal, S.A.	07/18/23	Call with A. Frelinghuysen (Hughes Hubbard) re plan issues.	0.30
O'Neal, S.A.	07/19/23	Call with B. Rosen (Proskauer) re case developments.	0.40
O'Neal, S.A.	07/19/23	Correspondence with Cleary team re creditor inquiries.	0.10
Kim, H.R.	07/20/23	Drafting email to creditor counsel	0.10
O'Neal, S.A.	07/21/23	Correspondence with Cleary team re various lender requests.	0.20
Kim, H.R.	07/21/23	Responding to creditor inquiry	0.30
Kim, H.R.	07/22/23	Reviewing creditor inquiry	0.20
Minott, R.	07/22/23	Correspondence with GGC creditors	0.60
Kim, H.R.	07/23/23	Follow up re: creditor inquiry	0.20
Minott, R.	07/23/23	Correspondence with creditors	0.20
O'Neal, S.A.	07/24/23	Call with Anson (Hughes Hubbard) regarding case status.	0.40
O'Neal, S.A.	07/25/23	Correspondence with individual creditors.	0.10
Franzreb, M.	07/25/23	File Declaration of Joanna C. Hendon, confer with B. Cyr	0.40
O'Neal, S.A.	07/26/23	Call with J. Saferstein (Weil) re various issues.	0.10
O'Neal, S.A.	07/27/23	Calls and correspondence with B. Rosen (Proskauer) re mediation, plan settlement, etc.	0.50
O'Neal, S.A.	07/27/23	Correspondence with Hughes Hubbard re mediation (0.1). Correspondence with Hughes Hubbard re settlement (0.1).	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	07/28/23	Correspondence with M. Silverman (Pryor Cashman) re dollar creditor issues.	0.10
Minott, R.	07/28/23	Correspondence with creditor re case updates	0.20
O'Neal, S.A.	07/30/23	Respond to individual creditor correspondence.	0.10
Minott, R.	07/31/23	Call with Gemini creditor counsel	0.20
		MATTER TOTAL:	15.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	2.20	1,780.00	\$ 3,916.00
<u>Associate</u>			
Bremer, S.	4.70	965.00	\$ 4,535.50
Fike, D.	0.20	965.00	\$ 193.00
Kim, H.R.	0.60	1,155.00	\$ 693.00
Minott, R.	0.50	1,045.00	\$ 522.50
Ribeiro, C.	7.50	1,105.00	\$ 8,287.50
Ross, K.	1.20	965.00	\$ 1,158.00
Schwartz, D.Z.	2.10	1,180.00	\$ 2,478.00
<u>Non-Legal</u>			
Beriss, M.	0.30	370.00	\$ 111.00
Total:	19.30		\$ 21,894.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	07/05/23	Draft motion to amend OCP case cap.	3.90
Ribeiro, C.	07/05/23	Revise OCP declarations (0.8); manage OCP workstream (0.5); correspond with J. Hendon re same (0.1)	1.40
Ross, K.	07/05/23	Corresp. w/ J. VanLare, S. O'Neal, L. Barefoot re UST's response on OCP cap increase	0.10
Ross, K.	07/05/23	Follow up with UCC and AHG teams re proposal to increase the OCP caps	0.20
Schwartz, D.Z.	07/05/23	Analysis re OCP forms (0.2); correspond to S. Bremer, K. Ross, L. Barefoot re OCP cap (0.3); review OCP cap motion (0.3).	0.80
Bremer, S.	07/06/23	Revise motion to increase ordinary course professional cap.	0.80
Ribeiro, C.	07/06/23	Draft omnibus ocp declaration filing (0.6); correspond with A. Thorpe (Gunderson) re OCP declaration (0.2); revise Gunderson declaration (0.4); draft supplemental list (0.5)	1.70
Ribeiro, C.	07/06/23	Review OCP declarations and correspondence with OCPs re same	0.20
Ross, K.	07/06/23	Revise OCP cap increase motion (.5); corresp. w/ S. Bremer and D. Fike re revisions to same (.2); corresp. w/ S. Bremer re filing of same (.2)	0.90
Schwartz, D.Z.	07/06/23	Correspond to S. Bremer, K. Ross re OCP cap motion.	0.20
Barefoot, L.A.	07/07/23	Correspondence M.Gouldborn (MJM), D.Fike re OCP declaration (0.1); correspondence J.Hendon (Alston), C.Ribeiro re OCP declaration (0.1); correspondence J.Herz (A&O), C.Ribeiro re same (0.1); review notices re OCP forms for filing (0.1).	0.40
Fike, D.	07/07/23	Corresp. with C. Ribeiro re OCP declarations	0.20
Ribeiro, C.	07/07/23	Correspondence with L. Barefoot, D. Fike, D. Schwartz, R. Minott re OCP issues	0.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	07/07/23	Correspond to S. Bremer re OCP cap motion.	0.20
Barefoot, L.A.	07/10/23	Review MJM OCP declaration forms (0.1); review C.Ribeiro revisions re same (0.1); correspondence S.Cascante (A&M) re inquiry from officer re counsel (0.2).	0.40
Ribeiro, C.	07/10/23	Revise MJM OCP declaration (0.4); correspond with L. Barefoot re same (0.1)	0.50
Ribeiro, C.	07/10/23	Correspond with D. Schwartz re OCP issues	0.10
Ribeiro, C.	07/10/23	Draft OCP Notice for MJM	0.20
Schwartz, D.Z.	07/10/23	Correspond to C. Ribeiro, D. Fike, S. Bremer re OCP updates.	0.20
Barefoot, L.A.	07/13/23	Review Crowell OCP invoice (0.1); correspondence A.Pretto-Sakmann (Genesis), C.Ribeiro re same (0.1); correspondence D.Zelenko (Crowell) re same (0.1); correspondence S.Cascante (A&M), C.Ribeiro re OCP cap increase (0.1).	0.40
Ribeiro, C.	07/13/23	Call with S. Cascante (A&M) re OCP issues	0.10
Schwartz, D.Z.	07/13/23	Review OCP cap motion.	0.10
Barefoot, L.A.	07/17/23	Correspondence A.Pretto-Sakmann (Genesis) re OCP invoice (0.1); correspondence D.Schwartz, D.Fike, S.Bremer re OCP cap motion/hearing (0.1); correspondence C.Ribeiro, J.Hendon (Alston) re OCP declaration (0.1).	0.30
Minott, R.	07/17/23	Correspondence with W. Abbott (CDS) and J. Levy re payments	0.50
Schwartz, D.Z.	07/17/23	Correspond to D. Fike, S. Bremer, L. Barefoot regarding hearing on motion to increase caps	0.30
Kim, H.R.	07/25/23	Correspondence with client re: vendor inquiry	0.20
Ribeiro, C.	07/25/23	Correspond with J. Hendon L. Barefoot re OCP Declaration (0.4); revise declaration (0.4); coordinate filing of same (0.3)	1.00
Barefoot, L.A.	07/26/23	Correspondence C.Ribeiro re supplemental OCP notice.	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	07/26/23	Further correspondence with client re: vendor inquiry	0.10
Schwartz, D.Z.	07/26/23	Correspond to S. Bremer re as-entered OCP order.	0.10
Schwartz, D.Z.	07/27/23	Correspond to S. Bremer re as-entered OCP order.	0.10
Barefoot, L.A.	07/28/23	Correspondence S.Cascate (AM), D.Zelenko (Crowell) re OCP invoices.	0.10
Barefoot, L.A.	07/30/23	Correspondence C.Ribeiro re OCP declarations.	0.10
Barefoot, L.A.	07/31/23	Begin review of C.Ribeiro analysis re OCP cap overage for officer counsel (0.2); correspondence C.Ribeiro, S.O'Neal re Sept fee hearing (0.1); correspondence D.Zelenko (Crowell), A.Pretto-Sakmann (Genesis) re OCP invoice (0.1).	0.40
Kim, H.R.	07/31/23	Reviewing considerations re: vendor	0.30
Ribeiro, C.	07/31/23	Correspond with S. Cheung re filing OCP supplement list	0.10
Ribeiro, C.	07/31/23	Call with J. Decker (A&O) and E. Sisson (A&O) re OCP caps	0.20
Ribeiro, C.	07/31/23	Correspond with J. Herz, L. Barefoot re OCP cap (0.3); review insurance escrow agreement (1.1)	1.30
Schwartz, D.Z.	07/31/23	Review question from C. Ribeiro re OCP fees.	0.10
Beriss, M.	07/31/23	Filing Third Supplement to list of Professionals Utilized by Debtors in the Ordinary Course of Business in USBC/SDNY: Genesis Global Holdco, 23-10063, confer S. Cheung	0.30
		MATTER TOTAL:	19.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	5.00	1,780.00	\$ 8,900.00
O'Neal, S.A.	17.80	1,820.00	\$ 32,396.00
VanLare, J.	4.10	1,730.00	\$ 7,093.00
<u>Counsel</u>			
Hammer, B.M.	0.70	1,280.00	\$ 896.00
<u>Associate</u>			
Cinnamon, M.	3.50	1,180.00	\$ 4,130.00
Kim, H.R.	0.30	1,155.00	\$ 346.50
Morrow, E.S.	0.60	1,045.00	\$ 627.00
Ribeiro, C.	0.30	1,105.00	\$ 331.50
Saba, A.	0.60	1,105.00	\$ 663.00
Schwartz, D.Z.	2.50	1,180.00	\$ 2,950.00
Weinberg, M.	1.20	1,155.00	\$ 1,386.00
Witchger, K.	1.30	1,155.00	\$ 1,501.50
Total:	37.90		\$ 61,220.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	07/02/23	Call with P. Abelson (W&C) and J. VanLare re various case issues.	0.70
VanLare, J.	07/02/23	Call with P. Abelson (W&C) and S. O'Neal re various case issues.	0.70
O'Neal, S.A.	07/05/23	Call with B. Rosen (Proskauer) re mediation matters (0.2). Same with P. Abelson (W&C) (0.5).	0.70
O'Neal, S.A.	07/05/23	Correspondence with P. Abelson (W&C) re potential chambers conference re Gemini texts.	0.10
O'Neal, S.A.	07/05/23	Review revised UCC\AHG propsal and consider same.	0.30
Barefoot, L.A.	07/06/23	Correspondence M.Meises re UCC position on OCP cap increases (0.1); correspondence P.Abelson (W&C), A.Criste Parra (W&C), M.meises re further proposed changes to claims objection procedures order (0.6).	0.70
O'Neal, S.A.	07/06/23	Call with P. Abelson (W&C) re various matters.	0.10
O'Neal, S.A.	07/06/23	Correspondence with W&C re claims objection.	0.10
O'Neal, S.A.	07/06/23	Call with D. Islim (Genesis) and A&M re wind down strategy.	0.50
Barefoot, L.A.	07/07/23	Attend call with M. Cinnamon, A. Saba, and P. Ableson (W&C) re: 3AC claim issues.	0.40
O'Neal, S.A.	07/07/23	Calls with P. Abelson (W&C) re various issues.	0.60
O'Neal, S.A.	07/07/23	Correspondence with W&C and Proskauer re dollarization and disclosure statement issues.	0.20
O'Neal, S.A.	07/07/23	Calls with P. Abelson (W&C) re updates.	0.50
Cinnamon, M.	07/07/23	Attend call with L. Barefoot, A. Saba, and P. Ableson (W&C) re: 3AC claim issues.	0.40
Saba, A.	07/07/23	Attend call with L. Barefoot, M. Cinnamon, and P. Ableson (W&C) re: 3AC claim issues.	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	07/09/23	Call with P. Abelson (W&C) re mediation.	0.30
O'Neal, S.A.	07/10/23	Call with P. Abelson (W&C) (1.0).	1.00
O'Neal, S.A.	07/10/23	Correspondence with individual creditors.	0.10
Barefoot, L.A.	07/11/23	Weekly UCC status call with S. O'Neal, M. Weinberg and Moelis, HL, BRG, and W&C teams.	0.10
O'Neal, S.A.	07/11/23	Calls and correspondence with P. Abelson (W&C) and C. Shore (W&C) (0.5). Call with J. Saferstein (Weil), P. Abelson (W&C) and C. Shore (W&C) (0.5)	1.00
O'Neal, S.A.	07/11/23	Weekly UCC status call with L. Barefoot, M. Weinberg and Moelis, HL, BRG, and W&C teams.	0.10
O'Neal, S.A.	07/11/23	Correspondence with P. Abelson (W&C), L. Barefoot and J. VanLare re FTX issues.	0.40
VanLare, J.	07/11/23	Call with P. Abelson (W&C) re various issues (.2).	0.20
Weinberg, M.	07/11/23	Weekly UCC status call with S. O'Neal, L. Barefoot and Moelis, HL, BRG, and W&C teams.	0.10
Barefoot, L.A.	07/12/23	Call with S. O'Neal, J. VanLare (partial), D. Schwartz, Chris Shore (W&C), P. Abelson (W&C), M. Meises (W&C), and A. Parra Criste (W&C) to discuss claim objections.	0.80
Barefoot, L.A.	07/12/23	Correspondence P. Abelson (W&C), C. Shore (W&C), C. West (W&C), D. Schwartz, M. Cinnamon, S. O'Neal re call re 3AC and FTX.	0.10
O'Neal, S.A.	07/12/23	Call with W&C re 3AC and FTX strategy.	0.80
O'Neal, S.A.	07/12/23	Calls and correspondence with P. Abelson (W&C) and C. Shore (W&C), re settlement issues.	0.80
VanLare, J.	07/12/23	Call with S. O'Neal, L. Barefoot, D. Schwartz, Chris Shore (W&C), P. Abelson (W&C), M. Meises (W&C), and A. Parra	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		Criste (W&C) to discuss claim objections (partial) (0.4)	
VanLare, J.	07/12/23	Call with M. Meises (W&C) re scheduling (.1)	0.10
Cinnamon, M.	07/12/23	Call with S. O'Neal, J. VanLare (partial), L. Barefoot, D. Schwartz, Chris Shore (W&C), P. Abelson (W&C), M. Meises (W&C), and A. Parra Criste (W&C) to discuss claim objections.	0.80
Cinnamon, M.	07/12/23	Preparation for UCC call to discuss claim objections.	0.50
Schwartz, D.Z.	07/12/23	Call with S. O'Neal, J. VanLare (partial), L. Barefoot, Chris Shore (W&C), P. Abelson (W&C), M. Meises (W&C), and A. Parra Criste (W&C) to discuss claim objections (0.8).	0.80
O'Neal, S.A.	07/13/23	Correspondence with P. Abelson (W&C) re various matters.	1.20
Barefoot, L.A.	07/14/23	Call with M. Cinnamon, D. Schwartz, E. Morrow, F. Siddiqui (Weil), T. Jones (Weil), R. Berkovich (Weil), J. Saferstein (Weil), M. Meises (White & Case), C. Shore (White & Case), P. Abelson (White & Case), C. West (White & Case) regarding 3AC claims and next steps.	0.60
O'Neal, S.A.	07/14/23	Call with P. Abelson (W&C).	0.10
O'Neal, S.A.	07/14/23	Correspondence with P. Abelson (W&C) re FTX issues and DCG issues.	0.30
Cinnamon, M.	07/14/23	Call with L. Barefoot, D. Schwartz, E. Morrow, F. Siddiqui (Weil), T. Jones (Weil), R. Berkovich (Weil), J. Saferstein (Weil), M. Meises (White & Case), C. Shore (White & Case), P. Abelson (White & Case), C. West (White & Case) regarding 3AC claims and next steps.	0.60
Morrow, E.S.	07/14/23	Call with L. Barefoot, M. Cinnamon, D. Schwartz, F. Siddiqui (Weil), T. Jones (Weil),	0.60

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NAME	DATE	DESCRIPTION	HOURS
		R. Berkovich (Weil), J. Saferstein (Weil), M. Meises (White & Case), C. Shore (White & Case), P. Abelson (White & Case), C. West (White & Case) regarding 3AC claims and next steps.	
Schwartz, D.Z.	07/14/23	Call with L. Barefoot, M. Cinnamon, E. Morrow, F. Siddiqui (Weil), T. Jones (Weil), R. Berkovich (Weil), J. Saferstein (Weil), M. Meises (White & Case), C. Shore (White & Case), P. Abelson (White & Case), C. West (White & Case) regarding 3AC claims and next steps (0.6); prepare for call with UCC regarding 3AC claims (0.2).	0.80
Witchger, K.	07/14/23	Review of documentation related to claims	0.40
O'Neal, S.A.	07/15/23	Call with P. Abelson (W&C) and J. VanLare (partial).	0.50
VanLare, J.	07/15/23	Call with S. O'Neal and P. Abelson (W&C) (.4); correspondence to P. Abelson re call (.1)	0.50
Witchger, K.	07/15/23	Email to S. O'Neal re: summary of call	0.90
O'Neal, S.A.	07/16/23	Call with P. Abelson (W&C) re settlement issues.	0.20
Barefoot, L.A.	07/17/23	Follow up call w/ C. West (W&C) re setoff questions relevant to 3AC related settlement proposals.	0.30
Barefoot, L.A.	07/17/23	Call with S. O'Neal, B. Hammer, D. Schwartz, M. Cinnamon, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C), and C. West (W&C) regarding outstanding claims.	0.70
O'Neal, S.A.	07/17/23	Correspondence with P. Abelson (W&C) and B. Rosen (Proskauer) re various issues.	0.40
O'Neal, S.A.	07/17/23	Call with P. Abelson (W&C) (0.3); correspondence re same (0.2).	0.50
O'Neal, S.A.	07/17/23	Call with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, P. Abelson (W&C),	0.70

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NAME	DATE	DESCRIPTION	HOURS
		M. Meises (W&C), A. Parra Criste (W&C), and C. West (W&C) regarding outstanding claims.	
VanLare, J.	07/17/23	Correspondence with P. Abelson (WC) re claims	0.10
Hammer, B.M.	07/17/23	Call with S. O'Neal, L. Barefoot, D. Schwartz, M. Cinnamon, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C), and C. West (W&C) regarding outstanding claims.	0.70
Cinnamon, M.	07/17/23	Call with S. O'Neal, L. Barefoot, B. Hammer, D. Schwartz, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C), and C. West (W&C) regarding outstanding claims.	0.70
Schwartz, D.Z.	07/17/23	Call with S. O'Neal, L. Barefoot, B. Hammer, M. Cinnamon, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C), and C. West (W&C) regarding outstanding claims.	0.70
Barefoot, L.A.	07/18/23	Weekly call with with H. Kim, J. VanLare, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), and Moelis, W&C and BRG teams to discuss Genesis chapter case as of 7/18	0.50
O'Neal, S.A.	07/18/23	Call with P. Abelson (W&C) re case matters.	0.40
O'Neal, S.A.	07/18/23	Correspondence with Cleary, W&C and Proskauer teams re counterparty litigation issues.	0.20
VanLare, J.	07/18/23	Weekly call with with L. Barefoot, H. Kim, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), and Moelis, W&C and BRG teams to discuss Genesis chapter case as of 7/18 (.5); Call with P. Abelson (WC), S. O'Neal, B. Rosen (Proskauer) (.3)	0.80
Weinberg, M.	07/18/23	Weekly call with L. Barefoot, J. VanLare, H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), and Moelis, W&C and BRG teams to discuss Genesis chapter case as of 7/18	0.50
Barefoot, L.A.	07/19/23	T/c C. West (W&C) re claims objection	0.10

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NAME	DATE	DESCRIPTION	HOURS
		comments.	
O'Neal, S.A.	07/19/23	Correspondence with P. Abelson (W&C).	0.20
O'Neal, S.A.	07/20/23	Call with P. Abelson (W&C).	0.30
O'Neal, S.A.	07/20/23	Correspondence with P. Abelson (W&C) and B. Rosen (Proskauer) re counterparty issues.	0.50
VanLare, J.	07/20/23	Call with P. Abelson (WC) re hearing (.1)	0.10
O'Neal, S.A.	07/21/23	Call with P. Abelson (W&C) re developments.	0.30
Weinberg, M.	07/21/23	Call with A. Parra Criste (W&C) to discuss plan negotiations.	0.60
O'Neal, S.A.	07/22/23	Settlement call with P. Abelson (W&C).	0.30
O'Neal, S.A.	07/23/23	Correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re FTX issues.	0.20
O'Neal, S.A.	07/23/23	Correspondence with J. Saferstein (Weil) re settlement documents.	0.10
O'Neal, S.A.	07/24/23	Call with J. VanLare and P. Abelson (WC) re case updates	0.70
VanLare, J.	07/24/23	Call with S. O'Neal, P. Abelson (WC) re case updates (.7); correspondence re the same (0.1)	0.80
O'Neal, S.A.	07/25/23	Call with J. VanLare, H. Kim, C. Ribeiro, P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C) re disclosure statement.	0.30
VanLare, J.	07/25/23	Reviewed correspondence from A. Parre-Criste (WC) re disclosure statement (.1)	0.10
VanLare, J.	07/25/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C) re disclosure statement (0.3)	0.30
Kim, H.R.	07/25/23	Call with S. O'Neal, J. VanLare, C. Ribeiro, P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C) re disclosure statement	0.30
Ribeiro, C.	07/25/23	Call with S. O'Neal, J. VanLare, H. Kim, P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C) re disclosure statement	0.30

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/26/23	Teleconference C.West (W&C) re 3AC capital claims (0.4); further t/c C.West (W&C) re BVI decision on sanctions hearing (0.1).	0.50
Barefoot, L.A.	07/26/23	Correspondence S.O'Neal, D.Schwartz, M.Cinnamon re call with C.West (W&C).	0.20
O'Neal, S.A.	07/26/23	Calls and correspondence with P. Abelson (W&C).	0.30
Cinnamon, M.	07/26/23	Preparation for UCC call regarding 3AC next steps.	0.30
Cinnamon, M.	07/26/23	Attend call with A. Saba re: UCC call prep.	0.20
Saba, A.	07/26/23	Attend call with M. Cinnamon re: UCC call prep.	0.20
Schwartz, D.Z.	07/26/23	Review updates re discussions with committee on plan settlement.	0.20
O'Neal, S.A.	07/27/23	Call with Phil Abelson re mediation extension((.3), call wirh Phil Abelson re various plan matters (.5)	0.80
O'Neal, S.A.	07/29/23	Correspondence with W&C re Disclosure Statement and related matters.	0.10
O'Neal, S.A.	07/30/23	Call with P. Abelson (W&C) re FTX, 3AC and plan matters 0(.3). Correspondence with P. Abelson (W&C) re plan voting (0.1).	0.40
O'Neal, S.A.	07/31/23	Call with P. Abelson (W&C) re various case matters.	0.40
O'Neal, S.A.	07/31/23	Call with P. Abelson (W&C) re creditor meeting.	0.10
		MATTER TOTAL:	37.90

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Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	21.30	1,780.00	\$ 37,914.00
O'Neal, S.A.	1.50	1,820.00	\$ 2,730.00
VanLare, J.	0.80	1,730.00	\$ 1,384.00
<u>Counsel</u>			
Rocks, S.M.	1.00	1,485.00	\$ 1,485.00
<u>Senior Attorney</u>			
Saenz, A.F.	0.20	1,190.00	\$ 238.00
<u>Associate</u>			
Fike, D.	39.20	965.00	\$ 37,828.00
Kim, H.R.	0.50	1,155.00	\$ 577.50
Lenox, B.	1.70	1,105.00	\$ 1,878.50
Massey, J.A.	0.30	1,155.00	\$ 346.50
Minott, R.	6.80	1,045.00	\$ 7,106.00
Ribeiro, C.	0.20	1,105.00	\$ 221.00
Ross, K.	39.30	965.00	\$ 37,924.50
Schwartz, D.Z.	24.70	1,180.00	\$ 29,146.00
Weinberg, M.	0.20	1,155.00	\$ 231.00
Witchger, K.	12.40	1,155.00	\$ 14,322.00
Total:	150.10		\$ 173,332.00

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	07/03/23	Correspondence with Cleary team re claims.	0.10
O'Neal, S.A.	07/03/23	Correspondence with Cleary and A&M teams re Gemini claims.	0.10
Witchger, K.	07/03/23	Review of claims by creditor and analysis of the same	2.50
Barefoot, L.A.	07/04/23	Correspondence K .Witchger, S.Rocks re Bitvavo.	0.10
Fike, D.	07/04/23	Revise Gemini duplicate, no liability and multiple debtor omnibus objection	2.50
Fike, D.	07/04/23	Draft outline for presentment of Claims Procedures Motion	0.80
Witchger, K.	07/04/23	Review of claims by creditor and analysis of the same	0.50
Barefoot, L.A.	07/05/23	Call with K. Ross, D. Fike, J. Margolin (Gemini) and T. Helfrick (Gemini) re Gemini claims reconciliation workstream for 7/5.	0.40
Barefoot, L.A.	07/05/23	Call with K. Ross, and D. Fike re claims objection workstream updates for 7/5.	0.60
Barefoot, L.A.	07/05/23	Correspondence with D.Fike re multiple messages from pro se parties re claims procedures order (0.1); correspondence with D.Fike re hearing outline (0.1); review same (0.3); correspondence with A.Pretto-Sakmann (Genesis) re claims procedures hearing (0.2); correspondence K.Witchger, S.Rocks, J.Sazant (Proskauer) re Bitvavo (0.1).	0.50
Fike, D.	07/05/23	Corresp. with K. Ross re omnibus objections workstream next steps	0.50
Fike, D.	07/05/23	Review exhibits for Gemini claims objections	0.30
Fike, D.	07/05/23	Call with L. Barefoot and K. Ross re claims objection workstream updates for 7/5	0.60
Fike, D.	07/05/23	Corresp. with L. Barefoot re engagement of M3 declaration for counterparties objections	0.70
Fike, D.	07/05/23	Revise outline for presentment of Claims Procedures Motion	0.30

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	07/05/23	Review A&M draft omnibus objection exhibits	0.20
Fike, D.	07/05/23	Draft Gemini Duplicate Omnibus Objection	1.10
Fike, D.	07/05/23	Call w/ K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M), M. Leto (A&M) re claims objection schedules	0.40
Fike, D.	07/05/23	Corresp. with creditors re inquiries re the claims objection procedures motion	0.50
Fike, D.	07/05/23	Call w/ K. Ross re claims objection workstreams next steps for 7/5	0.20
Fike, D.	07/05/23	Call with L. Barefoot, K. Ross, T. Helfrick and J. Margolin re Gemini claims reconciliation workstream for 7/5	0.40
Ross, K.	07/05/23	Call w/ D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M), M. Leto (A&M) re claims objection schedules	0.40
Ross, K.	07/05/23	Call w/ D. Fike, re claims objection workstreams next steps for 7/5 (.2); follow up re same (.1)	0.30
Ross, K.	07/05/23	Call with L. Barefoot, D. Fike, J. Margolin (Gemini) and T. Helfrick (Gemini) re Gemini claims reconciliation workstream for 7/5	0.40
Ross, K.	07/05/23	Call with L. Barefoot and D. Fike re claims objection workstream updates for 7/5	0.60
Witchger, K.	07/05/23	Review of claims by creditor and analysis of the same	0.80
Barefoot, L.A.	07/06/23	Attend Genesis hearing 7.6 (1.5); prepare for same re claims objections procedures order argument (0.4).	1.90
Barefoot, L.A.	07/06/23	Review K.WitchGer analysis re partially secured claim (0.5); Call with S. O'Neal re claims objection process. (0.3); correspondence K.Ross, D.Fike re same (0.1); correspondence Judge Lane chambers, D.Fike re same (0.1); correspondence with S.Reisman	1.30

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NAME	DATE	DESCRIPTION	HOURS
		(Katten), K.Witchger e foreclosure questions (0.1); correspondence J.Margolin (HHR), T.Helfrick (HHR), D.Fike re revised proposed claims procedures order (0.1).	
O'Neal, S.A.	07/06/23	Call with L. Barefoot re claims objection process.	0.30
Fike, D.	07/06/23	Draft revised proposed order for claims procedures motion incorporating Judge Lane's comments in July 6 hearing	0.20
Fike, D.	07/06/23	Corresp. with K. Ross re claims workstream updates for 7/6	0.20
Fike, D.	07/06/23	Corresp. with L. Barefoot and K. Ross re July 6 hearing	0.40
Ribeiro, C.	07/06/23	Pull counterparties claims	0.20
Ross, K.	07/06/23	Prepare for hearing on claims procedures motion (1); corresp. w/ D. Fike re same (.2); corresp. w/ D. Fike re claims procedures order revisions (.3); draft update for D. Schwartz re claims reconciliation workstream (.5); corresp. w/ D. Fike re same (.1)	2.10
Witchger, K.	07/06/23	Review of claims and analysis of the same	0.20
Barefoot, L.A.	07/07/23	Call with S. Rocks and K. Witchger re: creditor claims.	0.70
Barefoot, L.A.	07/07/23	Correspondence M.Leto (A&M), J.Sciametta (A&M), B.Hammer re secured creditor offset questions (0.3); review analysis from K.Witchger re same (0.2); correspondence T.Helfrick (HHR), K.Ross re Gemini declaration on duplicate claims (0.1).	0.60
Rocks, S.M.	07/07/23	Internal call with L. Barefoot, S. Rocks and K. Witchger regarding creditor claims.	0.70
Fike, D.	07/07/23	Call with P. Wirtz (A&M) re claims workstream updates for 7/8	0.30
Fike, D.	07/07/23	Corresp. with K. Ross re omnibus objection workstream updates	0.60

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	07/07/23	Corresp. w/ Hughes Hubbard and A&M teams re claims objections	0.30
Witchger, K.	07/07/23	Research re creditor claims	0.20
Witchger, K.	07/07/23	Call with L. Barefoot and S. Rocks re: creditor claims	0.70
Barefoot, L.A.	07/08/23	Correspondence with P. Wirtz (A&M), D. Fike re genesis claims reconciliation.	0.10
Fike, D.	07/08/23	Corresp. with D. Schwartz and P. Wirtz (A&M) re scheduling call on duplicate omnibus objection	0.30
Schwartz, D.Z.	07/08/23	Correspond to D. Fike re claims analysis.	0.20
Barefoot, L.A.	07/09/23	Correspondence S.O'Neal re purported claim foreclosure.	0.30
Barefoot, L.A.	07/10/23	Call with D. Schwartz, D. Fike and K. Ross re claims objection strategy.	0.30
Barefoot, L.A.	07/10/23	Call with D. Schwartz, K. Ross, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M) re claims objections updates for 7/10.	0.30
Barefoot, L.A.	07/10/23	Review correspondence M.Leto (A&M), E.Daucher (NR), B.Lenox re details on creditor exercise of remedies (0.2); correspondence K.Ross, D.Schwartz, D.Fike re claims objection positions (0.2); review K.Witchger analysis re creditor setoffs (0.3); correspondence M.Leto (A&M) re same (0.2); follow up correspondence S.Reisman (Katten), K.Witcher re call on creditor claims (0.1).	1.00
Fike, D.	07/10/23	Draft Gemini duplicate omnibus objection (1.8); corresp. with L. Barefoot, D. Schwartz and K. Ross re same (.4).	2.20
Fike, D.	07/10/23	Call with L. Barefoot, D. Schwartz, and K. Ross re claims objection strategy	0.30
Fike, D.	07/10/23	Corresp. with D. Schwartz re duplicate and no liability Gemini omnibus objection	1.10

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	07/10/23	Call with L. Barefoot, D. Schwartz, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M) re claims objections updates for 7/10	0.30
Fike, D.	07/10/23	Review FTX claims re omnibus objection bases (1); corresp. with L. Barefoot and K. Kamalani (M3) re same (.4)	1.40
Fike, D.	07/10/23	Call with D. Schwartz and K. Ross re claims workstream updates for 7/10	0.60
Ross, K.	07/10/23	Call with D. Schwartz, D. Fike and K. Ross regarding claims workstream updates for 7/10.	0.60
Ross, K.	07/10/23	Call with L. Barefoot, D. Schwartz, D. Fike regarding claims objection strategy.	0.30
Ross, K.	07/10/23	Call with L. Barefoot, D. Schwartz, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M) regarding claims objections updates for 7/10.	0.30
Schwartz, D.Z.	07/10/23	Call with D. Fike and K. Ross re claims workstream updates for 7/10 (.6); Call with L. Barefoot, D. Fike and K. Ross re claims objection strategy (.3); Call with L. Barefoot, K. Ross, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M) re claims objections updates for 7/10 (.3); correspond to D. Fike, K. Ross, L. Barefoot re claims analysis (0.5); review claims re potential objections (0.7); revise omnibus claims objection (0.3); revise claims task list (0.3).	3.00
Witchger, K.	07/10/23	Revision to claims document	0.10
Witchger, K.	07/10/23	Research re: claims outstanding with a creditor	0.80
Barefoot, L.A.	07/11/23	Correspondence P.Wirtz (A&M), D.Fike, D.Schwartz re cross debtor claims (0.3); correspondence S.Rochester (Katten), K.Witchger re creditor claim inquiries (0.1); correspondence K.Helfrick (HHR) re draft Gemini declaration (0.1); review same (0.2).	0.70
VanLare, J.	07/11/23	Reviewed information re claims (.1)	0.10

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	07/11/23	Call with D. Schwartz and K. Ross re claims workstream updates for 7/11	0.50
Ross, K.	07/11/23	Call with D. Schwartz and D. Fike re claims workstream updates for 7/11.	0.50
Ross, K.	07/11/23	Correspondence with D. Fike and D. Schwartz regarding coverage for upcoming calls.	0.10
Schwartz, D.Z.	07/11/23	Call with K. Ross and D. Fike re claims workstream updates for 7/11 (.5); correspond to K. Ross, L. Barefoot, D. Fike, P. Wirtz (AM) re claims reconciliation (0.5); review ad hoc group claims (0.3); review gemini claims (0.2); revise claims objections (0.3).	1.80
Witchger, K.	07/11/23	Review, revision and drafting related to claims	1.00
Barefoot, L.A.	07/12/23	Call with D. Fike D. Schwartz, K. Ross, J. Margolin (Gemini), and T. Helfrick (Gemini) re claims workstream updates for 7/12.	0.20
Barefoot, L.A.	07/12/23	Call with D. Schwartz, D. Fike, K. Ross (partial), P. Wirtz (A&M), D. Walker (A&M) re claims reconciliation workstream updates for 7/12.	0.30
Barefoot, L.A.	07/12/23	Call with S. Rocks, K. Witchger, S. Reisman (Katten), S. Rochester (Katten), J. Krol (Katten) and E. Trotz (Katten) regarding claim.	0.30
Barefoot, L.A.	07/12/23	Review revised drafts of Gemini declaration re claims objection (0.2); review proposed letter agreement from Hughes Hubbard re claims reconciliation (0.2); correspondence D.Schwartz, K.Ross, D.Fike re same (0.1); correspondence K.Ross, D.Fike re currency objections (0.1); correspondence D.Schwartz, D.Fike, K.Ross re sealing of omni objections (0.1); review claims procedures order as entered (0.1); correspondence K.Ross, A.Pretto-Sakmann (Genesis) re same (0.1);	1.00

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NAME	DATE	DESCRIPTION	HOURS
		correspondence P.Wirtz (A&M), P.Kinealy (A&M) re timing for claims objections (0.1).	
Rocks, S.M.	07/12/23	Call with L. Barefoot, K. Witchger, S. Reisman (Katten), S. Rochester (Katten), J. Krol (Katten) and E. Trotz (Katten) regarding claim.	0.30
Fike, D.	07/12/23	Call with L. Barefoot, D. Schwartz, K. Ross, J. Margolin (Gemini), and T. Helfrick (Gemini) re claims workstream updates for 7/12.	0.20
Fike, D.	07/12/23	Call with L. Barefoot D. Schwartz, K. Ross (partial) P. Wirtz, D. Walker (A&M) re claims reconciliation workstream updates for 7/12.	0.30
Fike, D.	07/12/23	Revise Gemini claims objection (duplicate, no liability, multiple debtor) re L. Barefoot edits	0.40
Fike, D.	07/12/23	Review edits to Gemini omnibus objections and Gemini declaration	1.00
Ross, K.	07/12/23	Correspondence with T. Helfrick (HH), P. Kinealy (A&M), D. Fike regarding Gemini additional follow-up claim inquiries.	0.20
Ross, K.	07/12/23	Call with L. Barefoot, D. Schwartz, D. Fike, J. Margolin (Gemini) and T. Helfrick (Gemini) re claims workstream updates for 7/12 (0.2); Call with L. Barefoot D. Fike, D. Schwartz, P. Wirtz (A&M), D. Walker (A&M) re claims reconciliation workstream updates for 7/12 (0.2) (partial attendance), correspondence re the same (0.1).	0.50
Ross, K.	07/12/23	Review precedente omni objections.	0.30
Ross, K.	07/12/23	Correspondence with D. Fike regarding omni claim objection declaration revisions.	0.10
Ross, K.	07/12/23	Revise Gemini lender omni objections, Gemini declaration, and stipulation.	2.50
Ross, K.	07/12/23	Correspondence with D. Fike regarding revisions to omni objections.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	07/12/23	Correspondence with D. Schwartz regarding revisions to omni objections.	0.10
Schwartz, D.Z.	07/12/23	Call with L. Barefoot, K. Ross, D. Fike, J. Margolin (Gemini), and T. Helfrick (Gemini) (.2) re claims workstream updates for 7/12; Call with L. Barefoot, D. Fike, K. Ross (partial), P. Wirtz (A&M), D. Walker (A&M) re claims reconciliation workstream updates for 7/12 (.3); correspond to K. Ross, L. Barefoot, D. Fike, P. Wirtz (AM) re claims analyses (1); review as entered claims procedures order (0.2); revise omnibus claims objections (0.5); review claims re potential objection (0.3).	2.50
Witchger, K.	07/12/23	Call with L. Barefoot, S. Rocks, S. Reisman (Katten), S. Rochester (Katten), J. Krol (Katten) and E. Trotz (Katten) regarding claim.	0.30
Barefoot, L.A.	07/13/23	Review declaration and proposed letter agreement re claims (0.3); correspondence K.Ross, T.Helfrick (HHR), J.Margolin (HHR), D.Schwartz re same (0.1); correspondence D.Schwartz, D.Fike, K.Ross re timing for claims workstream (0.1); correspondence M.Ianella (m3), K.Kamlani (m3), D.Fike, W.Foster (m3) re exhibits for FTX claims objection (0.2); review K.Ross analysis re currency objection draft (0.4); correspondence K.Ross, D.Schwartz, D.Fike re same (0.2).	1.30
Fike, D.	07/13/23	Review declaration and stipulation	0.50
Fike, D.	07/13/23	Corresp. with L. Barefoot and D. Schwartz re declaration	0.20
Fike, D.	07/13/23	Call with D. Schwartz re claims updates 7/13	0.10
Fike, D.	07/13/23	Call with D. Schwartz, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3) re claims analysis	0.20
Fike, D.	07/13/23	Corresp. with M3 team re FTX claims	0.70

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NAME	DATE	DESCRIPTION	HOURS
		objection	
Fike, D.	07/13/23	Draft customized notice for first omnibus objection	0.30
Fike, D.	07/13/23	Call with D. Schwartz and K. Ross regarding claims objection workstream updates for 7/13	0.30
Minott, R.	07/13/23	Call with K. Ross regarding currency claim objection	0.20
Ross, K.	07/13/23	Further revise lender omni objections.	0.50
Ross, K.	07/13/23	Correspondence with D. Fike regarding revisions to lender omni objections.	0.10
Ross, K.	07/13/23	Call with D. Schwartz and D. Fike regarding claims objection workstream updates for 7/13.	0.30
Ross, K.	07/13/23	Review claim data for currency objection.	1.00
Ross, K.	07/13/23	Call with R. Minott regarding currency claim objection.	0.20
Ross, K.	07/13/23	Call with D. Schwartz, K. Ross regarding currency claims objection question.	0.20
Ross, K.	07/13/23	Review underlying documents related to currency objection.	0.90
Ross, K.	07/13/23	Draft summary of same for D. Schwartz and L. Barefoot.	0.30
Ross, K.	07/13/23	Revise currency objection.	0.50
Ross, K.	07/13/23	Draft third omnibus claims objection.	1.50
Ross, K.	07/13/23	Draft fourth omnibus claims objection.	2.00
Schwartz, D.Z.	07/13/23	Correspond to L. Barefoot, D. Fike, K. Ross re claims reconciliation and analysis (1.1); Call with K. Ross and D. Fike re claims objection workstream updates for 7/13 (.3); call with D. Fike re claims updates 7/13 (0.1); call with D. Fike, M. Iannella (M3); K. Kamalani (M3); W. Foster (M3) re claims analysis (0.2); Call w/ K. Ross re currency claims objection question (.2); review omnibus claims objections updates (0.4).	2.30

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NAME	DATE	DESCRIPTION	HOURS
Witchger, K.	07/13/23	Review of documentation related to claim and analysis of the same	0.50
Barefoot, L.A.	07/14/23	Correspondence K.Wichtger re Itkagai claims (0.1); correspondence T.Helfrick (HHR), J.Margolin (HHR), D.Schwartz, K.Ross re duplicate Genesis claims (0.1).	0.20
Barefoot, L.A.	07/14/23	Call with D. Schwartz and K. Ross re currency claims objection (partial attendance)	0.30
Ross, K.	07/14/23	Call with L. Barefoot (partial) and D. Schwartz regarding currency claims objection; preparation re the same (0.3)	0.70
Schwartz, D.Z.	07/14/23	Call w/ L. Barefoot (partial), K. Ross regarding currency claims objection (.4); review procedural omnibus objections (0.7); correspond to K. Ross, L. Barefoot regarding claims review (0.2); review claims regarding objections (0.3).	1.60
Barefoot, L.A.	07/17/23	Correspondence K.Witcher, B.Hammer, A.Sullivan (Genesis), J.Barkhordar (Genesis) re Ikigai claims.	0.20
Fike, D.	07/17/23	Corresp. with D. Schwartz and J. Massey regarding counterparty's claim objection next steps	0.20
Fike, D.	07/17/23	Revise AHG omnibus objection and general objection regarding D. Schwartz edits	1.00
Fike, D.	07/17/23	Corresp. with L. Barefoot, D. Schwartz, H. Kim and R. Minott regarding hearing for omnibus objections	0.20
Massey, J.A.	07/17/23	Correspondence D. Schwartz, D. Fike re: duplicative claims (.3).	0.30
Schwartz, D.Z.	07/17/23	Correspond to D. Fike, J. Massey, L. Barefoot regarding claims analysis (0.8); revise omnibus claims objections (0.5); correspond to T. Helfrick (HHR) regarding Gemini claims (0.1).	1.40
Weinberg, M.	07/17/23	Correspondence with M. Cinnamon regarding	0.20

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NAME	DATE	DESCRIPTION	HOURS
		draft objection to counterparty's claims.	
Witchger, K.	07/17/23	Email to A. Sullivan regarding customer claim position	0.20
Barefoot, L.A.	07/18/23	Correspondence T.Helfrick (HHR), D.Schwartz re Gemini claims (0.2); revise draft omnibus objection for AHG duplicate claims (0.5); correspondence D.Fike re same (0.1); revise draft omnibus objection for amended/noliability claims (0.6); correspondence D.Fike, D.Schwartz re same (0.1).	1.50
Fike, D.	07/18/23	Call with D. Schwartz regarding claims objection workstream next steps	0.20
Fike, D.	07/18/23	Corresp. with A&M regarding Gemini objections workstream updates	0.10
Minott, R.	07/18/23	Call with L. Barefoot, D. Schwartz, J. Berman (Kroll), A. Orchowski (Kroll), H. Taatjes (Kroll) re claims process and solicitation	0.40
Schwartz, D.Z.	07/18/23	Call with D. Fike re claims objection workstream next steps (.2); email T. Helfrick (HHR) regarding Gemini claims (0.1); Call with L. Barefoot, R. Minott, J. Berman (Kroll), A. Orchowski (Kroll), H. Taatjes (Kroll) re claims process and solicitation (.4); correspond to L. Barefoot, D. Fike regarding claims reconciliation (0.5); review omnibus claims objections (0.2); review government proofs of claim (0.1).	1.40
Barefoot, L.A.	07/19/23	Call with D. Schwartz, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) regarding claims workstream updates for 7/19.	0.30
Barefoot, L.A.	07/19/23	Call with D. Schwartz, D. Fike, J. Margolin (Gemini) and T. Helfrick (Gemini) regarding claims reconciliation updates for 7/19.	0.20
Barefoot, L.A.	07/19/23	Correspondence D.Schwartz, P.Wirtz (A&M),	0.30

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NAME	DATE	DESCRIPTION	HOURS
		T.helfrick (HHR), K.Ross, D.Fike re litigation claims (0.2); review R.Minott summary re governmental claims (0.1).	
Barefoot, L.A.	07/19/23	Call with D. Schwartz, R. Minott, J. Berman (Kroll), A. Orchowski (Kroll), H. Taatjes (Kroll) re claims process and solicitation.	0.40
Fike, D.	07/19/23	Draft script for presentment of OCP Motion to Amend at July 20 Hearing	1.00
Fike, D.	07/19/23	Call with L. Barefoot, D. Schwartz, J. Margolin (Gemini) and T. Helfrick (Gemini) regarding claims reconciliation updates for 7/19	0.20
Fike, D.	07/19/23	Call with L. Barefoot, D. Schwartz, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) regarding claims workstream updates for 7/19	0.30
Fike, D.	07/19/23	Draft script for OCP Motion presentment at July 20 hearing	0.10
Minott, R.	07/19/23	Summarize governmental POCs	0.90
Schwartz, D.Z.	07/19/23	Call with L. Barefoot, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) regarding claims workstream updates for 7/19 (.3); Call with L. Barefoot, D. Fike, J. Margolin (Gemini) and T. Helfrick (Gemini) regarding claims reconciliation updates for 7/19 (.2); correspond to L. Barefoot, D. Fike re claims reconciliation and analysis (0.5).	1.00
Barefoot, L.A.	07/20/23	Follow up correspondence S.Rochester (Katten), S.Reisman (Katten), K.Witchger, S.Rocks re Bitvavo claims (0.1); review Arizona state claim (0.2); correspondence P.Kinaley (A&M), P.Wirtz (A&M), D.Schwartz re same (0.1); correspondence A.Mitchell, D.Walker (A&M) re foreclosure questions for claim (0.1).	0.40
O'Neal, S.A.	07/20/23	Correspondence with R. Minott re proofs of claim.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	07/20/23	Review OCP Motion to Amend (.3); revise outline for July 20 hearing presentment (.2)	0.50
Fike, D.	07/20/23	Present OCP Motion to amend at July 20 hearing	0.60
Fike, D.	07/20/23	Draft email to chambers regarding entry of OCP Motion proposed order	0.30
Fike, D.	07/20/23	Revise ad hoc group and General omnibus objection drafts	1.00
Minott, R.	07/20/23	review governmental POCs	0.70
Schwartz, D.Z.	07/20/23	Correspond to D. Fike re claims analysis.	0.30
Witchger, K.	07/20/23	Analysis of claim	1.80
Barefoot, L.A.	07/21/23	Correspondence R.Minott, S.O'Neal re government claims.	0.20
O'Neal, S.A.	07/21/23	Correspondence with R. Minott re government claims (0.1); review information requests re same (0.1). Correspondence with team re claims objections (0.2). Correspondence re D&O insurance information requests and responses (0.2).	0.60
VanLare, J.	07/21/23	Reviewed email from R. Minott re creditor inquiry (.1)	0.10
Fike, D.	07/21/23	Draft FTX claims omnibus objection (3.5); corresp. with D. Schwartz and K. Ross regarding claims objection workstream status (1.5)	5.00
Fike, D.	07/21/23	Revise Ad Hoc Group omnibus objection and general claims omnibus objection to incorporate L. Barefoot edits	4.00
Fike, D.	07/21/23	Call with D. Schwartz regarding claims objections workstream updates for 7/21	0.40
Kim, H.R.	07/21/23	Reviewing dischargeability stipulation	0.20
Minott, R.	07/21/23	Summarize governmental POCs (1.9); Correspondence with A. Pretto-Sakmann, S. O'Neal and L. Barefoot regarding governmental POCs (.2)	2.10

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	07/21/23	review transfer consent letter	0.10
Minott, R.	07/21/23	Draft dischargeability stip	1.20
Schwartz, D.Z.	07/21/23	Call with D. Fike re claims objection workstream updates for 7/21 (.4); review claims re potential objection (0.3); correspond to D. Fike, L. Barefoot re claims workstream updates 7/21(0.5).	1.20
VanLare, J.	07/22/23	Reviewed creditor inquiries correspondence (.4)	0.40
Minott, R.	07/22/23	Draft amended stip	0.40
Barefoot, L.A.	07/23/23	Review responses re perfection/setoff issues from S.Rochester (Katten).	0.20
Fike, D.	07/23/23	Revise all omnibus objections regarding conforming edits from L. Barefoot and D. Schwartz	2.00
Schwartz, D.Z.	07/23/23	Correspond to D. Fike re claims workstream updates 7.23.	0.40
Barefoot, L.A.	07/24/23	Call with S.O'Neal re setoff issues with certain proofs of claim.	0.10
Barefoot, L.A.	07/24/23	Review correspondence A.Pretto-Sakmann (Genesis), R.Minott re governmental claims (0.1); correspondence K.Ross, D.Schwartz re same (0.4); review draft response to A&M re analysis of creditor setoff (0.3); correspondence A.Mitchell, K.Witcher, D.Walker (A&M) re same (0.2).	1.00
O'Neal, S.A.	07/24/23	Call with L. Barefoot re setoff issues with certain proofs of claim.	0.10
Saenz, A.F.	07/24/23	Review Government Proofs of Claim.	0.20
Minott, R.	07/24/23	Correspondence with R. Zutshi regarding Governmental POCs	0.40
Ross, K.	07/24/23	Corresp. w/ D. Fike and D. Schwartz re claims reconciliation workstream status (.1); review claims reconciliation workstream status summary (.2); review task list for same	1.60

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NAME	DATE	DESCRIPTION	HOURS
		(.2); review current omni objection drafts (.5); corresp. w/ Z. Williams-Wells and D. Schwartz re claims review (.2); corresp. w/ A&M and HH teams re status of outstanding claims data (.4).	
Ross, K.	07/24/23	Call w/ D. Schwartz re claims reconciliation workstream status and task list	0.50
Schwartz, D.Z.	07/24/23	Correspond to L. Barefoot, K. Ross, D. Fike re claims workstream updates 7/24 (0.7); Call w/ K. Ross re claims reconciliation workstream status and task list (0.5); review omnibus claims objections (0.3); review government claims (0.5).	2.00
Witchger, K.	07/24/23	Meeting with S. Cascante (A&M), L. Cherrone (A&M), D. Walker (A&M), S. Rocks, B. Hammer, & A. Mitchell re: netting and setoff rights.	0.30
Barefoot, L.A.	07/25/23	Correspondence K.Ross, D.Schwartz re governmental claims (0.1); correspondence K.Witcher, A.Mitchell re analysis on setoff issue (0.2); review A.Mitchell analysis re separate allegedly secured claim (0.3); correspondence A.Mitchell re same (0.1); correspondence T.Helfrick (HHR), D.Schwartz, K.Ross re Gemini duplicate claims (0.2); review K.Ross analysis re governmental claims (0.1); correspondence D.Schwartz re Gemini duplicates (0.2); correspondence S.O'Neal re government claims (0.2).	1.40
O'Neal, S.A.	07/25/23	Correspondence with Cleary team re government claims.	0.20
Ross, K.	07/25/23	Correspondence with D. Schwartz and L. Barefoot re government claims (.2); correspondence with D. Schwartz re same (.1); review gov't claims (.6); draft stipulation and corresp. re same (2); review stipulation precedent (.2); review plan/DS provisions re gov't claims (.6).	3.70

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	07/25/23	Correspond to L. Barefoot, K. Ross re strategy on claims objections (0.5); review claims re potential objections (0.2); update claims task list (0.3).	1.00
Witchger, K.	07/25/23	Review of analysis of various claims	0.80
Barefoot, L.A.	07/26/23	Correspondence K.Witchger, A.Mitchell re further documents requested from claimant (0.2);correspondence S.Rocks re same (0.1); correspondence J.Sciametta (A&M), A.Mitchell, D.Walker (A&M), K.Witchger re foreclosure questions (0.2); correspondence P.Wirtz (A&M), K.Ross, D.Schwartz, P.Kinealy (A&M), D.Fike re Gemini and AHG duplicates (0.2).	0.70
Ross, K.	07/26/23	Draft FTX omnibus objection (2.9); review AHG claims analysis (.1); revise AHG omni objection (2); revise Gemini omni objections (3.4)	8.40
Ross, K.	07/26/23	Call with D. Schwartz, P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M) re claims reconciliation status as of 7/26	0.40
Ross, K.	07/26/23	Call with D. Schwartz re ad hoc group claims and omnibus objection drafts	0.10
Schwartz, D.Z.	07/26/23	Call with D. Schwartz, P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M) re claims reconciliation status as of 7/26 (.4); Call K. Ross re ad hoc group claims and omnibus objection drafts (.1); correspond to K. Ross, L. Barefoot, P. Kinealy (A&M) re claims analysis and reconciliation (0.7); revise omnibus claims objections (0.8).	2.00
Witchger, K.	07/26/23	Draft analysis of claim	1.20
Barefoot, L.A.	07/27/23	Correspondence A.Mitchell, A.Sullivan (Genesis) re creditor foreclosure notice (0.2); correspondence S.Rochester (Katten), A.Mitchell re same (0.1); correspondence A.Freylinghusen (HHR), J.Sciamatta (A&M),	1.70

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NAME	DATE	DESCRIPTION	HOURS
		S.O'Neal re master claim reconciliation (0.2); correspondence K.Ross, D.Schwartz re gemini duplicate claims objections (0.3); review materials re custodians and search terms used for 3AC (0.3); correspondence M.Cinnamon re 3AC production (0.1); correspondence T.Helfrick (HHR), K.Ross re follow up requests from Kroll re master reconciliation (0.1); correspondence P.Anker (W&C), A.Parra-Criste (W&C), R.Minott re government claims (0.1); correspondence P.Wirtz (A&M), P.Kenaly (A&M), K.Ross, D.Schwartz re Gemini duplicate claims (0.1); review materials from D.Walker (A&M) re Gemini master reconciliation (0.3).	
Lenox, B.	07/27/23	Call with D. Schwartz re workstream updates.	0.20
Minott, R.	07/27/23	Correspondence with D. Islim (Genesis), Proskauer and UCC regarding governmental claims	0.40
Ross, K.	07/27/23	Correspondence with HH team re claims data requests (.1); corresp. w/ P. Kinealy (A&M) re claims data and DS hearing date (.2); review D. Schwartz comments to omni objections (.4); revise omni objections per D. Schwartz comments (1.8); corresp. w/ L. Barefoot re same (.1)	2.60
Schwartz, D.Z.	07/27/23	Review omnibus claims objections (0.6); call with B. Lenox re claims workstream updates (0.2); correspond to B. Lenox, L. Barefoot, K. Ross re claims workstream updates 7/27 (0.5).	1.30
Witchger, K.	07/27/23	Review of claims and draft analysis of the same	0.20
Barefoot, L.A.	07/28/23	Correspondence K.Ross, D.Schwartz re dollarized claims.	0.20
Lenox, B.	07/28/23	Review materials re potential claims.	0.70
Lenox, B.	07/28/23	Correspondence to K. Ross re claim analysis.	0.50
Lenox, B.	07/28/23	Call with K. Ross re crypto-based claims.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	07/28/23	Corresp. w/ D. Schwartz re crypto claimants (.2); review crypto claims identified by A&M (.2); corresp. w/ A&M re crypto claims (.1); coordinate internal call re crypto claims (.2); review analysis of potential Gemini claims (1.6)	2.20
Ross, K.	07/28/23	Call with B. Lenox re crypto-based claims.	0.20
Schwartz, D.Z.	07/28/23	Correspond to K. Ross re claims workstream updates 7/28.	0.50
Lenox, B.	07/29/23	Correspondence to K. Ross re designation.	0.10
Barefoot, L.A.	07/31/23	Correspondence S.Rochester (Katten) re creditor notice question for claim.	0.10
VanLare, J.	07/31/23	Reviewed correspondence from H. Kim re claim settlement (.2)	0.20
Fike, D.	07/31/23	Draft consolidated sealing motion regarding omnibus objections	0.80
Fike, D.	07/31/23	Correspondence with K. Ross regarding claims objection workstream updates for 7/31	0.20
Kim, H.R.	07/31/23	Call with K. Witchger re: claim and staking.	0.30
Ross, K.	07/31/23	Correspondence with C. Ribeiro and D. Schwartz re omni objection background section (.1); revise analysis of potential Gemini lender objections (1.5)	1.60
Schwartz, D.Z.	07/31/23	Correspond to D. Fike, K. Ross, L. Barefoot re claims objections (0.5); review analysis of claims pool (0.3).	0.80
Witchger, K.	07/31/23	Call with H. Kim re: claim and staking	0.30
		MATTER TOTAL:	150.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	8.20	1,780.00	\$ 14,596.00
Brown, B.K.	1.70	1,305.00	\$ 2,218.50
Lopez, D.C.	0.30	1,930.00	\$ 579.00
McRae, W.L.	1.50	2,135.00	\$ 3,202.50
O'Neal, S.A.	42.60	1,820.00	\$ 77,532.00
Simmons, C.I.	0.60	1,505.00	\$ 903.00
VanLare, J.	22.50	1,730.00	\$ 38,925.00
<u>Counsel</u>			
Fuller, P.A.	3.20	1,485.00	\$ 4,752.00
Hailey, K.A.	8.70	1,485.00	\$ 12,919.50
Hammer, B.M.	0.50	1,280.00	\$ 640.00
Morris, B.J.	1.60	1,485.00	\$ 2,376.00
<u>Associate</u>			
Bremer, S.	9.30	965.00	\$ 8,974.50
Hatch, M.	11.80	845.00	\$ 9,971.00
Heiland, K.	1.00	1,155.00	\$ 1,155.00
Kim, H.R.	24.20	1,155.00	\$ 27,951.00
Knight, J.A.	3.10	1,180.00	\$ 3,658.00
Kohles, M.	0.10	965.00	\$ 96.50
Lenox, B.	0.60	1,105.00	\$ 663.00
Levander, S.L.	6.40	1,180.00	\$ 7,552.00
Massey, J.A.	0.10	1,155.00	\$ 115.50
Miller, A.S.	0.30	1,045.00	\$ 313.50
Minott, R.	37.20	1,045.00	\$ 38,874.00
Morrow, E.S.	18.30	1,045.00	\$ 19,123.50
Ribeiro, C.	24.90	1,105.00	\$ 27,514.50
Rohlf, S.M.	12.20	1,180.00	\$ 14,396.00
Ross, K.	3.70	965.00	\$ 3,570.50
Sanders, M.G.	1.30	1,180.00	\$ 1,534.00
Schaefer, D.	0.80	1,105.00	\$ 884.00
Schwartz, D.Z.	4.30	1,180.00	\$ 5,074.00
Sivaram, A.	4.20	1,045.00	\$ 4,389.00
Weinberg, M.	40.60	1,155.00	\$ 46,893.00
Wildner, A.	4.20	925.00	\$ 3,885.00
Witchger, K.	10.90	1,155.00	\$ 12,589.50
<u>Paralegal</u>			
Dyer-Kennedy, J.	0.50	430.00	\$ 215.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Non-Legal</u>			
Cyr, B.J.	0.10	1,180.00	\$ 118.00
Total:	311.50		\$ 398,153.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/01/23	Correspondence with A.Swift (Moelis), M.Leto (A&M), J.Vanlare re recovery model (0.1); correspondence with B.Hammer, M.Leto (A&M) re disclaimer language on recovery models (0.2); revise same (0.2).	0.50
O'Neal, S.A.	07/01/23	Call with Moelis team, AM team, J. VanLare re DS exhibits and disclosure statement	1.50
O'Neal, S.A.	07/01/23	Comment on NPV analysis of DCG offer.	0.40
O'Neal, S.A.	07/01/23	Correspondence with A&M re recovery model.	0.30
VanLare, J.	07/01/23	Call with Moelis team, AM team, S. O'Neal re DS exhibits and disclosure statement (1.5); call with M. Leto (Moelis) and J. Sciametta (A&M) re same (.5)	2.00
VanLare, J.	07/01/23	Reviewed draft disclosure statement exhibits (.3); reviewed disclosure statement comments (.3)	0.60
Weinberg, M.	07/01/23	Reviewed proposals from AHG/UCC and DCG (0.3); revised presentation re same (0.6); correspondence with S. O'Neal and J. Roden (Moelis) re same (0.3).	1.20
O'Neal, S.A.	07/02/23	Call with Counsel to UCC, AHG and Gemini re DCG proposal and plan.	1.00
O'Neal, S.A.	07/03/23	Projections call with J. VanLare (partial), W&C team, BRG team, A&M team re disclosure statement exhibits	0.70
O'Neal, S.A.	07/03/23	Emails with J. VanLare re Plan & disclosure statement risk factors.	0.10
O'Neal, S.A.	07/03/23	Call with M. Weinberg, J. VanLare (partial) and Proskauer, W&C and HHR teams to discuss restructuring negotiations.	0.40
VanLare, J.	07/03/23	Reviewed solicitation schedule (.2); reviewed plan-related research (.9)	1.10
VanLare, J.	07/03/23	Reviewed revised disclosure statement exhibits	0.40

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	07/03/23	Projections call with S. O'Neal, W&C team, BRG team, A&M team re disclosure statement exhibits (partial) (.5)	0.50
VanLare, J.	07/03/23	Call with S. O'Neal, M. Weinberg, and Proskauer, W&C and HHR teams to discuss restructuring negotiations (partial attendance)	0.20
Morris, B.J.	07/03/23	Review of DD queries, email regarding regulators questions.	0.30
Weinberg, M.	07/03/23	Call with S. O'Neal, J. VanLare (partial) and Proskauer, W&C and HHR teams to discuss restructuring negotiations.	0.40
O'Neal, S.A.	07/04/23	Call with M. Nuvelstijn (Bitvavo) and Teddy G, with S. Reisman (Katten) and D. Islim (Genesis) re plan issues.	0.70
O'Neal, S.A.	07/04/23	Call with J. VanLare, M. Weinberg and W&C, Proskauer and HHR teams to discuss plan negotiations (0.3). Follow up with P. Abelson (W&C) (0.1). Catch up call with P. Abelson (W&C) (0.3).	0.70
O'Neal, S.A.	07/04/23	Call with D. Islim (Genesis) re plan.	0.30
O'Neal, S.A.	07/04/23	Call with J. Saferstein (Weil) re next steps	0.20
VanLare, J.	07/04/23	Call with S. O'Neal, M. Weinberg and W&C, Proskauer and HHR teams to discuss plan negotiations	0.30
Hammer, B.M.	07/04/23	Addressed questions re intercompany receivables and payables.	0.50
Weinberg, M.	07/04/23	Call with S. O'Neal, J. VanLare, and W&C, Proskauer and HHR teams to discuss plan negotiations.	0.30
Wildner, A.	07/04/23	Preparing DD questionnaire to reflect regulatory risks.	4.20
Barefoot, L.A.	07/05/23	Correspondence S.Levander re regulators confirmation objection strategy (0.3); review M.Diyani (Moelis) summary re Genesis offer	0.70

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NAME	DATE	DESCRIPTION	HOURS
		(0.1); correspondence with P. Abelson (W&C), S. O'Neal, J. Margolin (Gemini), B. Rosen (Proskauer) re mediation extension (0.1); review S. O'Neal update to P. Aronzon (Special comm), T. Conheeny (Special comm) re UCC counter to DCG (0.2).	
Brown, B.K.	07/05/23	Reviewed reverse due diligence questions.	0.80
O'Neal, S.A.	07/05/23	Correspondence with DCG and Moelis team re current status and Gemini issues (0.2). Call with J. Saferstein (Weil) re mediation (0.2).	0.40
O'Neal, S.A.	07/05/23	Correspondence with C. Ribeiro re mediation extension.	0.20
O'Neal, S.A.	07/05/23	Correspondence with Moelis re side by side analysis of Gemini proposal.	0.10
Bremer, S.	07/05/23	Call with M. Weinberg re plan updates.	0.20
Kim, H.R.	07/05/23	Reviewing W&C comments to liquidation analysis	0.10
Knight, J.A.	07/05/23	Draft diligence questions.	0.80
Levander, S.L.	07/05/23	Call with R. Minott re plan objections	0.50
Levander, S.L.	07/05/23	Analysis re plan objections	1.20
Minott, R.	07/05/23	Correspondence with M. Meises (WC) re solicitation procedures	0.70
Minott, R.	07/05/23	Review DS objection	0.20
Minott, R.	07/05/23	Call with S. Levander re plan objections	0.50
Minott, R.	07/05/23	correspondence with L. Barefoot and S. Levander re plan workstream	0.40
Sanders, M.G.	07/05/23	Review and revise AML, sanctions and financial regulatory portions of reverse due diligence questions.	0.90
Weinberg, M.	07/05/23	Reviewed issues related to amended plan (0.5); correspondence re plan negotiations (0.4).	0.90
Weinberg, M.	07/05/23	Call with S. Bremer re plan updates.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Brown, B.K.	07/06/23	Reviewed reverse due diligence questionnaire.	0.40
O'Neal, S.A.	07/06/23	Call with M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), Weil and Ducera and Moelis re plan negotiations.	0.50
O'Neal, S.A.	07/06/23	Call with M. Weinberg re responding to Gemini letter.	0.20
O'Neal, S.A.	07/06/23	Call with B. Klein (Moelis) re status.	0.10
Morris, B.J.	07/06/23	Email w/ L. Swiderski re. reverse DD calls, review of questions and comments regarding same.	0.50
Kim, H.R.	07/06/23	Reviewing disclosure statement exhibits	1.70
Ribeiro, C.	07/06/23	Reviewed disclosure statement issues	0.10
Weinberg, M.	07/06/23	Drafted response letter to counterparty re plan negotiations (1.5); correspondence with S. O'Neal re same (0.5); reviewed creditor proposal (0.2); reviewed presentation re same (0.4).	2.60
Weinberg, M.	07/06/23	Call with S. O'Neal, J. Sciametta (A&M), L. Cherrone (A&M), Weil and Ducera and Moelis re plan negotiations.	0.50
Barefoot, L.A.	07/07/23	Review S.O'Neal update re settlement discussions with DCG/UCC to special comm.	0.10
O'Neal, S.A.	07/07/23	Call with M. Weinberg, S. Bremer, H. Kim, L. Cherrone (A&M), M. Leto (A&M), J. Sciametta (A&M), S. Cascante (A&M), B. Tichenor (Moelis) and M. DiYanni (Moelis) re dollarization issues.	1.20
O'Neal, S.A.	07/07/23	Call with A. Frelinghuysen (Hughes Hubbard) re mediation, etc.	0.30
O'Neal, S.A.	07/07/23	Call with J. Saferstein (Weil) re mediation.	0.10
O'Neal, S.A.	07/07/23	Review DCG statement as published and correspondence with Cleary team re next steps re same.	0.20
Bremer, S.	07/07/23	Research for amended plan.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	07/07/23	Research on dollarization for amended plan.	0.70
Bremer, S.	07/07/23	Call with S. O'Neal, M. Weinberg (partial), H. Kim (partial), L. Cherrone (A&M), M. Leto (A&M), J. Sciametta (A&M), S. Cascante (A&M), B. Tichenor (A&M), M. DiYanni (Moelis), J. Soto (Moelis) re dollarization of claims.	1.20
Kim, H.R.	07/07/23	Call with S. O'Neal, M. Weinberg (partial), S. Bremer, L. Cherrone (A&M), M. Leto (A&M), J. Sciametta (A&M), S. Cascante (A&M), B. Tichenor (A&M), M. DiYanni (Moelis), J. Soto (Moelis) re dollarization of claims (partial attendance)	0.80
Knight, J.A.	07/07/23	Reviewed rnext steps on Genesis diligence calls.	0.20
Levander, S.L.	07/07/23	Meeting with R. Minott and E. Morrow regarding legal research and next steps regarding plan of reorganization	0.40
Levander, S.L.	07/07/23	Analysis re responses to potential plan objections	0.70
Minott, R.	07/07/23	Incorporate post-filing solicitation comments	1.30
Minott, R.	07/07/23	Meeting with S. Levander and E. Morrow regarding legal research and next steps regarding plan of reorganization	0.40
Minott, R.	07/07/23	Research re plan objections	0.60
Morrow, E.S.	07/07/23	Meeting with S. Levander, R. Minott regarding legal research and next steps regarding plan of reorganization	0.40
Morrow, E.S.	07/07/23	Perform legal research regarding plans of reorganization	2.50
Ribeiro, C.	07/07/23	Review Weil comments to disclosure statement	2.00
Weinberg, M.	07/07/23	Call with S. O'Neal, S. Bremer, H. Kim (partial), L. Cherrone (A&M), M. Leto (A&M), J. Sciametta (A&M), S. Cascante (A&M), B. Tichenor (A&M), M. DiYanni	1.10

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NAME	DATE	DESCRIPTION	HOURS
		(Moelis), J. Soto (Moelis) re dollarization of claims. (partial attendance)	
O'Neal, S.A.	07/08/23	Call with J. VanLare, H. Kim, C. Ribeiro, M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), B. Barnwell (Moelis), J. Roden (Moelis), A. Swift (Moelis), B. Tichenor (Moelis)	0.80
VanLare, J.	07/08/23	Call with S. O'Neal, H. Kim, C. Ribeiro, M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), B. Barnwell (Moelis), J. Roden (Moelis), A. Swift (Moelis), B. Tichenor (Moelis)	0.80
Kim, H.R.	07/08/23	Reviewing exhibits to disclosure statement	0.80
Kim, H.R.	07/08/23	Call with S. O'Neal, J. VanLare, C. Ribeiro, M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), B. Barnwell (Moelis), J. Roden (Moelis), A. Swift (Moelis), B. Tichenor (Moelis).	0.80
Minott, R.	07/08/23	Regulator research	0.90
Morrow, E.S.	07/08/23	Conduct legal research regarding plans of reorganization	0.90
Ribeiro, C.	07/08/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), B. Barnwell (Moelis), J. Roden (Moelis), A. Swift (Moelis), B. Tichenor (Moelis)	0.80
Ribeiro, C.	07/08/23	Revise GGCI financial projections	1.70
Ribeiro, C.	07/08/23	Review DCG statement to evaluate compliance with mediation order	0.20
Barefoot, L.A.	07/09/23	Call with S. O'Neal re strategy.	0.10
O'Neal, S.A.	07/09/23	Review disclosure statement language (0.4), correspondence with H. Kim re same (0.1).	0.50
O'Neal, S.A.	07/09/23	Strategy call with L. Barefoot.	0.10
O'Neal, S.A.	07/09/23	Call with B. Klein (Moelis) re strategy.	0.30
VanLare, J.	07/09/23	Revised DS exhibits (.6)	0.60

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Kim, H.R.	07/09/23	Revise disclosure statement exhibits.	1.80
Barefoot, L.A.	07/10/23	Review C.Ribeiro analysis re mediation confidentiality provisions (0.2); review relevant DS objections in BlockFi and Celsius (0.5);corresp. D.Fike re same (0.1);.	0.80
O'Neal, S.A.	07/10/23	Call re: disclosure statement exhibits with, J. VanLare, H. Kim, J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M), J. Roden (Moelis), B. Tichenor (Moelis) (0.3). Correspondence with J. VanLare re filing and next steps (0.3).corresp with team re content of exhibits (.7).	1.30
O'Neal, S.A.	07/10/23	Correspondence with team re projections and disclosure statement issues.	0.50
O'Neal, S.A.	07/10/23	Correspondence with Cleary team re mediation and turnover.	0.50
VanLare, J.	07/10/23	Revised disclosure statement exhibits (2.3); call with D. Islim (Genesis) re same (.1); Call re: disclosure statement exhibits with S. O'Neal, H.Kim, J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M), J. Roden (Moelis), B. Tichenor (Moelis) (0.3); calls with H. Kim re same (.5).	3.20
VanLare, J.	07/10/23	Reviewed revised disclosure statement (.1)	0.10
Bremer, S.	07/10/23	Research for the plan	0.20
Hatch, M.	07/10/23	Drafted notice of filing DS exhibits	1.60
Kim, H.R.	07/10/23	Call re: disclosure statement exhibits with S. O'Neal, J. VanLare, J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M), J. Roden (Moelis), B. Tichenor (Moelis).	0.30
Kim, H.R.	07/10/23	Reviewing revised liquidation analysis	1.50
Kim, H.R.	07/10/23	Reviewing revised financial projections	2.50
Kim, H.R.	07/10/23	Reviewing information re: reorganized GGH	1.70
Knight, J.A.	07/10/23	Attention to next steps on diligence calls.	0.10

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Minott, R.	07/10/23	Research in connection with plan objection outline	0.50
Minott, R.	07/10/23	Call with E. Diers (HH) re solicitation (.1); correspondence with J. VanLare re same (.2)	0.30
Minott, R.	07/10/23	Update solicitation procedures	0.70
Minott, R.	07/10/23	Research regarding regulatory objection.	2.80
Morrow, E.S.	07/10/23	Conduct legal research regarding confirmation of plans of reorganization	1.10
Ribeiro, C.	07/10/23	Correspond with S. O'Neal, B. Barnwell (Moelis) re mediation	0.10
Ribeiro, C.	07/10/23	Revise disclosure statement	0.80
Ribeiro, C.	07/10/23	Correspond with L. Cherrone (A&M) re disclosure statement	0.30
Rohlf, S.M.	07/10/23	Attention transaction status and emails.	0.20
Barefoot, L.A.	07/11/23	Review S.O'Neal update to T.Conheeney (Special comm), P.Aronzon (Special comm) re status of mediation discussions (0.2).	0.20
O'Neal, S.A.	07/11/23	Call with J. Saferstein (Weil).	0.30
O'Neal, S.A.	07/11/23	Calls with Cleary and A&M and Moelis team re projections and Disclosure Statement exhibits.	0.20
O'Neal, S.A.	07/11/23	Call with D. Smith (HH), J. VanLare, E. Diers (HH) re next steps (.5); preparation re the same (0.3).	0.80
VanLare, J.	07/11/23	Call with D. Smith (HH), S. O'Neal, E. Diers (HH) re next steps (.5)	0.50
VanLare, J.	07/11/23	Revised disclosure statement (.3)	0.30
Kim, H.R.	07/11/23	Reviewing notice for new hearing date	0.30
Ribeiro, C.	07/11/23	Correspond with L. Cherrone (A&M) re disclosure statement	0.10
Ribeiro, C.	07/11/23	Draft notice of mediation proposals	0.30
Ribeiro, C.	07/11/23	Revise disclosure statement	1.20

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Rohlf, S.M.	07/11/23	Revisions to deck re: share resale options; comments s. O'Neal re: same	0.30
O'Neal, S.A.	07/12/23	Call with S. Levander re responses to potential plan objections.	0.20
O'Neal, S.A.	07/12/23	Correspondence with J. Saferstein (Weil) re mediation.	0.50
O'Neal, S.A.	07/12/23	Correspondence with chambers re status conference and review draft notice.	0.20
O'Neal, S.A.	07/12/23	Correspondence with J. Saferstein (Weil) re settlement issues.	0.10
VanLare, J.	07/12/23	Reviewed draft notices re hearings (.7)	0.70
VanLare, J.	07/12/23	Call with E. Diers (HH), A. Dinwiddie (HH), R. Minott re solicitation.	0.30
Kim, H.R.	07/12/23	Revising disclosure statement	1.10
Kim, H.R.	07/12/23	Reviewing regulator letter re: disclosure statement	1.00
Kim, H.R.	07/12/23	Reviewing financial information re: reorganized GGH	0.20
Kim, H.R.	07/12/23	Reviewing notice of amended disclosure statement hearing	0.30
Kim, H.R.	07/12/23	Reviewing objections to disclosure statement	0.40
Levander, S.L.	07/12/23	Call with S O'Neal re responses to potential plan objections	0.20
Levander, S.L.	07/12/23	Revised outline of responses to potential plan objections.	1.40
Minott, R.	07/12/23	Call with E. Diers (HH), A. Dinwiddie (HH), J. VanLare re solicitation.	0.30
Morrow, E.S.	07/12/23	Research regarding objections to plan of confirmation	1.70
Ribeiro, C.	07/12/23	Equitable subordination research	2.40
Ribeiro, C.	07/12/23	Draft notice of status conference on mediation	0.30
Barefoot, L.A.	07/13/23	Correspondence J.Vanlare, S.O'Neal, H.Kim re DS exhibits (0.1); correspondence	0.60

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NAME	DATE	DESCRIPTION	HOURS
		R.Berkovitch (Weil), P.Abelson (W&C) re structuring questions re 3AC (0.2); review K.Witchger analysis re issue (0.2); review S.O'Neal update on discussion status to T.Conheeny (Special Comm), P.Aronzon (Special Comm) (0.1).	
O'Neal, S.A.	07/13/23	Call with M. Weinberg re plan settlement.	0.10
O'Neal, S.A.	07/13/23	Attend hearing express mediation extension (0.7). Prepare for same (0.6). Call with C. Ribeiro re mediation order (0.1); Call with C. Ribeiro re mediation extension order (0.1)	1.50
O'Neal, S.A.	07/13/23	Call with R. Newsome (Mediator).	0.30
O'Neal, S.A.	07/13/23	Correspondence with J. Saferstein (Weil) re potential deal.	0.50
VanLare, J.	07/13/23	Correspondence to H. Kim and C. Ribeiro re disclosure statement (.3)	0.30
VanLare, J.	07/13/23	Call with H. Kim, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M), B. Barnwell (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Swift (Moelis), M. Strawser (Moelis), L. Mudigati (Moelis) re disclosure statement and exhibits (0.4)	0.40
VanLare, J.	07/13/23	Drafted correspondence to S. O'Neal re disclosure statement exhibits (.5)	0.50
Kim, H.R.	07/13/23	Reviewing revised disclosure statement	0.50
Kim, H.R.	07/13/23	Call with J. VanLare, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M), B. Barnwell (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Swift (Moelis), M. Strawser (Moelis), L. Mudigati (Moelis) re disclosure statement and exhibits.	0.40
Knight, J.A.	07/13/23	Correspondence with H. Conroy and D. North regarding upcoming calls with Moelis	0.50
Minott, R.	07/13/23	Reviewed regulator articles and research	0.40

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Morrow, E.S.	07/13/23	Research regarding objections to confirmation of plan	2.00
Morrow, E.S.	07/13/23	Perform legal research regarding regulator complaints and recent developments	0.90
Ribeiro, C.	07/13/23	Call with J. VanLare, H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M), B. Barnwell (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Swift (Moelis), M. Strawser (Moelis), L. Mudigati (Moelis) re disclosure statement and exhibits	0.40
Ribeiro, C.	07/13/23	Draft mediation extension order (0.2); correspond with Mediation Parties re same (0.2)	0.30
Ribeiro, C.	07/13/23	Call with S. O'Neal re mediation extension order	0.10
Ribeiro, C.	07/13/23	Corordinate filing of status conference notice (0.2); call with S. O'Neal re same (0.1); correspond with S. O'Neal, M. Hatch, Mediation Parties re same (0.2)	0.50
Rohlf, S.M.	07/13/23	Attention tax issues and correspondence B. McRae re: same (0.3); Revisions resale deck (0.5); Correspond with Alvarez & Marsal re: resales (0.5); Internal correspondence re: GBTC resale deck (0.5).	1.80
Schwartz, D.Z.	07/13/23	Review updates re mediation and chambers conference.	0.20
Weinberg, M.	07/13/23	Call with S. O'Neal re plan settlement (0.1); reviewed correspondence re plan negotiations (0.3).	0.40
Barefoot, L.A.	07/14/23	Correspondence S.O'Neal re call with UCC counsel and DCG counsel re 3AC claims treatment (0.4); review correspondence S.O'Neal, P.Abelson (W&C) re same (0.1); correspondence M.Weinberg, S.O'Neal, R.Minott re settlement term sheet (0.1);	1.20

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		review update correspondence from S.O'Neal to T.Conheeny (Special comm), P.Aronzon (Special comm) re settlement discussions (0.1); correspondence S.O'Neal, J.Vanlare re DS exhibits (0.1); further corresp. S.O'Neal re settlement structure re 3AC claims (0.1); correspondence M.Cinnamon re DS language re certain claims objections (0.1); review H.Kim summary re regulator DS objection (0.2).	
Lopez, D.C.	07/14/23	Review slides on resale options as per email from S O'Neal.	0.30
O'Neal, S.A.	07/14/23	Call with L. Barefoot re settlement discussion with DCG and UCC counsel (0.1), correspondence re the same (0.1)	0.20
O'Neal, S.A.	07/14/23	Correspondence with A&M and Cleary team re GGCI issues.	0.10
O'Neal, S.A.	07/14/23	Correspondence with A&M re distribution and settlement issues.	0.30
VanLare, J.	07/14/23	Call with H. Kim, C. Ribeiro, and M. Hatch re disclosure statement updates	0.60
VanLare, J.	07/14/23	Call with S. Rohlfs, C. Ribeiro re securities law revisions in disclosure statement	0.60
VanLare, J.	07/14/23	Revised disclosure statement (.2)	0.20
Hatch, M.	07/14/23	Correspondence re disclosure statement	0.10
Hatch, M.	07/14/23	Reviewing disclosure statement	0.40
Hatch, M.	07/14/23	Call with J. VanLare, H. Kim, and C. Ribeiro re disclosure statement updates	0.60
Kim, H.R.	07/14/23	Call with J. VanLare, C. Ribeiro, and M. Hatch re disclosure statement updates	0.60
Kim, H.R.	07/14/23	Reviewing objections to disclosure statement	0.30
Kim, H.R.	07/14/23	Reviewing revised disclosure statement	2.00
Minott, R.	07/14/23	Call with M. Weinberg re term sheet and settlement agreement	0.40

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Minott, R.	07/14/23	Correspondence with S. O'Neal and M. Weinberg re settlement workstream	0.80
Morrow, E.S.	07/14/23	Research regarding objections to disclosure statements	0.80
Ribeiro, C.	07/14/23	Revise disclosure statement	1.90
Ribeiro, C.	07/14/23	Call with J. VanLare, H. Kim, M. Hatch re disclosure statement updates	0.60
Ribeiro, C.	07/14/23	Call with J. VanLare, S. Rohlfs re securities law revision in disclosure statement	0.60
Rohlfs, S.M.	07/14/23	Call with J. VanLare, C. Ribeiro re securities law revisions in disclosure statement.	0.60
Schwartz, D.Z.	07/14/23	Correspond to R. Minott regarding solicitation (0.1); review solicitation procedures (0.4); review regulator objection (0.2)	0.70
Weinberg, M.	07/14/23	Revised draft chapter 11 plan.	0.50
Weinberg, M.	07/14/23	Prepared responses to A&M questions re DCG settlement (0.5); correspondence with J. VanLare, R. Minott and M. Hatch re same (0.5).	1.00
Weinberg, M.	07/14/23	Call with R. Minott re term sheet and settlement agreement.	0.40
Barefoot, L.A.	07/15/23	Correspondence B.Hammer, S.O'Neal re potential settlement structure re 3AC (0.1); review S.O'neal correspondence to A&M team re potential settlement structures (0.1).	0.20
O'Neal, S.A.	07/15/23	Call with D. Islim (Genesis) re strategy.	0.50
O'Neal, S.A.	07/15/23	Call with M. Leto (A&M) re distribution and settlement constructs.	0.30
O'Neal, S.A.	07/15/23	Draft outline of key terms of potential settlement offer.	0.50
Ribeiro, C.	07/15/23	Revise disclosure statement (1.0); correspond with J. VanLare, H. Kim re same (0.5)	1.50
Rohlfs, S.M.	07/15/23	Review disclosure statement precedents and communications re: updates to disclosure	1.20

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NAME	DATE	DESCRIPTION	HOURS
		statement.	
Barefoot, L.A.	07/16/23	Review correspondence S.O'Neal, Moelis team re potential settlement structures (0.2); correspondence B.Hammer, S.O'Neal re call on 3AC structure for potential DCG settlement (0.1).	0.30
O'Neal, S.A.	07/16/23	Call with J. Saferstein (Weil) re settlement issues.	0.20
O'Neal, S.A.	07/16/23	Correspondence with A&M re distribution issues and related matters.	0.20
Miller, A.S.	07/16/23	Correspondence regarding regulator objection to disclosure statement	0.30
Minott, R.	07/16/23	revise confirmation timeline (.4); correspondence with J. VanLare regarding same (.2)	0.60
Minott, R.	07/16/23	Review regulator objection	0.20
Minott, R.	07/16/23	Draft settlement agreement	0.70
Minott, R.	07/16/23	draft term sheet	3.70
Morrow, E.S.	07/16/23	Conduct legal research regarding objections to plan of reorganiation	3.40
Rohlfs, S.M.	07/16/23	Review of precedents for disclosure statement.	2.10
Rohlfs, S.M.	07/16/23	Emails re: disclosure statement requirements.	1.00
Rohlfs, S.M.	07/16/23	Draft revised disclosure for disclosure statement.	2.00
Weinberg, M.	07/16/23	Correspondence with S. Rohlfs regarding disclosure statement.	0.20
Barefoot, L.A.	07/17/23	Review J.Sciametta (A&M) analysis re potential Gemini construct (0.2); correspondence R.Minott, J.Vanlare re revised confirmation timeline (0.2); review S.O'Neal update to T.Conheeny (Special Comm) and P.Aronzon (Special Comm) re plan settlement discussions (0.1).	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	07/17/23	Review various settlement issues relating to a variety of matters.	0.50
O'Neal, S.A.	07/17/23	Call with J. Saferstein (Weil) re plan/disclosure statement.	0.30
O'Neal, S.A.	07/17/23	Call with K. Witchger, J. Sciametta (A&M), B. Barnwell (Moelis), S. Cascante (A&M), L. Cherrone (A&M), M. Leto (A&M), B. Tichenor (Moelis), M. DiYanni (partial) (Moelis) re: proposed plan.	0.60
O'Neal, S.A.	07/17/23	Correspondence with A&M re distributions and recoveries.	0.20
Simmons, C.I.	07/17/23	Conf. w. S Rohlf (0.1); attn to correspondence (0.1).	0.20
VanLare, J.	07/17/23	Reviewed revisions to disclosure statement	0.30
VanLare, J.	07/17/23	Call with R. Minott re confirmation timeline	0.40
VanLare, J.	07/17/23	Meeting with H. Kim, M. Weinberg, C. Ribeiro, J. Sciametta, B. Barnwell, S. Cascante (A&M), Michael S., Jason S., R. Smith (A&M), A. Tan (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M) re update to disclosure statement and recovery analyses (0.5)	0.50
Kim, H.R.	07/17/23	Meeting with J. VanLare, M. Weinberg, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), B. Barnwell (Moelis), J. Soto (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), re update to disclosure statement and recovery analyses	0.50
Kim, H.R.	07/17/23	Reviewing disclosure statement exhibits	0.20
Kim, H.R.	07/17/23	Call with S. Rohlf re: disclosure statement	0.20
Minott, R.	07/17/23	Call with J. VanLare re confirmation timeline	0.40
Minott, R.	07/17/23	Correspondence with S. O'Neal, L. Barefoot and J. VanLare regarding confirmation timeline	0.40

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	07/17/23	Revise confirmation timeline	0.60
Minott, R.	07/17/23	Draft settlement agreement	2.90
Minott, R.	07/17/23	Correspondence with Kroll regarding solicitation open issues (.6); revise solicitation exhibits (1.4); correspondence with J. VanLare regarding solicitation motion and procedures (.6)	2.60
Ribeiro, C.	07/17/23	Correspondence J. Sciametta (A&M) regarding disclosure statement	0.30
Ribeiro, C.	07/17/23	Meeting with J. VanLare, H. Kim, M. Weinberg, J. Sciametta, B. Barnwell, S. Cascante (A&M), Michael S., Jason S., R. Smith (A&M), A. Tan (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M) re update to disclosure statement and recovery analyses	0.50
Rohlfs, S.M.	07/17/23	Call with H. Kim re: disclosure statement.	0.20
Rohlfs, S.M.	07/17/23	Call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis) and S. O'Neal re: asset distributions.	0.30
Rohlfs, S.M.	07/17/23	Emails re: disclosure statement.	1.00
Rohlfs, S.M.	07/17/23	Prepare for call re: asset distributions.	0.20
Rohlfs, S.M.	07/17/23	Review precedent SEC objection letters.	0.30
Schwartz, D.Z.	07/17/23	Correspond to R. Minott regarding solicitation.	0.10
Weinberg, M.	07/17/23	Reviewed correspondence regarding plan negotiations (0.2); reviewed correspondence from S. Rohlfs re draft disclosure statement (0.2).	0.40
Weinberg, M.	07/17/23	Meeting with J. VanLare, H. Kim, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), B. Barnwell (Moelis), J. Soto (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), re update to disclosure statement and recovery analyses.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Witchger, K.	07/17/23	Research and analysis re: proposed plan.	0.50
Witchger, K.	07/17/23	Call with S. O'Neal, J. Sciametta (A&M), B. Barnwell (Moelis), S. Cascante (A&M), L. Cherrone (A&M), M. Leto (A&M), B. Tichenor (Moelis), M. DiYanni (partial) (Moelis) re: proposed plan.	0.60
Barefoot, L.A.	07/18/23	Correspondence J.Vanlare, S.O'Neal, H.Kim re DS adjournment (0.1); correspondence P.Aronzon (Special Comm), J.Vanlare, T.Conheeny (Special Comm), D.Islim (Genesis) re same (0.1).	0.20
O'Neal, S.A.	07/18/23	Correspondence with Cleary team regarding disclosure statement scheduling and related matters.	0.10
Simmons, C.I.	07/18/23	Call with S. Rohlfs re: margin loans.	0.40
VanLare, J.	07/18/23	Reviewed revisions to disclosure statement (1.4)	1.40
VanLare, J.	07/18/23	Reviewed revised schedule (.3)	0.30
Hatch, M.	07/18/23	Updated disclosure statement	1.40
Kim, H.R.	07/18/23	Reviewing disclosure statement	0.50
Kim, H.R.	07/18/23	Reviewing plan	0.60
Levander, S.L.	07/18/23	Call with R. Minott re confirmation timeline	0.20
Levander, S.L.	07/18/23	Analysis regarding confirmation timeline	0.50
Minott, R.	07/18/23	Call with M. Weinberg re term sheet comments	0.40
Minott, R.	07/18/23	Correspondence with J. VanLare and S. Levander regarding solicitation timelines (1.3); Revise timelines (.7); Correspondence with S. O'Neal and L. Barefoot regarding timeline (.2)	2.20
Minott, R.	07/18/23	Revise term sheet	2.50
Minott, R.	07/18/23	Call with S. Levander re confirmation timeline	0.20

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	07/18/23	Corerspond with J. VanLare, M. Hatch re disclosure statement	0.30
Rohlf, S.M.	07/18/23	Correspondence re: additional securities disclosure in disclosure statement	0.40
Schwartz, D.Z.	07/18/23	Review updates regarding disclosure statement hearing.	0.10
Weinberg, M.	07/18/23	Call with R. Minott re term sheet comments.	0.40
Dyer-Kennedy, J.	07/18/23	Correspondence with G. Tung regarding creation of attorney declaration shell per M. Cinnamon and E. Morrow	0.50
Barefoot, L.A.	07/19/23	Correspondence J. Vanlare, H.Kim, S. O'Neal re DS hearing date (0.1); correspondence L.Ebanks (SDNY) re same (0.1).	0.20
O'Neal, S.A.	07/19/23	Correspondence re disclosure statement hearing adjournment.	0.10
O'Neal, S.A.	07/19/23	Call with A&M re Gemini distribution model.	0.50
VanLare, J.	07/19/23	Call with H. Kim re disclosure statement hearing (.1)	0.10
Kim, H.R.	07/19/23	Call with J. VanLare re disclosure statement hearing (.1); Correspondence with Cleary team re: adjournment of disclosure statement hearing (.3)	0.40
Levander, S.L.	07/19/23	Revised disclosure statement	0.30
Minott, R.	07/19/23	Call with A. Parra Criste (W&C) regarding disclosure statement timeline (.1); correspondence with J. VanLare and H. Kim re same (.1)	0.20
Rohlf, S.M.	07/19/23	Review disclosure statement.	0.20
Schwartz, D.Z.	07/19/23	Review updates re disclosure statement hearing.	0.10
Weinberg, M.	07/19/23	Reviewed draft settlement term sheet (0.9); revised same (2.5); correspondence with S. O'Neal and R. Minott re same (0.4); correspondence with M. Cinnamon on question re DCG settlement (0.3).	4.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/20/23	Review correspondence S.O'Neal, T.Conheeny (Special Comm) re plan negotiations (0.1); further correspondence H.Kim, S.O'Neal re plan setoff treatment (0.1).	0.20
Hatch, M.	07/20/23	Updated disclosure statement	1.10
Levander, S.L.	07/20/23	Analysis re response to potential plan objections	0.60
Levander, S.L.	07/20/23	Revised disclosure statement	0.40
Minott, R.	07/20/23	Call with M. Weinberg re term sheet and settlement agreement comments	0.80
Morrow, E.S.	07/20/23	Prepare memorandum on objections to disclosure statement	2.80
Morrow, E.S.	07/20/23	Factual research regarding objections to disclosure statement	0.20
Morrow, E.S.	07/20/23	Revise memorandum on objections to disclosure statement	0.40
Ribeiro, C.	07/20/23	Revise disclosure statement	0.90
Rohlf, S.M.	07/20/23	Review securities disclosure in disclosure statement	0.30
Schaefer, D.	07/20/23	Review of disclosure statement (.4); discussion with CGSH teams re same (.4).	0.80
Weinberg, M.	07/20/23	Reviewed draft settlement agreement (1.2); revised same (3.3); correspondence with S. O'Neal and R. Minott re same (0.6).	5.10
Weinberg, M.	07/20/23	Call with R. Minott re term sheet and settlement agreement comments.	0.80
Barefoot, L.A.	07/21/23	Corresp. A.Orchowski (Kroll), R.Minott re DS timeline (0.1); corresp.; J.D.Barnea (DOJ), J.Vanlare re carve out language (0.1); review analysis from J.Sciametta (A&M) re Gemini structure (0.2).	0.40
O'Neal, S.A.	07/21/23	Call with B. Tichenor (Moelis) at Moelis re Gemini issues (0.3). Call with J. Sciametta	0.80

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NAME	DATE	DESCRIPTION	HOURS
		(A&M) at A&M re same (0.3). Markup and review A&M presentation regarding Gemini (0.2).	
O'Neal, S.A.	07/21/23	Correspondence with K. Hailey re debt financing deal (0.1). Correspondence with B. Rosen (Proskauer), P. Abelson (W&C) and J. Saferstein (Weil) re plan (0.3). Correspondence with J. Saferstein (Weil) re status (0.1).	0.50
O'Neal, S.A.	07/21/23	Correspondence with Cleary team re Gemini issues.	0.30
Hailey, K.A.	07/21/23	Call with M. Weinberg and A. Sivaram regarding 1L/2L financing term sheet (partial).	0.60
Hailey, K.A.	07/21/23	Call with A. Sivaram re: structure of proposed 1L/2L financing.	0.30
Hailey, K.A.	07/21/23	Review of 1L/2L financing term sheet (.5); emails w/ S.O'Neal and B.McRae re: same. (.5)	1.00
Schwartz, D.Z.	07/21/23	Review solicitation schedule.	0.20
Sivaram, A.	07/21/23	Review of Genesis term sheet for loan facility	0.20
Sivaram, A.	07/21/23	Call with K. Hailey (partial), M. Weinberg regarding 1L/2L financing term sheet	0.90
Sivaram, A.	07/21/23	Call with K. Hailey re: structure of proposed 1L/2L financing	0.30
Weinberg, M.	07/21/23	Call with K. Hailey (partial) and A. Sivaram regarding 1L/2L financing term sheet.	0.90
Weinberg, M.	07/21/23	Reviewed draft term sheet regarding new debt to be issued by DCG under proposed settlement (0.4); correspondence with K. Hailey and A. Sivaram re same (0.3); prepared background materials re same (0.3).	1.00
Weinberg, M.	07/21/23	Revised draft chapter 11 plan (0.7); correspondence with R. Minott re proofs of claim filed by governmental units (0.3).	1.00

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NAME	DATE	DESCRIPTION	HOURS
Witchger, K.	07/21/23	Revision of settlement document	1.50
O'Neal, S.A.	07/22/23	Correspondence with A&M teams re Gemini issues.	0.20
O'Neal, S.A.	07/22/23	Call with K. Witchger re revision to settlement order (1.0). Initial markup of Gemini term sheet (0.5).	1.50
O'Neal, S.A.	07/22/23	Comment on settlement term sheet and global settlement agreement.	2.50
Witchger, K.	07/22/23	Call with S. O'Neal regarding revision to settlement order (1); correspondence re same (.1).	1.10
O'Neal, S.A.	07/23/23	Respond to emails from M. Weinberg re plan and settlement agreement questions.	0.30
VanLare, J.	07/23/23	Reviewed presentation re reorganized GGH (.2)	0.20
VanLare, J.	07/23/23	Revised disclosure statement (.5); reviewed exhibits to the disclosure statement (.3)	0.80
Kim, H.R.	07/23/23	Reviewing disclosure statement	0.20
Minott, R.	07/23/23	Revise term sheet	3.80
Weinberg, M.	07/23/23	Reviewed comments from S. O'Neal on draft DCG settlement documents (0.4); proposed responses re same (0.7); correspondence with J. VanLare and R. Minott re same (0.4).	1.50
Barefoot, L.A.	07/24/23	Review correspondence J. Vanlare, J.D.Barnea (USAO).	0.10
McRae, W.L.	07/24/23	Call with W.McRae, A. Sivaram re: term sheet for Genesis loan.	0.60
O'Neal, S.A.	07/24/23	Correspondence with A&M and Moelis regarding GBTC issues (.40); work on successive rounds of markups settlement term sheet (1.80); discuss same with K. Witchger (.40); review and ignore Gemini's latest missive (.10); correspondence with C. Ribeiro and team regarding various DS matters (.10).	2.80
VanLare, J.	07/24/23	Call with H. Kim, C. Ribeiro, and M. Hatch re	0.70

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NAME	DATE	DESCRIPTION	HOURS
		disclosure statement updates (0.7) (partial attendance)	
Hailey, K.A.	07/24/23	Review Genesis documentation and structure.	1.00
Hailey, K.A.	07/24/23	Call with W.McRae, A. Sivaram re: term sheet for Genesis loan.	0.60
Hailey, K.A.	07/24/23	Review Genesis documentation and structure.	1.00
Hatch, M.	07/24/23	Summarized disclosure statement objections for A. Pretto Sakmann (Genesis)	0.70
Hatch, M.	07/24/23	Call with J. VanLare (partial), H. Kim and C. Ribeiro re disclosure statement updates (0.7)	0.70
Hatch, M.	07/24/23	disclosure statement follow-ups	1.80
Kim, H.R.	07/24/23	Call with J. VanLare (partial), C. Ribeiro, and M. Hatch re disclosure statement updates (0.7)	0.70
Kim, H.R.	07/24/23	Reviewing revised disclosure statement	0.80
Knight, J.A.	07/24/23	Attention to L. Swiderski question re: regulator	0.10
Minott, R.	07/24/23	Correspondence with M. Hatch, C. Ribeiro, H. Kim regarding DS	0.40
Minott, R.	07/24/23	Revise settlement/term sheet	2.00
Ribeiro, C.	07/24/23	Amend disclosure statement (1.6); Call with J. Vanlare (partial), H. Kim, M. Hatch regarding disclosure statement updates (0.7); correspond with A. Parra Criste (W&C), M. Hatch, H. Kim, J. VanLare regarding disclosure statement (0.8)	3.20
Ribeiro, C.	07/24/23	Call with A. Parra-Criste (W&C) regarding disclosure statement	0.10
Ross, K.	07/24/23	Review plan exclusivity order (.2); corresp. w/ M. Weinberg re exclusivity deadlines (.1); corresp. w/ M. Hatch re same (.1).	0.40
Schwartz, D.Z.	07/24/23	Research rule 3018 allowance (0.5); correspond to K. Ross, L. Barefoot re rule 3018 strategy (0.3)	0.80

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NAME	DATE	DESCRIPTION	HOURS
Sivaram, A.	07/24/23	Call with W.McRae, K. Hailey re: term sheet for Genesis loan.	0.60
Weinberg, M.	07/24/23	Reviewed markup of settlement agreement (0.6); reviewed markup of settlement term sheet (0.4); correspondence with S. O'Neal and R. Minott re settlement documents (1.3); revised same (1.5).	3.80
Witchger, K.	07/24/23	Review and revision to settlement proposal	4.80
Barefoot, L.A.	07/25/23	Conference call P.Abelson (W&C), J.Saferstein (Weil), C.Shore (W&C), B.Rosen (Proskauer), C.West (W&C), S.O'Neal re settlement discussions (partial).	0.40
Brown, B.K.	07/25/23	Prep for and conference call with H. Conroy and J. Knight regarding FINRA approval process for asset purchases.	0.50
O'Neal, S.A.	07/25/23	Call with J. Sciametta (A&M) at A&M re Gemini issues and plan distributions.	0.20
O'Neal, S.A.	07/25/23	Review and comment on settlement agreement and term sheet (1.5). Correspondence with Cleary team re same (0.3).	1.80
O'Neal, S.A.	07/25/23	Review and comment on Gemini term sheet (1.5). Correspondence with Cleary and A&M teams re same (0.5). Call with P. Abelson (W&C) same (0.2). Call with K. Witchger re term sheet (0.9).	3.10
O'Neal, S.A.	07/25/23	Correspondence with Cleary team re disclosure statement (0.2). Call with W&C and Cleary team re same (0.3).	0.50
VanLare, J.	07/25/23	Call with H. Kim, M. Weinberg, C. Ribeiro J. Sciametta (A&M), L. Cherrone (A&M), J. Roden (Moelis), L. Mudigati (Moelis), B. DiPietro (Moelis), M. Strawser (Moelis), A. Swift (Moelis) re disclosure statement and projections (0.4)	0.40
Hailey, K.A.	07/25/23	Review materials.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Morris, B.J.	07/25/23	APA review.	0.30
Hatch, M.	07/25/23	disclosure statement notice and follow-ups	1.10
Hatch, M.	07/25/23	Drafted notice of adjournment of disclosure statement	0.70
Kim, H.R.	07/25/23	Call with J. VanLare, M. Weinberg, C. Ribeiro J. Sciametta (A&M), L. Cherrone (A&M), J. Roden (Moelis), L. Mudigati (Moelis), B. DiPietro (Moelis), M. Strawser (Moelis), A. Swift (Moelis) re disclosure statement and projections	0.40
Kim, H.R.	07/25/23	Reviewing notice of hearing	0.10
Knight, J.A.	07/25/23	Draft email to L. Swiderski re: FINRA/DFS approvals.	0.80
Knight, J.A.	07/25/23	Internal discussion (H. Conroy, B. Brown) of FINRA approval thresholds..	0.40
Morrow, E.S.	07/25/23	Review and analyze plan of reorganization	0.20
Ribeiro, C.	07/25/23	Call with J. VanLare, H. Kim, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), J. Roden (Moelis), L. Mudigati (Moelis), B. DiPietro (Moelis), M. Strawser (Moelis), A. Swift (Moelis) re disclosure statement and projections	0.40
Ribeiro, C.	07/25/23	Correspond with H. Kim, M. Hatch re disclosure statement (0.3); prepare excerpt of updated portions of ds (0.2); revise notice (0.2)	0.60
Schwartz, D.Z.	07/25/23	Research rule 3018 voting issues (0.8); correspond to L. Barefoot, K. Ross re 3018 issues (0.5); review updates on plan timeline (0.2).	1.50
Weinberg, M.	07/25/23	Legal research re chapter 11 plan (1.0); correspondence with S. Bremer re same (0.4).	1.40
Weinberg, M.	07/25/23	Call with J. VanLare, H. Kim, C. Ribeiro J. Sciametta (A&M), L. Cherrone (A&M), J. Roden (Moelis), L. Mudigati (Moelis), B. DiPietro (Moelis), M. Strawser (Moelis), A.	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Swift (Moelis) re disclosure statement and projections.	
Witchger, K.	07/25/23	Revisions to settlement agreement	0.20
Witchger, K.	07/25/23	Call with S. O'Neal regarding revision to settlement order.	0.90
Barefoot, L.A.	07/26/23	Review correspondence L.Ebanks (SDNY), J.Vanlare, H.Kim re adjournment of DS hearing.	0.10
O'Neal, S.A.	07/26/23	Review and comment on Gemini term sheet.	0.50
O'Neal, S.A.	07/26/23	Calls and correspondence with K. Hailey re term sheet for debt.	0.50
O'Neal, S.A.	07/26/23	Calls and correspondence with A&M and Cleary team re Gemini.	0.40
Fuller, P.A.	07/26/23	Review bid letter, correspond with H. Conroy regarding issues.	0.50
Hailey, K.A.	07/26/23	Call with A. Sivaram and White & Case team re: Genesis term sheet for loan facility.	0.80
Hailey, K.A.	07/26/23	Call with S.O'Neal re: Genesis term sheet for loan facility.	0.30
Hailey, K.A.	07/26/23	Review of term sheet for loan facility.	0.50
Kohles, M.	07/26/23	Email L. Barefoot and J. Massey re turnover.	0.10
Massey, J.A.	07/26/23	Correspondence M. Kohles re: status of DCG complaints (.1).	0.10
Minott, R.	07/26/23	Respond to bid procedures question	0.40
Ribeiro, C.	07/26/23	Call with D. Schaefer re disclosure statement	0.10
Ribeiro, C.	07/26/23	Review disclosure statement	0.10
Ribeiro, C.	07/26/23	Review DS tax changes	0.60
Sanders, M.G.	07/26/23	Review and comment on AML and money transmitter portions of revised APA.	0.40
Sivaram, A.	07/26/23	Call with K. Hailey and White & Case team re: Genesis term sheet for loan facility.	0.80

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	07/26/23	Revised draft chapter 11 plan.	1.60
Witchger, K.	07/26/23	Review and revise settlement draft	0.30
Barefoot, L.A.	07/27/23	Correspondence P.Abelson (W&C), S.O'neal, J.Safferstein (Weil), A.Freylinguisen (HHR) re mediation extension (0.1).	0.10
McRae, W.L.	07/27/23	Call with J. VanLare (partial), K. Heiland, H. Kim, and D. Schaefer regarding disclosure statement (.50); reviewed new disclosure prepared by D. Schaefer. (.40)	0.90
O'Neal, S.A.	07/27/23	Correspondence with A&M re settlement and modeling	0.30
VanLare, J.	07/27/23	Call with H. Kim, W. McRae, D. Schaefer re tax section of disclosure statement (partial) (.4)	0.40
Fuller, P.A.	07/27/23	Review mark-up of APA, research on FINRA and NYDFS issues and note issues for team.	2.70
Hailey, K.A.	07/27/23	Call with A.Sivaram re: Genesis and review of Term Sheet and comment to same.	1.30
Morris, B.J.	07/27/23	Novations query (CFTC registration consequences of sale).	0.50
Bremer, S.	07/27/23	Research for reply to objection.	2.20
Hatch, M.	07/27/23	Drafted email to A. Pretto-Sakmann re DS objections	0.60
Heiland, K.	07/27/23	Call with W. McRae, J. VanLare (partial), H. Kim, and D. Schaefer re: disclosure statement	0.50
Kim, H.R.	07/27/23	Call with W. McRae, J. VanLare (partial), K. Heiland, and D. Schaefer re: disclosure statement	0.50
Knight, J.A.	07/27/23	Discuss current status of project with P. Fuller.	0.20
Schwartz, D.Z.	07/27/23	Analysis re updates on disclosure statement timing.	0.20
Sivaram, A.	07/27/23	Review Genesis DCG loan term sheet	0.80
Weinberg, M.	07/27/23	Reviewed legal research re plan (0.3);	0.70

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		correspondence with S. Bremer re same (0.2); correspondence with K. Ross re draft disclosure statement (0.2).	
Barefoot, L.A.	07/28/23	Call with S. O'Neal, J. VanLare, M. Weinberg, B. Lenox, K. Ross and S. Bremer re the amended plan (partial attendance).	0.50
O'Neal, S.A.	07/28/23	Call with P. Abelson (W&C) re plan and related issues	0.30
O'Neal, S.A.	07/28/23	Call with B. Klein (Moelis) re plan strategy.	0.10
O'Neal, S.A.	07/28/23	Discussions and correspondence with with J. Sciametta (A&M) (0.2). Review and comment on Disclosure Statement language (0.1). Call with K. Ross, S. Bremer, L. Barefoot, J. VanLare and M. Weinberg re plan strategy (0.6).	0.90
VanLare, J.	07/28/23	Call with S. O'Neal, L. Barefoot re plan dynamics (.6)	0.60
VanLare, J.	07/28/23	Call with M. Meises (WC) re DS filing (.1); email to M. Meises (WC) re same (.1)	0.20
Hailey, K.A.	07/28/23	Review of term sheet and related materials.	0.80
Bremer, S.	07/28/23	Call L. Barefoot (partial), S. O'Neal, M. Weinberg, J. VanLare, B. Lenox, and K. Ross re the amended plan.	0.60
Bremer, S.	07/28/23	Research for reply to disclosure statement objection.	3.20
Heiland, K.	07/28/23	Review revised tax disclosure for plan disclosure statement.	0.50
Lenox, B.	07/28/23	Call with L. Barefoot (partial), S. O'Neal, J. VanLare, M. Weinberg, K. Ross and S. Bremer re the amended plan.	0.60
Minott, R.	07/28/23	Correspondence with S. Levander and E. Morrow regarding NJBS objection	1.00
Morrow, E.S.	07/28/23	Review and update draft outline of arguments regarding objections to plan.	1.00

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MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Rohlfs, S.M.	07/28/23	Status emails.	0.10
Ross, K.	07/28/23	Draft second plan exclusivity extension motion	1.70
Ross, K.	07/28/23	Call with L. Barefoot (partial), S. O'Neal, J. VanLare, M. Weinberg, B. Lenox, K. Ross and S. Bremer re the amended plan	0.60
Sivaram, A.	07/28/23	Mark up to term sheet for Genesis-DCG loans. Distributing term sheet to White & Case team	0.60
Weinberg, M.	07/28/23	Call with L. Barefoot (partial) S. O'Neal, J. VanLare, B. Lenox, K. Ross and S. Bremer re amended plan.	0.60
Weinberg, M.	07/28/23	Call with L. Barefoot (partial), S. O'Neal, J. VanLare, B. Lenox, K. Ross and S. Bremer re the amended plan.	0.60
Weinberg, M.	07/28/23	Legal research re plan (0.7); evaluate considerations re plan classification (0.5); reviewed draft plan exclusivity motion (0.5).	1.70
Barefoot, L.A.	07/29/23	Review analysis J. Sciametta (A&M)	0.20
O'Neal, S.A.	07/29/23	Call with J. VanLare, M. Weinberg and Moelis team to discuss plan negotiations.	1.10
VanLare, J.	07/29/23	Call with S. O'Neal, M. Weinberg and Moelis team to discuss plan negotiations (1.1).	1.10
Weinberg, M.	07/29/23	Call with S. O'Neal, J. VanLare and Moelis team to discuss plan negotiations.	1.00
Weinberg, M.	07/29/23	Revised draft plan exclusivity motion.	0.30
Barefoot, L.A.	07/30/23	Review correspondence S.O'Neal, M. Weinberg re DCG terms (0.2); review S.O'Neal email to Moelis team re AHG proposal (0.2); correspondence A. DiIlorio (Agon), S.O'Neal re BVI claims pool info (0.2).	0.60
O'Neal, S.A.	07/30/23	Call with J. Saferstein (Weil) re UCC-DCG deal (0.3). Review ad hoc proposal and correspondence with J. Saferstein (Weil) and	0.70

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NAME	DATE	DESCRIPTION	HOURS
		P. Abelson (W&C) re same (0.1). Emails with B. Klein (Moelis) (0.1). Review UCC comments to Disclosure Statement cover notice (0.1). Correspondence with Cleary and B. Klein (Moelis) re AHG proposal (0.1).	
VanLare, J.	07/30/23	Reviewed draft of disclosure statement filing (.1)	0.10
Ribeiro, C.	07/30/23	Review disclosure statement and correspond with K. Ross, M. Hatch re same	0.50
Weinberg, M.	07/30/23	Revised draft chapter 11 plan.	0.60
O'Neal, S.A.	07/31/23	Correspondence with Gemini counsel and review markup of agreement (0.3). Correspondence with Cleary team re same (0.1).	0.40
VanLare, J.	07/31/23	Reviewed disclosure statement filing (.8)	0.80
Hatch, M.	07/31/23	Reviewed DS objections	1.00
Ribeiro, C.	07/31/23	Prepare notice of status conference (0.3); correspond with S. O'Neal, J. VanLare, H. Kim, Mediation Parties re same (0.5)	0.80
Ribeiro, C.	07/31/23	Prepare filing version of DS tax/securities revisions	0.20
Ribeiro, C.	07/31/23	Correspond with S. Cascante (A&M) re financial projections	0.10
Ross, K.	07/31/23	Review M. Weinberg revisions to exclusivity extension motion (.4); correspondence with M. Weinberg, J. VanLare, S. O'Neal re same (.1); correspondence with L. Barefoot, D. Schwartz, D. Fike re question related to same (.1)	0.60
Ross, K.	07/31/23	Correspond to D. Schwartz re exclusivity motion (0.1); review revised disclosure statement (0.3).	0.40
Schwartz, D.Z.	07/31/23	Correspond to K. Ross re exclusivity motion (0.1); review revised disclosure statement (0.3).	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	07/31/23	Revised draft plan exclusivity motion (1.2); correspondence with K. Ross re same (0.3); legal research re plan (1.0)	2.50
Witchger, K.	07/31/23	Review of settlement term sheet	1.00
Cyr, B.J.	07/31/23	Coordinate filing and service of revised portions of disclosure statement; confer with C. Ribeiro re: same.	0.10
		MATTER TOTAL:	311.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
McRae, W.L.	4.90	2,135.00	\$ 10,461.50
O'Neal, S.A.	0.70	1,820.00	\$ 1,274.00
<u>Associate</u>			
Heiland, K.	2.30	1,155.00	\$ 2,656.50
Schaefer, D.	8.50	1,105.00	\$ 9,392.50
Total:	16.40		\$ 23,784.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	07/02/23	Call with S. O'Neal re Genesis tax issues.	0.70
O'Neal, S.A.	07/02/23	Call with W. McRae re Genesis tax issues.	0.70
McRae, W.L.	07/06/23	Review of edits to tax disclosure to claimholders.	0.20
McRae, W.L.	07/06/23	Review of additional emails regarding edits to disclosure to claimholders.	0.10
McRae, W.L.	07/07/23	Call with D. Schaefer, K. Heiland, B. Angstadt (GT), M. Leto (A&M), employee, and D. Horowitz (Genesis) to discuss tax attributes, tax reporting and transaction structuring (.5); follow up re same (.3)	0.80
Heiland, K.	07/07/23	Call with W. McRae, D. Schaefer, B. Angstadt (GT), M. Leto (A&M), employee, and D. Horowitz (Genesis) to discuss tax attributes, tax reporting and transaction structuring.	0.50
Schaefer, D.	07/07/23	Call with W. McRae, K. Heiland, B. Angstadt (GT), M. Leto (A&M), employee, and D. Horowitz (Genesis) to discuss tax attributes, tax reporting and transaction structuring	0.50
Schaefer, D.	07/10/23	Review of dollarization proposals under W. McRae.	0.50
Schaefer, D.	07/10/23	Meeting with J. Kwon to discuss research assignment.	0.30
Schaefer, D.	07/11/23	Correspondence with GT regarding tax reporting (0.3).	0.30
Schaefer, D.	07/11/23	Review of dollarization mechanics (0.5).	0.50
McRae, W.L.	07/13/23	Call with K. Heiland, D. Schaefer, B. Angstadt (GT), J. Dobson (GT), D Steinberg (GT), E. Harvey (EY), and D Horowitz (Genesis) to discuss tax reporting.	0.70
Heiland, K.	07/13/23	Call with W. McRae, D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and D. Horowitz (Genesis), to discuss tax reporting.	0.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
Schaefer, D.	07/13/23	Call with W. McRae, K. Heiland, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and D. Horowitz (Genesis), to discuss tax reporting (0.7)	0.70
McRae, W.L.	07/19/23	Call with K. Heiland, D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting.	0.70
Heiland, K.	07/19/23	Call with W. McRae, D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting (0.7); correspondence re same (.1)	0.80
Schaefer, D.	07/19/23	Call with W. McRae, K. Heiland, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting (0.7)	0.70
McRae, W.L.	07/26/23	Call with K. Heiland, D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY), D. Horowitz (Genesis), to discuss tax reporting.	0.50
McRae, W.L.	07/26/23	Review of White and Case's comments on disclosure and attention e-mails regarding same.	0.70
Heiland, K.	07/26/23	Call with W. McRae,, D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting.	0.30
Schaefer, D.	07/26/23	Call with W. McRae, K. Heiland, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting (0.5)	0.50
Schaefer, D.	07/26/23	Review of W&C comments to disclosure, revisions to the disclosure and discussion with CGSH teams re same.	2.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
Schaefer, D.	07/27/23	Revisions to the tax disclosure and discussion with CGSH teams re same.	1.80
McRae, W.L.	07/28/23	Attention comments to disclosure from White & Case, and discussed same with Drew Schaefer.	0.50
Schaefer, D.	07/28/23	Correspondence with White & Case regarding tax disclosure drafting.	0.50
		MATTER TOTAL:	16.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Dassin, L.L.	29.10	1,930.00	\$ 56,163.00
O'Neal, S.A.	3.40	1,820.00	\$ 6,188.00
VanLare, J.	1.10	1,730.00	\$ 1,903.00
Zutshi, R.N.	22.10	1,730.00	\$ 38,233.00
<u>Counsel</u>			
Weaver, A.	18.20	1,485.00	\$ 27,027.00
<u>Senior Attorney</u>			
Saenz, A.F.	42.00	1,190.00	\$ 49,980.00
<u>Associate</u>			
Amorim, E.D.	4.70	1,155.00	\$ 5,428.50
Kim, H.R.	1.10	1,155.00	\$ 1,270.50
Larner, S.	19.80	1,045.00	\$ 20,691.00
Levander, S.L.	0.80	1,180.00	\$ 944.00
Lotty, A.	18.80	1,045.00	\$ 19,646.00
MacAdam, K.	19.00	965.00	\$ 18,335.00
Minott, R.	9.00	1,045.00	\$ 9,405.00
Morrow, E.S.	6.50	1,045.00	\$ 6,792.50
Rathi, M.	48.80	965.00	\$ 47,092.00
Richey, B.	18.90	965.00	\$ 18,238.50
Saba, A.	3.80	1,105.00	\$ 4,199.00
<u>Associate Not Admitted</u>			
Gariboldi, A.	13.70	845.00	\$ 11,576.50
<u>Staff Attorney</u>			
Levy, J.R.	35.50	710.00	\$ 25,205.00
Vaughan Vines, J.A.	149.80	505.00	\$ 75,649.00
<u>Project Attorney</u>			
Barreto, B.	49.80	505.00	\$ 25,149.00
Ferreira, D.	9.20	505.00	\$ 4,646.00
<u>Support Attorney</u>			
Cavanagh, J.	3.30	300.00	\$ 990.00
Hong, H.S.	9.00	300.00	\$ 2,700.00
Rivas-Marrero, D.	9.00	300.00	\$ 2,700.00
Woll, L.	112.70	375.00	\$ 42,262.50
<u>Paralegal</u>			
Abelev, A.	0.80	370.00	\$ 296.00
Dyer-Kennedy, J.	5.90	430.00	\$ 2,537.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Gallagher, A.	3.50	430.00	\$	1,505.00
Milano, L.M.	3.10	370.00	\$	1,147.00
Saran, S.	3.00	430.00	\$	1,290.00
Tung, G.	0.90	370.00	\$	333.00
<u>Non-Legal</u>				
Boiko, P.	0.10	430.00	\$	43.00
Total:	676.40		\$	529,565.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	07/02/23	Prepare updated chart of collection history for authorities.	0.40
Saenz, A.F.	07/02/23	Review and confirm privilege calls for production.	1.20
O'Neal, S.A.	07/03/23	Correspondence with R. Zutshi re regulatory update.	0.10
Zutshi, R.N.	07/03/23	Communications regarding meetings with authorities.	0.40
Zutshi, R.N.	07/03/23	Communications with client regarding developments.	0.30
Weaver, A.	07/03/23	Correspondence with R Zutshi and S O'Neal regarding status update on inquiries by authorities.	0.20
Rathi, M.	07/03/23	Drafting revised regulator outlines (.6); Related correspondence with J. Vines, R. Minott (.5)	1.10
Dassin, L.L.	07/05/23	Analyze materials for follow up with authorities and interviews.	1.40
Dassin, L.L.	07/05/23	Correspond with R. Zutshi, A. Weaver, A. Janghorbani, A Saenz, and S. Levander regarding developments, strategy, and next steps.	0.80
Weaver, A.	07/05/23	Review of draft letter and outline for responding to latest requests from authorities and related follow-up correspondence.	1.20
Saenz, A.F.	07/05/23	Feedback on calls regarding privilege review.	0.20
Saenz, A.F.	07/05/23	Call with L. Woll to discuss privilege review, targeted analysis.	0.20
Saenz, A.F.	07/05/23	Respond to client request for update on production status.	0.30
Saenz, A.F.	07/05/23	Review production cover letter and provide comments to A. Gariboldi.	0.60
Saenz, A.F.	07/05/23	Review draft outline for call with authorities, provide comments to A. Gariboldi.	1.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	07/05/23	Correspondence regarding production cover letter.	0.20
Larner, S.	07/05/23	Conducted Priv QC	5.20
Lotty, A.	07/05/23	Privilege QC review (2); Review and summarize key documents (1.8).	3.80
Rathi, M.	07/05/23	Privilege QC review (1.7); Related correspondence with J. Vaughan Vines, B. Richey (.2)	1.90
Rathi, M.	07/05/23	DCG Document review	0.80
Rathi, M.	07/05/23	Drafting revised regulatory outline (2); .Related correspondence with A. Gariboldi, R. Minott, A. Saenz, A. Weaver and J. Vaughan Vines (.8)	2.80
Rathi, M.	07/05/23	Revising regulatory outline based on A. Saenz feedback (1.1); reviewing A. Weaver edits to the same (.2); reviewing cover letter for the same (.3)	1.60
Richey, B.	07/05/23	Privilege review of key documents for upcoming production (3.2); answering privilege questions for review team (.5).	3.70
Saba, A.	07/05/23	Corresponded with team re: issues related to regulator request.	1.50
Saba, A.	07/05/23	Regulator requests next steps.	0.50
Gariboldi, A.	07/05/23	Prepare materials for regulators with A. Saenz, M. Rathi.	1.50
Levy, J.R.	07/05/23	Coordinate and QC regulators productions	1.50
Vaughan Vines, J.A.	07/05/23	Analyze communications for privilege.	9.30
Vaughan Vines, J.A.	07/05/23	Perform quality control review of regulators production.	0.50
Barreto, B.	07/05/23	Privilege review of investigation documents.	6.50
Woll, L.	07/05/23	Review DCG incoming production.	3.00
Woll, L.	07/05/23	Call with A. Saenz to discuss privilege review, targeted analysis.	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Woll, L.	07/05/23	Perform privilege review.	7.30
Gallagher, A.	07/05/23	Prepared Correspondence Letter per K. MacAdam	0.50
Milano, L.M.	07/05/23	Process data, add to production volume per J. Vaughan Vines	1.50
Dassin, L.L.	07/06/23	Emails with R. Zutshi, A. Weaver, A. Janghorbani, A Saenz, and S. Levander regarding developments, strategy, and next steps.	0.70
Saenz, A.F.	07/06/23	Review production letter to authorities and provide comments to A. Saba.	0.30
Saenz, A.F.	07/06/23	Prepare production cover letter and data collection summary.	1.60
Saenz, A.F.	07/06/23	Call with A. Lotty, B. Richey to discuss privilege review process.	0.50
Saenz, A.F.	07/06/23	Provide privilege review guidance to L. Woll.	0.10
Larner, S.	07/06/23	Conducted QC privilege review	4.20
Larner, S.	07/06/23	Conducted key document review	1.10
Lotty, A.	07/06/23	Privilege review and related correspondence (2.6); Call with E. Morrow re: privilege review processes (.2)	2.80
Lotty, A.	07/06/23	Call with A. Saenz, B. Richey to discuss privilege review process.	0.50
MacAdam, K.	07/06/23	QC privilege review.	1.70
Minott, R.	07/06/23	Correspondence with M. Rathi on regulator request	1.30
Morrow, E.S.	07/06/23	Call with A. Lotty re: privilege review processes	0.20
Rathi, M.	07/06/23	key document review (2); related correspondence with S. Larner (.1)	2.10
Rathi, M.	07/06/23	revising regulatory outline (2.2); related correspondence with A. Saenz, J. Vines (.6)	2.80
Rathi, M.	07/06/23	Meeting with J. Vaughan Vines and A.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Gariboldi (partial) to discuss responses to regulator questions.	
Rathi, M.	07/06/23	Correspondence with A. Lotty re: Privilege QC review	0.30
Richey, B.	07/06/23	Call with A. Saenz and A. Lotty, to discuss privilege review process and privilege log (.5); privilege review of key documents (1.6); providing privilege guidance to review team (1).	3.10
Saba, A.	07/06/23	Prepared production for regulators.	1.80
Gariboldi, A.	07/06/23	Meeting with J. Vaughan Vines, M. Rathi to discuss responses to regulator questions (partial attendance)	0.20
Gariboldi, A.	07/06/23	Draft materials with M. Rathi on responses to regulator questions.	0.40
Vaughan Vines, J.A.	07/06/23	Meeting with M. Rathi and A. Gariboldi (partial) to discuss responses to regulator questions.	0.30
Vaughan Vines, J.A.	07/06/23	Analyze communications in response to regulator questions regarding data collection.	8.20
Vaughan Vines, J.A.	07/06/23	Analyze email communications in response to regulator questions.	2.20
Vaughan Vines, J.A.	07/06/23	Perform quality control review of regulator 3AC production.	0.50
Woll, L.	07/06/23	Perform privilege review.	5.50
Woll, L.	07/06/23	Review DCG incoming production.	5.50
Dyer-Kennedy, J.	07/06/23	Call with G. Tung to discuss document collection for employee interview per A. Saenz	0.50
Dyer-Kennedy, J.	07/06/23	Correspondence with A. Saenz regarding document collection for employee interview	0.20
Saran, S.	07/06/23	Proofed, revised, and finalized production cover letters per A. Saba	1.00
Tung, G.	07/06/23	Call with J. Dyer-Kennedy to discuss	0.50

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NAME	DATE	DESCRIPTION	HOURS
		document collection for employee interview per A. Saenz	
Dassin, L.L.	07/07/23	Call with A. Weaver regarding status of inquiries from authorities	0.40
Dassin, L.L.	07/07/23	Call with current employee individual counsel, A. Weaver, A. Saenz to discuss investigation updates.	0.20
Weaver, A.	07/07/23	Call with current employee individual counsel, L. Dassin, A. Saenz to discuss investigation updates.	0.20
Weaver, A.	07/07/23	Review of materials prepared to respond to inquiries from authorities and related correspondence.	0.80
Weaver, A.	07/07/23	Call with L. Dassin regarding status of inquiries from authorities.	0.40
Saenz, A.F.	07/07/23	Correspondence with A. Weaver regarding data collection summary.	0.20
Saenz, A.F.	07/07/23	Call with current employee individual counsel, L. Dassin, A. Weaver to discuss investigation updates.	0.20
Saenz, A.F.	07/07/23	Review former employee custodial key documents and summary of interview.	0.70
Amorim, E.D.	07/07/23	Revised and commented on updates to analysis of GGC materials	0.30
Amorim, E.D.	07/07/23	Revised key documents and respective summaries	0.60
Larner, S.	07/07/23	Conducted key document review	2.70
Larner, S.	07/07/23	Drafted biweekly investigation update and sent to A. Saenz for review	0.90
MacAdam, K.	07/07/23	QC priv review.	0.50
Morrow, E.S.	07/07/23	Perform privilege review	1.40
Rathi, M.	07/07/23	Document review for DCG produced documents	2.50
Rathi, M.	07/07/23	Revising regulatory outline (.9); Related	1.20

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NAME	DATE	DESCRIPTION	HOURS
		correspondence with A. Weaver (.3)	
Rathi, M.	07/07/23	Drafting summary of related case complaint (2); Reviewing the same (.4); Related correspondence with A. Saenz, S. Levander and S. Sharaf (.3)	2.70
Richey, B.	07/07/23	Preparation of privilege guidance for review team (.4).	0.40
Gariboldi, A.	07/07/23	Edit materials for responses to regulator questions with A. Saenz, M. Rathi.	0.50
Vaughan Vines, J.A.	07/07/23	Analyze calendar data in response to responses to regulator requests.	2.20
Vaughan Vines, J.A.	07/07/23	Create privilege batch sets.	1.50
Vaughan Vines, J.A.	07/07/23	Analyze communications reviewed in response to regulator requests for privilege log.	2.10
Woll, L.	07/07/23	Review DCG incoming production.	7.00
Woll, L.	07/07/23	Perform privilege review.	2.00
Saran, S.	07/07/23	Saved and logged all production correspondence per A. Saba	0.50
Dassin, L.L.	07/08/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding responses to inquiries by authorities.	1.00
Weaver, A.	07/08/23	Correspondence with L. Dassin, R. Zutshi, A. Saenz regarding follow ups for authorities.	0.20
Weaver, A.	07/09/23	Correspondence with L Dassin, R Zutshi, A Saenz, M Rathi regarding follow ups for authorities.	0.30
Rathi, M.	07/09/23	Correspondence with R. Zutshi re: regulatory outline	0.50
Zutshi, R.N.	07/10/23	Analyze materials prepared in response to questions from authorities.	1.00
Saenz, A.F.	07/10/23	Draft response to request from authorities.	0.30
Saenz, A.F.	07/10/23	Call with current employee individual counsel to discuss investigation update and document	0.30

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NAME	DATE	DESCRIPTION	HOURS
		review.	
Saenz, A.F.	07/10/23	Review escalated documents and provide comments to team.	0.50
Larner, S.	07/10/23	Conducted privilege QC	2.30
Lotty, A.	07/10/23	Privilege QC review.	2.80
MacAdam, K.	07/10/23	QC privilege review.	2.70
Morrow, E.S.	07/10/23	Conduct privilege review	2.40
Rathi, M.	07/10/23	Privilege review QC	1.10
Rathi, M.	07/10/23	Call with S. Sharaf re: key chronology update	0.30
Rathi, M.	07/10/23	Revised key regulatory chronology (1.2); Related research (2.3); related correspondence with J. Vines, A. Saenz and S. Sharaf (0.4).	3.90
Rathi, M.	07/10/23	Correspondence re: revised regulatory outline with A. Saenz	0.20
Richey, B.	07/10/23	Privilege review of key documents for upcoming production.	0.40
Vaughan Vines, J.A.	07/10/23	Analyze communications reviewed in response to regulator requests for privilege.	4.80
Vaughan Vines, J.A.	07/10/23	Analyze communications cited in Gemini complaint per request from M. Rathi.	3.20
Barreto, B.	07/10/23	Privilege review of investigation documents.	4.80
Woll, L.	07/10/23	Perform privilege review.	11.00
Dassin, L.L.	07/11/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding responses to inquiries by authorities and next steps.	0.70
Dassin, L.L.	07/11/23	Emails with R. Zutshi, A. Weaver, A. Janghorbani, A Saenz, and S. Levander regarding developments, strategy, and next steps.	1.20
Zutshi, R.N.	07/11/23	Meeting with A. Saenz to discuss production to authorities.	0.40
Zutshi, R.N.	07/11/23	Planning for follow-up with authorities (0.8); communications regarding same (0.2).	1.00

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	07/11/23	Revise materials for authorities (1.0); communications regarding same (0.5).	1.50
Weaver, A.	07/11/23	Correspondence with R Zutshi and A Saenz regarding responses to inquiries from authorities.	0.40
Saenz, A.F.	07/11/23	Meeting with R. Zutshi to discuss production to authorities.	0.40
Saenz, A.F.	07/11/23	Edits to updated production cover letter to authorities.	0.80
MacAdam, K.	07/11/23	QC privilege review.	1.40
Rathi, M.	07/11/23	Correspondence with A. Saenz, S. Sharaf re: key regulatory chronology	0.50
Rathi, M.	07/11/23	Privilege QC Review	2.10
Vaughan Vines, J.A.	07/11/23	Analyze communications reviewed in response to regulator requests for privilege.	7.70
Barreto, B.	07/11/23	Privilege review of investigation documents.	4.80
Dyer-Kennedy, J.	07/11/23	Meeting with S. Saran, A. Gallagher and G. Tung regarding production logging overview	0.40
Dyer-Kennedy, J.	07/11/23	Prepared internal document citation for plaintiff's complaint.	0.50
Gallagher, A.	07/11/23	Meeting with S. Saran, J. Dyer-Kennedy and G. Tung regarding production logging overview	0.40
Saran, S.	07/11/23	Meeting with A. Gallagher, J. Dyer-Kennedy and G. Tung regarding production logging overview (0.4); preparation re the same (0.1).	0.50
Saran, S.	07/11/23	Attention updating communications log	0.50
Tung, G.	07/11/23	Meeting with S. Saran, J. Dyer-Kennedy, and A. Gallagher regarding production logging overview	0.40
Dassin, L.L.	07/12/23	Emails with R, Zutshi, A. Weaver, and A. Saenz regarding responses to inquiries by authorities and next steps.	0.80

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VanLare, J.	07/12/23	Reviewed email from regulator (.1)	0.10
Zutshi, R.N.	07/12/23	Call with A. Weaver and A. Saenz to discuss investigation updates and production to authorities (0.5); Planning for follow-up on questions from authorities (0.6).	1.10
Weaver, A.	07/12/23	Correspondence with S ONeal, J VanLare, L Dassin, R Zutshi regarding inquiries from authorities.	0.20
Weaver, A.	07/12/23	Call with R. Zutshi and A. Saenz to discuss investigation updates and production to authorities.	0.50
Saenz, A.F.	07/12/23	Finalize draft correspondence with authorities.	0.40
Saenz, A.F.	07/12/23	Review escalated documents and provide comments to team.	1.00
Saenz, A.F.	07/12/23	Call with R. Zutshi and A. Weaver, to discuss investigation updates and production to authorities.	0.50
Saenz, A.F.	07/12/23	Outreach on production timing (0.1) coordinate with vendor (0.1).	0.20
Amorim, E.D.	07/12/23	Email communication with A. Saenz regarding regulatory production.	0.10
Amorim, E.D.	07/12/23	Revised key documents and respective summaries elevated by investigation reviewers.	1.00
Lotty, A.	07/12/23	Privilege QC review.	3.30
MacAdam, K.	07/12/23	QC privilege review.	4.20
Morrow, E.S.	07/12/23	Conduct privilege review	2.20
Rathi, M.	07/12/23	Key Document review	0.20
Rathi, M.	07/12/23	Reviewing documents related to regulatory production	0.70
Rathi, M.	07/12/23	Revising regulatory outline	1.10
Rathi, M.	07/12/23	Privilege review QC (0.9); related correspondence (0.2).	1.10

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	07/12/23	Correspondence with J. Vines re: document review process	0.20
Richey, B.	07/12/23	Research regarding attorney-client privilege (.7); answering privilege questions for review team (.3); privilege review of documents for upcoming production (.9).	1.90
Gariboldi, A.	07/12/23	Assist in production of materials to regulators with A. Saenz, J. Vaughan-Vines.	0.50
Vaughan Vines, J.A.	07/12/23	Analyze communications reviewed in response to regulator requests for privilege.	8.50
Barreto, B.	07/12/23	Privilege review of investigation documents.	4.30
Woll, L.	07/12/23	Perform privilege review.	8.00
Dassin, L.L.	07/13/23	Analyze materials regarding developments, strategy, and next steps with authorities.	2.00
Dassin, L.L.	07/13/23	Call with L. Barefoot (partial), R. Zutshi (Partial) and A Weaver regarding interviews related to investigator inquiries.	0.30
Dassin, L.L.	07/13/23	Communications with individual counsel.	0.40
Dassin, L.L.	07/13/23	Emails with R, Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.80
O'Neal, S.A.	07/13/23	Catch-up call with A. Pretto-Sakmann (Genesis) re regulatory matters.	0.20
O'Neal, S.A.	07/13/23	Call with J. VanLare and W. Untegrove (SEC) (.4); preparation for the same (0.1)	0.50
VanLare, J.	07/13/23	Call with S. O'Neal and W. Untegrove (SEC) (.4)	0.40
Zutshi, R.N.	07/13/23	Call with L Dassin, L Barefoot (partial) and A Weaver regarding interviews related to investigator inquiries (0.3); Prepare for meeting with authorities on follow-up questions (1.2)	1.50
Weaver, A.	07/13/23	Correspondence with counsel for individual and related follow up with L Dassin and R Zuthi.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	07/13/23	Call with L Dassin, L Barefoot and R Zutshi regarding interviews related to investigator inquiries.	0.30
Saenz, A.F.	07/13/23	Call with individual former employee counsel regarding investigation update draft email follow-up.	0.60
Saenz, A.F.	07/13/23	Call with D. Isaacs, V. Upadhaya, J. Levy (Morrison Cohen) to discuss production coordination.	0.30
Saenz, A.F.	07/13/23	Review draft cover letters for production.	0.70
Saenz, A.F.	07/13/23	Review presentation to authorities (0.5); Prepare comments to M. Rathi re the same (0.2)	0.70
Larner, S.	07/13/23	Conducted privilege QC	1.10
Levander, S.L.	07/13/23	Analysis regarding Celsius complaints and indictment	0.80
Lotty, A.	07/13/23	Priv QC review.	1.70
MacAdam, K.	07/13/23	QC privilege review.	2.60
Morrow, E.S.	07/13/23	Perform privilege review	0.30
Rathi, M.	07/13/23	Privilege QC Review	4.50
Rathi, M.	07/13/23	Revising regulatory presentation (0.4) related correspondence with A. Saenz (0.2)	0.60
Richey, B.	07/13/23	Privilege review of documents for upcoming production.	1.00
Gariboldi, A.	07/13/23	Attention to production of materials to regulators with A. Saenz, M. Rathi.	0.70
Levy, J.R.	07/13/23	Prepare upcoming regulatory productions	1.70
Levy, J.R.	07/13/23	Call with D. Isaacs (Morrison Cohen), V. Upadhaya (Morrison Cohen) and A. Saenz to discuss production coordination.	0.30
Vaughan Vines, J.A.	07/13/23	Analyze communications reviewed in response to regulator requests for privilege.	4.90
Barreto, B.	07/13/23	Privilege review of investigation documents.	5.50

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NAME	DATE	DESCRIPTION	HOURS
Woll, L.	07/13/23	Perform privilege review.	10.50
Milano, L.M.	07/13/23	As per J. Levy, download production volume from vendor FTP transfer site.	0.30
O'Neal, S.A.	07/14/23	Call with authority (0.1)and follow up with Cleary team re extension of time (0.1)	0.20
Zutshi, R.N.	07/14/23	Analyze materials in advance of meeting with authorities.	1.40
Zutshi, R.N.	07/14/23	Call with authorities and A. Weaver A. Saenz (0.5), preparation for the same (0.1)	0.60
Zutshi, R.N.	07/14/23	Call with A. Weaver regarding prep for call with authorities (0.7); correspondence regarding follow-up requests from authorities (0.4)	1.10
Weaver, A.	07/14/23	Call with authorities and R. Zutshi, A. Saenz.	0.50
Weaver, A.	07/14/23	Call with R Zutshi regarding prep for call with authorities.	0.70
Weaver, A.	07/14/23	Review of materials related to inquiries from authorities.	0.40
Weaver, A.	07/14/23	Correspondence with L Dassin, R Zutshi and S Levander regarding recent resolutions of regulatory actions.	0.30
Weaver, A.	07/14/23	Review of objections from regulator regarding disclosure statement and related correspondence.	0.20
Saenz, A.F.	07/14/23	Prepare production to authorities.	0.50
Saenz, A.F.	07/14/23	Call with authorities and R. Zutshi, A. Weaver.	0.50
Saenz, A.F.	07/14/23	Outreach to individual counsel regarding additional research and newly filed complaint.	0.30
Saenz, A.F.	07/14/23	Correspondence with former employee to discuss investigation next steps.	0.30
Saenz, A.F.	07/14/23	Meeting with A. Lotty, J. Vaughan-Vines, J. Levy, and B. Richey to discuss privilege review and privilege log.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	07/14/23	Call with former employee individual counsel to discuss document identification.	0.10
Amorim, E.D.	07/14/23	Email communication with A. Saenz and J. Levy regarding regulatory production.	0.20
Amorim, E.D.	07/14/23	Revised draft outline and summary relating to meeting with regulators.	0.30
Amorim, E.D.	07/14/23	Revised debtors' request for production of documents filed before the bankruptcy court.	0.60
Amorim, E.D.	07/14/23	Revised summary of the amended McGreevy complaint summary.	0.30
Amorim, E.D.	07/14/23	Revised elevated key documents relating to GGC's representations to third parties and updated timeline of events.	0.30
Larner, S.	07/14/23	Conducted privilege QC	2.30
Lotty, A.	07/14/23	Meeting with A. Saenz, J. Vaughan-Vines, J. Levy, and B. Richey to discuss privilege review and privilege log.	0.50
Lotty, A.	07/14/23	Privilege QC review.	1.50
MacAdam, K.	07/14/23	QC privilege review.	3.10
Rathi, M.	07/14/23	Privilege QC review (1.8); related correspondence with Associate Team (0.2)	2.00
Rathi, M.	07/14/23	Key document review	0.30
Rathi, M.	07/14/23	Standby to assist A. Saenz with regulatory production	0.30
Richey, B.	07/14/23	Meeting with A. Saenz, A. Lotty, J. Vaughan-Vines, and J. Levy to discuss privilege review and privilege log (.5); privilege review of key documents for upcoming production (2); answering privilege questions for review team (.5).	3.00
Levy, J.R.	07/14/23	Meeting with A. Saenz, A. Lotty, J. Vaughan-Vines, and B. Richey to discuss	0.50

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NAME	DATE	DESCRIPTION	HOURS
		privilege review and privilege log	
Levy, J.R.	07/14/23	Prepare for privilege log drafting	1.00
Levy, J.R.	07/14/23	Finalize productions for delivery	0.70
Vaughan Vines, J.A.	07/14/23	Analyze communications reviewed in response to regulator requests for privilege.	7.70
Woll, L.	07/14/23	Perform privilege review.	8.00
Saran, S.	07/14/23	Updated communications log	0.50
Boiko, P.	07/14/23	Compiled docket items per M. Rathi	0.10
Dassin, L.L.	07/16/23	Meeting with R. Zutshi and A. Weaver to discuss strategy and developments.	0.40
Dassin, L.L.	07/17/23	Analyze materials regarding developments, strategy, and next steps with authorities.	1.30
Dassin, L.L.	07/17/23	Email correspondence with R, Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.60
O'Neal, S.A.	07/17/23	Call with R. Zutshi re regulatory matters.	0.20
Weaver, A.	07/17/23	Call with R Zutshi regarding next steps in responding to inquiries from authorities.	0.30
Weaver, A.	07/17/23	Correspondence with L Dassin, R Zutshi, A Saenz and S Levander regarding status of inquiries from authorities.	0.80
Saenz, A.F.	07/17/23	Factual research regarding production to authorities.	0.20
Lotty, A.	07/17/23	Correspondence regarding privilege review.	0.20
Rathi, M.	07/17/23	Privilege QC Review	3.10
Richey, B.	07/17/23	Privilege review of key documents for upcoming production.	0.60
Levy, J.R.	07/17/23	Conduct searches for privilege review	1.00
Vaughan Vines, J.A.	07/17/23	Analyze communications reviewed in response to regulator requests for privilege.	7.00
Barreto, B.	07/17/23	Privilege review of documents.	1.00
Woll, L.	07/17/23	Perform privilege review.	8.30

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NAME	DATE	DESCRIPTION	HOURS
Woll, L.	07/17/23	Perform PII redaction review.	0.80
Dassin, L.L.	07/18/23	Meet with R. Zutshi and A. Weaver regarding status of inquiries from authorities.	0.50
Dassin, L.L.	07/18/23	Call with individual counsel for d/o.	0.40
Dassin, L.L.	07/18/23	Analyze materials for responses to requests from authorities and related follow up.	1.30
Dassin, L.L.	07/18/23	Emails with R, Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and A. Levander regarding responses to inquiries by authorities and next steps.	0.80
Zutshi, R.N.	07/18/23	Planning for strategy.	0.40
Zutshi, R.N.	07/18/23	Meeting with L Dassin and A Weaver regarding status of inquiries from authorities.	0.50
Zutshi, R.N.	07/18/23	Call with A Weaver and counsel for former employee regarding inquires from authorities.	0.50
Weaver, A.	07/18/23	Call with R Zutshi and counsel for former employee regarding inquires from authorities.	0.50
Weaver, A.	07/18/23	Meeting with L Dassin and R Zutshi regarding status of inquiries from authorities.	0.50
Weaver, A.	07/18/23	Work on prep materials for former employee and counsel.	0.30
Weaver, A.	07/18/23	Correspondence with L Dassin and R Zutshi regarding status of inquiries from authorities.	0.50
Saenz, A.F.	07/18/23	Draft correspondence to B. Richey regarding former employee individual counsel updates on investigation.	0.30
Saenz, A.F.	07/18/23	Prepare outline for former employee individual counsel discussion.	6.40
Saenz, A.F.	07/18/23	Review recent regulatory actions, factual research.	0.60
Saenz, A.F.	07/18/23	Outreach to former employee regarding document collection.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	07/18/23	Reviewing dischargeability stipulation with regulator	0.20
Lotty, A.	07/18/23	Review correspondence regarding privilege review.	0.10
Minott, R.	07/18/23	Correspondence with J. VanLare and H. Kim regarding regulator extension request	0.20
Rathi, M.	07/18/23	Privilege QC review	0.30
Rathi, M.	07/18/23	2.4 - reviewing docket of related regulatory action and filed materials; .3 - related correspondence with B. Richey	2.70
Levy, J.R.	07/18/23	Conduct privilege review	1.50
Vaughan Vines, J.A.	07/18/23	Analyze communications reviewed in response to regulator requests for privilege.	8.80
Barreto, B.	07/18/23	Privilege review of investigation documents.	1.30
Woll, L.	07/18/23	Perform privilege review.	10.00
Woll, L.	07/18/23	Perform PII redaction review.	0.30
Dyer-Kennedy, J.	07/18/23	Prepared edits to interview binder per A. Saenz	1.00
Dyer-Kennedy, J.	07/18/23	Prepared edits to interview outline per A. Saenz	0.80
Gallagher, A.	07/18/23	Compiled regulator documents per A. Saenz	0.90
Dassin, L.L.	07/19/23	Emails with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and A. Levander regarding responses to inquiries by authorities and next steps.	1.50
Zutshi, R.N.	07/19/23	Communications with counsel for individuals regarding requests from authorities.	1.10
Weaver, A.	07/19/23	Correspondence with L Dassin and R Zutshi regarding status of inquiries from authorities.	0.30
Weaver, A.	07/19/23	Work with A Saenz on prep materials for former employee.	0.50
Saenz, A.F.	07/19/23	Prepare interview materials for former employee.	1.90

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	07/19/23	Review recent public filings and enforcement materials to assess potential resolutions with authorities.	0.60
Saenz, A.F.	07/19/23	Provide privilege review feedback to review team.	0.10
Lotty, A.	07/19/23	Correspondence re: privilege review.	0.20
Rathi, M.	07/19/23	Summarizing related litigation regulatory filings	1.80
Richey, B.	07/19/23	Answering privilege questions for review team (.7): review of documents from comparable enforcement matters (1).	1.70
Levy, J.R.	07/19/23	Document searches for key document identification	0.50
Barreto, B.	07/19/23	Privilege review and redaction of investigation documents for production.	5.30
Woll, L.	07/19/23	Perform privilege review.	7.50
Dyer-Kennedy, J.	07/19/23	Coordinated printing and delivery of interview binder per A. Saenz	0.50
Dassin, L.L.	07/20/23	Emails with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and A. Levander regarding responses to inquiries by authorities and next steps.	1.40
O'Neal, S.A.	07/20/23	Correspondence with L. Barefoot, A. Weaver and R. Zutshi re Section 105 injunction.	0.10
VanLare, J.	07/20/23	7/21 weekly update call with W. Untegrove (SEC), T. Scherer (SEC) (.3)	0.30
Weaver, A.	07/20/23	Correspondence with S O'Neal, L Barefoot, L Dassin and R Zutshi regarding status of inquiries from authorities and outreach from formers.	0.30
Weaver, A.	07/20/23	Call with counsel for former employee (.2); follow up correspondence with A Saenz regarding materials (.1).	0.30
Saenz, A.F.	07/20/23	Review interview binder materials for discuss with former employee individual counsel.	1.60

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	07/20/23	Correspondence with former employer counsel regarding investigation updates.	0.30
Saenz, A.F.	07/20/23	Call with former employee counsel, R. Zutshi regarding insurance claims.	0.30
Saenz, A.F.	07/20/23	Correspondence with former employee counsel regarding insurance claims	0.40
Minott, R.	07/20/23	Correspondence with S. O'Neal, J. VanLare and H. Kim regarding dischargeability extension	0.70
Minott, R.	07/20/23	Correspondence with A. Pretto-Sakmann (Genesis), A. Sully (Genesis) regarding dischargeability stip (.5); Review consent order (.3)	0.80
Levy, J.R.	07/20/23	Prepare files for upcoming productions	1.00
Vaughan Vines, J.A.	07/20/23	Analyze documents for personally identifiable information.	8.00
Barreto, B.	07/20/23	Redaction of PII documents.	2.00
Dyer-Kennedy, J.	07/20/23	Compiled regulator produced documents to client records per A. Saenz	1.00
Gallagher, A.	07/20/23	Prepared employee document chart per A. Saenz	1.00
Gallagher, A.	07/20/23	Prepared partner letterhead per B. Richey	0.20
Milano, L.M.	07/20/23	As per J. Levy, download production volumes from vendor data transfer site.	0.30
O'Neal, S.A.	07/21/23	Correspondence with Cleary team re regulatory requests.	0.20
Zutshi, R.N.	07/21/23	Call with former employee individual counsel and A. Saenz regarding investigation updates	0.50
Zutshi, R.N.	07/21/23	Prepare for meeting with individual counsel.	0.90
Zutshi, R.N.	07/21/23	Review materials in connection with requests from authorities.	1.20
Saenz, A.F.	07/21/23	Meeting with A. Lotty, B. Richey, J. Levy, J.	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		Vaughan-Vines to discuss privilege review process and privilege log (partial).	
Saenz, A.F.	07/21/23	Correspondence with former employee individual counsel regarding insurance claim.	0.10
Saenz, A.F.	07/21/23	Correspondence with former employee individual counsel regarding investigation updates.	0.30
Saenz, A.F.	07/21/23	Call with former employee individual counsel, R. Zutshi, regarding investigation updates (0.5); correspondence regarding the same (0.3).	0.80
Saenz, A.F.	07/21/23	Call with former individual counsel regarding investigation update.	0.30
Lotty, A.	07/21/23	Meeting with A. Saenz (partial), B. Richey, J. Levy, and J. Vaughan-Vines to discuss privilege review process and privilege log.	0.30
Minott, R.	07/21/23	Correspondence with S. O'Neal and H. Kim regarding regulator stips	0.50
Rathi, M.	07/21/23	.2 - Call with M. Sharkey (A&O), E. Sisson (A&O), and A. Saenz re: Coordination with counsel for employees; .1 - related correspondence with A. Saenz	0.30
Richey, B.	07/21/23	Meeting with A. Saenz (partial), A. Lotty, J. Levy, and J. Vaughan-Vines to discuss privilege review process and privilege log (.3); privilege review of key documents (.4).	0.70
Levy, J.R.	07/21/23	Meeting with A. Saenz (partial), A. Lotty, B. Richey, and J. Vaughan-Vines to discuss privilege review process and privilege log	0.30
Levy, J.R.	07/21/23	Scope documents for upcoming production	1.00
Vaughan Vines, J.A.	07/21/23	Meeting with A. Saenz (partial), A. Lotty, B. Richey, and J. Levy to discuss privilege review process and privilege log.	0.30
Vaughan Vines, J.A.	07/21/23	Analyze documents for personally identifiable information.	10.50

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
Abelev, A.	07/21/23	Download new case data from FTP and decrypt it on Firm server	0.30
Dyer-Kennedy, J.	07/21/23	Compiled produced documents to client records per A. Saenz	1.00
Gallagher, A.	07/21/23	Prepared employee documents chart per A. Saenz	0.50
Milano, L.M.	07/21/23	As per J. Levy, prepare requested edits to vendor-prepared production volumes.	0.50
O'Neal, S.A.	07/22/23	Review regulator consent order request (0.3). Correspondence with R. Minott and Cleary team re same (0.1).	0.40
Kim, H.R.	07/22/23	Reviewing regulator requests	0.80
Levy, J.R.	07/22/23	Prepare documents for upcoming production	2.00
Dassin, L.L.	07/24/23	Emails with R. Zutshi and A. Weaver regarding inquiries from authorities and client follow up.	0.80
Dassin, L.L.	07/24/23	Calls with R. Zutshi and A. Weaver regarding status of inquiries from authorities.	0.50
Dassin, L.L.	07/24/23	Communications with individual counsel.	0.40
O'Neal, S.A.	07/24/23	Call with R. Zutshi regarding various case management matters.	0.30
Zutshi, R.N.	07/24/23	Call with L Dassin and A. Weaver regarding status of inquiries from authorities (0.5); Call with S. O'Neal regarding various case management matters (0.3)	0.80
Weaver, A.	07/24/23	Call with L Dassin and R Zutshi regarding status of inquiries from authorities.	0.50
Weaver, A.	07/24/23	Correspondence with L Dassin and R Zutshi regarding disclosure of inquiries from authorities.	0.20
Saenz, A.F.	07/24/23	Provide guidance on escalated privilege document.	0.10
Saenz, A.F.	07/24/23	Correspondence regarding data preservation and document collection with R. Zutshi, J.	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Levy, J. Vaughan-Vines.	
Kim, H.R.	07/24/23	Reviewing second stipulations for dischargeability claims with regulators	0.10
Minott, R.	07/24/23	Finalize dischargeability stip (1.1); Draft notice (.5); Correspondence with S. O'Neal, J. VanLare, H. Kim regarding same (.5); Correspondence with regulators (.2)	2.30
Minott, R.	07/24/23	Correspondence with S. O'Neal, J. VanLare, L. Barefoot, R. Zutshi, H. Kim regarding consent order	1.00
Rathi, M.	07/24/23	Correspondence with A. Mitchell re: regulatory subpoenas	0.10
Richey, B.	07/24/23	Privilege review of key documents for production.	0.30
Levy, J.R.	07/24/23	Prepare documents for production (2.0); internal communications re: same (0.3)	2.30
Vaughan Vines, J.A.	07/24/23	Analyze documents for personally identifiable information.	9.80
Dassin, L.L.	07/25/23	Emails with R. Zutshi, S. O'Neal, A. Weaver and A. Saenz regarding inquiries and next steps.	1.30
Zutshi, R.N.	07/25/23	Communications regarding disclosure issues.	0.90
Weaver, A.	07/25/23	Correspondence with A Saenz and R Zutshi regarding document collection.	0.20
Weaver, A.	07/25/23	Review of materials related to regulatory resolutions and litigations.	0.20
Saenz, A.F.	07/25/23	Respond to individual counsel request regarding insurance claim.	0.30
Saenz, A.F.	07/25/23	Call with J. Levy regarding individual document collection, follow up with R. Zutshi regarding same	0.80
Lotty, A.	07/25/23	Correspondence re: privilege review.	0.10
Levy, J.R.	07/25/23	Coordinate supplemental data collection	0.70
Levy, J.R.	07/25/23	Manage and coordinate privilege review	1.00

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	07/25/23	Analyze documents for personally identifiable information.	7.50
Dassin, L.L.	07/26/23	Call with R. Zutshi to discuss disclosure request regarding communications with authorities.	0.30
Dassin, L.L.	07/26/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding request by authorities, document production and, and follow up.	0.90
Zutshi, R.N.	07/26/23	Call with A. Saenz to discuss disclosure question from client.	0.10
Zutshi, R.N.	07/26/23	Call with D. Lopez to discuss disclosure request regarding communications with authorities.	0.50
Zutshi, R.N.	07/26/23	Call with L. Dassin to discuss disclosure request regarding communications with authorities.	0.30
Weaver, A.	07/26/23	Work with A Saenz regarding productions to authorities.	0.20
Saenz, A.F.	07/26/23	Draft correspondence with client regarding data collection and verification.	0.10
Saenz, A.F.	07/26/23	Call with R. Zutshi to discuss audit request from client.	0.10
Saenz, A.F.	07/26/23	Prepare materials regarding audit request from client.	0.30
Saenz, A.F.	07/26/23	Review production cover letters, provide comments to A. Gariboldi, finalize production.	0.60
Richey, B.	07/26/23	Privilege review of key documents.	0.40
Gariboldi, A.	07/26/23	Call with A. Saenz to discuss response to client audit question.	0.20
Gariboldi, A.	07/26/23	Attend to production of materials to regulators.	1.70
Gariboldi, A.	07/26/23	Draft materials for A. Saenz for client audit question.	1.00

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	07/26/23	Manage collection and processing issues	1.50
Levy, J.R.	07/26/23	Finalize productions for delivery	1.50
Levy, J.R.	07/26/23	Coordinate and prepare DCG production	0.50
Vaughan Vines, J.A.	07/26/23	Analyze documents for personally identifiable information.	11.50
Abelev, A.	07/26/23	Download case data from FTP and decrypt it on firm server	0.50
Milano, L.M.	07/26/23	As per J. Levy, download production volumes from vendor data transfer site.	0.50
Dassin, L.L.	07/27/23	Call with R. Zutshi, A. Weaver, and A. Saenz to discuss investigation next steps, including updates regarding individuals.	0.50
Dassin, L.L.	07/27/23	Review bankruptcy filings and related materials for follow up with authorities.	0.70
Dassin, L.L.	07/27/23	Communications with counsel for individuals.	0.40
Dassin, L.L.	07/27/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding request by authorities, document production and, and follow up.	0.60
VanLare, J.	07/27/23	7/27 weekly call with W. Untegrove (SEC), T. Scherer (SEC) re updates (.3)	0.30
Zutshi, R.N.	07/27/23	Call with current employee individual counsel, A. Weaver, A. Saenz to discuss investigation update.	0.40
Zutshi, R.N.	07/27/23	Call with L. Dassin, A. Weaver, A. Saenz to discuss investigation next steps, including updates regarding individuals.	0.50
Weaver, A.	07/27/23	Correspondence with L Dassin and R Zutshi regarding status of inquiries from authorities.	0.40
Weaver, A.	07/27/23	Call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz to discuss investigation next steps, including updates regarding individuals.	0.50
Weaver, A.	07/27/23	Call with current employee individual counsel, R. Zutshi, A. Weaver, A. Saenz to discuss investigation update.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	07/27/23	Call with current employee individual counsel to discuss investigation updates.	0.20
Saenz, A.F.	07/27/23	Call with L. Dassin, R. Zutshi, A. Weaver, to discuss investigation next steps, including updates regarding individuals.	0.50
Saenz, A.F.	07/27/23	Call with former employee counsel to discuss investigation update.	0.30
Gariboldi, A.	07/27/23	Draft materials for A. Saenz on client audit question.	2.00
Levy, J.R.	07/27/23	Call with J. Levy, J. Vaughan Vines, L. Woll, and B. Barreto re: privilege review.	0.50
Levy, J.R.	07/27/23	Coordinate data collection, processing, and review	2.00
Vaughan Vines, J.A.	07/27/23	Call with J. Levy, L. Woll, and B. Barreto regarding privilege review.	0.50
Vaughan Vines, J.A.	07/27/23	Analyze documents for privilege.	4.50
Vaughan Vines, J.A.	07/27/23	Analyze documents for personally identifiable information.	3.00
Barreto, B.	07/27/23	Privilege QC review of documents for production.	1.00
Barreto, B.	07/27/23	Call with J. Levy, J. Vaughan Vines, L. Woll, and B. Barreto re: privilege review.	0.50
Woll, L.	07/27/23	Call with J. Levy, J. Vaughan Vines, L. Woll and B. Barreto regarding privilege review.	0.50
Woll, L.	07/27/23	Perform privilege QC review.	6.00
Dassin, L.L.	07/28/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding request by authorities, document production and, and follow up.	1.40
O'Neal, S.A.	07/28/23	Markup email to client re state consent order (0.4). Correspondence with Morrison Cohen re consent order and related matters (0.1).	0.50
Zutshi, R.N.	07/28/23	Meeting with L. Dassin and A. Weaver to discuss strategy and developments.	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	07/28/23	Communications with client regarding collection issues.	0.70
Zutshi, R.N.	07/28/23	Meeting with counsel for former employee,, A. Weaver, and A. Gariboldi to discuss inquiries from authorities.	0.50
Weaver, A.	07/28/23	Meeting with counsel for former employee, R. Zutshi, A. Weaver, and A. Gariboldi to discuss inquiries from authorities.	0.50
Weaver, A.	07/28/23	Correspondence with counsel for former employee regarding inquiries from authorities.	0.20
Weaver, A.	07/28/23	Correspondence and call with counsel for third party regarding inquiries from authorities.	0.30
Weaver, A.	07/28/23	Call with L. Dassin and R. Zutshi regarding inquiries from authorities.	0.40
Saenz, A.F.	07/28/23	Call with J. Levy to discuss Teams data collection.	0.20
Saenz, A.F.	07/28/23	Call with client, J. Levy regarding data collection .	0.40
Saenz, A.F.	07/28/23	Correspondence regarding document collections.	0.30
Saenz, A.F.	07/28/23	Correspondence regarding third party data.	0.80
Saenz, A.F.	07/28/23	Review notes from call with former employee individual counsel.	0.20
Saenz, A.F.	07/28/23	Correspondence with vendor to discuss collection.	0.20
Saenz, A.F.	07/28/23	Correspondence with individual counsel to discuss investigation next steps.	0.30
Saenz, A.F.	07/28/23	Review communications for privilege, provide comments.	1.30
Amorim, E.D.	07/28/23	Revised draft summary of meeting with GGC Excecutive counsel regarding interview with federal regulators and email communication with A. Gariboldi regarding same.	0.30

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
Amorim, E.D.	07/28/23	Revised elevated key documents from third party productions an respective summaries.	0.70
Lotty, A.	07/28/23	Correspondence re: document review.	0.20
Minott, R.	07/28/23	Correspondence with S. O'Neal regarding consent order	0.20
Minott, R.	07/28/23	Review consent order	0.30
Richey, B.	07/28/23	Review of files received from individual counsel.	0.70
Gariboldi, A.	07/28/23	Meeting with counsel for former employee, R. Zutshi, and A. Weaver to discuss inquiries from authorities.	0.50
Gariboldi, A.	07/28/23	Summarize meeting with counsel of former employee, R. Zutshi, A. Weaver for investigation team.	1.00
Gariboldi, A.	07/28/23	Perform document review for internal investigation in response to meeting with counsel of former employee.	2.00
Levy, J.R.	07/28/23	Coordinate data collection, processing, and review	4.20
Levy, J.R.	07/28/23	Conduct privilege review for upcoming productions	2.30
Levy, J.R.	07/28/23	QC review of DCG production	0.50
Vaughan Vines, J.A.	07/28/23	Analyze documents for privilege.	8.30
Barreto, B.	07/28/23	Privilege review and QC of production documents.	5.80
Weaver, A.	07/29/23	Review of documents for potential production.	0.80
MacAdam, K.	07/29/23	Search for key documents for interview preparation.	1.00
Richey, B.	07/29/23	Review of documents received from individual counsel.	0.40
O'Neal, S.A.	07/30/23	Call with J. Gottlieb (MoCo) and R. Minott re consent order (0.6). Correspondence with R.	0.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		Zutshi re productions (0.1).	
Minott, R.	07/30/23	Call with J. Gottlieb (MoCo) and S. O'Neal re consent order	0.60
Dassin, L.L.	07/31/23	Analyze materials for investigations and follow up.	0.80
Dassin, L.L.	07/31/23	Investigations update call with counsel for former employee, R. Zutshi, A. Weaver, and A. Saenz..	1.00
Dassin, L.L.	07/31/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding request by authorities, document production and, and follow up.	0.60
Zutshi, R.N.	07/31/23	Planning for document production follow-ups and communications internally regarding same.	0.60
Zutshi, R.N.	07/31/23	Investigations update call with counsel for former employee, L. Dassin, A. Weaver, A. Saenz.	1.00
Weaver, A.	07/31/23	Correspondence with J Falk (Weil) regarding document productions.	0.20
Weaver, A.	07/31/23	Review of materials related to advisors and responding to inquiries from authorities.	0.70
Weaver, A.	07/31/23	Review of materials from current employee and responding to inquiries from authorities.	0.50
Weaver, A.	07/31/23	Review of documents related to former employee and responding to inquiries from authorities.	0.50
Saenz, A.F.	07/31/23	Review key documents for individual employees relevant to investigation.	0.30
Saenz, A.F.	07/31/23	Call with D. Isaacs (Morrison Cohen) to discuss production coordination to authorities.	0.20
Saenz, A.F.	07/31/23	Investigations update call with counsel for former employee, L. Dassin, R. Zutshi, A. Weaver.	1.00
Saenz, A.F.	07/31/23	Meeting with J. Levy to discuss collection and review in investigation.	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	07/31/23	Draft and circulate notes of call with former employee individual counsel investigation update.	0.90
Lotty, A.	07/31/23	Correspondence re: key document review and related matters.	0.80
MacAdam, K.	07/31/23	Search for key documents in advance of interview preparation.	0.40
MacAdam, K.	07/31/23	Attention to communication re documents for interview preparation.	1.40
Minott, R.	07/31/23	Comment on consent order	1.10
Rathi, M.	07/31/23	Key document review	0.80
Richey, B.	07/31/23	Review of documents received from individual counsel.	0.60
Gariboldi, A.	07/31/23	Perform document review for internal investigation in response to meeting with counsel of former employee.	1.50
Levy, J.R.	07/31/23	Coordinate and manage data collection and processing	2.00
Levy, J.R.	07/31/23	Prepare documents for upcoming productions	3.50
Vaughan Vines, J.A.	07/31/23	Analyze documents for privilege.	6.50
Barreto, B.	07/31/23	Privilege review of QC of documents for production.	7.00
Ferreira, D.	07/31/23	Reviewed documents for relevance and privilege	9.20
Cavanagh, J.	07/31/23	Conduct document review for regulatory matters	3.30
Hong, H.S.	07/31/23	Document Review for regulator requests.	9.00
Rivas-Marrero, D.	07/31/23	Electronic Document Review for regulatory matters	9.00
Woll, L.	07/31/23	Perform privilege QC review.	11.30
		MATTER TOTAL:	676.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.017 Investigation

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

<u>Timekeeper Summary</u>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Associate</u>				
Bremer, S.	0.90	965.00	\$	868.50
Kim, H.R.	2.00	1,155.00	\$	2,310.00
Ribeiro, C.	1.40	1,105.00	\$	1,547.00
Total:	4.30		\$	4,725.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	07/05/23	Attending recognition hearing	0.70
Kim, H.R.	07/05/23	Reviewing foreign representative order precedents	0.10
Bremer, S.	07/06/23	Research for Singapore recognition hearing.	0.80
Kim, H.R.	07/06/23	Reviewing legal research	0.60
Kim, H.R.	07/06/23	Reviewing further legal research	0.20
Ribeiro, C.	07/06/23	Review UNCITRAL Model law; correspond with J. Tay (Allen & Gledhill) re recognition hearing	1.10
Ribeiro, C.	07/06/23	Correspond with H. Kim, S. Bremer, J. VanLare re recognition proceedings	0.20
Bremer, S.	07/07/23	Draft update on Singapore proceedings for UCC counsel.	0.10
Kim, H.R.	07/07/23	Reviewing considerations re: Singapore proceeding	0.20
Ribeiro, C.	07/07/23	Correspond with Singapore counsel re Singapore proceeding	0.10
Kim, H.R.	07/10/23	Reviewing legal research	0.20
		MATTER TOTAL:	4.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.019 Post-Petition Governance

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	15.60	1,820.00	\$ 28,392.00
Spoerri, K.R.	1.90	1,700.00	\$ 3,230.00
VanLare, J.	4.50	1,730.00	\$ 7,785.00
Zutshi, R.N.	0.50	1,730.00	\$ 865.00
<u>Associate</u>			
Bremer, S.	3.10	965.00	\$ 2,991.50
Ribeiro, C.	0.30	1,105.00	\$ 331.50
Total:	25.90		\$ 43,595.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	07/03/23	Call with C. Ribeiro re cash flow projections for Special Committee presentation update.	0.20
O'Neal, S.A.	07/03/23	Email update to special committee re plan and mediation.	0.20
Ribeiro, C.	07/03/23	Call with S. O'Neal re cash flow projections for Special Committee presentation update	0.20
O'Neal, S.A.	07/04/23	Update call with P. Aronzon (Special Committee).	0.20
O'Neal, S.A.	07/04/23	Correspondence with special committee re developments	0.30
O'Neal, S.A.	07/04/23	Correspondence with A&M and C. Ribeiro re special committee presentation re cash flow.	0.20
O'Neal, S.A.	07/05/23	Review and comment on special committee minutes.	0.30
O'Neal, S.A.	07/05/23	Teleconference with special committee, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), and R. Zutshi l regarding status and developments (.5); prepare for same (.5)	1.00
O'Neal, S.A.	07/05/23	Correspondence with special committee re various matters.	1.00
O'Neal, S.A.	07/05/23	Review and comment on special committee presentations (.1); Call with C. Ribeiro re professional fee update for special committee presentation (.1)	0.20
O'Neal, S.A.	07/05/23	Teleconference with special committee, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), and R. Zutshi regarding status and developments	0.50
Zutshi, R.N.	07/05/23	Teleconference with special committee, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), and S. O'Neal regarding status and developments.	0.50
Ribeiro, C.	07/05/23	Call with S. O'Neal re professional fee update for special committee presentation	0.10
O'Neal, S.A.	07/06/23	Call and correspondence with special	1.00

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NAME	DATE	DESCRIPTION	HOURS
		committee re various matters	
O'Neal, S.A.	07/07/23	Calls and correspondence with P. Aronzon (Special Committee) (0.5). Call with T. Conheeney (Special Committee) (0.3). Correspondence with special committee (0.1).	0.90
O'Neal, S.A.	07/10/23	Call with special committee.	0.50
O'Neal, S.A.	07/11/23	Correspondence with special committee (0.4). Call with P. Aronzon (Special Committee) (0.1). Call with T. Conheeney (Special Committee) (0.3).	0.80
O'Neal, S.A.	07/12/23	Call with T. Conheeney (Special Committee).	0.10
O'Neal, S.A.	07/12/23	Special Committee call with K. Spoerri, J. VanLare J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawer, L. Mudigati (Moelis).	0.90
Spoerri, K.R.	07/12/23	Special Committee call with S.O'Neal, J. VanLare J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawer, L. Mudigati (Moelis).	0.90
VanLare, J.	07/12/23	Special Committee call with S. O'Neal, K. Spoerri J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawer, L. Mudigati (Moelis).	0.90
O'Neal, S.A.	07/13/23	Call with T. Conheeney (Special Committee) (0.5). Call with P. Aronzon (Special Committee) (0.4).	0.90
O'Neal, S.A.	07/14/23	Correspondence with special committee.	0.10
O'Neal, S.A.	07/17/23	Updates to special committee.	0.50
Bremer, S.	07/17/23	Draft presentation to special committee regarding Babel.	2.50
O'Neal, S.A.	07/18/23	Correspondence with special committee.	0.10
O'Neal, S.A.	07/19/23	Correspondence with special committee.	0.30
O'Neal, S.A.	07/19/23	Special committee meeting with K. Spoerri, J. VanLare, J. Soto, B. DiPietro, O. Backer, J. Roden, M. Strawser, L. Mudigati (Moelis) (0.9). Prepare for same (0.3).	1.20
VanLare, J.	07/19/23	Special committee meeting with K. Spoerri, S.	0.90

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NAME	DATE	DESCRIPTION	HOURS
		O'Neal, J. Soto, B. DiPietro, O. Backer, J. Roden, M. Strawser, L. Mudigati (Moelis) (.9)	
O'Neal, S.A.	07/20/23	Call with T. Conheeney (Special Committee).	0.30
O'Neal, S.A.	07/20/23	Correspondence with special committee.	0.10
VanLare, J.	07/20/23	Drafted email to P. Aronzon (Genesis) and T. Conheeney (Genesis) re hearing (.3)	0.30
VanLare, J.	07/21/23	Drafted update email to Special Committee (.5)	0.50
O'Neal, S.A.	07/22/23	Update call with T. Conheeney (Special Committee).	0.20
O'Neal, S.A.	07/26/23	Special committee meeting.	1.00
Spoerri, K.R.	07/26/23	Special Committee weekly call with K. Spoerri, S. O'Neal, J. VanLare, (Cleary); J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawser, L. Mudigati (Moelis).	1.00
VanLare, J.	07/26/23	Participated in special committee meeting on 7/26 (1.1)	1.00
O'Neal, S.A.	07/27/23	Call with P. Aronzon (Special Committee) (0.5). Update emails to special committee (0.4).	0.90
O'Neal, S.A.	07/28/23	Call with Special Committee re bid process and restructuring update (0.9). Follow up emails with special committee members (0.3).	1.20
VanLare, J.	07/28/23	Attended special committee meeting re sale with T. Conheeney (Genesis), P. Aronzon (Genesis), S. O'Neal, J. Soto (Moelis), M. DiYanni (Moelis) (.9)	0.90
O'Neal, S.A.	07/31/23	Email updates to special committee.	0.50
Bremer, S.	07/31/23	Revise slides for Special Committee presentation.	0.60
		MATTER TOTAL:	25.90

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Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	54.50	1,780.00	\$ 97,010.00
Brady-Banzet, J.	1.90	1,570.00	\$ 2,983.00
O'Neal, S.A.	19.90	1,820.00	\$ 36,218.00
VanLare, J.	47.40	1,730.00	\$ 82,002.00
Zutshi, R.N.	2.40	1,730.00	\$ 4,152.00
<u>Counsel</u>			
Hammer, B.M.	0.40	1,280.00	\$ 512.00
Weaver, A.	50.50	1,485.00	\$ 74,992.50
<u>Senior Attorney</u>			
Saenz, A.F.	1.80	1,190.00	\$ 2,142.00
<u>Associate</u>			
Bremer, S.	0.20	965.00	\$ 193.00
Hatch, M.	21.90	845.00	\$ 18,505.50
Kelsoe, J.	2.20	925.00	\$ 2,035.00
Kim, H.R.	1.40	1,155.00	\$ 1,617.00
Kowiak, M.J.	38.80	845.00	\$ 32,786.00
Lenox, B.	32.20	1,105.00	\$ 35,581.00
Levander, S.L.	3.60	1,180.00	\$ 4,248.00
Maisel, N.	47.90	965.00	\$ 46,223.50
Massey, J.A.	80.30	1,155.00	\$ 92,746.50
Rathi, M.	15.80	965.00	\$ 15,247.00
Ribeiro, C.	26.00	1,105.00	\$ 28,730.00
Schwartz, D.Z.	1.60	1,180.00	\$ 1,888.00
Weinberg, M.	0.10	1,155.00	\$ 115.50
<u>Managing Attorney</u>			
Bohner, M.W.	4.10	1,075.00	\$ 4,407.50
<u>Staff Attorney</u>			
Christian, D.M.	114.60	505.00	\$ 57,873.00
Levy, J.R.	30.20	710.00	\$ 21,442.00
Orteza, A.	112.10	505.00	\$ 56,610.50
Vaughan Vines, J.A.	17.20	505.00	\$ 8,686.00
<u>Project Attorney</u>			
Barreto, B.	18.90	505.00	\$ 9,544.50
Djivanides, D.	57.00	500.00	\$ 28,500.00
Ferreira, D.	76.40	505.00	\$ 38,582.00
Guiha, A.	34.00	505.00	\$ 17,170.00
Santos-Tricoche, R.	30.30	505.00	\$ 15,301.50

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Support Attorney</u>			
Cavanagh, J.	146.10	300.00	\$ 43,830.00
Gayle, K.	118.80	300.00	\$ 35,640.00
Hong, H.S.	126.40	300.00	\$ 37,920.00
Rivas-Marrero, D.	118.00	300.00	\$ 35,400.00
Woll, L.	47.20	375.00	\$ 17,700.00
<u>Paralegal</u>			
Brown, I.	0.30	370.00	\$ 111.00
Gallagher, A.	0.90	430.00	\$ 387.00
Rathgaber, C.	1.00	495.00	\$ 495.00
Rodriguez, M.B.	3.30	780.00	\$ 2,574.00
<u>Non-Legal</u>			
Cyr, B.J.	0.20	1,180.00	\$ 236.00
Total:	1,507.80		\$ 1,012,337.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/01/23	Correspondence with J.Massey, M.Lepow (Genesis) re Fireblocks (0.1); correspondence with A.Weaver, B.Lenox, potential expert re time for call (0.1); review/revise draft discovery requests re safe harbors (0.2); correspondence with N.Maisel re same (0.2); correspondence with A.Weaver, J.Vanlare, N.Maisel re same (0.4); review J.Vanlare analysis re counterparties next steps (0.3); correspondence with A.Weaver, J.Vanlare re revised estimation schedule (0.1); correspondence J.Vanlare, S.O'Neal re revised proposed estimation order (0.2).	1.60
O'Neal, S.A.	07/01/23	Correspondence with J. VanLare and L. Barefoot re counterparties litigation.	0.20
VanLare, J.	07/01/23	Reviewed document requests for counterparties (.3); drafted correspondence to L. Barefoot and S. O'Neal re next steps and schedule (.9)	1.20
Weaver, A.	07/01/23	Communications with J. Massey, J. Vaughan Vines regarding FTX document review and production.	0.40
Weaver, A.	07/01/23	Review of draft discovery requests and related ftx correspondence.	0.50
Weaver, A.	07/01/23	Correspondence with J. VanLare and L. Barefoot regarding counterparties litigation.	0.20
Lenox, B.	07/01/23	Corr to L. Barefoot re: potential safe harbor expert.	0.20
Maisel, N.	07/01/23	Edit third set of document requests and send to S&C.	0.80
Massey, J.A.	07/01/23	Comments to ordinary course research summary (.3), correspondence M. Kowiak re: same (.2).	0.50
Massey, J.A.	07/01/23	Correspondence with C. Ribeiro, M. Kowiak re: second level review	0.20
Massey, J.A.	07/01/23	Correspondence with M. Lepow (Genesis) re: account documentation	0.10

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	07/01/23	Second level review of outgoing document production (.8); correspondence team re: summary of tagging revisions and next steps (.3).	1.10
Barefoot, L.A.	07/02/23	Correspondence with A.Weaver, J.Vanlare, J.Massey re revised estimation hearing schedule.	0.30
Barefoot, L.A.	07/02/23	Correspondence J.Vanlare, P.Abelson (W&C) re UCC requests re FTX discovery requests.	0.10
VanLare, J.	07/02/23	Reviewed correspondence re schedule from L. Barefoot	0.20
Weaver, A.	07/02/23	Correspondence with J. VanLare and L. Barefoot regarding counterparties litigation.	0.30
Weaver, A.	07/02/23	Mark up of discovery requests and related ftx correspondence.	0.40
Kowiak, M.J.	07/02/23	Review ftx document review protocol	0.10
Kowiak, M.J.	07/02/23	Conduct ftx document review	1.80
Kowiak, M.J.	07/02/23	Prepare email (including attachment) to J. Massey, C. Ribeiro regarding results of document review	0.10
Massey, J.A.	07/02/23	Correspondence with B. Lenox, C. Ribeiro re: document requests	0.30
Massey, J.A.	07/02/23	Complete second level review of outgoing production (1.5), correspondence C. Ribeiro re: same for FTX dispute (.2); review and tag separate category of documents (.5)	2.20
Schwartz, D.Z.	07/02/23	Review correspondence re FTX discovery updates.	0.20
Barefoot, L.A.	07/03/23	Correspondence w/ J.Massey, A.Weaver, J.VanLare re revised briefing schedule on estimation (0.4); revise same (0.4); correspondence w/ N.Maisel, R.Cox re English KC engagement (0.1); correspondence w/ J.Kelsoe, J.Brady re English law analysis (0.4).	1.30

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/03/23	Correspondence with A.Weaver, B.Lenox, potential expert re ordinary course (0.2); correspondence with J.Vanlare, J.Massey, A.Weaver re revised proposed schedule (0.3); revise same (0.6); correspondence with J.Vanlare, J.Massey re production to S&C (0.2); correspondence to B.Beller (S&C) re revised order (0.1); correspondence to M.Meises (W&C) re same (0.1); correspondence. A.Deiterich (S&C), J.Vanlare re estimation proposals (0.2).	1.70
Brady-Banzet, J.	07/03/23	Call with J. Kelsoe and English law expert re next steps with English law opinion	0.40
O'Neal, S.A.	07/03/23	Correspondence with J. VanLare and L. Barefoot re counterparties strategy.	0.10
O'Neal, S.A.	07/03/23	Correspondence with J. VanLare and L. Barefoot re counterparties litigation.	0.20
VanLare, J.	07/03/23	Revised proposed estimation order	2.00
Zutshi, R.N.	07/03/23	Prepare response to correspondence from employee counsel	1.60
Weaver, A.	07/03/23	Correspondence with S. O'Neal, J. VanLare and L. Barefoot regarding counterparties litigation.	0.30
Weaver, A.	07/03/23	Correspondence with J. Massey, J. Vaughan Vines regarding discovery in counterparties litigation.	0.80
Weaver, A.	07/03/23	Review of materials for production in counterparties litigation and related correspondence.	0.50
Weaver, A.	07/03/23	Correspondence with J. Massey, J. VanLare, L. Barefoot regarding scheduling and strategy in counterparties litigation.	0.50
Kelsoe, J.	07/03/23	Finalise engagement letter for English law expert.	0.20
Kelsoe, J.	07/03/23	Call with J. Brady-Banzet, and English law expert re next steps with English law opinion	0.40

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NAME	DATE	DESCRIPTION	HOURS
Kelsoe, J.	07/03/23	Request receipt of certain documents from US team in connection with English law trust issues and counterparty	0.40
Kowiak, M.J.	07/03/23	Prepare revised summary of relevant case law regarding certain bankruptcy litigation defense	0.80
Kowiak, M.J.	07/03/23	Prepare email (including attachments) to J. Massey, C. Ribeiro regarding updated case law research	0.10
Kowiak, M.J.	07/03/23	Conduct follow-up legal research regarding defense in bankruptcy litigation	4.60
Lenox, B.	07/03/23	Corr to L. Barefoot re: potential intercompany claims.	0.20
Lenox, B.	07/03/23	Revise third set for requests for production of FTX documents from counterparties debtors.	1.30
Maisel, N.	07/03/23	Correspondence regarding meet and confer with S&C and settlement negotiations	0.40
Massey, J.A.	07/03/23	Draft revised proposed order, notice, estimation schedule	1.20
Massey, J.A.	07/03/23	Correspondence A. Weaver re: production and RFPs	0.40
Massey, J.A.	07/03/23	Correspondence with C. Ribeiro, M. Kowiak re: FTX litigation fourth RFPs (.2); M. Kowiak re: second level doc review (.2).	0.40
Massey, J.A.	07/03/23	Corresp. W. Foster (M3) re: document production (.1), A. Weaver re: ftx documents received from M3 (.2).	0.30
Massey, J.A.	07/03/23	Correspondence J. Levy, A. Weaver, J. Vaughan Vines, C. Ribeiro, M. Kowiak re: review and preparation of document production (.5), same group re: confidentiality (.3).	0.80
Massey, J.A.	07/03/23	Further revisions to proposed order and estimation schedule (.7), correspondence J. VanLare, L. Barefoot re: same (.3).	1.00

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	07/03/23	Review FTX documents for counterparties production	3.30
Levy, J.R.	07/03/23	Prepare ftx documents for production and internal communications re same	2.00
Vaughan Vines, J.A.	07/03/23	Prepare production set for counterparties preference review relating to FTX litigation	2.30
Vaughan Vines, J.A.	07/03/23	Analyze documents for privilege and personally-identifiable information.	1.70
Barefoot, L.A.	07/04/23	Call with J. VanLare, J. Massey re: estimation proposed order and briefing schedule.	0.50
Barefoot, L.A.	07/04/23	Correspondence A.Weaver, B.Lenox, potential expert re ordinary course (0.2); correspondence. J.Vanlare, J.Massey, A.Weaver re revised proposed schedule (0.3); revise same (0.6); correspondence J.Vanlare, J.Massey re production to S&C (0.2); correspondence to B.Beller (S&C) re revised order (0.1); correspondence to M.Meises (W&C) re same (0.1); correspondence A.Deiterich (S&C), J.Vanlare re estimation proposals (0.2).	1.70
VanLare, J.	07/04/23	Call with L. Barefoot, J. Massey re: estimation proposed order and briefing schedule	0.50
VanLare, J.	07/04/23	Prepared for hearing re counterparties claims	0.90
Weaver, A.	07/04/23	Correspondence with S. ONeal, J. VanLare, L. Barefoot and A. Dietderich (S&C) regarding counterparties litigation.	0.30
Kelsoe, J.	07/04/23	Correspondence with the clerk of a potential English law expert to discuss engagement issues.	0.40
Kowiak, M.J.	07/04/23	Address J. Massey requests to prepare redlines of documents	0.40
Lenox, B.	07/04/23	Corr to J. VanLare re: transmission of discovery requests and productions.	0.70
Massey, J.A.	07/04/23	Call with L. Barefoot and J. VanLare re:	0.70

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NAME	DATE	DESCRIPTION	HOURS
		estimation proposed order and briefing schedule (.5); further correspondence L. Barefoot re: same (.2).	
Massey, J.A.	07/04/23	Revisions to estimation proposed order and briefing schedule	1.10
Massey, J.A.	07/04/23	Correspondence White & Case, Sullivan & Cromwell re: estimation proposed order and briefing schedule	0.20
Rathi, M.	07/04/23	Reviewing correspondence re: litigation update	0.30
Barefoot, L.A.	07/05/23	Call with A. Weaver, J. Massey re: revisions to responses and objections.	0.50
Barefoot, L.A.	07/05/23	Correspondence. S.O'Neal re revised proposed scheduling order (0.1); correspondence J.Vanlare, J.Massey, H.Kim re revised proposed order (0.2); correspondence A.Deiterich (SC), B.Beller (SC) re same (0.2); review S&C letter to court (0.5); correspondence J.Vanlare,J.Massey, S.O'neal re same (0.2); review/revise notice of proposed order (0.2); correspondence M.Meises (W&C) re revised proposed order (0.2); analyze proposed revisions from C.West (W&C) re revised proposed order (0.3); corresp. c.West (W&C) re same (0.1); corresp. A.Pretto-Sakmann (Genesis), N.Maisel, B.Lenox re proposed expert retentions (0.5); correspondence J.Vanlare, A.Weaver re production (0.1); review/revise draft responses and objections (0.7); correspondence A.Weaver, J.Massey re same (0.1); review/revise draft production cover letter (0.1); correspondence A.Weaver same (0.1); correspondence J.Vanlare re continued estimation hearing (0.2); review J.Vanlare update to A.Pretto-Sakmann (Genesis) re estimation hearing (0.2); correspondence K.Kamlani (M3), S.O'Neal re Ordinary course (0.1).	4.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/05/23	Call with B. Lenox, N. Maisel, and A. Weaver regarding retaining expert for defenses to counterparties preference claims.	0.80
O'Neal, S.A.	07/05/23	Correspondence with J. VanLare amd team re counterparties hearing preparation and related matters (0.4). Call with J. VanLare re counterparties hearing preparation and related matters (0.2).	0.60
VanLare, J.	07/05/23	Prepared for hearing re counterparties claims (3.4); reviewed responses to requests for production (.2); call with D. Islim (Genesis) re same (.2); call wth K. Kamlani (M3) re same (.2); call with S. O'Neal re counterparties hearing preparation and related matters (0.2).	4.20
Weaver, A.	07/05/23	Call w/ J. Massey re: responses and objections to counterparties document requests.	0.30
Weaver, A.	07/05/23	Call with L. Barefoot, B. Lenox, and N. Maisel regarding retaining expert for defenses to counterparties preference claims.	0.80
Weaver, A.	07/05/23	Call with A. Weaver, B. Lenox, and potential experts re: potential defenses to preference claims.	0.60
Weaver, A.	07/05/23	Work on drafting and revising responses and objections to FTX related discovery requests (2); Call with L. Barefoot, J. Massey re: revisions to responses and objections (.5)	2.50
Weaver, A.	07/05/23	Drafted and revised production cover letter, including related correspondence for FTX litigation.	0.30
Weaver, A.	07/05/23	Correspondence with L. Barefoot, J. Massey, J. VanLare regarding scheduling order and upcoming hearing on motion for estimation.	0.40
Hatch, M.	07/05/23	Finalized revised proposed estimation order	1.10
Kelsoe, J.	07/05/23	Compile additional documents relating to ongoing English law trust analysis to share with English law expert.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	07/05/23	Prepare draft of cover letter for ftx production	1.20
Kowiak, M.J.	07/05/23	Call with J. Massey regarding counterparties workstream, production cover letter	0.30
Kowiak, M.J.	07/05/23	Work related to preparation of redlines regarding estimation schedule and proposed order	0.50
Kowiak, M.J.	07/05/23	Prepare emails (including attachments) to S. O'Neal, J. VanLare, L. Barefoot, S. Levander, A. Weaver, J. Massey, re: cover letter for production	0.20
Kowiak, M.J.	07/05/23	Revise cover letter for FTX production based on L. Barefoot, A. Weaver, J. Massey feedback	0.20
Kowiak, M.J.	07/05/23	Call with J. Massey, C. Ribeiro regarding legal research on bankruptcy litigation defense, next steps	0.60
Lenox, B.	07/05/23	Review materials in advance of call with potential ordinary course expert.	0.70
Lenox, B.	07/05/23	Call with A. Weaver and potential experts re: potential defenses to preference claims.	0.60
Lenox, B.	07/05/23	Review materials in advance of call with potential ordinary course expert.	0.20
Lenox, B.	07/05/23	Call with L. Barefoot, A. Weaver and N. Maisel regarding retaining expert for defenses to counterparties preference claims	0.80
Lenox, B.	07/05/23	Corr to L. Barefoot re: potential safe harbor expert.	0.20
Maisel, N.	07/05/23	Draft email to A. Pretto-Sakman (Genesis) regarding retaining safe harbor expert.	0.60
Maisel, N.	07/05/23	Call with L. Barefoot, A. Weaver, and B. Lenox regarding retaining expert for defenses to counterparties preference claims.	0.80
Massey, J.A.	07/05/23	Revisions and comments to research summary	0.40
Massey, J.A.	07/05/23	Correspondence with A. Weaver re: responses	0.20

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NAME	DATE	DESCRIPTION	HOURS
		and objections	
Massey, J.A.	07/05/23	Begin drafting responses and objections	1.30
Massey, J.A.	07/05/23	Call w/ A. Weaver re: responses and objections to counterparties document requests.	0.30
Massey, J.A.	07/05/23	Call with C. Ribeiro, M. Kowiak regarding legal research on bankruptcy litigation defense, next steps	0.60
Massey, J.A.	07/05/23	Correspondence with H. Kim re: inquiry from chambers (.2); L. Barefoot, J. VanLare re: same (.2).	0.40
Massey, J.A.	07/05/23	Correspondence with M. Hatch re: hearing preparation	0.10
Massey, J.A.	07/05/23	Correspondence with M. Kowiak re: production cover letter and R&Os (.1); Call with M. Kowiak regarding counterparties workstream, production cover letter (.3)	0.40
Massey, J.A.	07/05/23	Correspondence with S&C, Cleary team re: draft proposed order	0.20
Massey, J.A.	07/05/23	Call with C. West re: proposed order (.1); L. Barefoot re: same (.2).	0.30
Massey, J.A.	07/05/23	Revisions to revised proposed order	0.20
Massey, J.A.	07/05/23	Coordinate filing of revised proposed order (.2); correspondence J. VanLare re: same (.2).	0.40
Massey, J.A.	07/05/23	Continue drafting responses and objections for FTX litigation.	0.40
Massey, J.A.	07/05/23	Revisions to R&Os (.2), correspondence with L. Barefoot, J. VanLare re: same (.1).	0.30
Massey, J.A.	07/05/23	Correspondence with J. Vaughan Vines re: production timing for FTX litigation.	0.10
Massey, J.A.	07/05/23	Correspondence with L. Barefoot re: R&Os (.2), further revisions to same (.3).	0.50
Massey, J.A.	07/05/23	Call with L. Barefoot, A. Weaver re: revisions to responses and objections for FTX litigation.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	07/05/23	Call with M. Kowiak, J. Massey regarding legal research on bankruptcy litigation defense, next steps.	0.60
Schwartz, D.Z.	07/05/23	Analysis re discovery updates on counterparties for FTX litigation.	0.40
Christian, D.M.	07/05/23	First level review of documents for counterparties preference for FTX litigation.	10.00
Orteza, A.	07/05/23	Project Genome: Review documents for relevance and privilege for FTX litigation	8.30
Ferreira, D.	07/05/23	Reviewed documents for relevance and privilege for FTX litigation	6.60
Ferreira, D.	07/05/23	Reviewed protocol for counterparties review for FTX litigation	1.50
Cavanagh, J.	07/05/23	Electronic Document Review for FTX litigation on 7/5/23.	10.00
Gayle, K.	07/05/23	Electronic Document Review for FTX litigation on 7/5/23.	8.00
Hong, H.S.	07/05/23	Electronic Document Review for FTX litigation on 7/5/23.	5.80
Rivas-Marrero, D.	07/05/23	Electronic Document Review for FTX litigation on 7/5/23.	6.00
Barefoot, L.A.	07/06/23	Pre-hearing coordination call with J.Vanlare, P.Abelson (W&C), C.Shore (W&C), C.West (W&C) (0.4); review S&C supplemental submission on estimation/lift stay (0.3); correspondence. J.Vanlare, A.Weaver re hearing presentation (0.2); correspondence A.Pretto-Sakmann (Genesis), B.Lenox, N.Maisel re expert retentions (0.2); correspondence A.Weaver re same (0.1),	1.20
Brady-Banzet, J.	07/06/23	Review of UK Law Commission digital assets report on property rights in digital assets as relevant to counterparties issues	1.00
O'Neal, S.A.	07/06/23	Correspondence re counterparties estimation with L. Barefoot and J. VanLare.	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	07/06/23	Attend hearing re counterparties estimation.	2.50
VanLare, J.	07/06/23	Reviewed correspondence re FTX claims from L. Barefoot, J. Massey, A. Weaver (.5); drafted correspondence to T. Conheeny, P. Aronzon, D. Islim, A. Pretto-Sakmann re hearing (.2)	0.70
Weaver, A.	07/06/23	Call with B. Lenox and potential expert re: retention.	0.50
Weaver, A.	07/06/23	Call with A. Weaver, B. Lenox and potential expert re: potential retention.	0.50
Weaver, A.	07/06/23	Work on materials for Court Hearing regarding discovery in litigation.	0.50
Weaver, A.	07/06/23	Work on finalizing production of documents in FTX litigation.	0.20
Weaver, A.	07/06/23	Follow up on next steps for discovery in FTX litigation.	0.60
Lenox, B.	07/06/23	Call with A. Weaver and potential expert re: retention	0.50
Lenox, B.	07/06/23	Review materials in advance of call with potential ordinary course expert.	0.50
Lenox, B.	07/06/23	Call with A. Weaver and potential expert re: potential retention.	0.50
Lenox, B.	07/06/23	Corr to L. Barefoot re: potential ordinary course experts.	0.60
Lenox, B.	07/06/23	Revise chart of offensive and defensive discovery requests and productions.	0.40
Maisel, N.	07/06/23	Prepare reproduction to W&C of productions related to FTX/ Alameda estimation dispute.	0.50
Maisel, N.	07/06/23	Call with M. Ianella (M3), D. O'Connel (M3), I. Keene, and N. Badal regarding counterparties withdrawals.	0.20
Massey, J.A.	07/06/23	Correspondence C. Ribeiro re: hearing outline	0.10
Massey, J.A.	07/06/23	Coordinate with J. Vaughan Vines re: production logistics (.3); draft cover email re:	0.60

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NAME	DATE	DESCRIPTION	HOURS
		same (.2); send production (.1).	
Ribeiro, C.	07/06/23	Draft outline re discovery production for FTX litigation	0.30
Ribeiro, C.	07/06/23	Draft outline re production to counterparties for hearing or FTX litigation	0.80
Christian, D.M.	07/06/23	First level review of documents for counterparties preference for FTX litigation.	10.00
Orteza, A.	07/06/23	Project Genome: Review documents for relevance and privilege for FTX litigation	8.80
Vaughan Vines, J.A.	07/06/23	Perform quality control review of counterparties production for FTX litigation.	0.50
Ferreira, D.	07/06/23	Reviewed documents for relevance and privilege for FTX litigation	3.70
Guiha, A.	07/06/23	Review documents for responsiveness and privilege for FTX litigation.	8.00
Santos-Tricoche, R.	07/06/23	Review of documents for responsiveness to some issues and privilege for bankruptcy litigation for FTX litigation.	3.00
Cavanagh, J.	07/06/23	Electronic Document Review for FTX litigation on 7/6/23.	10.00
Gayle, K.	07/06/23	Electronic Document Review for FTX litigation on 7/6/23.	8.00
Hong, H.S.	07/06/23	Electronic Document Review for FTX litigation on 7/6/23.	6.00
Brown, I.	07/06/23	Download file to Cleary's secured network and extract file.	0.30
Barefoot, L.A.	07/07/23	Call with A. Weaver and B. Lenox re: next steps re: potential retention of expert witnesses.	0.60
Barefoot, L.A.	07/07/23	Call with A. Weaver and B. Lenox re: follow up questions to potential ordinary course expert witness.	0.50
Barefoot, L.A.	07/07/23	Conference call B.Lenox, A.Weaver, potential expert re potential retention (0.5); t/c D.Fike	2.10

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NAME	DATE	DESCRIPTION	HOURS
		re FTX duplicate claims (0.1) ; correspondence K.Kamlani (M3), D.Fike re same (0.3); correspondence B.Lenox, A.Weaver re safe harbor expert retention (0.2); review expert retention letter re same (0.2); correspondence J.Massey, A.Weaver, J.Vanlare re follow up on document requests re FTX.com withdrawals (0.2); correspondence K.Kamlani (m3), W.Foster (M3), J.Massey re same (0.1); review correspondence M.Lepow (Genesis), J.Massey re same (0.1); correspondence J.Massey, A.Weaver re further meet and confer (0.1); correspondence J.Massey, B.Beller (S&C) re same (0.1); correspondence J.Kelsoe, J.Brady, B.Lenox, N.Maisel re KC opinion on English law re customer property (0.2).	
Barefoot, L.A.	07/07/23	Review Genesis suit re DCG (0.3); correspondence D.Islim (Genesis), S.Levander, S.O'Neal re same (0.1).	0.40
Brady-Banzet, J.	07/07/23	Liaise with J Kelsoe on expert engagement	0.20
O'Neal, S.A.	07/07/23	Call with M3 and Cleary team re counterparties claims (0.5). Follow up correspondence with J. Massey re same (0.1).	0.60
VanLare, J.	07/07/23	Call with A. Weaver, J. Massey, M. Kowiak, and M3 regarding specific transactions of interest for counterparties litigation for FTX litigation.	0.40
VanLare, J.	07/07/23	Reviewed discovery requests and responses re FTX related counterparties litigation	0.50
VanLare, J.	07/07/23	Reviewed discovery requests and responses re FTX related counterparties litigation	0.50
Weaver, A.	07/07/23	Correspondence with B Beller (S&C) and J Massey regarding discovery meet and confers.	0.30
Weaver, A.	07/07/23	Call with A. Weaver, J. Massey, C. Ribeiro and J. Vaughan Vines re counterparties litigation document review.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	07/07/23	Call with J. VanLare, J. Massey, M. Kowiak, and M3 regarding specific transactions of interest for counterparties litigation.	0.40
Weaver, A.	07/07/23	Correspondence with L Barefoot and B Lenox regarding experts for counterparties litigation.	0.20
Weaver, A.	07/07/23	Call w/ J. Massey re: counterparties document requests.	0.50
Weaver, A.	07/07/23	Work with J Massey and team on follow up on discovery requests in counterparties litigation.	0.50
Weaver, A.	07/07/23	Call with L. Barefoot and B. Lenox re: follow up questions to potential ordinary course expert witness.	0.50
Weaver, A.	07/07/23	Call with L. Barefoot and B. Lenox re: next steps re: potential retention of expert witnesses.	0.60
Weaver, A.	07/07/23	Correspondence with J Vaughan Vines and J Massey regarding document review for FTX litigation.	0.20
Weaver, A.	07/07/23	Work on discovery follow up for FTX litigation.	0.80
Hatch, M.	07/07/23	Updating evidence requests in litpath	0.20
Kelsoe, J.	07/07/23	Telephone call with English law expert to discuss engagement terms.	0.20
Kelsoe, J.	07/07/23	Prepare summary of call with English law expert and share the same with internal team for consideration.	0.30
Kowiak, M.J.	07/07/23	Call with J. VanLare, A. Weaver, J. Massey and M3 regarding specific transactions of interest for counterparties litigation	0.40
Lenox, B.	07/07/23	Call with L. Barefoot and A. Weaver re: next steps re: potential retention of expert witnesses	0.60
Lenox, B.	07/07/23	Corr to L. Barefoot re: draft expert engagement letters.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	07/07/23	Call with L. Barefoot and A. Weaver re: follow up questions to potential ordinary course expert witness.	0.50
Lenox, B.	07/07/23	Draft engagement letters re: potential ordinary course and safe harbor experts.	1.60
Levander, S.L.	07/07/23	Analysis re Gemini complaint against DCG	1.20
Massey, J.A.	07/07/23	Call w/ A. Weaver re: counterparties document requests.	0.50
Massey, J.A.	07/07/23	Call with J. VanLare, A. Weaver, M. Kowiak, and M3 regarding specific transactions of interest for FTX litigation (0.4).	0.40
Massey, J.A.	07/07/23	Call with A. Weaver, C. Ribeiro and J. Vaughan Vines re counterparties litigation document review	0.20
Massey, J.A.	07/07/23	Correspondence M. Lepow (Genesis) re: Fireblocks documents (.1); correspondence L. Barefoot, J. VanLare re: FTX claims substantiation (.1).	0.20
Massey, J.A.	07/07/23	Correspondence M3 team re: counterparties issues	0.10
Massey, J.A.	07/07/23	Correspondence A. Weaver re: counterparties issues	0.10
Massey, J.A.	07/07/23	Correspondence re: meet and confer, substantive discovery issues with S&C	0.20
Massey, J.A.	07/07/23	Correspondence J. Vaughan Vines re: discovery scoping	0.10
Massey, J.A.	07/07/23	Correspondence M. Iannella (M3) re: FTX data (.1), J. VanLare re: correspondence with S&C (.2).	0.30
Massey, J.A.	07/07/23	Correspondence C. Ribeiro re: document Productions	0.10
Massey, J.A.	07/07/23	Further correspondence B. Beller (S&C) re: counterparties claims	0.20
Ribeiro, C.	07/07/23	Call with A. Weaver, J. Massey and J.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Vaughan Vines re counterparties litigation document review	
Christian, D.M.	07/07/23	First level review of documents for counterparties preference for FTX litigation.	10.00
Vaughan Vines, J.A.	07/07/23	Call with A. Weaver, J. Massey, and C. Ribeiro re counterparties litigation document review for FTX litigation.	0.20
Vaughan Vines, J.A.	07/07/23	Create counterparties batch sets for FTX litigation.	1.80
Vaughan Vines, J.A.	07/07/23	Perform search term testing for FTX litigation.	0.50
Ferreira, D.	07/07/23	Reviewed documents for relevance and privilege for FTX litigation	0.70
Guiha, A.	07/07/23	Review documents for responsiveness and privilege for FTX litigation.	7.50
Cavanagh, J.	07/07/23	Electronic Document Review for FTX litigation on 7/7/23.	8.50
Gayle, K.	07/07/23	Electronic Document Review for FTX litigation on 7/7/23.	8.00
Hong, H.S.	07/07/23	Electronic Document Review for FTX litigation on 7/7/23.	6.00
Rivas-Marrero, D.	07/07/23	Electronic Document Review for FTX litigation on 7/7/23.	11.00
Barefoot, L.A.	07/08/23	Correspondence with J. Vanlare, A. Weaver re diligence for discovery (0.1); correspondence with B. Lenox, D. Tabak (NERA) re expert engagement (0.1).	0.20
Barefoot, L.A.	07/08/23	Correspondence with R. Zutshi, C. Ribeiro, S. O'Neal re Gemini lawsuit and mediation order.	0.10
Weaver, A.	07/08/23	Correspondence with L. Levy, J. Massey regarding document review for counterparties litigation.	0.50
Weaver, A.	07/08/23	Correspondence with L. Barefoot, C. Ribeiro, J. Massey, K. Kamani (M3) and M Iannella	0.30

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NAME	DATE	DESCRIPTION	HOURS
		(M3) regarding discovery requests.	
Lenox, B.	07/08/23	Corr to L. Barefoot re: draft expert engagement letter	0.30
Massey, J.A.	07/08/23	Correspondence with A. Weaver, team re: discovery scoping for FTX litigation.	0.20
Christian, D.M.	07/08/23	First level review of documents for counterparties preference for FTX litigation.	6.00
Barefoot, L.A.	07/09/23	Correspondence P.Abelson (W&C), C.West (W&C), B.Lenox re safe harbor and ordinary course experts.	0.30
Barefoot, L.A.	07/09/23	Correspondence S.O'Neal, C.Ribeiro re DCG/Gemini suit analysis.	0.20
Weaver, A.	07/09/23	Correspondence with J Vaughan Vines and J Massey regarding document review for FTX litigation.	0.20
Christian, D.M.	07/09/23	First level review of documents for FTX preference.	4.50
Barefoot, L.A.	07/10/23	Call with A. Weaver, B. Lenox and potential expert re: potential engagement.	0.30
Barefoot, L.A.	07/10/23	Call with A. Weaver, B. Lenox re: potential expert engagement strategy.	0.10
Barefoot, L.A.	07/10/23	Meet and confer re: document requests w/ A. Weaver, J. Massey, B. Beller (S&C), A. Toobin (S&C), S. Liu (S&C), A. Vanderkamp (Alix), J. Keeley (S&C), S. Ehrenberg (S&C), M. Ong (Alix), R. Pester (Alix), A. Kaufman (S&C).	0.40
Barefoot, L.A.	07/10/23	T/c C.West (W&C) re expert retentions.	0.30
Barefoot, L.A.	07/10/23	Call w/ J. Massey re: DCG/DCGI complaint.	0.10
Barefoot, L.A.	07/10/23	Correspondence S.Lynch (Genesis), M.Ianella (M3), K.Kamlani re transaction questions (0.2); correspondence B.Lenox, A.Weaver, potential expert re CV (0.1); correspondenc. N.Maisel, B.Lenox re discovery re financial participant (0.2); analyze J.Massey summary	1.40

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NAME	DATE	DESCRIPTION	HOURS
		position chart in preparation for meet and confers (0.3); correspondence C.West (W&C), S.Kaul (W&C), potential expert (0.1); review D.Fike analysis re duplicate FTX claims (0.2); review J.Vanlare summary re FTX counter (0.1); review revisions to draft expert engagement letter (0.2).	
O'Neal, S.A.	07/10/23	Calls and correspondence with Cleary team re FTX issues and strategy.	0.50
VanLare, J.	07/10/23	Call with A. Van Voorhees (Genesis), A. Pretto-Sakmann (Genesis), M. Bergman re committee matters (.5); Call with M. Weinberg re committee matters (.1).	0.60
VanLare, J.	07/10/23	Call with A. Dietderich (SC) re FTX claims (.2); drafted correspondence to S. O'Neal, L. Barefoot re same (.2); drafted correspondence to A. Dietderich (SC) (.1)	0.50
Weaver, A.	07/10/23	Call with L. Barefoot and B. Lenox and potential expert re: potential engagement.	0.30
Weaver, A.	07/10/23	Call with L. Barefoot and B. Lenox re: potential expert engagement strategy.	0.10
Weaver, A.	07/10/23	Meet and confer re: document requests w/ L. Barefoot, J. Massey, B. Beller (S&C), A. Toobin (S&C), S. Liu (S&C), A. Vanderkamp (Alix), J. Keeley (S&C), S. Ehrenberg (S&C), M. Ong (Alix), R. Pester (Alix), A. Kaufman (S&C).	0.40
Weaver, A.	07/10/23	Prep work for meet and confer with FTX Debtors.	0.20
Weaver, A.	07/10/23	Correspondence with L. Barefoot, A. Weaver, B. Lenox re: potential expert engagement strategy.	0.20
Weaver, A.	07/10/23	Correspondence with J Massey, J Vaughan Vines, J Levy, M Bohner and C Ribeiro regarding document review process for FTX litigation.	0.50
Weaver, A.	07/10/23	Correspondence with S ONeal, L Barefoot	0.50

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		and J VanLare regarding FTX litigation.	
Kim, H.R.	07/10/23	Call with M. Rathi and S. Levander re: data room access	0.20
Kowiak, M.J.	07/10/23	Prepare email to J. Vaughan Vines regarding document review question	0.40
Kowiak, M.J.	07/10/23	Conduct research on specific defense in FTX bankruptcy litigation	0.80
Lenox, B.	07/10/23	Call with L. Barefoot, A. Weaver, and potential expert re: potential engagement (.3); Call with L. Barefoot, A. Weaver, re: potential expert engagement strategy (.1)	0.40
Lenox, B.	07/10/23	Corr to L. Barefoot re: potential engagement CV.	0.10
Lenox, B.	07/10/23	Revisions to draft engagement letter of potential expert witness.	0.20
Lenox, B.	07/10/23	Review CV of potential ordinary course expert.	0.20
Lenox, B.	07/10/23	Corr to L. Barefoot and N. Maisel re: financial participant in context of safe harbors	0.70
Levander, S.L.	07/10/23	Call with M. Rathi and H. Kinn re: data room access.	0.20
Maisel, N.	07/10/23	Draft email for L. Barefoot regarding safe harbor defenses.	0.50
Maisel, N.	07/10/23	Compile materials shared with FTX for reproduction to parties in interest.	1.00
Massey, J.A.	07/10/23	Meet and confer re: document requests with L. Barefoot, A. Weaver, B. Beller (S&C), A. Toobin (S&C), S. Liu (S&C), A. Vanderkamp (Alix), J. Keeley (S&C), S. Ehrenberg (S&C), M. Ong (Alix), R. Pester (Alix), A. Kaufman (S&C).	0.40
Massey, J.A.	07/10/23	Correspondence with C. Ribeiro regarding document productions for FTX litigation.	0.20
Massey, J.A.	07/10/23	Correspondence with L. Barefoot, J. VanLare, A. Weaver regarding preparation for meet and	0.70

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		confer for FTX litigation.	
Massey, J.A.	07/10/23	Correspondence with A. Weaver regarding responses and objections for FTX litigation.	0.10
Massey, J.A.	07/10/23	Further preparation for meet and confer for FTX litigation.	0.30
Massey, J.A.	07/10/23	Correspondence with A. Weaver regarding outstanding requests for FTX litigation.	0.30
Massey, J.A.	07/10/23	Correspondence with M. Kowiak regarding document searches for FTX litigation.	0.20
Massey, J.A.	07/10/23	Correspondence with L. Barefoot, D. Schwartz regarding equitable subordination research for FTX litigation.	0.30
Rathi, M.	07/10/23	Call with H. Kim, S. Levander re: data room access (0.2); related review of dataroom (1.00).	1.20
Rathi, M.	07/10/23	Correspondence with A. Tahir & MAO re: tracking docket of parallel cases	0.40
Ribeiro, C.	07/10/23	Correspond with J. Massey re FTX doc production (0.2); gather documents sent (0.1)	0.20
Schwartz, D.Z.	07/10/23	Correspond to B. Lenox re safe harbors.	0.20
Weinberg, M.	07/10/23	Call with J. VanLare re committee matters.	0.10
Bohner, M.W.	07/10/23	Teleconference with CDS regarding staffing, review planning and available resources.	0.50
Bohner, M.W.	07/10/23	Correspond with J. Levy, M. Rodriguez, C. Rathgaber and substantive case team regarding review planning, review scope and review resources.	0.90
Christian, D.M.	07/10/23	First level review of documents for FTX preference.	10.00
Levy, J.R.	07/10/23	Coordinate review staffing	0.80
Orteza, A.	07/10/23	Project Genome: Review documents related to FTX bankruptcy/proof of claims	10.00
Vaughan Vines, J.A.	07/10/23	Analyze data in response to questions from Sullivan & Cromwell.	2.50

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Vaughan Vines, J.A.	07/10/23	Perform search term testing for FTX litigation.	0.50
Djivanides, D.	07/10/23	Review memorandum for the review (1.0) and conduct review of documents for responsiveness and privilege issues for FTX litigation (2.0).	2.00
Ferreira, D.	07/10/23	Reviewed documents for relevance and privilege for FTX litigation	2.10
Guiha, A.	07/10/23	Review documents for responsiveness and privilege for FTX litigation.	3.00
Cavanagh, J.	07/10/23	Electronic Document Review for FTX litigation on 7/10/23.	10.00
Gayle, K.	07/10/23	Electronic Document Review for FTX litigation on 7/10/23.	8.00
Hong, H.S.	07/10/23	Electronic Document Review for FTX litigation on 7/10/23.	6.00
Rodriguez, M.B.	07/10/23	Communications with M. Bohner and CDS regarding staffing review for FTX litigation.	0.50
Barefoot, L.A.	07/11/23	Meeting with S. Levander and M. Rath re: automatic stay legal research.	0.50
Barefoot, L.A.	07/11/23	Call with C. West (W&C), S. Kaul (W&C) and potential expert re: potential expert engagement (0.6); review correspondence J. Vanlare re FTX proposals to T. Conheeney (Special Comm) and P. Aronzon (Special Committee) and D. Islim (Genesis) (0.3); correspondence S. Kaul (W&C), N. Maisel re FTX productions for UCC (0.1) ; correspondence W. Foster (M3), D. Fike re claims register (0.1); review additional CVs for potential experts (0.4); corresp. A. Weaver, B. Lenox re same (0.1); corresp. J. Massey re search terms for letter (0.2); review/revise draft letter to B. Beller (S&C) re search and collection parameters (0.7); corresp. J. Massey, A. Weaver re same (0.1); correspondence J. Vanlare, D. Islim	3.40

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NAME	DATE	DESCRIPTION	HOURS
		(Genesis), A. Pretto-Sakmann (Genesis) re potential counteroffer re reserve (0.2); correspondence D. Byam, B. Lenox re expert witness engagement letter (0.1); review revisions to same (0.2); correspondence A. Pretto-Sakmann (Genesis) re same (0.1); correspondence D. O'Connell (M3), S. Lynch (Genesis), C. McLaughlin (Genesis) re transaction sampling (0.1); t/c K. Kamlani (M3) re potential duplicate FTX claims (0.1).	
VanLare, J.	07/11/23	Reviewed information relating to FTX Claims (1.2); call with S. O'Neal re same (.1)	1.30
Weaver, A.	07/11/23	Correspondence with L Barefoot and J Massey regarding FTX discovery.	0.20
Weaver, A.	07/11/23	Correspondence with J Massey, J Vaughan Vines, J Levy, M Bohner and C Ribeiro regarding document review process for FTX litigation.	0.20
Weaver, A.	07/11/23	Correspondence with L. Barefoot, A. Weaver, B. Lenox re: potential expert engagement strategy.	0.10
Weaver, A.	07/11/23	Work with J Massey and M Kowiak on summarizing meet and confer and describing document protocol for FTX litigation.	0.40
Kowiak, M.J.	07/11/23	Prepare email to A. Weaver, J. Massey containing information for opposing counsel regarding discovery for FTX litigation.	0.20
Kowiak, M.J.	07/11/23	Prepare follow-up email to J. Vaughan Vines regarding discovery for FTX litigation	0.30
Kowiak, M.J.	07/11/23	Call with J. Massey, C. Ribeiro regarding legal research on bankruptcy litigation defense	0.30
Kowiak, M.J.	07/11/23	Prepare draft email to J. Massey regarding updated information on discovery for FTX litigation.	0.10
Lenox, B.	07/11/23	Call with L. Barefoot, potential expert, and C. West re: potential expert engagement.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	07/11/23	Corr to L. Barefoot re: edits to engagement letter re: proposed expert.	0.20
Lenox, B.	07/11/23	Revisions to draft expert engagement letter.	0.30
Levander, S.L.	07/11/23	Meeting with L. Barefoot and M. Rathi re: automatic stay legal research	0.50
Levander, S.L.	07/11/23	Analysis re automatic stay	0.40
Maisel, N.	07/11/23	Reproduce documents shared with FTX to UCC.	0.40
Massey, J.A.	07/11/23	Call with C. Ribeiro and M. Kowiak regarding legal research on bankruptcy litigation defense.	0.30
Massey, J.A.	07/11/23	Draft letter to S&C re: discovery (1.5), correspondence L. Barefoot re: same (.2), M. Kowiak re: summary of search parameters (.2).	1.90
Massey, J.A.	07/11/23	Correspondence J. VanLare re: preference defenses (.20).	0.20
Massey, J.A.	07/11/23	Correspondence K. Pasquale (Paul Hastings) re: confidentiality stip. (.2).	0.20
Massey, J.A.	07/11/23	Correspondence M. Kowiak re: search parameters (.1).	0.10
Rathi, M.	07/11/23	Meeting with S. Levander and L. Barefoot re: automatic stay legal research	0.50
Rathi, M.	07/11/23	Legal research related to automatic stay (3.7); related correspondence with S. Levander (0.4); Drafting summary re: the same (1.6).	5.70
Rathi, M.	07/11/23	Correspondence with H. Kim re: data room access	0.20
Ribeiro, C.	07/11/23	Call with J. Massey and M. Kowiak regarding legal research on bankruptcy litigation defense	0.30
Christian, D.M.	07/11/23	First level review of documents for counterparty preference.	10.00

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NAME	DATE	DESCRIPTION	HOURS
Orteza, A.	07/11/23	Project Genome: Review documents related to FTX bankruptcy claims	8.00
Vaughan Vines, J.A.	07/11/23	Analyze data in response to questions from Sullivan & Cromwell.	1.30
Djivanides, D.	07/11/23	Conduct review of documents for responsiveness and privilege issues for FTX litigation.	5.50
Ferreira, D.	07/11/23	Reviewed documents for relevance and privilege for FTX litigation	3.20
Guiha, A.	07/11/23	Review documents for responsiveness and privilege for FTX litigation.	3.00
Santos-Tricoche, R.	07/11/23	Review of documents for responsiveness to some issues and privilege for bankruptcy litigation for FTX litigation.	3.00
Cavanagh, J.	07/11/23	Electronic Document Review for FTX litigation on 7/11/23.	10.00
Gayle, K.	07/11/23	Electronic Document Review for FTX litigation on 7/11/23.	8.00
Hong, H.S.	07/11/23	Electronic Document Review for FTX litigation on 7/11/23.	6.00
Rivas-Marrero, D.	07/11/23	Electronic Document Review for FTX litigation on 7/11/23.	11.00
Barefoot, L.A.	07/12/23	Correspondence S. O'Neal, J. Vanlare re genesis offer structure/scope (0.1); review/revise draft letter to FTX debtors re search terms / databases for discovery (0.4); correspondence A. Weaver, J. Massey re same (0.1); correspondence A. Pretto-Sakmann (Genesis) re proposed expert testimony (0.3); correspondence A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), B. Hammer, A. Weaver, B. Lenox re safe harbor related document collection (0.4); review B. Lenox research re safe harbor / financial participants (0.4); corresp. B. Lenox re same (0.1); corresp. B. Hammer re same (0.1); review/revise counter-proposal (0.2); corresp.	2.60

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NAME	DATE	DESCRIPTION	HOURS
		J. VanLare, S. O'Neal, A. Weaver re same (0.1); correspondence K. Kamalani (M3), D. Schwartz, K. Ross, M. Iannella (M3) re FTX duplicate claims (0.2); correspondence A. Weaver, B. Lenox re expert retentions (0.1); correspondence C. Ribeiro, J. Massey, S. O'Neal, J. VanLare re equitable subordination (0.2).	
Barefoot, L.A.	07/12/23	Review S.Levander, M.Rathi analysis re Gemini complaint (0.3); correspondence S.O'Neal, S.Levander re same.	0.20
O'Neal, S.A.	07/12/23	Markup FTX correspondence.	0.20
VanLare, J.	07/12/23	Drafted correspondence to counterparty re claims (1); reviewed correspondence from S. O'Neal and L. Barefoot re same (.8)	1.80
Weaver, A.	07/12/23	Work on draft discovery letter and related correspondence with J Massey, L Barefoot, M Kowaik.	0.40
Weaver, A.	07/12/23	Correspondence with S ONeal, L Barefoot and J VanLare regarding FTX litigation.	0.40
Weaver, A.	07/12/23	Correspondence with J Massey, J Vaughan Vines, J Levy, M Bohner and C Ribeiro regarding document review process for FTX litigation.	0.50
Kowiak, M.J.	07/12/23	Prepare emails to J. Massey, paralegals, related to finalizing letter regarding document production for FTX litigation.	0.60
Kowiak, M.J.	07/12/23	Finalize letter to opposing counsel regarding document production topics for FTX litigation.	0.30
Kowiak, M.J.	07/12/23	Continue legal research on bankruptcy litigation defense for FTX litigation	0.30
Lenox, B.	07/12/23	Corr to N. Maisel re: expert engagement.	0.40
Lenox, B.	07/12/23	Corr to L. Barefoot re: Genesis expert engagement.	0.40
Levander, S.L.	07/12/23	Analysis regarding Gemini complaint	0.60

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	07/12/23	Call with M. Rathi re: automatic stay research.	0.10
Maisel, N.	07/12/23	Correspondence regarding setting up call with client regarding safe harbor defense.	0.20
Massey, J.A.	07/12/23	Revisions to letter to S&C re: discovery (.5), correspondence L. Barefoot, A. Weaver, M. Kowiak re: same (.4).	0.90
Massey, J.A.	07/12/23	Correspondence M. Kowiak re: search parameters (.4).	0.40
Massey, J.A.	07/12/23	Review revised version of exhibit to letter (.3), final revisions to letter (.5).	0.80
Massey, J.A.	07/12/23	Correspondence J. Levy re: Genesis review (.2).	0.20
Massey, J.A.	07/12/23	Correspondence A. Weaver, J. Keeley (S&C) re: FTX production (.4).	0.40
Rathi, M.	07/12/23	Legal research re: automatic stay (1.3); summarizing argument re: the same for S. O'Neal and L. Barefoot (0.6).	1.90
Rathi, M.	07/12/23	Call with S. Levander re: automatic stay research	0.10
Bohner, M.W.	07/12/23	Assist with coordination of review planning, review staffing, review timing and other setup items.	0.50
Christian, D.M.	07/12/23	First level review of documents for FTX preference.	9.60
Levy, J.R.	07/12/23	Coordinate document review start-up	0.50
Orteza, A.	07/12/23	Project Genome: Review documents related to FTX bankruptcy claims	3.30
Djivanides, D.	07/12/23	Conduct review of documents for responsiveness and privilege issues for FTX litigation.	5.00
Ferreira, D.	07/12/23	Reviewed documents for relevance and privilege for FTX litigation	3.50
Guiha, A.	07/12/23	Review documents for responsiveness and	4.00

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NAME	DATE	DESCRIPTION	HOURS
		privilege for FTX litigation.	
Cavanagh, J.	07/12/23	Electronic Document Review for FTX litigation on 7/12/23.	10.00
Gayle, K.	07/12/23	Electronic Document Review for FTX litigation on 7/12/23.	8.00
Hong, H.S.	07/12/23	Electronic Document Review for FTX litigation on 7/12/23.	8.50
Rivas-Marrero, D.	07/12/23	Electronic Document Review for FTX litigation on 7/12/23.	3.50
Rodriguez, M.B.	07/12/23	Review of Contract Attorneys materials for staffing.	2.30
Barefoot, L.A.	07/13/23	Correspondence J.Vanlare, D.islim (Genesis) FTX proposals (0.2); review cvs for additional potential experts (0.2); correspondence potential experts, A.Weaver, B.Lenox re same (0.1); correspondence J.Massey, A.Weaver, S.O'Neal, J.Vanlare re FTX document review strategy and process (0.2); correspondence M.Lepow (Genesis), J.massey re doc collection requests (0.1); correspondence A.Pretto-Sakmann (Genesis), B.Lenox, A.Weaver re potential expert engagement (0.1).	0.90
Barefoot, L.A.	07/13/23	Correspondence M.Bergman (Genesis), former director re insurance (0.2); correspondence S.McGregor (Woodruff) re same (0.1); correspondence M.Bergman (Genesis) re same (0.1); correspondence L.Dassin, A.Weaver, R.Zutshi re inquiry from former director (0.2).	0.60
VanLare, J.	07/13/23	Call with A. Dietderich (S&C) re FTX Claims (.2); reviewed background info re same (.2)	0.40
Weaver, A.	07/13/23	Review of recent court decisions and filings relevant to ongoing inquiries from authorities and related correspondence with L Dassin, R Zuthi and S Levander.	1.50
Weaver, A.	07/13/23	Call with J. Massey, C. Ribeiro, J. Levy, M.	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Bohner (partial), J. Vaughan Vines re document review for incoming FTX production.	
Weaver, A.	07/13/23	Call with J. Massey, C. Ribeiro re document review protocol.	0.20
Weaver, A.	07/13/23	Correspondence with J Massey, J Vaughan Vines, J Levy, M Bohner and C Ribeiro regarding document review process for FTX litigation.	0.60
Weaver, A.	07/13/23	Work on information related to defenses applicable to FTX litigation, including review of transaction analysis.	1.00
Kowiak, M.J.	07/13/23	Continue legal research on bankruptcy litigation defense for FTX litigation	4.90
Massey, J.A.	07/13/23	Call with A. Weaver, C. Ribeiro, J. Levy, M. Bohner, J. Vaughan Vines re document review for incoming FTX production (0.7).	0.70
Massey, J.A.	07/13/23	Call with A. Weaver, C. Ribeiro re document review protocol for FTX litigation (0.2).	0.20
Massey, J.A.	07/13/23	Correspondence S. O'Neal, J. VanLare, L. Barefoot re: FTX document review (.2).	0.20
Massey, J.A.	07/13/23	Correspondence C. Ribeiro re: document review protocol for FTX litigation (.2).	0.20
Massey, J.A.	07/13/23	Correspondence discovery team re. FTX review (.2).	0.20
Massey, J.A.	07/13/23	Correspondence J. Vaughan Vines re: incoming FTX production (.3).	0.30
Massey, J.A.	07/13/23	Correspondence A. Weaver, M. Lepow (Genesis) re: documents in support of preference defenses (.6).	0.60
Massey, J.A.	07/13/23	Correspondence J. Levy re: review of FTX incoming documents (.3).	0.30
Ribeiro, C.	07/13/23	Call with A. Weaver, J. Massey, J. Levy, M. Bohner, J. Vaughan Vines re document review for incoming FTX production	0.70

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	07/13/23	Call with A. Weaver, J. Massey re document review protocol for FTX litigation.	0.20
Bohner, M.W.	07/13/23	Call with A. Weaver, J. Massey, J. Levy, C. Ribeiro, J. Vaughan Vines re document review for incoming FTX production (partial)	0.60
Bohner, M.W.	07/13/23	Call with J. Levy and J. Vaughan-Vines (partial) regarding review details, staffing, technical approaches and timing items.	0.50
Bohner, M.W.	07/13/23	Call with CDS, J. Levy, and J. Vaughn-Vines regarding document review for incoming FTX production	0.50
Bohner, M.W.	07/13/23	Correspond with internal staffing team regarding ECA staffing availability.	0.30
Bohner, M.W.	07/13/23	Coordinate various aspects of review planning for FTX litigation	0.30
Levy, J.R.	07/13/23	Call with A. Weaver, J. Massey, C. Ribeiro, M. Bohner (partial), J. Vaughan Vines re document review for incoming FTX production	0.70
Levy, J.R.	07/13/23	Call with M. Bohner and J. Vaughan-Vines regarding review details, staffing, technical approaches and timing items (0.5); Call with CDS, M. Bohner, and J. Vaughn-Vines regarding document review for incoming FTX production (0.5); Conduct scoping and searches or upcoming review (0.8)	2.30
Orteza, A.	07/13/23	Project Genome: Review documents related to FTX bankruptcy claims	8.00
Vaughan Vines, J.A.	07/13/23	Call with A. Weaver, J Massey, C. Ribeiro, J. Levy, and M. Bohner regarding document review for incoming FTX production.	0.70
Vaughan Vines, J.A.	07/13/23	Call with J. Levy and M. Bohner regarding review details, staffing, technical approaches and timing items (partial attendance)	0.30
Vaughan Vines, J.A.	07/13/23	Call with CDS, J. Levy, and M. Bohner	0.30

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		regarding document review for incoming FTX production (partial).	
Vaughan Vines, J.A.	07/13/23	Analyze incoming production from FTX Trading.	0.80
Barreto, B.	07/13/23	First-level review of FTX documents.	1.00
Djivanides, D.	07/13/23	Conduct review of documents for responsiveness and privilege issues for FTX litigation.	2.00
Ferreira, D.	07/13/23	Reviewed documents for relevance and privilege for FTX litigation	5.20
Cavanagh, J.	07/13/23	Electronic Document Review for FTX litigation on 7/13/23.	10.00
Gayle, K.	07/13/23	Electronic Document Review for FTX litigation on 7/13/23.	8.00
Hong, H.S.	07/13/23	Electronic Document Review for FTX litigation on 7/13/23.	10.00
Rivas-Marrero, D.	07/13/23	Electronic Document Review for FTX litigation on 7/13/23.	7.80
Rathgaber, C.	07/13/23	Preparation and submission of contract attorney conflict forms to Risk Department (0.8); communications with Risk and CDS Legal regarding same (0.2)	1.00
Rodriguez, M.B.	07/13/23	Review of Contract Attorney materials for staffing (.3) and emailed CDS (.2)	0.50
Barefoot, L.A.	07/14/23	Call with A. Pretto-Sakmann, A. Sullivan, B. Hammer, B. Lenox and N. Maisel regarding safe harbor defense to FTX preference claims.	0.30
Barefoot, L.A.	07/14/23	Correspondence B.Beller (S&C), J.Vanlare, J.Massey, A.Weaver re meet and confer (0.1); correspondence J.Massey, J.Vanlare re Alameda data (0.2); review correspondence J.Vanlare, A.Deiterich (S&C) re proposals (0.2); correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis), J.Vanlare re same (0.1).	0.60

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/14/23	Correspondence S.Levander, R.Zutshi, J.Vanlare, S.O'Neal re McGreevy action (0.2); correspondence S.MacGregor (Woodruff), G.Cortleyu (Axis) re insurance coverage determination (0.1).	0.30
O'Neal, S.A.	07/14/23	Correspondence with Islim and Zutshi re new lawsuit	0.30
O'Neal, S.A.	07/14/23	Correspondence with J. VanLare re FTX issues.	0.40
VanLare, J.	07/14/23	Call with R. Zutshi, A. Weaver, A. Saenz. S. Levander and M. Rathi to discuss related litigation	0.30
VanLare, J.	07/14/23	Call with R. Zutshi and D. Islim (Genesis) re litigation (.3)	0.30
VanLare, J.	07/14/23	Reviewed correspondence from A. Dietdetrich (S&C) (.3)	0.30
VanLare, J.	07/14/23	Correspondence to D. Islim (genesis) and special committee re FTX claims (.1)	0.10
Zutshi, R.N.	07/14/23	Call with A. Weaver, J. VanLare, A. Saenz. S. Levander and M. Rathi to discuss related litigation.	0.30
Zutshi, R.N.	07/14/23	Call with J. vanLare and D. Islim (Genesis) re litigation.	0.30
Hammer, B.M.	07/14/23	Call with A. Pretto-Sakmann, A. Sullivan, L. Barefoot, B. Lenox and N. Maisel regarding safe harbor defense to FTX preference claims.	0.40
Weaver, A.	07/14/23	Call wit R. Zutshi, J. VanLare, A. Saenz. S. Levander and M. Rathi to discuss related litigation (0.3), correspondence re the same (0.2)	0.50
Weaver, A.	07/14/23	Communications and follow up with J Levy, J Massey, M Bohner, C Ribeiro and J Vaughan Vines regarding document review for FTX litigation.	0.50
Weaver, A.	07/14/23	Correspondence with S ONeal, L Barefoot and J VanLare regarding FTX litigation.	0.50

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Saenz, A.F.	07/14/23	Call with R. Zutshi, A. Weaver, J. VanLare, S. Levander and M. Rathi to discuss related litigation.	0.30
Hatch, M.	07/14/23	Coordinating M&C with S&C	0.30
Lenox, B.	07/14/23	Review materials in advance of call with client regarding potential retention of expert witnesses.	0.40
Lenox, B.	07/14/23	Call with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), L. Barefoot, B. Hammer, and N. Maisel regarding safe harbor defense to FTX preference claims (0.3), correspondence re the same (0.1)	0.40
Levander, S.L.	07/14/23	Call with R. Zutshi, A. Weaver, J. VanLare, A. Saenz. and M. Rathi to discuss related litigation (0.3); Analysis regarding McGreevy amended complaint (0.3)	0.60
Maisel, N.	07/14/23	Call with A. Pretto-Sakmann, A. Sullivan, L. Barefoot, B. Hammer, B. Lenox regarding safe harbor defense to FTX preference claims.	0.30
Massey, J.A.	07/14/23	Correspondence M. Kowiak re: defenses to FTX action (.3).	0.30
Massey, J.A.	07/14/23	Correspondence J. Levy re: FTX documents review (.1).	0.10
Massey, J.A.	07/14/23	Revisions to document review protocol (.3), correspondence C. Ribeiro re: same (.1).	0.40
Massey, J.A.	07/14/23	Review sample documents from Genesis document sample (1.3), correspondence J. Levy re: same (.1).	1.40
Massey, J.A.	07/14/23	Call with C. Ribeiro re updating document review protocol for FTX litigation.	0.20
Rathi, M.	07/14/23	Call with R. Zutshi, A. Weaver, J. VanLare, A. Saenz. S. Levander to discuss related litigation	0.30
Rathi, M.	07/14/23	2.4 - reviewing related docket and drafting summary; .2 - call with A. Tahir regarding:	3.50

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NAME	DATE	DESCRIPTION	HOURS
		the same; .9 - correspondence with A. Tahir, S. Levander and R. Zutshi regarding: the same	
Rathi, M.	07/14/23	Reviewing dockets of related litigation cases	0.40
Ribeiro, C.	07/14/23	Call with J. Massey re updating document review protocol for FTX litigation.	0.20
Levy, J.R.	07/14/23	Prepare for upcoming document review for FTX litigation	2.00
Vaughan Vines, J.A.	07/14/23	Meeting with A. Saenz, A. Lotty, and J. Levy and B. Richey to discuss privilege review and privilege log for FTX litigation.	0.50
Barreto, B.	07/14/23	First-level review of FTX documents.	1.50
Djivanides, D.	07/14/23	Conduct review of documents for responsiveness and privilege issues for FTX litigation.	8.50
Ferreira, D.	07/14/23	Reviewed documents for relevance and privilege for FTX litigation	6.70
Cavanagh, J.	07/14/23	Electronic Document Review for FTX litigation on 7/14/23.	10.00
Gayle, K.	07/14/23	Electronic Document Review for FTX litigation on 7/14/23.	8.00
Hong, H.S.	07/14/23	Electronic Document Review for FTX litigation on 7/14/23.	10.00
Rivas-Marrero, D.	07/14/23	Electronic Document Review for FTX litigation on 7/14/23.	10.30
Barefoot, L.A.	07/15/23	Correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis), J.Vanlare, S.O'Neal re settlement proposals (0.2); review J.Vanlare correspondence to D.Islim (Genesis) re UCC feedback re FTX settlement offer (0.1).	0.30
O'Neal, S.A.	07/15/23	Correspondence with Cleary team re FTX issues.	0.10
VanLare, J.	07/15/23	Correspondence to D. Islim (genesis) and special committee re FTX claims (.1)	0.10

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Ribeiro, C.	07/15/23	Revise document review protocol for FTX litigation.	0.80
Barefoot, L.A.	07/16/23	Correspondence A.Pretto-Sakmann (Genesis) re potential expert re ordinary course.	0.10
VanLare, J.	07/16/23	Call with B. Rosen (Proskauer) re claims (.3); correspondence with S. O'Neal re same (.4)	0.70
Ribeiro, C.	07/16/23	Further revisions to doc review protocol for FTX litigation.	0.90
Ribeiro, C.	07/16/23	Document review for FTX litigation	0.40
Barreto, B.	07/16/23	First-level review of FTX documents.	3.30
Barefoot, L.A.	07/17/23	Phone call with R. Zutshi re McGreevy action.	0.20
Barefoot, L.A.	07/17/23	Correspondence B.Beller (S&C), J.Vanlare, J.Massey re meet and confer (0.1); revise draft response letter to S&C re search parameters (0.2); correspondence A.Weaver, J.Vanlare, J.Massey re same (0.1); review B.Beller position document re "excluded issues" for estimation proceeding (0.3); review B.Beller letter re search terms and parameters (0.2); correspondence A.Weaver, J.Vanlare, J.Massey re same (0.1); review correspondence M.Ianella (M3), R.McMahon (Genesis) re transaction detail re counterparty (0.2); correspondence B.Lenox, potential expert re engagement (0.2); correspondence A.Pretto-Sakmann (Genesis) re potential expert engagement (0.2) ; correspondence B.lenox, A.weaver, potential expert re conflict scope (0.2) ; correspondence J.Vanlare, F.Lame (Genesis) re transaction data (0.1); correspondence W.Foster (M3), D.Fike re duplicate and surviving counterparty claims (0.1); correspondence J.Brady re English law opinion re customer property status (0.2); revise proposal to counterparty (0.2); correspondence S.O'Neal, J.Vanlare, A.Weaver re same (0.1); correspondence	2.60

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NAME	DATE	DESCRIPTION	HOURS
		M.Lepow (Genesis), J.Massey re additional S&C collection requests (0.1).	
Barefoot, L.A.	07/17/23	Correspondence R.Zutshi, S.O'Neal re McGreevy action (0.2); correspondence J.Cronic (Wiley) re coverage determination (0.1).	0.30
Brady-Banzet, J.	07/17/23	Update to English law expert on status of case	0.20
O'Neal, S.A.	07/17/23	Correspondence with J. VanLare re FTX issues.	0.30
VanLare, J.	07/17/23	Reviewed materials in relation to meet and confer with counterparty for FTX litigation.	1.00
VanLare, J.	07/17/23	Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), M. Ong (S&C), A. Weaver, J. Massey, M. Kowiak (partial) and M. Hatch regarding estimation of preference claims (0.5)	0.50
VanLare, J.	07/17/23	Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), A. Weaver, J. Massey, and M. Hatch regarding estimation of preference claims (0.8)	0.80
Weaver, A.	07/17/23	Call with J. Massey and C. Ribeiro (partial) re counterparty discovery requests for FTX litigation.	0.40
Weaver, A.	07/17/23	Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), M. Ong (S&C), J. VanLare, J. Massey, M. Kowiak (partial) and M. Hatch regarding estimation of preference claims.	0.50
Weaver, A.	07/17/23	Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), J. VanLare, J. Massey, and M. Hatch regarding estimation of preference claims.	0.80
Weaver, A.	07/17/23	Call with J. Massey, M. Kowiak regarding	0.40

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NAME	DATE	DESCRIPTION	HOURS
		bankruptcy litigation estimation process.	
Weaver, A.	07/17/23	Correspondence with L Barefoot and B Lenox regarding expert retention.	0.30
Weaver, A.	07/17/23	Work on drafting discovery letter in counterparty's litigation (.5); related correspondence (.3).	0.70
Weaver, A.	07/17/23	Work with L Levy, J Massey, C Ribeiro regarding document review for FTX litigation, including revisions to review protocols.	0.90
Hatch, M.	07/17/23	Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), M. Ong (S&C), J. VanLare, A. Weaver, J. Massey and M. Kowiak (partial) regarding estimation of preference claims (0.5)	0.50
Hatch, M.	07/17/23	Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), J. VanLare, A. Weaver and J. Massey regarding estimation of preference claims	0.80
Kowiak, M.J.	07/17/23	Call with A. Weaver, J. Massey regarding bankruptcy litigation estimation process	0.40
Kowiak, M.J.	07/17/23	Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), M. Ong (S&C), J. VanLare, A. Weaver, J. Massey and M. Hatch regarding estimation of preference claims (partial)	0.10
Lenox, B.	07/17/23	Corr to L. Barefoot and A. Weaver regarding revisions to draft engagement letters.	1.10
Maisel, N.	07/17/23	Review counterparty's Responses and Objections to Third RFP.	0.20
Massey, J.A.	07/17/23	Correspondence A. Weaver re: response to S&C discovery letter (.2).	0.20
Massey, J.A.	07/17/23	Correspondence A. Weaver re: counterparty's	0.60

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NAME	DATE	DESCRIPTION	HOURS
		production (.1), begin reviewing same (.5).	
Massey, J.A.	07/17/23	Draft letter response to counterparty's counsel re: discovery (1.1), revisions to same per A. Weaver (.2).	1.30
Massey, J.A.	07/17/23	Correspondence A. Weaver re: draft email to client (.2).	0.20
Massey, J.A.	07/17/23	Correspondence A. Van Voorhees (Genesis) re: counterparty's discovery (.5).	0.50
Massey, J.A.	07/17/23	Further revisions to S&C letter per L. Barefoot, finalize and send same (.5).	0.50
Massey, J.A.	07/17/23	Correspondence J. VanLare re: counterparty's discovery requests (.2).	0.20
Massey, J.A.	07/17/23	Call with A. Weaver and C. Ribeiro (partial) re counterparty's discovery requests.	0.40
Massey, J.A.	07/17/23	Call with A. Weaver and M. Kowiak regarding bankruptcy litigation estimation process.	0.40
Massey, J.A.	07/17/23	Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), M. Ong (S&C), J. VanLare, A. Weaver, M. Kowiak (partial) and M. Hatch regarding estimation of preference claims (0.5).	0.50
Massey, J.A.	07/17/23	Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), R. Pester (S&C), J. Keeley (S&C), A. Toobin (S&C), J. VanLare, A. Weaver and M. Hatch regarding estimation of preference claims (0.8).	0.80
Rathi, M.	07/17/23	Correspondence with S. Levander re: parallel litigation	0.10
Ribeiro, C.	07/17/23	Further revise document review protocol (0.8); collect documents for doc review training (0.3)	1.20
Ribeiro, C.	07/17/23	Document review for FTX litigation	4.70
Ribeiro, C.	07/17/23	Call with A. Weaver, J. Massey regarding	0.30

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NAME	DATE	DESCRIPTION	HOURS
		counterparty discovery requests (partial attendance)	
Ribeiro, C.	07/17/23	Draft email to client regarding FTX doc requests	0.10
Levy, J.R.	07/17/23	Coordinate review start-up and document review protocol	3.20
Orteza, A.	07/17/23	Review documents related to Debtors' preference claims	8.30
Djivanides, D.	07/17/23	Conduct review of documents for responsiveness and privilege issues for FTX litigation.	6.50
Ferreira, D.	07/17/23	Reviewed documents for relevance and privilege for FTX litigation	4.70
Cavanagh, J.	07/17/23	Electronic Document Review for FTX estimation matter (7/17).	9.00
Gayle, K.	07/17/23	Electronic Document Review for FTX matter (7.17).	8.00
Hong, H.S.	07/17/23	Electronic Document Review for FTX matter (7/17).	10.00
Rivas-Marrero, D.	07/17/23	Electronic document Review for FTX matter (7/17).	10.00
Barefoot, L.A.	07/18/23	Correspondence A.Saenz re email from counsel to former officer re indemnification (0.2); revise draft response (0.2); review draft response from Axis re insurance coverage for debtor submissions (0.4); correspondence S.O'Neal, L.Dassin, A.Saenz, A.Weaver, C.Ribeiro re same (0.2); correspondence M.Bregman (Genesis) re same (0.2); correspondence R.Zutshi, S.O'Neal re McGreevy complaint (0.1).	1.30
Barefoot, L.A.	07/18/23	Review revisions to draft expert engagement (0.1); correspondence B.Lenox, A.Pretto-Sakmann re same (0.1); correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis), T.Conheeny (Special Comm),	1.00

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NAME	DATE	DESCRIPTION	HOURS
		P.Aronzon (Special Comm) re counterparty claims (0.2); correspondence A.Deiterich (S&C), J.Vanlare, A.Weaver re same (0.1); correspondence J.Wu (Genesis), A.van Voohrees (Genesis), J.massey, R.McMahon (Genesis), K.Kamlani (M3) re transaction data (0.2); review J.Vanlare update re discussion w. A.Deiterich (S&C) (0.1); correspondence S.O'Neal, J.Vanlare re counterparty's request re distribution estimates (0.1) ; correspondence A.Pretto-Sakmann (Genesis), B.Lenox re proposed expert (0.2).	
Brady-Banzet, J.	07/18/23	Correspondence with English law expert	0.10
VanLare, J.	07/18/23	Call with J. Massey and A. Weaver re discovery requests for FTX litigation	0.40
VanLare, J.	07/18/23	Drafted correspondence to claimant re settlement offers (.5); calls with A. Dietdetrich (S&C) re same (.2)	0.70
Zutshi, R.N.	07/18/23	T/c re McGreevy action.	0.20
Weaver, A.	07/18/23	Call w/ J. VanLare, J. Massey re: discovery requests (.4); correspondence re same (.1).	0.50
Weaver, A.	07/18/23	Correspondence with J VanLare, S ONeal, L Barefoot regarding FTX litigation.	0.50
Weaver, A.	07/18/23	Correspondence with J Massey and J Levy regarding document review.	0.20
Weaver, A.	07/18/23	Correspondence with B Lenox and L Barefoot regarding expert retention.	0.20
Weaver, A.	07/18/23	Work with J Massey on discovery follow up for FTX litigation.	0.50
Kim, H.R.	07/18/23	Reviewing interim confidentiality order	0.30
Kowiak, M.J.	07/18/23	Revise document review protocol at request of J. Levy	0.60
Lenox, B.	07/18/23	Correspondence to A. Weaver and L. Barefoot regarding proposed expert engagement letter.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	07/18/23	Call with J. VanLare and A. Weaver re: discovery requests (.4); correspondence re same (0.1).	0.50
Massey, J.A.	07/18/23	Correspondence A. Weaver re: counterparty's document requests, A. Van Voorhees (Genesis) re: same (.5).	0.50
Massey, J.A.	07/18/23	Further review of FTX document production (1.3).	1.30
Ribeiro, C.	07/18/23	Revise doc review protocol (0.6); collect further documents (0.2)	0.70
Levy, J.R.	07/18/23	Training Meeting with J. Massey (partial), C. Ribeiro, J. Vaughan Vines, D. Christian and FTX Litigation document review team	1.20
Levy, J.R.	07/18/23	Manage document review for FTX litigation	2.30
Levy, J.R.	07/18/23	Coordinate PII redactions for FTX litigation	1.00
Orteza, A.	07/18/23	Review documents related to Debtors' preference claims	8.80
Djivanides, D.	07/18/23	Conduct review of documents for responsiveness and privilege issues for FTX litigation.	3.50
Santos-Tricoche, R.	07/18/23	Review of protocol and examples in preparation for the review of documents for responsiveness and privilege for FTX litigation.	2.00
Cavanagh, J.	07/18/23	Electronic Document Review for FTX matters (7/18)	8.80
Gayle, K.	07/18/23	Electronic Document Review for FTX matter (7/18)	6.80
Hong, H.S.	07/18/23	Electronic Document Review for FTX issues (7/18).	8.80
Rivas-Marrero, D.	07/18/23	Electronic document Review for FTX litigation (7/18).	8.80
Barefoot, L.A.	07/19/23	Review correspondence A.Dieterich (S&C),	1.30

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NAME	DATE	DESCRIPTION	HOURS
		J.Vanlare re position exchange (0.2); revise proposed terms re same (0.3); correspondence A.Weaver, S.O'Neal, J.Vanlare re same (0.2); correspondence S.O'Neal, J.Vanlare, A.Weaver re 7/20 hearing on estimation motion (0.2); correspondence J.Vanlare, P.Abelson (W&C) re same (0.1); correspondence M.Ianella (M3), A.Weaver, J.Massey, K.Kamlani (M3) re counterparty related document diligence (0.2); correspondence N.maisel, A.Pretto-Sakmann (Genesis), potential expert re engagement (0.1).	
Barefoot, L.A.	07/19/23	Review correspondence From former director re investigation/insurance (0.1); correspondence R.Zutshi, L.Dassin re same (0.1).	0.20
Barefoot, L.A.	07/19/23	Meet with A. Weaver, D. Schwartz, J. Massey re counterparty claims.	0.20
O'Neal, S.A.	07/19/23	Call with L. Barefoot re counterparty case issues.	0.20
O'Neal, S.A.	07/19/23	Call with J. VanLare re counterparty issues (.1); call with J. VanLare re. interim fee application (.1); correspondence re same (.3).	0.50
O'Neal, S.A.	07/19/23	Call with J. VanLare re counterparty claims (.1); Review correspondence from counterparty (.1); and emails with team re same. (.1)	0.30
O'Neal, S.A.	07/19/23	Comment on settlement proposals.	0.40
VanLare, J.	07/19/23	Call with S. O'Neal re FTX claims (.1); correspondence re same (2)	2.10
VanLare, J.	07/19/23	Call with S. O'Neal re counterparty claims (.1)	0.10
Weaver, A.	07/19/23	Call w/ J. Massey, A. Van Voorhees (Genesis), M. Lepow (Genesis), A. Sullivan (Genesis) re: FTX's document requests.	0.60
Weaver, A.	07/19/23	Call w/ J. Massey, K. Kamlani (M3), M.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Iannella (M3), R. McMahon (M3), J. Wu (Genesis), C. McLaughlin (Genesis) A. Van Voorhees (Genesis), A. Sullivan (Genesis) re: transactions.	
Weaver, A.	07/19/23	Call with J. Levy, J. Massey, M. Kowiak regarding document review, discovery for FTX litigation.	0.30
Weaver, A.	07/19/23	Discussion of FTX litigation with L Barefoot and J Massey.	0.20
Weaver, A.	07/19/23	Work on analysis and review of materials and data related to FTX claims.	1.10
Weaver, A.	07/19/23	Correspondence with J VanLare, S ONeal, L Barefoot regarding counterparty litigation.	0.70
Weaver, A.	07/19/23	Work with J Massey on discovery follow up for FTX litigation.	0.40
Weaver, A.	07/19/23	Meet with L. Barefoot, J. Massey, D. Schwartz re FTX claims (0.2)	0.20
Hatch, M.	07/19/23	Compiling M3 slide decks for D. Islim (Genesis)	0.30
Kowiak, M.J.	07/19/23	Call with A. Weaver, J. Levy, J. Massey regarding document review, discovery	0.30
Kowiak, M.J.	07/19/23	Draft summary of legal background related to ordinary course defense as related to counterparty litigation	2.20
Lenox, B.	07/19/23	Corr to L. Barefoot and A. Weaver regarding revisions to draft expert engagement letters	0.40
Maisel, N.	07/19/23	Prepare NERA engagement letter.	0.40
Massey, J.A.	07/19/23	Correspondence M. Hatch re: M3 and internal work product on litigation (.3).	0.30
Massey, J.A.	07/19/23	Correspondence A. Weaver re: proposed search terms (.2) for FTX litigation.	0.20
Massey, J.A.	07/19/23	Correspondence A. Weaver re: counterparty claims (.2).	0.20
Massey, J.A.	07/19/23	Call with A. Weaver, A. Van Voorhees	0.60

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NAME	DATE	DESCRIPTION	HOURS
		(Genesis), M. Lepow (Genesis), A. Sullivan (Genesis) re: FTX document requests (.6).	
Massey, J.A.	07/19/23	Call with A. Weaver, K. Kamalani (M3), M. Iannella (M3), R. McMahon (M3), J. Wu (Genesis), C. McLaughlin (Genesis) A. Van Voorhees (Genesis), A. Sullivan (Genesis) re: Genesis/FTX/Alameda transactions (.5).	0.50
Massey, J.A.	07/19/23	Call with A. Weaver, J. Levy, M. Kowiak regarding document review, discovery (0.3) for FTX litigation.	0.30
Massey, J.A.	07/19/23	Meet with L. Barefoot, A. Weaver, D. Schwartz re counterparty claims (0.2)	0.20
Massey, J.A.	07/19/23	Call with J. Levy, A. Weaver, M. Kowiak regarding document review, discovery for FTX litigation.	0.30
Massey, J.A.	07/19/23	Call w/ A. Weaver, A. Van Voorhees (Genesis), M. Lepow (Genesis), A. Sullivan (Genesis) re: document requests.	0.60
Schwartz, D.Z.	07/19/23	Meet with L. Barefoot, A. Weaver, J. Massey re FTX claims.	0.20
Christian, D.M.	07/19/23	Review counterparty Litigation documentation.	1.00
Christian, D.M.	07/19/23	First level review of documents for FTX preference.	4.00
Levy, J.R.	07/19/23	Call with A. Weaver, J. Massey, M. Kowiak regarding document review, discovery for FTX litigation.	0.30
Levy, J.R.	07/19/23	Coordinate review and production workflows and conduct PII redactions	3.20
Orteza, A.	07/19/23	Project Genome: Review documents related to Debtors' preference claims	5.00
Orteza, A.	07/19/23	Project Genome: Review and redact documents containing PII for FTX litigation.	4.00
Vaughan Vines, J.A.	07/19/23	Analyze documents for personally identifiable information for FTX litigation.	1.50

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Ferreira, D.	07/19/23	Reviewed documents for relevance and privilege for FTX litigation	9.40
Santos-Tricoche, R.	07/19/23	Review of documents for responsiveness, privilege and confidentiality (5); Redaction of personal private information (.5)	5.50
Cavanagh, J.	07/19/23	Conduct Electronic document Review for FTX doc requests on 7/19/23.	10.00
Gayle, K.	07/19/23	Perform electronic document review of company documents for preference litigation.	8.00
Hong, H.S.	07/19/23	Electronic Document Review of documents in response to FTX RFPs.	10.00
Rivas-Marrero, D.	07/19/23	Conduct electronic document review for preference litigation. on 7/19/23.	10.00
Woll, L.	07/19/23	Review document review protocol for FTX litigation	1.30
Woll, L.	07/19/23	Perform PII redaction review for FTX litigation.	2.00
Barefoot, L.A.	07/20/23	Call with J. VanLare, A. Weaver, J. Massey, B. Lenox, and N. Maisel regarding analysis of FTX claims and potential defenses.	0.50
Barefoot, L.A.	07/20/23	Correspondence C.Ribeiro, R.Zutshi re inquiry from A&O re McGreevy action (0.1); correspondence S.O'Neal, R.Zutshi re McGreevy action (0.1); t/c R.Zutshi re same (0.1); correspondence Former director, A.Pretto-Sakmann (Genesis), S.O'Neal, A.Weaver re insurance related inquiries (0.2); correspondence A.Saenz, A.Weaver, R.Zutshi re inquire from former officer counsel and proposed language re indemnification claims (0.2); revise draft correspondence to insurer (0.4); correspondence M.Bregman (Genesis), C.Ribeiro, A.Weaver re same (0.2).	1.20
Barefoot, L.A.	07/20/23	Correspondence A.Dieterich (S&C), J.Vanlare, B.Beller (S&C), A.Weaver re proposals status and hearing (0.3); revise draft proposed search terms for debtors database	0.90

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NAME	DATE	DESCRIPTION	HOURS
		(0.2); correspondence A.Weaver, B.Beller (S&C), N.Maisel, B.Lenox, J.Vanlare re same (0.1); correspondence J.Wu (Genesis), M.Ianella (M3) re transaction details (0.1); correspondence A.Weaver, potential expert re retention (0.1); correspondence P.Abelson (W&C), C.Shore (W&C), J.Vanlare, S.O'Neal re committee discussions (0.1).	
O'Neal, S.A.	07/20/23	Call with J. VanLare and L. Barefoot re estimation motion (.3); correspondence re same (.9).	1.20
O'Neal, S.A.	07/20/23	Call with J. VanLare re estimation hearing (.3); correspondence re same (.2).	0.50
VanLare, J.	07/20/23	Prepared for hearing re FTX motions (.7); call with S. O'Neal re hearing (.3); call with A. Dietderich (SC) re same (.2)	1.20
VanLare, J.	07/20/23	Call with L. Barefoot and S. O'Neal (partial) re estimation motion (.5)	0.50
VanLare, J.	07/20/23	Call with B. Lenox, L. Barefoot, A. Weaver, J. Massey, and N. Maisel regarding analysis of FTX claims and potential defenses.	0.50
Weaver, A.	07/20/23	Call with J. VanLare, L. Barefoot, J. Massey, B. Lenox, and N. Maisel regarding analysis of FTX claims and potential defenses.	0.50
Weaver, A.	07/20/23	Call w/ J. Massey, A. Van Voorhees (Genesis), M. Lepow (Genesis) re: counterparty claims.	0.30
Weaver, A.	07/20/23	Follow-up discussion A. Weaver, J. Massey re: FTX claims.	0.20
Weaver, A.	07/20/23	Work with J Massey on materials responsive to FTX requests.	0.30
Weaver, A.	07/20/23	Work with J Massey and J Levy on preparing materials for production in FTX dispute.	0.30
Weaver, A.	07/20/23	Correspondence with J VanLare, S ONeal and L Barefoot regarding FTX.	0.50
Weaver, A.	07/20/23	Correspondence on expert retention issues.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	07/20/23	Work on search terms for dispute (.3); related correspondence with counsel for FTX (.2).	0.50
Saenz, A.F.	07/20/23	Provide comments to proposed disclosures.	0.30
Hatch, M.	07/20/23	Discussion with N. Maisel re 9019	0.20
Kim, H.R.	07/20/23	Correspondence with creditor counsel re: confidentiality order	0.20
Lenox, B.	07/20/23	Call with J. VanLare, L. Barefoot, A. Weaver, J. Massey, and N. Maisel regarding analysis of FTX claims and potential defenses.	0.50
Maisel, N.	07/20/23	Review M3 slide decks to prepare summary of Alameda- GGC transactions.	2.30
Maisel, N.	07/20/23	Call with M. Ianella (M3) regarding preference period analysis for FTX claims.	0.20
Maisel, N.	07/20/23	Call with J. VanLare, L. Barefoot, A. Weaver, J. Massey, and B. Lenox regarding analysis of FTX claims and potential defenses.	0.50
Massey, J.A.	07/20/23	Drafting 9019 motion for FTX (2.3).	2.30
Massey, J.A.	07/20/23	Correspondence A. Van Voorhees re: counterparty discovery questions (.2).	0.20
Massey, J.A.	07/20/23	Apply redactions to Genesis screenshots (.2), correspondence A. Weaver, A. Van Voorhees (Genesis) re: same (.2).	0.40
Massey, J.A.	07/20/23	Correspondence J. Levy re: production (.3).	0.30
Massey, J.A.	07/20/23	Second level review for FTX litigation.	1.30
Massey, J.A.	07/20/23	Call with J. VanLare, L. Barefoot, A. weaver, B. Lenox, and N. Maisel regarding analysis of FTX claims and potential defenses. (.5).	0.50
Massey, J.A.	07/20/23	Call with N. Maisel regarding preparing presentation on FTX claims and potential defenses. (.3).	0.30
Massey, J.A.	07/20/23	Call with A. Weaver, A. Van Voorhees (Genesis), M. Lepow (Genesis) re: FTX claims (.3); follow-up discussion A. Weaver re: same (.2)	0.50

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NAME	DATE	DESCRIPTION	HOURS
Christian, D.M.	07/20/23	First level review of documents for FTX preference.	8.10
Levy, J.R.	07/20/23	Prepare files for production (1.5); coordinate review workflows for FTX litigation (2)	3.50
Orteza, A.	07/20/23	Review documents related to Debtors' preference claims	8.50
Vaughan Vines, J.A.	07/20/23	Analyze documents for personally identifiable information for FTX litigation.	1.80
Barreto, B.	07/20/23	First-level review of counterparty documents for FTX litigation.	2.00
Djivanides, D.	07/20/23	Conduct review of documents for responsiveness and privilege issues for FTX litigation.	6.00
Ferreira, D.	07/20/23	Reviewed documents for relevance and privilege for FTX litigation	11.20
Guiha, A.	07/20/23	Review documents for responsiveness and privilege for FTX litigation.	2.00
Cavanagh, J.	07/20/23	Conduct Electronic document Review for FTX matter on 7/20/23.	10.00
Gayle, K.	07/20/23	Perform Electronic Document Review in response to FTX document requests on 7/20/23.	8.00
Hong, H.S.	07/20/23	Electronic Document Review for FTX matters on 7/20/23.	9.50
Rivas-Marrero, D.	07/20/23	Perform Electronic Document Review for FTX litigation on 7/20/23.	10.50
Woll, L.	07/20/23	Perform PII redaction review for FTX litigation.	1.30
Woll, L.	07/20/23	Perform first level document review for FTX litigation.	10.30
Barefoot, L.A.	07/21/23	Correspondence J.Brady re customer property issue and status (0.2); review correspondence A.Weaver, B.Beller (S&C) re search terms (0.1); correspondence A.Dieterich (S&C),	0.70

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NAME	DATE	DESCRIPTION	HOURS
		J.Vanlare re call with FTX committee (0.1); review update re same to P.Aronzon (Special Comm), T.Conheeney (Special Comm) from J.Vanlare (0.1); corresp. B.Rosen (Proskauer), J.Vanlare re same (0.1); review cover letter for FTX production (0.1).	
Barefoot, L.A.	07/21/23	Correspondence M.Bergman (Genesis), A.Pretto-Sakmann (Genesis), C.Ribeiro re coverage letters (0.2); review/revise draft coverage response letters (0.3); finalize same (0.1); correspondence Former director, A.Weaver, S.O'Neal, L.Dassin, A.Pretto-Sakmann (Genesis) re insurance and investigation (0.3); correspondence R.Zutshi, A.Weaver re counsel to former director (0.1); review revised language re indemnification claims for former officer's counsel (0.2); corresp. A.Saenz re same (0.1); follow up correspondence A.Pretto-Sakmann (Genesis) re insurance coverage letters (0.1); correspondence S.Dandelles (KDV) re same (0.1); review letter from Excess insurer (0.2).	1.70
O'Neal, S.A.	07/21/23	Correspondence with Cleary team re FTX issues.	0.40
VanLare, J.	07/21/23	Call with P. Abelson (WC) re FTX settlement (.2)	0.20
Weaver, A.	07/21/23	Communication regarding production to FTX (.1); call with C. Ribeiro re. production cover letter (.1).	0.20
Weaver, A.	07/21/23	Correspondence with J VanLare, L Barefoot, J Massey and counsel for FTX regarding call.	0.20
Saenz, A.F.	07/21/23	Review D&O policy to respond to claim by individual former employee counsel.	1.20
Maisel, N.	07/21/23	Create presentation and outline for presentation to FTX UCC regarding FTX Claims.	7.40
Maisel, N.	07/21/23	Draft outline of presentation to FTX UCC.	1.10

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	07/21/23	Correspondence C. Ribeiro re: document review questions for FTX litigation (.3).	0.30
Massey, J.A.	07/21/23	Correspondence M. Kowiak, C. Ribeiro re: production of documents to FTX (.2).	0.20
Massey, J.A.	07/21/23	Revisions to deck for presentation to FTX UCC (2.8), corresp, N. Maisel re: same (.6).	3.40
Rathi, M.	07/21/23	Reviewing related litigation dockets (.5); correspondence with A. Tahir (.1)	0.60
Ribeiro, C.	07/21/23	Review documents for production in litigation for FTX litigation	2.90
Ribeiro, C.	07/21/23	Draft FTX production cover letter (0.3); call with A. Weaver regarding production cover letter (0.1); send to FTX counsel (0.1)	0.40
Christian, D.M.	07/21/23	First level review of documents for FTX preference.	5.40
Levy, J.R.	07/21/23	Finalize production for delivery for FTX litigation	1.00
Levy, J.R.	07/21/23	Prepare documents for upcoming production (1); manage review workflows for FTX litigation (1)	2.00
Orteza, A.	07/21/23	Review documents related to FTX Debtors' preference claims	8.80
Barreto, B.	07/21/23	First-level review of FTX documents.	2.30
Ferreira, D.	07/21/23	Reviewed documents for relevance and privilege for FTX litigation	10.70
Guiha, A.	07/21/23	Review documents for responsiveness and privilege for FTX litigation.	1.50
Santos-Tricoche, R.	07/21/23	Review of documents for responsiveness, privilege and confidentiality for FTX litigation.	9.80
Cavanagh, J.	07/21/23	Electronic document Review of documents for FTX litigation on 7/21/23.	10.00
Gayle, K.	07/21/23	Conduct Electronic Document Review for FTX litigation production on 7/21/23.	8.00

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NAME	DATE	DESCRIPTION	HOURS
Hong, H.S.	07/21/23	Conduct Electronic Document Review for FTX litigation on 7/21/23.	10.00
Rivas-Marrero, D.	07/21/23	Electronic Document Review for FTX matters on 7/21/23.	8.50
Woll, L.	07/21/23	Perform first level document review for FTX litigation.	9.80
Barefoot, L.A.	07/22/23	Revise draft presentation for FTX UCC (0.6); correspondence J.Vanlare, S.O'Neal, J.Massey re same (0.3); review further revised drafts re same (0.4); review draft outline for presentation to FTX UCC (0.3); correspondence K.Kamlani (M3), J.Vanlare re same (0.1); correspondence J.Massey, S.O'Neal, J.Vanlare re same (0.1); correspondence B.Rosen (Proskauer), J.Vanlare re FTX uCC presentation (0.1); correspondence P.Abelson (W&C) re same (0.1); further correspondence K.Pasquale (Paul Hastings), J.Vanlare, A.Deiterich (S&C) re same (0.1).	2.00
Barefoot, L.A.	07/22/23	Correspondence S.O'Neal, R.Zutshi re response from former director.	0.10
O'Neal, S.A.	07/22/23	Correspondence with J. VanLare, L. Barefoot and Cleary team re FTX issues.	0.40
O'Neal, S.A.	07/22/23	Markup presentation UCC FTX claims.	1.20
VanLare, J.	07/22/23	Reviewed presentation re FTX litigation (2.3)	2.30
Weaver, A.	07/22/23	Correspondence with S O'Neal, J VanLare, L Barefoot, J Massey regarding FTX dispute.	0.20
Maisel, N.	07/22/23	Revise FTX UCC presentation (2); draft outline (5).	7.00
Massey, J.A.	07/22/23	Further revisions to FTX UCC (.2), correspondence J. VanLare, L. Barefoot, S. O'Neal re: same (.2).	0.40
Massey, J.A.	07/22/23	Further revisions to FTX UCC presentation (.3), revisions to draft outline (1.6).	1.90
Christian, D.M.	07/22/23	First level review of documents for FTX	4.00

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NAME	DATE	DESCRIPTION	HOURS
		preference.	
Barefoot, L.A.	07/23/23	Call with S. O'Neal, J. VanLare, J. Massey, A. Dietderich (S&C), B. Beller (S&C), B. Glueckstein (S&C), K. Hansen (Paul Hastings), K. Pasquale (Paul Hastings) re: FTX preference claims.	0.80
Barefoot, L.A.	07/23/23	Review J. Vanlare comments re outline for FTX UCC presentation (0.1); prepare for presentation (0.4); review update to P. Abelson (W&C), B. Rosen (Proskauer) re call with FTX UCC (0.1); review summary of J. Vanlare call with K. Pasquale (Paul Hastings) (0.1).	0.70
O'Neal, S.A.	07/23/23	Call with L. Barefoot, J. VanLare, J. Massey, A. Dietderich (S&C), B. Beller (S&C), B. Glueckstein (S&C), K. Hansen (Paul Hastings), K. Pasquale (Paul Hastings) re: FTX preference claims (0.8). Follow up emails with J. VanLare, L. Barefoot and D. Islim (Genesis) (0.2).	1.00
O'Neal, S.A.	07/23/23	Review draft outline for FTX call with FTX, UCC.	0.30
VanLare, J.	07/23/23	Reviewed draft presentation (1.8) ; Call with S. O'Neal, L. Barefoot, J. Massey, A. Dietderich (S&C), B. Beller (S&C), B. Glueckstein (S&C), K. Hansen (Paul Hastings), K. Pasquale (Paul Hastings) re: FTX preference claims. (.8)	2.60
Massey, J.A.	07/23/23	Final revisions to FTX UCC deck (.3), final revisions to outline (.2).	0.50
Massey, J.A.	07/23/23	Call with S. O'Neal, L. Barefoot, J. VanLare, A. Dietderich (S&C), B. Beller (S&C), B. Glueckstein (S&C), K. Hansen (Paul Hastings), K. Pasquale (Paul Hastings) re: FTX preference claims (0.8).	0.80
Massey, J.A.	07/23/23	Correspondence A. Weaver, N. Maisel re: FTX call (.2).	0.20

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Santos-Tricoche, R.	07/23/23	Review of documents for responsiveness, privilege and confidentiality for FTX litigation.	4.00
Barefoot, L.A.	07/24/23	Correspondence S.Lynch (Genesis), M.Ianella (M3) re FTX diligence.	0.20
O'Neal, S.A.	07/24/23	Correspondence with J. VanLare re FTX update	0.20
Weaver, A.	07/24/23	Correspondence regarding productions in FTX dispute.	0.20
Weaver, A.	07/24/23	Review of materials related to FTX dispute and amounts.	0.20
Kim, H.R.	07/24/23	Reviewing interim confidentiality order	0.40
Kowiak, M.J.	07/24/23	Prepare email to counsel for FTX regarding production	0.10
Kowiak, M.J.	07/24/23	Prepare emails (plus attachments) to A. Weaver, J. Massey, C. Ribeiro, regarding updated production letter, discovery process	0.10
Massey, J.A.	07/24/23	Review of incoming FTX documents (.7).	0.70
Massey, J.A.	07/24/23	Correspondence J. Levy re: screenshots from production (.3), draft narrative and correspondence A. Weaver re: same (.5).	0.80
Massey, J.A.	07/24/23	Correspondence M. Kowiak re: FTX defense research (.3).	0.30
Schwartz, D.Z.	07/24/23	Review deck re FTX claims.	0.20
Christian, D.M.	07/24/23	First level review of documents for FTX preference.	6.10
Levy, J.R.	07/24/23	Prepare production for delivery for FTX litigation.	1.20
Orteza, A.	07/24/23	Project Genome: Review documents related to FTX Debtors' preference	9.00
Barreto, B.	07/24/23	First-level review of FTX documents.	3.80
Djivanides, D.	07/24/23	Conduct review of documents for responsiveness and privilege issues for FTX litigation.	9.00

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NAME	DATE	DESCRIPTION	HOURS
Ferreira, D.	07/24/23	Reviewed documents for relevance and privilege for FTX litigation	7.20
Santos-Tricoche, R.	07/24/23	Review of documents for responsiveness, privilege and personal information in preparation for litigation.	3.00
Cavanagh, J.	07/24/23	Electronic Document Review for FTX-related litigation matters on 7/24/23.	10.00
Gayle, K.	07/24/23	Conduct Electronic Document Review for FTX litigation on 7/24/23.	8.00
Hong, H.S.	07/24/23	First level Electronic Document Review for FTX matters on 7/24/23.	10.00
Rivas-Marrero, D.	07/24/23	Perform Electronic Document Review for FTX litigation on 7/24/23.	10.30
Woll, L.	07/24/23	Perform first level document review for FTX litigation.	11.50
Barefoot, L.A.	07/25/23	Meeting with A. Weaver regarding FTX litigation and next steps.	0.40
Barefoot, L.A.	07/25/23	Correspondence B.Lenox, potential expert re engagement (0.1) ; correspondence B.Beller (S&C), A.Weaver re meet and confer (0.1); correspondence J.Vanlare, A.Weaver, S.O'Neal re committee position (0.1); correspondence J.Vanlare, K.Pasquale (PH) re FTX claims (0.1); correspondence J.Massey, A.Weaver re letter to court re estimation (0.2).	0.60
Barefoot, L.A.	07/25/23	Call with J. VanLare, A. Weaver, J. Massey, C. Ribeiro, N. Maisel, M. Kowiak regarding FTX litigation.	0.50
Barefoot, L.A.	07/25/23	Conference call R.Zutshi re McGreevy action (0.2); corresp. S.O'Neal, R.Zutshi re same (0.2).	0.40
O'Neal, S.A.	07/25/23	Correspondence with Cleary team re FTX (0.3). Same with P. Abelson (W&C) and B. Rosen (Proskauer) (0.2).	0.50
VanLare, J.	07/25/23	Reviewed background re estimation (.9); call	1.00

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NAME	DATE	DESCRIPTION	HOURS
		with A. Dietderich (SC) (.1)	
VanLare, J.	07/25/23	Call with L. Barefoot (partial), A. Weaver, J. Massey, C. Ribeiro, N. Maisel, M. Kowiak regarding FTX litigation (0.6)	0.60
VanLare, J.	07/25/23	Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), A. Weaver, J. Massey, C. Ribeiro, and M. Hatch regarding preference analysis (partial) (0.7)	0.70
VanLare, J.	07/25/23	Meeting with K. Kamalani (M3), W. Foster (M3), M. Iannella (M3), A. Kim (M3), A. Weaver, J. Massey, and M. Hatch regarding claims reconciliation (partial) (0.6)	0.60
Weaver, A.	07/25/23	Call with B. Lenox re: ordinary course defense expert opinion.	0.30
Weaver, A.	07/25/23	Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, and M. Hatch regarding preference analysis.	0.90
Weaver, A.	07/25/23	Meeting with K. Kamalani (M3), W. Foster (M3), M. Iannella (M3), A. Kim (M3), J. VanLare (partial), A. Weaver, J. Massey, and M. Hatch regarding claims reconciliation.	0.80
Weaver, A.	07/25/23	Call with L. Barefoot (partial), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, N. Maisel, M. Kowiak regarding FTX litigation.	0.60
Weaver, A.	07/25/23	Call with J. Levy, J. Vaughan Vines, J. Massey, C. Ribeiro, M. Kowiak regarding FTX litigation document review.	0.20
Weaver, A.	07/25/23	Work on revising letter brief on motion to estimate.	0.60
Weaver, A.	07/25/23	Meeting with L Barefoot regarding FTX litigation and next steps.	0.40
Weaver, A.	07/25/23	Correspondence with B Lenox and L Barefoot regarding experts.	0.20

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Weaver, A.	07/25/23	Work on discovery meet and confer process for FTX litigation, including correspondence with B Beller (S&C).	0.30
Weaver, A.	07/25/23	Review of materials from M3 regarding FTX litigation.	0.50
Hatch, M.	07/25/23	Meeting with K. Kamalani (M3), W. Foster (M3), M. Iannella (M3), A. Kim (M3), J. VanLare (partial), A. Weaver and J. Massey regarding claims reconciliation (0.8)	0.80
Hatch, M.	07/25/23	Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), J. VanLare, A. Weaver and J. Massey, C. Ribeiro regarding preference analysis (0.9)	0.90
Kowiak, M.J.	07/25/23	Call with A. Weaver, J. Levy, J. Vaughan Vines, J. Massey, C. Ribeiro regarding FTX litigation document review	0.20
Kowiak, M.J.	07/25/23	Call with L. Barefoot (partial), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, N. Maisel regarding FTX litigation	0.60
Kowiak, M.J.	07/25/23	Prepare email to J. Massey, C. Ribeiro, N. Maisel regarding plan for addressing J. VanLare request	0.10
Lenox, B.	07/25/23	Call with A. Weaver regarding ordinary course defense expert opinion (.3); review additional correspondence regarding same (.1)	0.40
Lenox, B.	07/25/23	Correspondence to A. Weaver regarding: engagement of potential experts.	0.50
Maisel, N.	07/25/23	Call with L. Barefoot (partial), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, M. Kowiak regarding FTX litigation	0.60
Massey, J.A.	07/25/23	Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), J. VanLare, A. Weaver, C. Ribeiro, and M. Hatch regarding preference analysis (0.9)	0.90

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	07/25/23	Meeting with K. Kamalani (M3), W. Foster (M3), M. Iannella (M3), A. Kim (M3), J. VanLare (partial), A. Weaver, and M. Hatch regarding claims reconciliation (0.8)	0.80
Massey, J.A.	07/25/23	Call with A. Weaver, J. Levy, J. Vaughan Vines, C. Ribeiro, M. Kowiak regarding FTX litigation document review (0.2)	0.20
Massey, J.A.	07/25/23	Call with L. Barefoot (partial), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, N. Maisel, M. Kowiak regarding FTX litigation (0.7)	0.70
Massey, J.A.	07/25/23	Correspond with L. Barefoot, J. VanLare re: letter brief (.2)	0.20
Massey, J.A.	07/25/23	Correspond with B. Beller (S&C) re: meet and confers (.1)	0.10
Massey, J.A.	07/25/23	Correspond with C. Ribeiro re: production of documents to S&C (.2)	0.20
Massey, J.A.	07/25/23	Correspond with M. Kowiak re: FTX claim research (.2)	0.20
Massey, J.A.	07/25/23	Draft letter brief to court re: estimation (1.0)	1.00
Ribeiro, C.	07/25/23	prepare for call with m3 (0.2); call with J. VanLare, A. Weaver, J. Massey, M. Hatch, K. Kamalani (M3), W. Foster (M3), M. Iannella (M3), P. Lauser (M3), A. Kim (M3), D. O'Connell (M3) re preference analysis (0.9)	1.10
Ribeiro, C.	07/25/23	Call with A. Weaver, J. Massey, M. Kowiak, J. Levy, J. Vaughan-Vines regarding status of discovery for FTX litigation.	0.30
Ribeiro, C.	07/25/23	Call with L. Barefoot (partial), J. VanLare, A. Weaver, J. Massey, N. Maisel, M. Kowiak regarding FTX litigation	0.60
Christian, D.M.	07/25/23	First level review of FTX litigation documents.	8.60
Levy, J.R.	07/25/23	Coordinate PII redactions and related workflows for FTX litigation.	1.80
Levy, J.R.	07/25/23	Manage contract attorney review for FTX	0.50

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NAME	DATE	DESCRIPTION	HOURS
		litigation.	
Levy, J.R.	07/25/23	Call with A. Weaver, J. Vaughan Vines, J. Massey, C. Ribeiro, M. Kowiak regarding FTX litigation document review	0.20
Orteza, A.	07/25/23	Project Genome: Review documents related to FTX Debtors' preference	7.80
Barreto, B.	07/25/23	First-level review of FTX documents.	5.00
Djivanides, D.	07/25/23	Conduct review of documents for responsiveness and privilege issues for FTX litigation.	9.00
Cavanagh, J.	07/25/23	Conduct Electronic Document Review related to FTX litigation on 7/25/23.	9.80
Gayle, K.	07/25/23	Electronic Document Review in response to FTX Debtors request on 7/25/23.	8.00
Hong, H.S.	07/25/23	Electronic Document Review re FTX litigation on 7/25/23.	9.80
Rivas-Marrero, D.	07/25/23	First level Electronic Document Review for FTX matters on 7/25/23.	10.30
Woll, L.	07/25/23	Perform first level document review for FTX litigation.	11.00
Barefoot, L.A.	07/26/23	Review correspondence A.Dieterich (S&C), J.Vanlare re settlement terms (0.2); correspondence A.Weaver re same (0.1); review draft letter re estimation schedule (0.6); correspondence J.Massey, J.Vanlare, A.Weaver re same (0.2); correspondence Potential experts, A.weaver, B.Lenox re same (0.3); correspondence S.Lynch (Genesis), M.Iannella (M3) re intercompany issue (0.2); correspondence A.Dieterich (S&C), J.Vanlare, A.Weaver re back up for GGCI claim (0.1); correspondence J.Massey, J.Vanlare re 9019 motion (0.1).	1.80
Barefoot, L.A.	07/26/23	Correspondence R.Zutshi re call with individual counsel re McGreevy action.	0.10

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Barefoot, L.A.	07/26/23	Correspondence J.Cronic (Wiley), C.Ribeiro re GGT (0.1); correspondence M.Mix (Morrison Cohen), J.Massey, A.Pretto-Sakmann (Genesis) re proposed response to document requests in Gemini earn arbitration (0.2).	0.20
O'Neal, S.A.	07/26/23	Update with L. Barefoot for FTX litigation.	0.10
O'Neal, S.A.	07/26/23	Correspondence with J. VanLare re FTX.	0.30
VanLare, J.	07/26/23	Reviewed letter brief re FTX estimation motion (.6)	0.60
VanLare, J.	07/26/23	Call with S. O'Neal re litigation for FTX litigation (.1)	0.10
VanLare, J.	07/26/23	Reviewed materials re letter re FTX claims (1)	1.00
VanLare, J.	07/26/23	Call with M. DiYanni (Moelis) re claims settlement (.3); Call w B. Rosen (Proskauer) re same (.3); call with J. Massey re same (.3)	0.90
Weaver, A.	07/26/23	Work on information gathering and related discovery issues for FTX litigation.	1.10
Weaver, A.	07/26/23	Correspondence and communications with J VanLare, L Barefoot and J Massey regarding FTX litigation.	0.60
Weaver, A.	07/26/23	Meeting with K. Kamalani (M3), W. Foster (M3), M. Iannella (M3), A. Kim (M3), J. VanLare, A. Weaver, J. Massey, and M. Hatch regarding claims reconciliation.	0.70
Weaver, A.	07/26/23	Correspondence regarding letter briefs regarding FTX litigation.	0.20
Weaver, A.	07/26/23	Correspondence with B Lenox regarding experts.	0.10
Weaver, A.	07/26/23	Review of materials from M3 regarding FTX litigation.	0.20
Hatch, M.	07/26/23	Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), J. VanLare, A.	0.90

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		Weaver, J. Massey and C. Ribeiro regarding GGCI Claims (0.9)	
Hatch, M.	07/26/23	Drated 9019 Motion for FTX litigation.	4.50
Kim, H.R.	07/26/23	Reviewing redaction order issue	0.30
Kowiak, M.J.	07/26/23	Work on section of FTX Motion at request of N. Maisel	1.60
Kowiak, M.J.	07/26/23	Work related to declaration in connection with FTX settlement agreement	1.80
Kowiak, M.J.	07/26/23	Call with M. Hatch regarding declaration related to FTX settlement	0.10
Lenox, B.	07/26/23	Correspondence to proposed ordinary course and safe harbor updates regarding case updates.	0.40
Lenox, B.	07/26/23	Review caselaw on ordinary course expert defenses.	1.10
Massey, J.A.	07/26/23	Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), J. VanLare, A. Weaver, C. Ribeiro, and M. Hatch regarding GGCI Claims (0.9)	0.90
Massey, J.A.	07/26/23	Correspond with A. Weaver re: draft FTX letter and revisions to same (.6)	0.60
Massey, J.A.	07/26/23	Correspond with D. Schwartz, J. VanLare re: FTX settlement logistics (.3)	0.30
Massey, J.A.	07/26/23	Correspond with J. VanLare re: 9019 motion (.2)	0.20
Massey, J.A.	07/26/23	Correspond with L. Barefoot re: Gemini discovery in AAA action (.1)	0.10
Massey, J.A.	07/26/23	Correspond with M. Kowiak re: drafting declaration in support of 9019 motion (.4)	0.40
Massey, J.A.	07/26/23	Draft 9019 motion for FTX settlement (2.3), corresp. team re: same (.2)	2.50
Massey, J.A.	07/26/23	Revisions to draft declaration in support of 9019 motion (.6)	0.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	07/26/23	Continue drafting 9019 motion for FTX settlement (1.8)	1.80
Ribeiro, C.	07/26/23	preference research	0.20
Ribeiro, C.	07/26/23	Search for docs produced	0.70
Ribeiro, C.	07/26/23	Review m3 work product re FTX/Alameda claims	0.10
Schwartz, D.Z.	07/26/23	Correspond to J. Massey re FTX claims (0.1); call with J. Massey re FTX claims (0.1).	0.20
Christian, D.M.	07/26/23	First level review of FTX litigation documents.	7.30
Levy, J.R.	07/26/23	Document searches for FTX productions	0.50
Barefoot, L.A.	07/27/23	Call with J. Massey, S. Bremer and M. Mix (Morrison Cohen) re Gemini discovery requests.	0.30
Barefoot, L.A.	07/27/23	Conference call R.Zutshi, D.Esseks (A&O), E.Sisson (A&O), J.Herz (A&O) re McGreevy Action (0.4); review corresp from former director to B.Rosen (Proskauer) (0.1); prepare for call with MoCo re subpoenas (0.2).	0.60
Barefoot, L.A.	07/27/23	Correspondence B.Lenox, B.Beller (S&C) re settlement agreement (0.1); review K.Kamlani (M3) analysis re flow of funds (0.2); review letter to chambers re settlement in principle (0.1).	0.40
VanLare, J.	07/27/23	Call with B. Beller re next steps (.1); call with B. Lenox re same (.1); correspondence to S. O'Neal re same (.1)	0.30
VanLare, J.	07/27/23	Reviewed and revised letter to court re FTX claims (.4); reviewed draft 9019 motion re same (.7); call with N. Maisel re same (.2); reviewed draft stipulation (.1); call with L. Lenox re same (.1)	1.50
Weaver, A.	07/27/23	Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), A. Kim (M3), P. Lauser (M3), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, and M. Hatch	0.90

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		regarding GGCI Claims.	
Weaver, A.	07/27/23	Review of materials from M3 regarding FTX litigation.	0.50
Weaver, A.	07/27/23	Correspondence with J VanLare, L Barefoot, B Lenox, M Kowiak regarding FTX litigation and relevant drafts.	0.20
Bremer, S.	07/27/23	Call with L. Barefoot, J. Massey, and M. Mix (Morrison Cohen) re Gemini discovery requests.	0.20
Hatch, M.	07/27/23	Drafted 9019 Motion	6.80
Hatch, M.	07/27/23	Drafted 9019 Motion	0.80
Kowiak, M.J.	07/27/23	Revise draft Joint Letter based on feedback including from B. Lenox and J. Massey	0.40
Kowiak, M.J.	07/27/23	Prepare emails to J. VanLare regarding Letter to Court about FTX Litigation	0.10
Kowiak, M.J.	07/27/23	Prepare email (including attachments) to J. Massey, B. Lenox regarding 9019 letter	0.10
Kowiak, M.J.	07/27/23	Address proofs of claim question from B. Lenox	0.50
Kowiak, M.J.	07/27/23	Combine revisions to draft 9019 Motion with revisions of M. Hatch into one document	0.40
Kowiak, M.J.	07/27/23	Call with N. Maisel, M. Hatch (partial) regarding work on 9019 Motion	0.40
Kowiak, M.J.	07/27/23	Work on 9019 Motion based on requests from N. Maisel	1.40
Lenox, B.	07/27/23	Correspondence to J. VanLare re draft settlement agreement.	0.20
Lenox, B.	07/27/23	Draft settlement agreement (3.0); revise per J. VanLare (1.0); correspondence to J. VanLare re: same (.4).	4.40
Maisel, N.	07/27/23	Prepare joint letter to court regarding FTX Claims settlement.	1.70
Maisel, N.	07/27/23	Call with M. Hatch (partial), M. Kowiak regarding work on 9019 Motion	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	07/27/23	Call with L. Barefoot, S. Bremer and M. Mix (Morrison Cohen) re Gemini discovery requests. (.3).	0.30
Massey, J.A.	07/27/23	Revisions to 9019 motion.	1.50
Massey, J.A.	07/27/23	Revisions to declaration in support of 9019 motion.	0.80
Massey, J.A.	07/27/23	Further revisions to 9019 motion.	0.30
Massey, J.A.	07/27/23	Correspondence A. Weaver, B. Lenox re: FTX settlement agreement.	0.40
Massey, J.A.	07/27/23	Revisions to joint letter re: settlement.	0.20
Massey, J.A.	07/27/23	Revisions to draft settlement agreement (.4), corresp. B. Lenox re: same (.2)	0.60
Massey, J.A.	07/27/23	Correspondence N. Maisel, B. Lenox re: FTX settlement agreement (.6)	0.60
Massey, J.A.	07/27/23	Correspondence M. Hatch re: FTX letter.	0.30
Massey, J.A.	07/27/23	Further revisions and comments to draft 9019 motion.	0.70
Gallagher, A.	07/27/23	Prepared Letter to Judge Lane per M. Hatch	0.50
Gallagher, A.	07/27/23	Prepared formatting edits to 9019 motion per N. Maisel	0.40
Cyr, B.J.	07/27/23	Coordinate filing and service of joint letter advising J. Lane of settlement in principle of FTX claims; confer with M. Hatch re: same.	0.20
Barefoot, L.A.	07/28/23	Correspondence B.Lenox, N.Maisel, J.Massey re FTX settlement and 9019 (0.2).	0.20
Barefoot, L.A.	07/28/23	Correspondence S.O'Neal, S.Bremer re update from call with MoCo re Gemini arbitration.	0.20
O'Neal, S.A.	07/28/23	Call with B. Rosen (Proskauer), M. DiYanni (Moelis), Cleary team re FTX settlement (0.7). Call with K. Kamlani (M3) re next steps and background on claims (0.4). Follow up correspondence with J. VanLare and team re settlement documents, etc. (0.5).	1.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	07/28/23	Call with A. Vorhees re FTX (.5)	0.50
VanLare, J.	07/28/23	Reviewed draft presentation re FTX (.4); call with N. Maisel re same (.7); reviewed draft stipulation (.5); call with B. Lenox re FTX stipulation (.2)	1.80
VanLare, J.	07/28/23	Call with S. O'Neal, J. VanLare, N. Maisel, B. Rosen (Proskauer), J. Sazant (Proskauer), M. DiYanni (Moelis), K. Kamalani (M3) regarding potential settlement of FTX Claims. (.7). [24872-020]	0.70
Weaver, A.	07/28/23	Correspondence with J. VanLare, B. Lenox, M. Kowiak regarding FTX litigation and relevant drafts.	0.30
Hatch, M.	07/28/23	9019 follow-ups	1.10
Kowiak, M.J.	07/28/23	Call with B. Lenox regarding presentation and outline related to 9019 motion	0.20
Kowiak, M.J.	07/28/23	Call with N. Maisel regarding presentation and outline related to settlement agreement	0.20
Kowiak, M.J.	07/28/23	Work on revising slide deck related to presentation to UCC	1.60
Kowiak, M.J.	07/28/23	Revise draft of 9019 motion	0.20
Lenox, B.	07/28/23	Correspondence to J. VanLare re edits to draft settlement agreement.	0.60
Lenox, B.	07/28/23	Revise presentation re potentials claims settlement.	0.50
Lenox, B.	07/28/23	Call with M. Kowiak regarding presentation and outline related to 9019 motion.	0.20
Maisel, N.	07/28/23	Create presentation to Genesis creditors and special committee regarding settlement agreement (4). Revisions to 9019 motion and supporting declaration (2.1).	6.10
Maisel, N.	07/28/23	Call with N. M. Kowiak regarding presentation and outline related to settlement agreement	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Maisel, N.	07/28/23	Call with S. O'Neal, J. VanLare, B. Rosen (Proskauer), J. Sazant (Proskauer), M. DiYanni (Moelis), K. Kamalani (M3) regarding potential settlement of FTX Claims	0.70
Maisel, N.	07/28/23	Review M3 slide decks regarding GGC claims against FTX.	0.70
Barefoot, L.A.	07/29/23	Review drafts of settlement agreement and related presentation to UCC and special committee (0.6); correspondence B.Lenox, S.O'Neal, J.Vanlare, N.Maisel re same (0.4).	1.00
O'Neal, S.A.	07/29/23	Call with J. VanLare re: FTX settlement (0.2). Draft language for FTX settlement agreement (0.5).	0.70
VanLare, J.	07/29/23	Reviewed draft settlement agreement (.9); reviewed draft presentation re settlement (.1)	1.00
VanLare, J.	07/29/23	Call with S. O'Neal re: FTX settlement (0.2).	0.20
Weaver, A.	07/29/23	Correspondence with S O'Neal, J VanLare, L Barefoot, B Lenox, N Maisel regarding FTX litigation and relevant drafts.	0.20
Weaver, A.	07/29/23	Correspondence with S O'Neal, J VanLare, L Barefoot, B Lenox, N Maisel regarding FTX litigation and relevant drafts.	0.50
Lenox, B.	07/29/23	Revise settlement agreement per J. VanLare and S. O'Neal.	1.80
Maisel, N.	07/29/23	Edit 9019 motion per edits from J. VanLare.	0.70
Barefoot, L.A.	07/30/23	Review presentations for special committee and UCC re FTX settlement (0.6); review FTX settlement draft (0.3); correspondence B.Lenox, N.Maisel, S.O'Neal re same (0.3).	1.20
O'Neal, S.A.	07/30/23	Review and comment on settlement agreement (2.0). Correspondence with team re same (0.4).	2.40
VanLare, J.	07/30/23	Reviewed draft settlement agreement (1); call with N. Maisel re same (.6)	1.60
Kowiak, M.J.	07/30/23	Update draft 9019 Motion based on further	1.80

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
		changes to settlement agreement	
Kowiak, M.J.	07/30/23	Prepare email (including attachments) to N. Maisel and M. Hatch regarding 9019 Motion	0.20
Lenox, B.	07/30/23	Research caselaw on fiduciary duties.	1.40
Lenox, B.	07/30/23	Additional revisions to draft settlement agreement.	2.10
Maisel, N.	07/30/23	Revisions to 9019 motion per edits to settlement agreement (5). Prepare presentation to special committee (.9).	5.90
Maisel, N.	07/30/23	Call with C. Ribeiro re Alameda claim (0.1)	0.10
Ribeiro, C.	07/30/23	Call with N. Maisel re Alameda claim (0.1); correspondence with N. Maisel, M. Hatch re same (0.4)	0.50
Ribeiro, C.	07/30/23	Review collected documents re FTX relationship (0.8); correspond with N. Maisel, M. Hatch, J. VanLare re same (0.3)	1.10
Schwartz, D.Z.	07/30/23	Review FTX draft settlement.	0.20
Barefoot, L.A.	07/31/23	Correspondence M.Meises (W&C), B.Lenox re FTX settlement draft.	0.10
O'Neal, S.A.	07/31/23	Calls with chambers re setting up status conference (0.1). Correspondence with Cleary team re notices and related matters (0.1).	0.20
O'Neal, S.A.	07/31/23	Review and comment on presentation to special committee re FTX settlement (0.7). Discuss same with N. Maisel (0.1).	1.00
VanLare, J.	07/31/23	Reviewed settlement agreement (.6)	0.60
VanLare, J.	07/31/23	Reviewed presentation re FTX presentation (2.6); call with N. Maisel re same (.4); call with K. Kamalani (M3) re same (.3)	3.30
Hatch, M.	07/31/23	Drafted 9019 Motion	1.30
Hatch, M.	07/31/23	Analyzed filed claims	1.40
Kowiak, M.J.	07/31/23	Assess need to update presentation slides as result of updates to settlement agreement	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	07/31/23	Work on revisions to 9019 Motion	1.90
Kowiak, M.J.	07/31/23	Prepare email (including attachments) to J. Massey regarding revisions to 9019 Motion	0.20
Kowiak, M.J.	07/31/23	Review revisions to presentation slide deck at request of N. Maisel, revise accordingly	0.50
Kowiak, M.J.	07/31/23	Call with N. Maisel regarding presentation about proposed FTX settlement agreement	0.20
Kowiak, M.J.	07/31/23	Work on slide for presentation on proposed FTX settlement agreement	0.40
Lenox, B.	07/31/23	Correspondence to S. O'Neal re revisions to draft settlement agreement.	0.50
Lenox, B.	07/31/23	Correspondence to S. O'Neal re revisions to draft settlement agreement.	0.40
Maisel, N.	07/31/23	Call with J. Massey regarding presentation to special committee regarding FTX settlement	0.70
Maisel, N.	07/31/23	Call with M. Kowiak regarding presentation about proposed FTX settlement agreement	0.20
Maisel, N.	07/31/23	Prepare presentation to Genesis special committee: revise presentation per comments from J. VanLare and S. O'Neal (2). Revise 9019 statement to conform to presentation (1). Prepare presentation for UCC/ AHG regarding FTX settlement. (1.5).	4.50
Maisel, N.	07/31/23	Call with C. Ribeiro re FTX claims (0.1); correspond with C. Ribeiro re same (0.2)	0.30
Maisel, N.	07/31/23	Call with J. VanLare re FTX presentations.	0.30
Massey, J.A.	07/31/23	Call with N. Maisel regarding presentation to special committee regarding FTX settlement.	0.70
Massey, J.A.	07/31/23	Call with N. Maisel regarding presentation to special committee regarding FTX settlement (.7).	0.70
Massey, J.A.	07/31/23	Revisions to draft deck for special committee presentation (1.0).	1.00
Massey, J.A.	07/31/23	Further revisions to draft 9019 motion (.7).	0.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	07/31/23	Reviewing related case dockets	0.60
Ribeiro, C.	07/31/23	Review FTX amended schedules	2.00
Ribeiro, C.	07/31/23	Call with N. Maisel re FTX claims (0.1); correspond with N. Maisel re same (0.2)	0.20
Orteza, A.	07/31/23	Project Genome: Review documents for responsiveness and potentially privileged matter	5.50
Guiha, A.	07/31/23	Review documents for responsiveness and privilege.	5.00
		MATTER TOTAL:	1,507.80

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.021 Non Debtor Subsidiaries

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	0.90	1,820.00	\$ 1,638.00
Spoerri, K.R.	0.90	1,700.00	\$ 1,530.00
VanLare, J.	1.90	1,730.00	\$ 3,287.00
<u>Associate</u>			
Kim, H.R.	4.50	1,155.00	\$ 5,197.50
Mitchell, A.F.	0.50	965.00	\$ 482.50
Total:	8.70		\$ 12,135.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.021 Non Debtor Subsidiaries

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	07/05/23	Reviewing financial information about GGCI	0.10
O'Neal, S.A.	07/06/23	Correspondence with client re GGCI issues.	0.10
Kim, H.R.	07/07/23	Reviewing considerations re: GGCI	0.30
Kim, H.R.	07/07/23	Reviewing inquiry from vendor to subsidiary	0.70
O'Neal, S.A.	07/11/23	Call with J. VanLare, K. Spoerri, H. Kim, B. Tichenor (Moelis), J. Soto (Moelis), J. Sciametta (A&M), M. Leto (A&M) and L. Cherrone (A&M) re: non-debtor subsidiary (partial).	0.50
Spoerri, K.R.	07/11/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, B. Tichenor (Moelis), J. Soto (Moelis), J. Sciametta (A&M), M. Leto (A&M) and L. Cherrone (A&M) regarding non-debtor subsidiary.	0.90
VanLare, J.	07/11/23	Call with S. O'Neal (partial), K. Spoerri, H. Kim, B. Tichenor (Moelis), J. Soto (Moelis), J. Sciametta (A&M), M. Leto (A&M) and L. Cherrone (A&M) re: non-debtor subsidiary (0.9).	0.90
Kim, H.R.	07/11/23	Call with S. O'Neal (partial), J. VanLare, K. Spoerri, B. Tichenor (Moelis), J. Soto (Moelis), J. Sciametta (A&M), M. Leto (A&M) and L. Cherrone (A&M) re: non-debtor subsidiary.	0.90
Kim, H.R.	07/11/23	Reviewing non-debtor subsidiary considerations	0.80
Kim, H.R.	07/12/23	Reviewing special committee deck re: non-debtor subsidiary considerations	0.70
Kim, H.R.	07/12/23	Responding to counsel to nondebtor vendor	0.10
O'Neal, S.A.	07/13/23	Meeting with H. Kim re: nondebtor subsidiary considerations	0.30
Kim, H.R.	07/13/23	Revising deck re: nondebtor subsidiary	0.30
Kim, H.R.	07/13/23	Meeting with S. O'Neal re: nondebtor subsidiary considerations (0.3); correspondence re the same (0.1)	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.021 Non Debtor Subsidiaries

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	07/14/23	Correspondence with D. Islim re GGCI (.1); correspondence to J. Sciametta re same (.1)	0.20
VanLare, J.	07/18/23	Call with C. Ribeiro, M. Hatch (partial), K. Kamlani (M3), W. Foster (M3), M. Ianella (M3), D. O'Connell (M3), P. Lauser (M3), A. Kim (M3), M. DiYanni (Moelis), B. Tichenor (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), M. Strawser (Moelis), re counterparty's claim reconciliation	0.80
Kim, H.R.	07/23/23	Updating presentation re: considerations for non-debtor	0.20
Mitchell, A.F.	07/24/23	Email to K. Witchger re: derivatives agreements (.3); Emails to A. van Voorhees (Genesis) re: derivatives agreements (.2).	0.50
		MATTER TOTAL:	8.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.20	1,780.00	\$ 356.00
McRae, W.L.	0.50	2,135.00	\$ 1,067.50
O'Neal, S.A.	4.60	1,820.00	\$ 8,372.00
Simmons, C.I.	0.40	1,505.00	\$ 602.00
VanLare, J.	2.60	1,730.00	\$ 4,498.00
<u>Counsel</u>			
Hammer, B.M.	0.30	1,280.00	\$ 384.00
Rocks, S.M.	0.30	1,485.00	\$ 445.50
<u>Associate</u>			
Bremer, S.	18.40	965.00	\$ 17,756.00
Kim, H.R.	32.00	1,155.00	\$ 36,960.00
Massey, J.A.	0.40	1,155.00	\$ 462.00
Mitchell, A.F.	3.20	965.00	\$ 3,088.00
Ribeiro, C.	0.90	1,105.00	\$ 994.50
Rohlfs, S.M.	2.60	1,180.00	\$ 3,068.00
Ross, K.	0.20	965.00	\$ 193.00
Weinberg, M.	1.60	1,155.00	\$ 1,848.00
Witchger, K.	0.30	1,155.00	\$ 346.50
Total:	68.50		\$ 80,441.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	07/01/23	Reviewed correspondence from A. Tsang re Babel	0.20
Ribeiro, C.	07/03/23	Correspond with J. VanLare re counterparties schedules	0.40
Kim, H.R.	07/05/23	Reviewing updates re: Babel restructuring	0.10
Kim, H.R.	07/06/23	Reviewing File Storage Partners filings	1.40
Kim, H.R.	07/07/23	Drafting email for client re: File Storage Partners filing	0.40
Kim, H.R.	07/07/23	Call with counsel to DIP lender in File Storage Partners bankruptcy	0.40
Kim, H.R.	07/07/23	Analyzing issues re: File Storage Partners bankruptcy	0.40
O'Neal, S.A.	07/10/23	Call with H. Kim, M. Weinberg and S. Bremer re FSP loan.	0.40
Bremer, S.	07/10/23	Call with S. O'Neal, M. Weinberg and H. Kim re FSP loan.	0.40
Kim, H.R.	07/10/23	Reviewing File Storage Partners agreements	0.70
Kim, H.R.	07/10/23	Call with S. O'Neal, M. Weinberg and S. Bremer re FSP loan.	0.40
Ross, K.	07/10/23	Correspondence with A. Mitchell regarding potential preference claim.	0.10
Weinberg, M.	07/10/23	Call with S. O'Neal, H. Kim, and S. Bremer re FSP loan.	0.40
Kim, H.R.	07/11/23	Reviewing File storage partners filings	0.50
Rohlfs, S.M.	07/11/23	Revisions to GBTC/ETH share sale deck.	0.30
Ross, K.	07/11/23	Further correspondence with A. Mitchell regarding potential preference action.	0.10
Kim, H.R.	07/12/23	Reviewing Babel restructuring terms	0.30
Rohlfs, S.M.	07/12/23	Prepare GBTC/ETH share sale deck.	1.00
Rohlfs, S.M.	07/12/23	Call with M. Weinberg re: asset sales.	0.10
Weinberg, M.	07/12/23	Call with S. Rohlfs re: asset sales.	0.10
McRae, W.L.	07/13/23	Reviewed question regarding potential sale of	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		trust shares	
VanLare, J.	07/13/23	Call with H. Kim, S. Bremer, employee, Chee Yin (A&G), D. Chia (Prolegis), M. Leto (A&M), J. Sciametta (A&M), T. Odusaynya (Houlihan), G. Preiser (Houlihan), C. Wee (Prolegis) and J. Tang (Prolegis) re Babel settlement (.3); Preparation re the same (0.2)	0.50
Bremer, S.	07/13/23	Analyze Babel restructuring term sheet.	1.10
Bremer, S.	07/13/23	Call with H. Kim re file share partners loan.	0.50
Bremer, S.	07/13/23	Call with J. VanLare, H. Kim, employee, Chee Yin (A&G), D. Chia (Prolegis), M. Leto (A&M), J. Sciametta (A&M), T. Odusaynya (Houlihan) ; G. Preiser (Houlihan); C. Wee (Prolegis) J. Tang (Prolegis) re Babel settlement.	0.30
Bremer, S.	07/13/23	Review settlement materials re Babel.	0.90
Kim, H.R.	07/13/23	Reviewing FSP DIP order	1.10
Kim, H.R.	07/13/23	Reviewing Babel considerations	2.00
Kim, H.R.	07/13/23	Call with J. VanLare, S. Bremer, employee, Chee Yin (A&G), D. Chia (Prolegis), M. Leto (A&M), J. Sciametta (A&M), T. Odusaynya (Houlihan) ; G. Preiser (Houlihan); C. Wee (Prolegis) J. Tang (Prolegis) re Babel settlement.	0.30
Kim, H.R.	07/13/23	Correspondence with local counsel re: Babel restructuring	0.30
Kim, H.R.	07/13/23	Call with S. Bremer re file share partners loan.	0.50
O'Neal, S.A.	07/14/23	Correspondence with H. Kim re FSP.	0.10
Bremer, S.	07/14/23	Analyze Fileshare partners loan documents and chapter 11 filings.	1.90
Kim, H.R.	07/14/23	Reviewing considerations re: Babel restructuring	0.10
Kim, H.R.	07/14/23	Reviewing file storage partners dip order	1.50

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
Rohlfs, S.M.	07/14/23	Communications re: resales of GBTC deck.	0.40
Bremer, S.	07/15/23	Draft analysis of DIP order in Fileshare chapter 11 proceeding.	2.50
VanLare, J.	07/16/23	Reviewed correspondence from A. Tsang (Genesis) and H. Kim re claim (.2)	0.20
Barefoot, L.A.	07/17/23	T/c J.Cronic (Wiley) re Axis coverage positions.	0.20
O'Neal, S.A.	07/17/23	Correspondence with H. Kim re FSP issues.	0.30
O'Neal, S.A.	07/17/23	Call with D. Islim (Genesis), S. Rohlfs and A. Pretto-Sakmann (Genesis) re asset distributions.	0.30
VanLare, J.	07/17/23	Reviewed correspondence from H. Kim re creditor settlement	0.10
Bremer, S.	07/17/23	Call with H. Kim re Fileshare Partners DIP order	0.20
Bremer, S.	07/17/23	Call with H. Kim, M. Leto (A&M), D. Walker (A&M) regarding Babel restructuring.	0.30
Bremer, S.	07/17/23	Call with H. Kim re Babel restructuring	0.20
Kim, H.R.	07/17/23	Call with S. Bremer re Fileshare Partners DIP order	0.20
Kim, H.R.	07/17/23	Call with S. Bremer, M. Leto (A&M) and D. Walker (A&M) regarding Babel restructuring.	0.30
Kim, H.R.	07/17/23	Reviewing FSP DIP order	1.50
Kim, H.R.	07/17/23	Call with S. Bremer re Babel restructuring	0.20
Kim, H.R.	07/17/23	Revising deck re: Babel	1.10
Weinberg, M.	07/17/23	Reviewed materials related to counterparty committee representation.	0.70
Simmons, C.I.	07/18/23	Conf. w. S Rohlfs re transaction	0.40
VanLare, J.	07/18/23	Reviewed presentation re claim settlement (.4)	0.40
Bremer, S.	07/18/23	Call with H. Kim and A. Sullivan (Genesis) regarding File Storage Partner collateral.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	07/18/23	Analyze fileshare schedules.	0.20
Kim, H.R.	07/18/23	Call with S. Bremer and A. Sullivan (Genesis) regarding File Storage Partner collateral (.2); correspondence re same (.1)	0.30
Kim, H.R.	07/18/23	Revising deck regarding: Babel restructuring	1.20
Rohlf, S.M.	07/18/23	0.4 Call with C. Simmons re: margin loans.	0.80
		0.4 summarize issues related to margin loans	
O'Neal, S.A.	07/19/23	Correspondence with client re Greyscale shares.	0.10
VanLare, J.	07/19/23	Correspondence re settlement on claim (.2)	0.20
Bremer, S.	07/19/23	Draft summary of FSP loan documents.	1.90
Bremer, S.	07/19/23	Call with H. Kim, M. Leto (A&M), D. Walker (A&M) re Babel restructuring.	0.60
Kim, H.R.	07/19/23	Revising deck re: Babel restructuring	0.70
Kim, H.R.	07/19/23	Call with S. Bremer, M. Leto (A&M), D. Walker (A&M) re Babel restructuring.	0.60
Kim, H.R.	07/19/23	Reviewing File Storage Partner order	0.30
Kim, H.R.	07/19/23	Call with DIP lender counsel re: File Storage Partner DIP order	0.30
O'Neal, S.A.	07/20/23	Call with H. Kim re File Storage DIP order (.4); Comment on DIP order.	0.50
Bremer, S.	07/20/23	Revise file share partners DIP order.	0.50
Kim, H.R.	07/20/23	Call with S. O'Neal re: File Storage Partners DIP order	0.40
Bremer, S.	07/21/23	Correspondence with P. Wirtz (A&M) regarding FSP collateral and motion to authorizing priming of lien.	0.40
Kim, H.R.	07/21/23	Analyzing considerations re: File Storage Partners DIP order	1.20
Kim, H.R.	07/21/23	Correspondence with Genesis team re: File Storage Partners	0.20

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	07/21/23	Call with DIP lender counsel re: File Storage Partners Final DIP Order	0.40
O'Neal, S.A.	07/22/23	Correspondence with H. Kim re FSP.	0.10
Bremer, S.	07/22/23	Revise motion to prime lien with respect to FSP collateral.	0.60
Kim, H.R.	07/22/23	Reviewing File Storage Partners second interim order (0.4); client update re: same (0.3); correspondence with DIP lender counsel (0.2)	0.90
VanLare, J.	07/23/23	Reviewed correspondence from local counsel (.1)	0.10
VanLare, J.	07/23/23	Reviewed correspondence from H. Kim re certain assets (.1)	0.10
O'Neal, S.A.	07/24/23	Correspondence with H. Kim regarding various FSP matters.	0.10
Hammer, B.M.	07/24/23	Meeting with S. Cascante (A&M), L. Cherrone (A&M), D. Walker (A&M), S. Rocks, K. Witchger, & A. Mitchell re: netting and setoff rights.	0.30
Rocks, S.M.	07/24/23	Meeting with S. Cascante (A&M), L. Cherrone (A&M), D. Walker (A&M), B. Hammer and A. Mitchell regarding netting and setoff rights.	0.30
Bremer, S.	07/24/23	Draft motion to for authority to prime liens.	0.60
Kim, H.R.	07/24/23	Reviewing FSP DIP order	0.10
Kim, H.R.	07/24/23	Reviewing Babel restructuring considerations	0.20
Mitchell, A.F.	07/24/23	Meeting with S. Cascante (A&M), L. Cherrone (A&M), D. Walker (A&M), S. Rocks, B. Hammer, & K. Witchger re: netting and setoff rights.	0.30
O'Neal, S.A.	07/25/23	Call with H. Kim re FSP.	0.20
O'Neal, S.A.	07/25/23	Correspondence with H. Kim re FSP.	0.10
Bremer, S.	07/25/23	Call with H. Kim re reservation of rights in File Storage proceeding.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	07/25/23	Draft reservation of rights in File Storage proceedings.	1.50
Bremer, S.	07/25/23	Draft motion to approve priming of lien with respect to File Storage Proceedings.	1.00
Kim, H.R.	07/25/23	Call with S. O'Neal re: File Storage Partners DIP order	0.30
Kim, H.R.	07/25/23	Reviewing Babel considerations	0.10
Kim, H.R.	07/25/23	Revising reservation of rights in FSP	1.00
Kim, H.R.	07/25/23	Reviewing File Storage Partner DIP order	0.70
Massey, J.A.	07/25/23	Correspondence with H. Kim, S. Bremer re: consent to priming of lien (.4).	0.40
Mitchell, A.F.	07/25/23	Correspondence with L. Barefoot, S. Rocks, & K. Witchger re: collateral claims (.5); review of collateral documentation re: same (.5).	1.00
Mitchell, A.F.	07/25/23	Correspondence with D. Walker (A&M), M. Leto (A&M), L. Barefoot, B. Hammer, & K. Witchger regarding: collateral claims.	0.40
O'Neal, S.A.	07/26/23	Review and comment on FSP reservation of rights (0.3). Additional correspondence with H. Kim (0.1).	0.40
Kim, H.R.	07/26/23	Call with File Storage Partners DIP lender counsel	0.20
Kim, H.R.	07/26/23	Reviewing final order for File Storage Partners (0.6); discussions with UCC re: same (0.7); call with S. O'Neal re: same (0.3); revising reservation of rights (1.0); revising same per S. O'Neal comments (1.0)	4.40
Mitchell, A.F.	07/26/23	Correspondence with B. Hammer, S. Rocks, K. Witchger, & S. Cascante (A&M) regarding; netting and setoff rights.	0.60
Mitchell, A.F.	07/26/23	Correspondence with K. Witchger regarding: collateral claims.	0.40
Kim, H.R.	07/27/23	Reviewing DIP order for File Storage Partners	0.20

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	07/27/23	Correspondence with K. Witchger re: collateral claims.	0.20
Mitchell, A.F.	07/27/23	Communications with A. Sullivan (A&M) re: collateral claims.	0.30
O'Neal, S.A.	07/28/23	Correspondence with H. Kim and opposing counsel re FSP markups, timing and related matters.	0.20
O'Neal, S.A.	07/29/23	Call with H. Kim re FSP (0.5). Follow up correspondence (0.3).	0.80
O'Neal, S.A.	07/29/23	Call with H. Kim and S. Bremer re File Storage lien.	0.50
Bremer, S.	07/29/23	Call with H. Kim re: File Storage Partners.	0.10
Bremer, S.	07/29/23	Revise motion to consent to priming of liens.	1.00
Bremer, S.	07/29/23	Call with S. O'Neal and H. Kim re File Storage lien.	0.40
Kim, H.R.	07/29/23	Call with S.Bremer re: File Storage Partners	0.10
Kim, H.R.	07/29/23	Call with S. O'Neal and S. Bremer re File Storage lien	0.50
Kim, H.R.	07/29/23	Call with K. Witchger re: File Storage Partners	0.30
Kim, H.R.	07/29/23	Reviewing Babel restructuring considerations	0.10
Kim, H.R.	07/29/23	Call with S. O'Neal re FSP (0.5).	0.50
Witchger, K.	07/29/23	Call with H. Kim re: File Storage Partners.	0.30
O'Neal, S.A.	07/30/23	Correspondence with H. Kim re FSP.	0.20
VanLare, J.	07/30/23	Reviewed correspondence from H. Kim re Babel (.1)	0.10
O'Neal, S.A.	07/31/23	Correspondence with H. Kim re FSP final DIP order.	0.10
O'Neal, S.A.	07/31/23	Call with H. Kim re FSP and comment on language.	0.20
VanLare, J.	07/31/23	Call with H. Kim re: Babel restructuring (0.2); Call with H. Kim, J. Tang (HSF), C. Wee (HSF), D. Chia (HSF) re: Babel restructuring	0.70

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NAME	DATE	DESCRIPTION (0.5)	HOURS
Bremer, S.	07/31/23	Revise motion to prime liens.	1.00
Kim, H.R.	07/31/23	Call with FSP DIP lender counsel re: final order	0.20
Kim, H.R.	07/31/23	Revising special committee presentation re: Babel (1.0); follow up with local counsel re: same (0.3)	1.30
Kim, H.R.	07/31/23	Call with J. VanLare, J. Tang (HSF), C. Wee (HSF), D. Chia (HSF) re: Babel restructuring	0.50
Kim, H.R.	07/31/23	Call with J. VanLare re: Babel restructuring (0.2); Call with J. VanLare, J. Tang (HSF), C. Wee (HSF), D. Chia (HSF) re: Babel restructuring (0.5)	0.70
Kim, H.R.	07/31/23	Call with S. O'Neal re FSP and comment on language.	0.20
Kim, H.R.	07/31/23	Call with J. VanLare re: Babel	0.20
Ribeiro, C.	07/31/23	Correspond with K. Kamlani, W. Foster (M3) re Alameda late fees	0.50
Weinberg, M.	07/31/23	Correspondence with S. Bremer regarding draft motion to approve priming and releasing liens.	0.40
		MATTER TOTAL:	68.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	1.60	1,780.00	\$ 2,848.00
O'Neal, S.A.	2.80	1,820.00	\$ 5,096.00
VanLare, J.	2.30	1,730.00	\$ 3,979.00
<u>Associate</u>			
Bremer, S.	5.40	965.00	\$ 5,211.00
Fike, D.	0.70	965.00	\$ 675.50
Hatch, M.	21.70	845.00	\$ 18,336.50
Kim, H.R.	3.70	1,155.00	\$ 4,273.50
Massey, J.A.	2.20	1,155.00	\$ 2,541.00
Minott, R.	1.20	1,045.00	\$ 1,254.00
Ribeiro, C.	21.20	1,105.00	\$ 23,426.00
Schwartz, D.Z.	0.60	1,180.00	\$ 708.00
Weinberg, M.	2.30	1,155.00	\$ 2,656.50
<u>Paralegal</u>			
Dyer-Kennedy, J.	28.90	430.00	\$ 12,427.00
Gallagher, A.	2.00	430.00	\$ 860.00
Gayadin, U.	13.90	370.00	\$ 5,143.00
Rozan, B.D.	30.30	495.00	\$ 14,998.50
Saran, S.	7.20	430.00	\$ 3,096.00
Tung, G.	11.90	370.00	\$ 4,403.00
<u>Non-Legal</u>			
Beriss, M.	0.40	370.00	\$ 148.00
Total:	160.30		\$ 112,080.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	07/02/23	Comment on fee statement for May.	2.00
Ribeiro, C.	07/04/23	Draft professional fee statement	0.60
Weinberg, M.	07/05/23	Revised June fee statement.	0.50
Rozan, B.D.	07/05/23	Draft May disbursement exhibit	1.50
Barefoot, L.A.	07/06/23	Correspondence A.Pretto-Sakmann (Genesis) re motion for increasing OCP cap (0.2); review/revise numerous OCP declarations (0.3); correspondence C.Ribeiro re same (0.1); correspondence S.Bremer re OCP cap motion (0.1).	0.70
Kim, H.R.	07/06/23	Reviewing interim fee application order	0.70
Ribeiro, C.	07/06/23	Correspondence re fee application	1.20
Ribeiro, C.	07/06/23	Review A&M April invoice	0.80
Ribeiro, C.	07/06/23	Review interim compensation order (0.2); correspond with H. Kim re K&K fee app (0.1)	0.30
Bremer, S.	07/07/23	Call with M. Hatch re interim fee application.	0.20
Hatch, M.	07/07/23	Call with S. Bremer re interim fee application (.2); follow up re same (.1)	0.30
Hatch, M.	07/07/23	Drafted May fee statement	0.30
Hatch, M.	07/07/23	Drafted interim fee application	2.30
Ribeiro, C.	07/07/23	Review A&M fee statement (1.1); correspond with M. Leto (A&M) re same (0.1)	1.20
Ribeiro, C.	07/07/23	Correspond with B. Rozan re June fee statement (0.2); coordinate review of same (0.1)	0.30
Dyer-Kennedy, J.	07/07/23	Reviewed time details for June fee statement per C. Ribeiro.	6.20
Gayadin, U.	07/07/23	Correspondence with paralegal team regarding June diary review.	0.30
Gayadin, U.	07/07/23	Reviewed time details for June fee statement per H. Kim.	3.60
Rozan, B.D.	07/07/23	Draft first quarterly disbursement exhibit	3.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Saran, S.	07/07/23	Call with C. Ribeiro, J. Dyer-Kennedy, A. Gallagher, U. Gayadin and G. Tung regarding diary review process (0.3)	0.30
Saran, S.	07/07/23	Reviewed time details for June fee statement as per C. Ribeiro.	1.00
Tung, G.	07/07/23	Reviewed time details for June fee statement as per C. Ribeiro	4.10
Tung, G.	07/07/23	Call with C. Ribeiro, S. Saran, J. Dyer-Kennedy, A. Gallagher, and U. Gayadin regarding diary review process	0.30
O'Neal, S.A.	07/08/23	Call with Moelis re retention issues.	0.20
Saran, S.	07/08/23	Reviewed time details for June fee statement as per C. Ribeiro.	3.00
Dyer-Kennedy, J.	07/09/23	Reviewed time details for June fee statement as per C. Ribeiro.	5.00
Saran, S.	07/09/23	Reviewed time details for June fee statement as per C. Ribeiro.	1.50
VanLare, J.	07/10/23	Reviewed correspondence from C. Ribeiro re interim fee application (.1)	0.10
Bremer, S.	07/10/23	Draft sections of interim fee application.	2.30
Fike, D.	07/10/23	Corresp. with D. Schwartz and C. Ribeiro re OCP application workstream updates	0.70
Hatch, M.	07/10/23	Drafted interim fee application	2.00
Ribeiro, C.	07/10/23	Draft email to UST re fee app	0.20
Dyer-Kennedy, J.	07/10/23	Reviewed time details for June fee statement as per C. Ribeiro	5.00
Gayadin, U.	07/10/23	Reviewed time details for June fee statement as per C. Ribeiro.	3.30
Rozan, B.D.	07/10/23	Reviewed time details for June fee statements per C. Ribeiro.	3.50
Saran, S.	07/10/23	Reviewed time details for June fee statement as per C. Ribeiro	1.40
Bremer, S.	07/11/23	Review time entries for fee application.	2.00

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	07/11/23	Reviewed June diaries	1.70
Ribeiro, C.	07/11/23	Review June diaries	0.80
Ribeiro, C.	07/11/23	Correspond with G. Zipes (UST) re fee application process	0.30
Ribeiro, C.	07/11/23	Coordinate review of June diaries	0.20
Ribeiro, C.	07/11/23	Correspond with W. Foster (M3) re fee application	0.40
Dyer-Kennedy, J.	07/11/23	Reviewed time details for June fee statement as per C. Ribeiro	6.60
Gayadin, U.	07/11/23	Reviewed time details for June fee statement as per C. Ribeiro.	6.70
Rozan, B.D.	07/11/23	Review June diaries	7.00
Bremer, S.	07/12/23	Review time entries for June fee application.	0.50
Ribeiro, C.	07/12/23	Review June time entires	0.80
Dyer-Kennedy, J.	07/12/23	Reviewed time details for June fee statement as per C. Ribeiro	5.00
Dyer-Kennedy, J.	07/12/23	Correspondence with C. Ribeiro and H. Kim regarding fee app review	0.30
Rozan, B.D.	07/12/23	Review June disbursements	2.50
Bremer, S.	07/13/23	Revise time entries for fee application.	0.10
Hatch, M.	07/13/23	Reviewed June diaries	0.90
Massey, J.A.	07/13/23	Correspondence W. Foster re: M3 fee application (.3), review same (.3).	0.60
Minott, R.	07/13/23	Review June fee statemnt	0.50
Ribeiro, C.	07/13/23	Review June fee statement	0.20
Ribeiro, C.	07/13/23	Revise first interim fee application (3.1); correspond with J. VanLare re same (0.1)	3.20
Ribeiro, C.	07/13/23	Review June fee diaries	0.80
O'Neal, S.A.	07/14/23	Correspondence with A. Pretto-Sakmann (Genesis) and Cleary team re fee statement for May (0.4). Call with C. Ribeiro re the same (0.1).	0.50

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	07/14/23	May fee statement preparation	2.10
Minott, R.	07/14/23	Reviewed May fee statement	0.70
Ribeiro, C.	07/14/23	Review A&M fee statement	0.50
Ribeiro, C.	07/14/23	Review May fee statement (0.4) coordinate filing of same (0.11), Call with S. O'Neal re the same (0.1)	0.60
Ribeiro, C.	07/14/23	Revise May invoice	1.10
VanLare, J.	07/17/23	Corresponce to J. Massey re fee applications	0.10
Hatch, M.	07/17/23	Review diary entries for June fee statement	0.70
Hatch, M.	07/17/23	Prepared May fee application	0.60
Massey, J.A.	07/17/23	Correspondence J. VanLare re: M3 fee application (.1), W. Foster (M3) re: same (.1).	0.20
Ribeiro, C.	07/17/23	Correspond M. Weinberg, S. Bremer, J. VanLare re fee applications	0.10
Ribeiro, C.	07/17/23	Revise interim fee application	0.70
Weinberg, M.	07/17/23	Correspondence with S. Bremer and B. Angstadt regarding fee application process	1.60
Rozan, B.D.	07/17/23	Review June 2023 disbursements (2.5); create internal log (1)	3.50
Tung, G.	07/17/23	Reviewed time details for June fee statement as per C. Ribeiro	4.00
VanLare, J.	07/18/23	Reviewed interim fee application (1.1)	1.10
Massey, J.A.	07/18/23	Correspondence W. Foster re: M3 fee application (.2).	0.20
Ribeiro, C.	07/18/23	Correspond with M. Hatch regarding fee application	0.10
Ribeiro, C.	07/18/23	Review Moelis fee appendix (0.2); coordinate filing of same (0.1)	0.30
Ribeiro, C.	07/18/23	Correspond with A&M regarding fee application	0.20
Ribeiro, C.	07/18/23	Revise interim fee application	0.20

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CLIENT: Genesis Global Holdco, LLC

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	07/18/23	Call with J. Marsella regarding interim fee application and June fee statement	1.00
Ribeiro, C.	07/18/23	Correspond with N. McClernan regarding interim fee application (0.2); call with N. McClernan re same (0.1)	0.30
Rozan, B.D.	07/18/23	Draft quarterly disbursement exhibit	2.00
Beriss, M.	07/18/23	Filing Notice of Fifth Amended Sale Schedule in USBC/SDNY: Genesis, 23-10063 (.2) confer B. Cyr (.2).	0.40
Barefoot, L.A.	07/19/23	Revision of portions of fee application (0.2); correspondence D.Fike, S.O'Neal re same (0.3); Call with S.O'Neal re counterpart case issues (0.2).	0.70
VanLare, J.	07/19/23	Revised interim fee application (.9); call with S. O'Neal re same (.1)	1.00
Bremer, S.	07/19/23	Review interim fee application.	0.30
Hatch, M.	07/19/23	Prepared fee application exhibits	5.80
Hatch, M.	07/19/23	Drafted fee application	5.00
Kim, H.R.	07/19/23	Reviewing interim fee application	1.00
Kim, H.R.	07/19/23	Reviewing interim fee application for filing	1.10
Massey, J.A.	07/19/23	Correspondence MAO re: filing of M3 fee application (.3); M3 re: fee statement (.2).	0.50
Schwartz, D.Z.	07/19/23	Correspond to L. Barefoot, M. Hatch re first fee application.	0.20
Dyer-Kennedy, J.	07/19/23	Compiled exhibits for fee application to client records per M. Hatch	0.80
Gallagher, A.	07/19/23	Prepared Summary of Monthly Fee Statements per M. Hatch	2.00
Tung, G.	07/19/23	Created January-May fee application chart per M. Hatch	3.50
Massey, J.A.	07/20/23	Correspondence J. VanLare re: M3 June fee statement (.2), M. Cyr re: same (.1).	0.30
Rozan, B.D.	07/20/23	Review backup received for June 2023	3.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		disbursements (3); update tracking log (.5)	
Kim, H.R.	07/21/23	Reviewing Moelis fee application	0.20
Kim, H.R.	07/24/23	Reviewing considerations re: fee applications	0.20
Ribeiro, C.	07/24/23	Review June diaries	2.30
Massey, J.A.	07/25/23	Correspondence with W. Foster (M3) re: US trustee billing guidelines (.2)	0.20
Rozan, B.D.	07/25/23	Review backup for June disbursements and draft fee app exhibit for June disbursements	2.30
Rozan, B.D.	07/26/23	finalize June Disbursement exhibit for fee app	1.00
Barefoot, L.A.	07/27/23	Correspondence A.Pretto-Sakmann (Genesis), C.Ribeiro re OCP order (0.1); correspondence S.Cascade re same (0.1).	0.20
Massey, J.A.	07/27/23	Correspondence D. Schwartz re: UST write-downs process for M3 fee application.	0.20
Schwartz, D.Z.	07/27/23	Correspond to J. Massey re M3 fee application.	0.30
O'Neal, S.A.	07/29/23	Correspondence re conflicts master list and updates to 2014.	0.10
Kim, H.R.	07/30/23	Reviewing fee applications	0.40
Ribeiro, C.	07/30/23	Correspond with S. Cascante re BRG fee application (0.4); correspond with D. Schwartz, J. Massey, A. Graham re UST comments to m3 fee app (0.4)	0.80
Kim, H.R.	07/31/23	Reviewing fee application	0.10
Ribeiro, C.	07/31/23	Review June invoice	1.40
Ribeiro, C.	07/31/23	Correspond with S. Cascante (A&M), H. Kim, J. Vanlare, M. Weinberg re professionals fee applications	0.30
Schwartz, D.Z.	07/31/23	Correspond to J. Massey re M3 fee application.	0.10
Weinberg, M.	07/31/23	Correspondence with C. Ribeiro re Grant Thornton fee application.	0.20
		MATTER TOTAL:	160.30

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	49.80	1,780.00	\$ 88,644.00
Gerber, J.M.	1.10	1,730.00	\$ 1,903.00
O'Neal, S.A.	9.10	1,820.00	\$ 16,562.00
VanLare, J.	0.10	1,730.00	\$ 173.00
Zutshi, R.N.	0.50	1,730.00	\$ 865.00
<u>Counsel</u>			
Hammer, B.M.	5.40	1,280.00	\$ 6,912.00
<u>Associate</u>			
Cinnamon, M.	80.90	1,180.00	\$ 95,462.00
Fike, D.	32.10	965.00	\$ 30,976.50
Kowiak, M.J.	2.30	845.00	\$ 1,943.50
Minott, R.	1.80	1,045.00	\$ 1,881.00
Mitchell, A.F.	2.80	965.00	\$ 2,702.00
Morrow, E.S.	66.70	1,045.00	\$ 69,701.50
Saba, A.	31.10	1,105.00	\$ 34,365.50
Schwartz, D.Z.	31.80	1,180.00	\$ 37,524.00
<u>Associate Not Admitted</u>			
Gariboldi, A.	20.60	845.00	\$ 17,407.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	10.00	430.00	\$ 4,300.00
Gallagher, A.	12.10	430.00	\$ 5,203.00
Saran, S.	2.50	430.00	\$ 1,075.00
Tung, G.	12.60	370.00	\$ 4,662.00
Total:	373.30		\$ 422,262.00

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/02/23	Correspondence with T.Jones (Weil) re 3AC hearing re safe harbors in BVI (0.2); correspondence with R.Berkovitch (Weil) re same (0.2).	0.40
Barefoot, L.A.	07/03/23	Correspondence R.Zutshi, R.Berkovitch (Weil), M.Cinnamon re 3AC.	0.20
O'Neal, S.A.	07/03/23	Call with E. Daucher (Norton Rose) re GAP transactions (0.7). Follow up with M. Leto (A&M) re same (0.2).	0.90
Barefoot, L.A.	07/04/23	Correspondence R.Zutshi, B.Hammer re coordination with Weil re BVI proceeding.	0.10
Gerber, J.M.	07/04/23	Attend call with B. Hammer, D. Schwartz, A. Saba (partial), M. Cinnamon, M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), F. Siddiqui (Weil), R. Berkovich (Weil), T. Jones (Weil), S. Sue (Weil) re: BVI next steps.	1.10
Hammer, B.M.	07/04/23	Attend call with M. Cinnamon, D. Schwartz, A. Saba (partial), J. Gerber, M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), F. Siddiqui (Weil), R. Berkovich (Weil), T. Jones (Weil), S. Sue (Weil) re: BVI next steps.	1.30
Cinnamon, M.	07/04/23	Attend call with B. Hammer, D. Schwartz, A. Saba (partial), J. Gerber, M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), F. Siddiqui (Weil), R. Berkovich (Weil), T. Jones (Weil), S. Sue (Weil) re: BVI next steps.	1.30
Cinnamon, M.	07/04/23	Revising draft analysis of BVI law issues.	0.70
Saba, A.	07/04/23	Attend call with B. Hammer, M. Cinnamon, D. Schwartz, J. Gerber, M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), F. Siddiqui (Weil), R. Berkovich (Weil), T. Jones (Weil), S. Sue (Weil) re: BVI next steps. (partial attendance)	1.10
Schwartz, D.Z.	07/04/23	Attend call with B. Hammer, M. Cinnamon,	1.50

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NAME	DATE	DESCRIPTION	HOURS
		A. Saba (partial), J. Gerber, M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), F. Siddiqui (Weil), R. Berkovich (Weil), T. Jones (Weil), S. Sue (Weil) re: BVI next steps (1.3); correspond to L. Barefoot re 3AC claims (0.2).	
Barefoot, L.A.	07/05/23	Correspondence with M.Cinnamon re revised 3AC draft.	0.10
Cinnamon, M.	07/05/23	Revising analysis of BVI law issues.	4.70
Cinnamon, M.	07/05/23	Developing strategy for next steps regarding 3AC claims.	0.70
Fike, D.	07/05/23	Corresp. with M. Cinnamon re 3AC claims next steps	1.00
Kowiak, M.J.	07/05/23	Revise draft paragraph re: BVI issue for A. Saba	1.50
Kowiak, M.J.	07/05/23	Conduct further legal research related to BVI issue	0.70
Kowiak, M.J.	07/05/23	Prepare email (including attachments) to A. Saba re: revisions to BVI matter draft section	0.10
Morrow, E.S.	07/05/23	Review legal analysis regarding BVI claims	1.30
Saba, A.	07/05/23	3AC claim next steps.	2.50
Schwartz, D.Z.	07/05/23	Correspond to D. Fike re 3AC claims analysis (0.2); review 3AC claims objection (0.8).	1.00
Gariboldi, A.	07/05/23	Conduct factual development related to 3AC claim with M. Cinnamon, A. Saba, and E. Morrow.	3.20
Barefoot, L.A.	07/06/23	Meeting with M. Cinnamon, A. Saba, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.	0.80
Barefoot, L.A.	07/06/23	Revisions to draft 3AC objection.	1.70
Cinnamon, M.	07/06/23	Attend call with A. Saba re: 3AC claim next steps.	0.30
Cinnamon, M.	07/06/23	Meeting with L. Barefoot, A. Saba, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC	0.80

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NAME	DATE	DESCRIPTION	HOURS
		claim next steps	
Cinnamon, M.	07/06/23	Meeting with A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.	0.80
Cinnamon, M.	07/06/23	Revising analysis of BVI legal issues.	3.30
Fike, D.	07/06/23	Corresp. with M. Cinnamon re 3AC claim next steps	0.20
Fike, D.	07/06/23	Revise 3AC research re edits from L. Barefoot	1.50
Fike, D.	07/06/23	Meeting with L. Barefoot, M. Cinnamon, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps	0.80
Morrow, E.S.	07/06/23	Meeting with M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC claim next steps	0.80
Morrow, E.S.	07/06/23	Analyze factual and legal research materials regarding 3AC claim	1.20
Morrow, E.S.	07/06/23	Review edits to 3AC claim materials	0.80
Morrow, E.S.	07/06/23	Meeting with L. Barefoot, M. Cinnamon, A. Saba, D. Fike, , and A. Gariboldi to discuss 3AC claim	0.80
Morrow, E.S.	07/06/23	Perform legal research regarding 3AC claims	0.70
Saba, A.	07/06/23	Meeting with L. Barefoot, M. Cinnamon, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.	0.80
Saba, A.	07/06/23	Revised analysis re: 3AC claim following team meeting.	3.00
Saba, A.	07/06/23	Attend call with M. Cinnamon re: 3AC claim next steps.	0.30
Saba, A.	07/06/23	3AC claim next steps.	3.00
Saba, A.	07/06/23	Meeting with M. Cinnamon, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.	0.80
Saba, A.	07/06/23	Revised analysis re: 3AC claim.	2.00
Gariboldi, A.	07/06/23	Meeting with M. Cinnamon, A. Saba, and E. Morrow to discuss 3AC claim next steps.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	07/06/23	Meeting with L. Barefoot, M. Cinnamon, A. Saba, D. Fike, and E. Morrow to discuss 3AC claim next steps.	0.80
Gariboldi, A.	07/06/23	Conduct factual development for 3AC claim with M. Cinnamon, A. Saba, and E. Morrow.	2.00
Gariboldi, A.	07/06/23	Conduct factual development for 3AC claim with A. Saba.	0.50
Barefoot, L.A.	07/07/23	Attend call with M. Cinnamon, C. Ribeiro, A. Saba, C. Zalka (Weil), T. Jones (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), J. Harris (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI issues.	0.60
Barefoot, L.A.	07/07/23	Correspondence S.O'Neal, D.Fike re parallel claims in other crypto cases (0.1); begin review of pleadings re same (0.3); correspondence R.Berkovitch (Weil), A.Saba, M.Cinnamon re BVI expert declaration (0.1); review/revise updated draft 3AC objection (2.3); correspondence A.Saba, M.Cinnamon re same (0.1); correspondence. P.Abelson (W&C), C.West (W&C) re 3AC (0.1); review D.Fike analysis re notice requirements under claims procedures order (0.1); correspondence M.Cinnamon re 3AC exhibits (0.1).	3.20
Cinnamon, M.	07/07/23	Attend call with L. Barefoot, C. Ribeiro, A. Saba, C. Zalka (Weil), T. Jones (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), J. Harris (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI issues.	0.60
Cinnamon, M.	07/07/23	Revising analysis of BVI legal issues.	4.60
Cinnamon, M.	07/07/23	Developing strategy regarding next steps for 3AC claims.	0.60
Fike, D.	07/07/23	Corresp. with A. Gariboldi, and L. Barefoot re 3AC claim next steps	0.80
Fike, D.	07/07/23	Research application of 11 USC 1528 re 3AC	1.00

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NAME	DATE	DESCRIPTION	HOURS
		claims	
Morrow, E.S.	07/07/23	Review legal and factual research regarding 3AC claims	0.70
Morrow, E.S.	07/07/23	Research regarding joint liquidator claims	0.50
Saba, A.	07/07/23	Revised analysis re: 3AC claim.	3.30
Saba, A.	07/07/23	Attend call with L. Barefoot, M. Cinnamon, C. Ribeiro, C. Zalka (Weil), T. Jones (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), J. Harris (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI issues	0.60
Gariboldi, A.	07/07/23	Engage in factual development related to 3AC claim with M. Cinnamon, A. Saba, D. Fike, and E. Morrow.	3.80
Barefoot, L.A.	07/08/23	Correspondence with A. Saba, E. Morrow, J. Vanlare, D. Schwartz, S. O'Neal re circulation of 3AC claims objection (0.1); review A. Goldberg affidavit in BVI proceedings (0.3); correspondence from T. Jones (Weil) re same (0.1).	0.50
Fike, D.	07/08/23	Research application of 11 USC 1528	0.30
Morrow, E.S.	07/08/23	Circulate drafts of legal analysis regarding BVI claims	0.40
Barefoot, L.A.	07/09/23	Review comments on 3AC draft objection from B.Hammer (0.2); corresp. M.Cinnamon re same (0.1).	0.30
Hammer, B.M.	07/09/23	Commented on 3AC objection.	3.00
Fike, D.	07/09/23	Draft summary regarding research on application of 11 USC 1528 (1); Corresp. with D. Schwartz re same (.2)	1.20
Barefoot, L.A.	07/10/23	Call with D. Schwartz, M. Cinnamon, K. Witchger, and D. Fike re 3AC claim next steps.	0.20
Barefoot, L.A.	07/10/23	T/c S.O'Neal re 3AC objection.	0.10
Barefoot, L.A.	07/10/23	Correspondence P.Abelson (W&C),	2.30

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NAME	DATE	DESCRIPTION	HOURS
		M.Cinnamon re Teneo 3AC report (0.1); correspondence B.Hammer, D.Fike, D.Schwartz re B.Hammer comments to draft objection (0.1); further revisions to draft 3AC claims objection (1.6); correspondence M.Cinnamon re same (0.2); correspondence. A.DiIorio (Agon law), M.Cinnamon, D.Schwartz re BVI law declaration (0.3).	
O'Neal, S.A.	07/10/23	T/c L. Barefoot re 3AC objection.	0.10
O'Neal, S.A.	07/10/23	Correspondence with Cleary team re 3AC issues.	0.30
Cinnamon, M.	07/10/23	Revising draft 3AC claim objection.	4.60
Cinnamon, M.	07/10/23	Call with L. Barefoot, D. Schwartz, K. Witchger, and D. Fike re 3AC claim next steps.	0.20
Fike, D.	07/10/23	Draft summary of FTX and 3AC objections to Blockifi disclosure statement	0.60
Fike, D.	07/10/23	Revise 3AC research re edits from B. Hammer	0.80
Fike, D.	07/10/23	Revise research summary re 11 USC 1528	0.20
Fike, D.	07/10/23	Call with L. Barefoot, D. Schwartz, M. Cinnamon, K. Witchger re 3AC claim next steps	0.20
Mitchell, A.F.	07/10/23	Review of collateral documentation.	0.60
Schwartz, D.Z.	07/10/23	Revise draft 3AC objection (0.5); correspond to M. Cinnamon, D. Fike, L. Barefoot re 3AC claims (0.5); Call with L. Barefoot, M. Cinnamon, K. Witchger, and D. Fike re 3AC claim next steps (.2); research chapter 15 issues (0.3); research setoff issues (0.3).	1.80
Barefoot, L.A.	07/11/23	Correspondence A.Gariboldi re discovery request re telegram chats.	0.10
Hammer, B.M.	07/11/23	Commented on omnibus objection.	0.50
Cinnamon, M.	07/11/23	Revising draft 3AC claim objection, including accompanying filings.	2.00

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	07/11/23	Revise draft discovery materials	1.10
Schwartz, D.Z.	07/11/23	Review BVI documents (0.4); review 3AC objection (0.6).	1.00
Gariboldi, A.	07/11/23	Participate in fact development for 3AC claims with E. Morrow	3.20
Barefoot, L.A.	07/12/23	Call with D. Schwartz re 3AC objection.	0.10
Barefoot, L.A.	07/12/23	Review proposed revisions to BVI expert declaration (0.3); correspondence D.Schwartz, M.Cinnamon, D.Fike, E.Morrow re same (0.2); review/revise demonstrative exhibits to brief re transactions (0.2); review/revise draft factual declaration in support of objection (0.4); correspondence A.Gariboldi, E.Morrow, D.Schwartz, M.Cinnamon re same (0.1).	1.50
Cinnamon, M.	07/12/23	Revising draft 3AC claim objection, including accompanying filings.	3.40
Fike, D.	07/12/23	Call with D. Schwartz re 3AC research updates.	0.20
Fike, D.	07/12/23	3AC research edits re economic loss doctrine	0.60
Fike, D.	07/12/23	Review B. Hammer edits to 3AC research	0.30
Fike, D.	07/12/23	Research setoff capacity re 3AC claims	0.40
Morrow, E.S.	07/12/23	Prepare draft discovery requests	1.30
Schwartz, D.Z.	07/12/23	Analyze setoff rights (0.5); call with L. Barefoot re 3AC objection (0.1); - Call with D. Fike re 3AC research updates (0.2); correspond to M. Cinnamon, L. Barefoot, D. Fike re 3AC objection.	1.30
Gariboldi, A.	07/12/23	Research for 3AC claim with L. Barefoot, M. Cinnamon, and E. Morrow	0.50
Barefoot, L.A.	07/13/23	Call with D. Schwartz re 3AC claims.	0.20
Barefoot, L.A.	07/13/23	Correspondence A.Pretto-Sakmann (Genesis) re draft 3AC objection and strategy (0.4); review revisions to BVI law declaration (0.4); correspondence BVI KC, M.Cinnamon,	1.60

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NAME	DATE	DESCRIPTION	HOURS
		D.Schwartz, I.Dilorio (Agon) re same (0.2); correspondence M.Cinnamon re open points on 3AC draft objection (0.3); correspondence T.Jones (Weil), M.Cinnamon re 3AC transactions (0.2); correspondence C.West re 3AC draft objection (0.1).	
Cinnamon, M.	07/13/23	Meeting with E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.	0.20
Cinnamon, M.	07/13/23	Revising draft 3AC discovery requests.	1.60
Cinnamon, M.	07/13/23	Revising draft 3AC claim objection, including accompanying filings.	2.50
Morrow, E.S.	07/13/23	Revise legal analysis of claims and ancillary documents (0.8); Meeting with M. Cinnamon and A. Gariboldi to discuss 3AC claim next steps (0.2)	1.00
Morrow, E.S.	07/13/23	Revise draft discovery materials	0.50
Morrow, E.S.	07/13/23	Perform general project and document management	0.50
Schwartz, D.Z.	07/13/23	Correspond to D. Fike, L. Barefoot, M. Cinnamon re 3AC claims (0.5); call with L. Barefoot re 3AC claims (0.2); review BVI law declaration (0.3); review 3AC objection (0.5); research setoff issue (0.3).	1.80
Gariboldi, A.	07/13/23	Perform research on 3AC claim with M. Cinnamon, E. Morrow.	1.80
Gariboldi, A.	07/13/23	Meeting with E. Morrow and M. Cinnamon to discuss 3AC claim next steps.	0.20
Dyer-Kennedy, J.	07/13/23	Reviewed Claims Objection for accuracy per E. Morrow	2.00
Gallagher, A.	07/13/23	Correspondence with E. Morrow regarding bluebooking 1st omnibus objection	0.20
Tung, G.	07/13/23	Document preparation per E. Morrow	0.30
Barefoot, L.A.	07/14/23	Call with D. Schwartz, M. Cinnamon, A. Di Iorio (Agon), T. Jones (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), M. Forte	0.50

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NAME	DATE	DESCRIPTION	HOURS
		(Conyers), M. Brown (Conyers) regarding BVI issues.	
Barefoot, L.A.	07/14/23	Call with M. Cinnamon, D. Schwartz, E. Morrow and C. Parker (Maitland Chambers) regarding 3AC claims.	0.40
Barefoot, L.A.	07/14/23	Call D. Schwartz regarding 3AC strategy.	0.30
Barefoot, L.A.	07/14/23	Correspondence BVI expert, I.DiIorio (Agon), M.Cinnamon re BVI law declaration (0.2); review document requests from Latham re 3AC (0.3); correspondence D.Schwartz, T.Ikeda (Latham), M.Cinnamon re same (0.2).	0.70
O'Neal, S.A.	07/14/23	Correspondence re 3AC issues with Cleary team.	0.40
Cinnamon, M.	07/14/23	Call with L. Barefoot, D. Schwartz, A. Di Iorio (Agon), T. Jones (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers) regarding BVI issues.	0.50
Cinnamon, M.	07/14/23	Call with L. Barefoot, D. Schwartz, E. Morrow and C. Parker (Maitland Chambers) regarding 3AC claims.	0.40
Cinnamon, M.	07/14/23	Revising draft 3AC claim objection.	1.20
Morrow, E.S.	07/14/23	Review edits to claim objection	2.50
Morrow, E.S.	07/14/23	Call with L. Barefoot, M. Cinnamon, D. Schwartz and C. Parker (Maitland Chambers) regarding 3AC claims.	0.40
Morrow, E.S.	07/14/23	Review legal analysis and supporting ancillary documentation regarding 3AC claims	1.10
Schwartz, D.Z.	07/14/23	Call L. Barefoot regarding 3AC strategy (0.3); Call with L. Barefoot, M. Cinnamon, A. Di Iorio (Agon), T. Jones (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers) regarding BVI issues (0.5); Call with L. Barefoot, M. Cinnamon, E. Morrow and C. Parker	2.90

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NAME	DATE	DESCRIPTION	HOURS
		(Maitland Chambers) regarding 3AC claims (0.4); correspond to L. Barefoot, M. Cinnamon, E. Morrow regarding 3AC claims (0.5); review BVI law declaration (0.2); research setoff analysis (0.4); review exhibits for objection (0.3); prepare for call with BVI law expert through review of documents (0.2); analysis regarding 3AC discovery requests (0.3).	
Dyer-Kennedy, J.	07/14/23	Reviewed Claims Objection for accuracy per E. Morrow	5.00
Dyer-Kennedy, J.	07/14/23	Correspondence with E. Morrow regarding Claims Objection review	0.10
Saran, S.	07/14/23	Prepared edits to brief per E. Morrow	2.50
Tung, G.	07/14/23	Document preparation per E. Morrow	4.80
Barefoot, L.A.	07/15/23	Correspondence E.Morrow, D.Schwartz, M.Cinnamon re W&C comments to draft 3AC objection (0.2); correspondence C.West (W&C), P.Abelson (W&C), R.Berkovitch (Weil) re 3AC discovery served (0.2).	0.40
Morrow, E.S.	07/15/23	Email correspondence with D. Schwartz and L. Barefoot	0.50
Schwartz, D.Z.	07/15/23	Correspond to E. Morrow, L. Barefoot regarding 3AC claims.	0.30
Barefoot, L.A.	07/16/23	Correspondence T.Ikeda (Latham), E.Morrow, M.Cinnamon, D.Schwartz re Discovery served by 3AC (0.2); correspondence C.West (W&C), C.Shore (W&C), P.Abelson (W&C), R.Berkovitch (Weil) re same (0.1); correspondence A.Di Iorio (Agon BVI) re KC declaration in support of 3AC claims objection (0.1); correspondence F.Siddiqui (Weil) re comments on draft 3AC objection (0.1); begin review of same (0.3).	0.70
Cinnamon, M.	07/16/23	Revising draft 3AC claim objection.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/17/23	Call with M. Cinnamon regarding next steps with regard to 3AC claim.	0.20
Barefoot, L.A.	07/17/23	Call with D. Schwartz re 3AC claims.	0.20
Barefoot, L.A.	07/17/23	Correspondence A.Pretto sakmann re 3AC draft objection and declaration (0.3); revisions to draft factual declaration in support of 3AC objection (0.4); correspondence M.Cinnamon, E.Morrow re same (0.3); correspondence C.Zalka (Weil) re 3AC discovery requests (0.1); review revised draft incorporating W&C and Weil comments to 3AC draft (0.9); correspondence A. Morrow, M.Cinnamon, D.Schwartz re same (0.2); correspondence C.West (W&C) re revised draft (0.1); correspondence P.Abelman (W&C), B.Hammer, S.O'Neal, C.West (W&C) re 3AC (0.2); review W&C proposal re 3AC claims (0.2); correspondence F.Siddiqui (Weil), M.Cinnamon re BVI declaration (0.1); analyze potential declarants for 3AC objection (0.3); correspondence M.Cinnamon, E.Morrow re same (0.1); review draft customized notice for 3AC objection (0.1).	3.30
Cinnamon, M.	07/17/23	Call with L. Barefoot regarding next steps with regard to 3AC claim.	0.20
Cinnamon, M.	07/17/23	Call with E. Morrow regarding 3AC claim next steps.	0.20
Cinnamon, M.	07/17/23	Call with S. Levander regarding 3AC claims.	0.20
Cinnamon, M.	07/17/23	Revising draft 3AC objection, including ancillary filings.	4.10
Cinnamon, M.	07/17/23	Revising draft 3AC discovery requests.	1.40
Fike, D.	07/17/23	Research 3AC preference claims	0.50
Fike, D.	07/17/23	Follow-up call with D. Schwartz regarding 3AC claims next steps	0.30
Fike, D.	07/17/23	Corresp. with D. Schwartz and M. Cinnamon regarding claims objection hearing	0.60

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	07/17/23	Draft sealing motion for claims objection	0.80
Fike, D.	07/17/23	Review correspondence re 3AC claim next steps	0.50
Fike, D.	07/17/23	Revise 3AC research	0.80
Fike, D.	07/17/23	Draft omnibus objection customized notice	1.20
Fike, D.	07/17/23	Call with D. Schwartz re 3AC claims next steps	0.10
Morrow, E.S.	07/17/23	Coordination with paralegal team regarding filing	0.30
Morrow, E.S.	07/17/23	Revise draft objection (.8); circulate to L. Barefoot (.1)	0.90
Morrow, E.S.	07/17/23	Revise factual declaration for claim Objection	0.60
Morrow, E.S.	07/17/23	Update revised draft of claim Objection	0.50
Morrow, E.S.	07/17/23	Call with M. Cinnamon re: 3AC claim next steps	0.20
Morrow, E.S.	07/17/23	Prepare analysis regarding fact declaration	0.90
Morrow, E.S.	07/17/23	Implement edits to claim objection (.7); review same (1)	1.70
Schwartz, D.Z.	07/17/23	Correspond to L. Barefoot, M. Cinnamon, D. Fike regarding 3AC claims (0.5); revise 3AC objection (0.6); Call with D. Fike re 3AC claims next steps (0.1); revise 3AC customized notice for objection (0.2); research setoff issues (0.3); Follow-up call with D. Fike re 3AC claims next steps (.3); call B. Hammer regarding 3AC claims (0.1); call L. Barefoot regarding 3AC claims (0.2); correspond regarding sealing motion for 3AC objection (0.1); research 3AC claims and potential defenses (0.5).	2.90
Barefoot, L.A.	07/18/23	Call with D. Schwartz, M. Cinnamon, C. Zalka (Weil), F. Siddiqui (Weil), M. Forte (Conyers), A. di Iorio (Agon) regarding 3AC claims.	0.30
Barefoot, L.A.	07/18/23	Call D. Schwartz regarding 3AC objection.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/18/23	T/c S.O'Neal re 3AC objection.	0.10
Barefoot, L.A.	07/18/23	Revise draft RFAs and RFPs (1.4); correspondence M.Cinnamon, E.Morrow re same (0.2); correspondence M.Cinnamon, D.Fike, D.Schwartz re sealing motion (0.1); correspondence A.Pretto-Sakmann (Genesis), M.Cinnamon re 3AC declarant (0.2); revise proposed changes to fact declaration (0.9); correspondence M.Cinnamon re same (0.3); correspondence M.Cinnamon, D.Schwartz re hearing date (0.2); t/c S.O'Neal re strategy on 3AC objection timing (0.1); correspondence D.Schwartz, M.Cinnamon re sealing motion (0.1).	3.50
VanLare, J.	07/18/23	Reviewed email from A. Tsang (Genesis) re contract rejection (.1)	0.10
Zutshi, R.N.	07/18/23	Communications regarding 3AC objection.	0.50
Hammer, B.M.	07/18/23	Call with D. Schwartz regarding 3AC claims.	0.10
Cinnamon, M.	07/18/23	Call with L. Barefoot, D. Schwartz, C. Zalka (Weil), F. Siddiqui (Weil), M. Forte (Conyers), A. di Iorio (Agon) regarding 3AC claims.	0.30
Cinnamon, M.	07/18/23	Call with E. Morrow re: 3AC claim objection next steps..	0.50
Cinnamon, M.	07/18/23	Revising 3AC claim objection.	2.00
Cinnamon, M.	07/18/23	Revising ancillary filings for 3AC claim objection, including exhibits.	4.30
Fike, D.	07/18/23	Draft motion to seal	3.70
Fike, D.	07/18/23	Research setoff for post-petition preference claims	1.70
Morrow, E.S.	07/18/23	Coordinate with paralegal team regarding filing (.4) prepare attorney declaration (.4)	0.80
Morrow, E.S.	07/18/23	Revise and circulate notice of appearance to R. Zutshi	0.30
Morrow, E.S.	07/18/23	Propose edits to claim objection	0.80

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	07/18/23	Implement edits to claim objection	0.50
Morrow, E.S.	07/18/23	Perform document management and instructions for paralegal team on filing	0.60
Morrow, E.S.	07/18/23	Perform factual research regarding fact declaration for claim objection	0.60
Morrow, E.S.	07/18/23	Call with M. Cinnamon re: 3AC claim objection next steps	0.50
Morrow, E.S.	07/18/23	Implement edits to 3AC discovery requests	1.60
Morrow, E.S.	07/18/23	Prepare draft R&Os to discovery requests	1.00
Morrow, E.S.	07/18/23	Perform factual research regarding proposed edits to claim objection	0.50
Morrow, E.S.	07/18/23	Email communication with MAO and paralegal team regarding logistics for filing	0.40
Morrow, E.S.	07/18/23	Implement revisions to 3AC discovery requests	0.30
Schwartz, D.Z.	07/18/23	Review sealing motion regarding 3AC objection (0.2); correspond to E. Morrow, M. Cinnamon, L. Barefoot, D. Fike regarding 3AC objection (1.2); Call L. Barefoot regarding 3AC objection (0.3); Call with L. Barefoot, M. Cinnamon, C. Zalka (Weil), F. Siddiqui (Weil), M. Forte (Conyers), A. di Iorio (Agon) regarding 3AC claims. (0.3); review 3AC claim objection (0.3); review setoff analysis regarding 3AC (0.2).	2.20
Barefoot, L.A.	07/19/23	Call with M. Cinnamon regarding 3AC claims.	0.10
Barefoot, L.A.	07/19/23	Correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis) re 3AC declaration (0.3); extensive revision of draft 3AC objection in order to finalize (3.4); review S.O'Neal comments to draft 3AC objection (0.3); correspondence S.O'Neal, D.Schwartz, M.Cinnamon re same (0.2); review Weil Gotshal comments of 7/19 to draft 3AC	5.80

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NAME	DATE	DESCRIPTION	HOURS
		objection (0.1); correspondence F.Siddiqui (Weil), M.Cinnamon re same (0.1); review further White and Case comments to draft 3AC objection (0.3); revise draft sealing motion for 3AC (0.4); corresp. C.West (W&C), D.Fike, D.Schwartz re same (0.2); corresp. C.Walker (Kings Counsel), A.DiIorio (Agon BVI) re BVi declaration (0.2); review final revisions to same (0.3).	
Barefoot, L.A.	07/19/23	T/c A.DiIorio (Agon BVI) re BVI proofs of debt.	0.20
Barefoot, L.A.	07/19/23	Call with M. Cinnamon, D. Islim (Genesis), and A. Pretto-Sakmann (Genesis) regarding 3AC claim.	0.80
Barefoot, L.A.	07/19/23	Call with M. Cinnamon regarding next steps for 3AC claim.	0.10
Barefoot, L.A.	07/19/23	Call with D. Schwartz re 3AC objection.	0.10
O'Neal, S.A.	07/19/23	Comment on objection to 3AC claim (0.7). Correspondence with D. Islim (Genesis) re same (0.3).	1.00
Cinnamon, M.	07/19/23	Call with L. Barefoot regarding 3AC claims.	0.10
Cinnamon, M.	07/19/23	Call with L. Barefoot, D. Islim (Genesis), and A. Pretto-Sakmann (Genesis) regarding 3AC claim.	0.80
Cinnamon, M.	07/19/23	Call with L. Barefoot regarding next steps for 3AC claim.	0.10
Cinnamon, M.	07/19/23	Revising draft 3AC claim objection.	4.90
Cinnamon, M.	07/19/23	Revising draft exhibits to 3AC claim objection.	4.40
Cinnamon, M.	07/19/23	Finalizing 3AC claim objection for filing.	3.10
Fike, D.	07/19/23	Corresp. with Kroll regarding service of 3AC objection and sealing motion	0.60
Fike, D.	07/19/23	Revise 3AC objection, sealing motion and customized notice for service of 3AC and file	3.50
Fike, D.	07/19/23	Revise 3AC objection notice of hearing	0.10

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	07/19/23	Draft notice of sealing motion revised order	2.50
Fike, D.	07/19/23	Revise customized notice for 3AC objection	0.10
Fike, D.	07/19/23	Corresp. with M. Cinnamon and D. Schwartz regarding sealing motion status	0.10
Fike, D.	07/19/23	Revise sealing motion regarding 3AC objection	0.40
Minott, R.	07/19/23	Correspondence with M. Cinnamon and E. Morrow, M. Weinberg regarding 3AC claim objection	1.80
Mitchell, A.F.	07/19/23	Emails to S. Levander & M. Cinnamon re: collateral issues.	0.20
Morrow, E.S.	07/19/23	Perform document management for filing claim objection	0.30
Morrow, E.S.	07/19/23	Prepare exhibits for filing claim objection	1.90
Morrow, E.S.	07/19/23	Implement revisions to claim objection brief	1.50
Morrow, E.S.	07/19/23	Perform factual research to update brief for claim objection and implement revisions	1.50
Morrow, E.S.	07/19/23	Prepare ancillary documents for filing claim objection including finalizing notice of appearance for R. Zutshi	1.20
Morrow, E.S.	07/19/23	Revise exhibits for filing claim objection	0.60
Morrow, E.S.	07/19/23	Implement revisions to brief for claim objection and exhibits	2.00
Morrow, E.S.	07/19/23	Update exhibits for filing claim objection	0.90
Morrow, E.S.	07/19/23	Finalize filing of claim objection	1.60
Schwartz, D.Z.	07/19/23	Call with L. Barefoot re 3AC objection (0.1); review 3AC objection (0.6); correspond to L. Barefoot, D. Fike, E. Morrow re 3AC objection (1.5); revise sealing motion re 3AC objection (0.6).	2.80
Gariboldi, A.	07/19/23	Perform factual research on 3AC claim with M. Cinnamon and E Morrow.	1.50
Dyer-Kennedy, J.	07/19/23	Correspondence with D. Fike regarding	0.50

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NAME	DATE	DESCRIPTION	HOURS
		preparation of edits for Omnibus Objection	
Dyer-Kennedy, J.	07/19/23	Assisted with filing of Omnibus Objection per D. Fike	1.00
Gallagher, A.	07/19/23	Prepared exhibits for objection per E. Morrow	1.00
Gallagher, A.	07/19/23	Assisted team with sealing motion, objection and exhibits for filing per D. Dike and E. Morrow	4.60
Gallagher, A.	07/19/23	Prepare edits to declaration per M. Cinnamon	1.00
Tung, G.	07/19/23	Prepared notice of appearance per E. Morrow	0.50
Tung, G.	07/19/23	Prepared Objection for filing per E. Morrow	1.00
Tung, G.	07/19/23	Prepared Motion for filing per E. Morrow	1.30
Tung, G.	07/19/23	Preparing Claim Objection Customized Notice per D. Fike	1.00
Tung, G.	07/19/23	Prepared courtesy copies of filing for court per E. Morrow	0.80
Barefoot, L.A.	07/20/23	T/c C.West (W&C) re 3AC discovery (0.1); revise draft 3AC RFAs and RFPs (1.1); correspondence E.Morrow, M.Cinnamon, C.West (W&C) re same (0.2); correspondence R.Berkovitch (Weil) re 3AC sanctions hearing (0.1); correspondence A.Pretto-Sakmann (Genesis), D.Islim (Gensis), M.Cinnamon, S.O'Neal re 3AC objection (0.2); correspondence H.Kim, D.Fike, G.Zipes (UST) re sealed 3AC objection (0.1).	1.80
Cinnamon, M.	07/20/23	Revising draft 3AC discovery requests.	3.60
Fike, D.	07/20/23	Corresp. with H. Kim regarding service of UST with Debtors' first omnibus objection sealed materials	0.20
Fike, D.	07/20/23	Corresp. with B. Cyr, M. Hatch, M. Cinnamon regarding delivery of 3AC objection sealing motion materials	0.30
Fike, D.	07/20/23	Call with E. Morrow, A. Gallagher, J. Dyer-Kennedy and G. Tung regarding Sealing Motion and Objection delivery coordination	0.30

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	07/20/23	Review 3AC request for production	0.30
Fike, D.	07/20/23	Corresp. with paralegals regarding sealing motion materials	0.60
Mitchell, A.F.	07/20/23	Review of collateral claims (.5); Email to B. Hammer & K. Witchger regarding: same (.2); Email to S. Rocks & K. Witchger regarding: same (.3).	1.00
Morrow, E.S.	07/20/23	Call with D. Fike, A. Gallagher, J. Dyer-Kennedy and G. Tung regarding Sealing Motion and Objection delivery coordination	0.30
Morrow, E.S.	07/20/23	Revise 3AC discovery requests	1.30
Morrow, E.S.	07/20/23	Coordinate logistics for mailing courtesy copies of filing	0.60
Morrow, E.S.	07/20/23	Revise 3AC discovery requests	0.30
Morrow, E.S.	07/20/23	Implement revisions to discovery requests	0.80
Morrow, E.S.	07/20/23	Communicate with paralegal team regarding logistics for mailing physical copies of claim objection and motion to seal	0.40
Schwartz, D.Z.	07/20/23	Correspond to D. Fike, E. Morrow, L. Barefoot, M. Cinnamon re 3AC claims (0.4); review discovery requests re 3AC claims (0.2).	0.60
Dyer-Kennedy, J.	07/20/23	Call with D. Fike, E. Morrow, A. Gallagher and G. Tung regarding Sealing Motion and Objection delivery coordination	0.30
Dyer-Kennedy, J.	07/20/23	Correspondence with G. Tung and A. Gallagher regarding objection filing and courtesy copy mailing	0.80
Dyer-Kennedy, J.	07/20/23	Correspondence with F. Lopez, B. Cyr and L. Williams regarding objection mailing	0.30
Gallagher, A.	07/20/23	Prepared courtesy copies of objection and motion to seal per D. Fike	5.00
Gallagher, A.	07/20/23	Call with D. Fike, E. Morrow, J. Dyer-Kennedy and G. Tung regarding Sealing	0.30

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		Motion and Objection delivery coordination	
Tung, G.	07/20/23	Mailing Sealing Motion and Objection per D. Fike	1.30
Tung, G.	07/20/23	Call with D. Fike, E. Morrow, A. Gallagher and J. Dyer-Kennedy regarding Sealing Motion and Objection delivery coordination	0.30
Tung, G.	07/20/23	Coordinating Sealing Motion Objection delivery per D. Fike	1.30
Barefoot, L.A.	07/21/23	Review proposed revisions to RFAs and RFPs directed at JLs from W&C (0.4); correspondence C.West (W&C), S.Kaul (W&C), M.Cinnamon, E.Morrow re same (0.2); finalize RFAs, RFPs (0.2); correspondence R.Berkovitch (Weil) re sanctions hearing and call (0.1); review supplemental Latham affidavit re claims objection (0.4); correspondence R.Berkovitch (Weil) re same (0.1); correspondence M.Cinnamon re same (0.1); review correspondence J.Safferstein (Weil), S.O'Neal re 3AC hearing (0.1); review update re sanctions hearing from T.Jones (Weil) (0.1).	1.30
O'Neal, S.A.	07/21/23	Review 3AC filing.	0.20
Cinnamon, M.	07/21/23	Call with A. Saba and E. Morrow regarding next steps re: discovery on 3AC claims.	0.50
Cinnamon, M.	07/21/23	Revising draft 3AC discovery requests.	2.40
Morrow, E.S.	07/21/23	Revise requests for discovery	0.90
Morrow, E.S.	07/21/23	Call with M. Cinnamon and A. Saba regarding next steps re: discovery on 3AC claims	0.50
Morrow, E.S.	07/21/23	Analyze discovery requests from 3AC	0.50
Morrow, E.S.	07/21/23	Revise discovery requests	0.40
Morrow, E.S.	07/21/23	Finalize and serve discovery requests	2.60
Saba, A.	07/21/23	Call with M. Cinnamon and E. Morrow regarding next steps re: discovery on 3AC	0.50

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NAME	DATE	DESCRIPTION	HOURS
		claims	
Saba, A.	07/21/23	Reviewed correspondence from PTO.	1.80
Saba, A.	07/21/23	Performed legal analysis related to BVI issues.	2.50
Schwartz, D.Z.	07/21/23	Review updates from BVI (0.2); review discovery requests for Three Arrows (0.3); correspond to D. Fike re Three Arrows objection (0.1).	0.60
Barefoot, L.A.	07/22/23	Correspondence A.Saba, M.Cinnamon re BVI sanctions hearing (0.1); correspondence T. Jones (Weil) re same (0.1).	0.20
Schwartz, D.Z.	07/22/23	Correspond to A. Saba re BVI law updates.	0.10
Barefoot, L.A.	07/24/23	T/c C.West (W&C) re 3AC sanction hearing.	0.10
Barefoot, L.A.	07/24/23	T/c R.Berkovitch (Weil) re 3AC sanctions hearing.	0.30
Barefoot, L.A.	07/24/23	Correspondence S.O'neal re sanctions hearing (0.1); review A.Saba analysis re JL document requests (0.6); draft update to S.O'Neal (0.1); team re call with R.Berkovitch (Weil) (0.4); further responses re same (0.1).	1.30
Barefoot, L.A.	07/24/23	Correspondence with S.O'Neal re 3AC strategy.	0.10
Barefoot, L.A.	07/24/23	Call with S. O'Neal regarding 3AC claims and related matters	0.20
O'Neal, S.A.	07/24/23	Call with J. Saferstein (Weil) regarding 3AC claims objection issues (.10); follow-up call with P. Abelson (W&C) regarding same (.10).	0.20
O'Neal, S.A.	07/24/23	Call with L. Barefoot regarding 3AC claims and related matters (.20); correspondence with L. Barefoot and Cleary team regarding same (.20).	0.40
Cinnamon, M.	07/24/23	Developing strategy regarding 3AC discovery.	1.00
Mitchell, A.F.	07/24/23	Emails to K. Witchger & S. Rocks re: collateral claims (.3); review of loan	1.00

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NAME	DATE	DESCRIPTION	HOURS
		documentation regarding: collateral claims (.6); Email to L. Barefoot re: collateral claims (.1).	
Morrow, E.S.	07/24/23	Draft R&Os to RFPs	3.50
Morrow, E.S.	07/24/23	Revise R&Os to RFPs	1.10
Schwartz, D.Z.	07/24/23	Review updates on 3AC discovery (0.2); correspond to L. Barefoot, A. Saba re 3AC claims (0.3).	0.50
Barefoot, L.A.	07/25/23	Review revise draft insert for proposed order re claim amendment (0.2); correspondence R.Berkovitch (Weil) re same (0.2); correspondence S.O'Neal re same (0.1).	0.50
O'Neal, S.A.	07/25/23	3AC and related matters discussion with B. Rosen (Proskauer) and P. Abelson (W&C).	0.50
O'Neal, S.A.	07/25/23	Correspondence with Cleary team and J. Saferstein (Weil) re 3AC issues.	0.50
Cinnamon, M.	07/25/23	Developing strategy for 3AC discovery.	0.40
Morrow, E.S.	07/25/23	Draft R&Os to RFPs	2.60
Schwartz, D.Z.	07/25/23	Draft language re 3AC proposed order (0.4); correspond to L. Barefoot, M. Cinnamon re 3AC updates (0.4).	0.80
Barefoot, L.A.	07/26/23	Teleconference S.O'Neal re 3AC status.	0.10
Barefoot, L.A.	07/26/23	Review update from Weil Gotshal re sanctions hearing (0.1); correspondence A.DeLiorio (Agon law) re same (0.1); correspondence. J.Vanlare, H.Kim, D.Schwartz re sealing of 3AC pocs (0.3); review correspondence from B.Teich (UST) re same (0.1); correspondence M.Cinnamon, R.Zutshi, Weil, Conyers, A.dillorio (Agon) re 3AC claims (0.2); review adjournment request from Latham (0.2); correspondence A.Goldberg (Latham) re same (0.1).	1.10
O'Neal, S.A.	07/26/23	Calls and correspondence with Cleary team re 3AC issues including BVI court decision.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	07/26/23	Developing strategy regarding 3AC next steps	0.60
Morrow, E.S.	07/26/23	Revise R&Os to RFPs	2.30
Saba, A.	07/26/23	Corresponded with team re: BVI issues.	0.30
Schwartz, D.Z.	07/26/23	Correspond to M. Cinnamon, L. Barefoot, H. Kim, A. Gariboldi, A. Saba re updates on 3AC objection (0.7); review discovery updates re 3AC (0.3).	1.00
Gariboldi, A.	07/26/23	Draft materials for 3AC Claim with M. Cinnamon, A. Saba.	0.80
Barefoot, L.A.	07/27/23	Correspondence A.Goldberg (Latham), D.Schwartz, M.Cinnamon re 3AC meet and confer (0.1); correspondence M.Cinnamon re meet and confer (0.1); review revised proposed order re 3AC sealing (0.2); correspondence D.Schwartz, G.Zipes (UST) re same (0.2); review M.Cinnamon summary of one-off call with F.Siddiqui (0.2).	0.70
Barefoot, L.A.	07/27/23	Meeting with D. Schwartz, M. Cinnamon, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.	0.40
Barefoot, L.A.	07/27/23	Call with S. O'Neal, D. Schwartz, M. Cinnamon, M. Forte (Conyers), M. Brown (Conyers), A. di Iorio (Agon), R. Berkovich (Weil), F. Siddiqui (Weil), and T. Jones (Weil) regarding next steps for 3AC claims.	0.60
Barefoot, L.A.	07/27/23	Call with S. O'Neal, D. Schwartz, M. Cinnamon, C. Harris (Latham), A. Goldberg (Latham), N. Mohebbi (Latham), and N. Taousse (Latham) regarding discovery schedule.	0.20
O'Neal, S.A.	07/27/23	Call with Weil team and Conyers team re 3AC issues (0.6). Follow up calls and correspondence with team (0.4). Attend meet and confer with Latham (0.2). Follow up with A. Pretto-Sakmann (Genesis) (0.1).	1.30
Cinnamon, M.	07/27/23	Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, E. Morrow, and A.	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
		Gariboldi to discuss 3AC claim next steps.	
Cinnamon, M.	07/27/23	Call with S. O'Neal, L. Barefoot, D. Schwartz, M. Cinnamon, M. Forte (Conyers), M. Brown (Conyers), A. di Iorio (Agon), R. Berkovich (Weil), F. Siddiqui (Weil), and T. Jones (Weil) regarding next steps for 3AC claims.	0.60
Cinnamon, M.	07/27/23	Call with S. O'Neal, L. Barefoot, D. Schwartz, M. Cinnamon, C. Harris (Latham), A. Goldberg (Latham), N. Mohebbi (Latham), and N. Taousse (Latham) regarding discovery schedule.	0.20
Cinnamon, M.	07/27/23	Developing strategy with regard to 3AC claims and discovery.	3.50
Morrow, E.S.	07/27/23	Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba and A. Gariboldi to discuss 3AC claim next steps	0.40
Morrow, E.S.	07/27/23	Prepare for meeting re: 3AC claim next step	0.20
Morrow, E.S.	07/27/23	Review updated exposure analysis	0.20
Morrow, E.S.	07/27/23	Revise R&Os to RFPs	2.30
Saba, A.	07/27/23	BVI issues analysis.	2.00
Saba, A.	07/27/23	Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.	0.40
Schwartz, D.Z.	07/27/23	Correspond to M. Cinnamon, L. Barefoot, S. O'Neal re 3AC claims (0.9); prepare for calls with 3AC and DCG re discovery through review of requests (0.3); Meeting with L. Barefoot, M. Cinnamon, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps (0.4); correspond to L. Barefoot, B. Teich (UST), Chambers re sealing motion (0.3); Call with S. O'Neal, L. Barefoot, M. Cinnamon, M. Forte (Conyers), M. Brown (Conyers), A. di Iorio (Agon), R. Berkovich (Weil), F. Siddiqui (Weil), and T. Jones (Weil) regarding next steps for 3AC claims.	3.00

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NAME	DATE	DESCRIPTION	HOURS
		(0.6); Call with S. O'Neal, L. Barefoot, M. Cinnamon, C. Harris (Latham), A. Goldberg (Latham), N. Mohebbi (Latham), and N. Taousse (Latham) regarding discovery schedule. (0.2); research setoff issues (0.3).	
Gariboldi, A.	07/27/23	Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, E. Morrow to discuss 3AC claim next steps.	0.40
Barefoot, L.A.	07/28/23	Conference call C.West (W&C) re 3AC arguments.	0.50
Barefoot, L.A.	07/28/23	Correspondence A.DiIorio (Agon) re confidentiality restrictions on sanctions order (0.3); correspondence S.O'Neal, M.Cinnamon, D.Schwartz, S.O'Neal re summary of BVI law advice on prospects and timeline for appeal of sanctions decision (0.4); review / revise exposure summary document re 3AC (0.6); correspondence M.Cinnamon, D.Schwartz, S.O'Neal re same (0.2); review further revised draft from M.Cinnamon (0.2); review/analyze proposal from 3AC on timing and discovery sequencing (0.3); correspondence S.O'Neal, D.Schwartz, M.Cinnamon re same (0.2); review DCG R&O to third party discovery from 3AC (0.3).	2.50
O'Neal, S.A.	07/28/23	Correspondence with Liquidators re adjournment request (0.1). Review correspondence from BVI local counsel re local law questions with respect to 3AC (0.1). Review draft summary of issues for distribution to counsel (0.10). Correspondence re other BVI litigation issues with L. Barefoot and team (0.2).	0.50
Cinnamon, M.	07/28/23	Attend call with M. Cinnamon, A. Saba, T. Jones (Weil), S. Sue (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI next steps.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	07/28/23	Analyzing 3AC claims and next steps	1.70
Morrow, E.S.	07/28/23	Review and revise draft R&Os.	0.80
Saba, A.	07/28/23	Corresponded with team re: BVI next steps.	1.00
Saba, A.	07/28/23	Attend call with M. Cinnamon, T. Jones (Weil), S. Sue (Weil), F. Siddiqui (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI next steps	0.60
Schwartz, D.Z.	07/28/23	Correspond to A. Saba, L. Barefoot, M. Cinnamon re 3AC claims objection updates.	0.50
Gariboldi, A.	07/28/23	Review materials in response to 3AC claim with E. Morrow.	0.80
Barefoot, L.A.	07/29/23	Correspondence D.Schwartz, M.Cinnamon, R.Berkovitch (Weil), A.Saba, T.Jones (Weil) re potential setoff cases relevant to 3AC claims (0.4); correspondence A.DiIorio (Agon), S.O'Neal, M.Cinnnamon re 3AC claims pool (0.2); correspondence A.Goldberg (LW) re proposal on briefing / discovery (0.2).	0.80
O'Neal, S.A.	07/29/23	Correspondence with local counsel and Cleary team re 3AC issues.	0.40
Schwartz, D.Z.	07/29/23	Research setoff question re claims objection.	1.00
Schwartz, D.Z.	07/29/23	Correspond to A. Saba, L. Barefoot, M. Cinnamon re setoff questions.	0.50
Barefoot, L.A.	07/30/23	Correspondence A.Goldberg (Latham), S.O'Neal re proposals on timeline for amendment/litigation of 3AC proof of claim (0.2); correspondence M.Cinnamon, Weil and UCC Joint defense group re exposure / defense analysis for 3AC (0.2).	0.40
O'Neal, S.A.	07/30/23	Correspondence with local counsel, Cleary and Moelis team re BVI claims and objection.	0.30
Schwartz, D.Z.	07/30/23	Analysis re discovery updates for 3AC claim objection.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/31/23	Teleconference with C.West (W&C) re 3AC analysis.	0.30
Barefoot, L.A.	07/31/23	Conference call A.DiIorio (Agon BVI) re 3AC damages analysis.	0.40
Barefoot, L.A.	07/31/23	Call with D. Schwartz, M. Cinnamon regarding 3AC discovery schedule.	0.20
Barefoot, L.A.	07/31/23	Call with S. O'Neal, D. Schwartz (partial), and M. Cinnamon regarding 3AC claim strategy.	0.60
Barefoot, L.A.	07/31/23	Teleconference S.O'Neal re committee reaction re 3AC.	0.10
Barefoot, L.A.	07/31/23	Further teleconference C.West (W&C) re UCC views re 3AC.	0.10
Barefoot, L.A.	07/31/23	Review/revise draft letter re 3AC discovery issues (1.1); correspondence A.Saba, D.Fike, D.Schwartz, S.O'Neal re same (0.2); correspondence A.Goldberg (LW) re same (0.2); correspondence C.West (W&C), A.DiIorio (Agon) re confidentiality restrictions re sanctions ruling (0.2); review/revise risk assessment chart (0.8); correspondence B.Hammer, S.Rocks, M.Cinnamon, D.Schwartz re same (0.3); correspondence D.Schwartz, K.Ross re 3AC objection (0.1); correspondence C.West (W&C), M.Cinnamon re collateral valuation dates (0.1).	3.00
O'Neal, S.A.	07/31/23	Call with L. Barefoot, D. Schwartz (partial), and M. Cinnamon regarding 3AC claim strategy.	0.60
O'Neal, S.A.	07/31/23	Call with L. Barefoot re next steps and strategy re 3AC (0.1). Correspondence with Cleary team re same (0.4). Review prior settlement offers and consider next steps (.5)	1.00
Hammer, B.M.	07/31/23	Addressed questions re setoff rights.	0.50
Cinnamon, M.	07/31/23	Call with L. Barefoot, D. Schwartz, M. Cinnamon regarding 3AC discovery schedule	0.20

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
		(partial attendance).	
Cinnamon, M.	07/31/23	Call with S. O'Neal, L. Barefoot, D. Schwartz (partial), and M. Cinnamon regarding 3AC claim strategy.	0.60
Cinnamon, M.	07/31/23	Developing strategy regarding 3AC claims and discovery, including reviewing draft letter to court.	2.30
Fike, D.	07/31/23	Correspondence with M. Cinnamon, D. Schwartz and A. Saba regarding letter to the court on 3AC objection scheduling	2.80
Morrow, E.S.	07/31/23	Research regarding R&Os.	1.60
Morrow, E.S.	07/31/23	Implement revisions to R&Os.	2.50
Saba, A.	07/31/23	Revised draft letter to Court re: 3AC Claim scheduling.	0.90
Saba, A.	07/31/23	Corresponded with client re: 3AC claim next steps.	0.50
Saba, A.	07/31/23	3AC discovery requests next steps.	3.20
Schwartz, D.Z.	07/31/23	Call with L. Barefoot, D. Schwartz, M. Cinnamon regarding 3AC discovery schedule. (0.2); Call with S. O'Neal, L. Barefoot, D. Schwartz, and M. Cinnamon regarding 3AC claim strategy (0.6); correspond to A. Saba, M. Cinnamon, D. Fike, S. O'Neal, L. Barefoot re 3AC discovery (1.1); review 3AC chapter 15 petition (0.5); revise letter to court re 3AC discovery (0.5); research claim amendment re 3AC discovery (0.5).	3.40
Gariboldi, A.	07/31/23	Perform document review for 3AC claim.	0.30
		MATTER TOTAL:	373.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	4.10	1,820.00	\$ 7,462.00
<u>Associate</u>			
Bremer, S.	13.70	965.00	\$ 13,220.50
Weinberg, M.	41.20	1,155.00	\$ 47,586.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	5.90	430.00	\$ 2,537.00
Total:	64.90		\$ 70,805.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	07/02/23	Drafted update on Cash Cloud proceedings for Genesis.	0.30
Weinberg, M.	07/04/23	Reviewed filings on the Cash Cloud docket.	0.50
Weinberg, M.	07/05/23	Reviewed issues re UCC lien challenge (0.5); correspondence with S. O'Neal re same (0.3); reviewed filings on the Cash Cloud docket (0.2); reviewed draft liquidation trust agreement (0.4).	1.40
Weinberg, M.	07/05/23	Call with C. LoTempio (S&K) re Cash Cloud plan issues.	0.50
O'Neal, S.A.	07/06/23	Correspondence with M. Weinberg re cash cloud sale proceeds (0.1). Call with M. Weinberg and S. Bremer re Cash Cloud issues (0. 4)	0.50
Bremer, S.	07/06/23	Call with M. Weinberg re liquidating trust.	0.50
Bremer, S.	07/06/23	Review proposed liquidating trust agreement.	0.40
Bremer, S.	07/06/23	Call with S. O'Neal and M. Weinberg re Cash Cloud issues	0.40
Weinberg, M.	07/06/23	Call with S. O'Neal and S. Bremer re Cash Cloud issues	0.40
Weinberg, M.	07/06/23	Call with S. Bremer re liquidating trust.	0.50
Weinberg, M.	07/06/23	Call with A. Tsang (Genesis) re Cash Cloud liquidation trust agreement.	0.60
Dyer-Kennedy, J.	07/06/23	Compiled docket items to client records per S. Bremer	2.50
Bremer, S.	07/07/23	Draft liquidating trust agreement.	2.60
O'Neal, S.A.	07/09/23	Review correspondence re cash cloud.	0.10
O'Neal, S.A.	07/10/23	Correspondence with M. Weinberg re cash cloud 506(c).	0.20
Bremer, S.	07/10/23	Draft liquidating trust agreement.	3.80
Bremer, S.	07/10/23	Call with M. Weinberg re liquidating trust agreement.	0.20
O'Neal, S.A.	07/11/23	Call with S. O'Neal, M. Weinberg re	0.80

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MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
		liquidating trust agreement (0.5). Review and comment on liquidation trust agreement (0.2). Other correspondence with M. Weinberg and local counsel (0.1).	
Bremer, S.	07/11/23	Review 506(c) surcharge documentation.	0.30
Bremer, S.	07/11/23	Call with S. O'Neal, M. Weinberg re liquidating trust agreement.	0.50
Bremer, S.	07/11/23	Research for liquidating trust agreement.	0.30
Weinberg, M.	07/11/23	Call with S. O'Neal and S. Bremer re liquidating trust agreement.	0.50
Weinberg, M.	07/11/23	Call with R. Kinas (S&W) re Cash Cloud case.	0.20
Bremer, S.	07/12/23	Research re 506(c) surcharge.	3.30
Bremer, S.	07/12/23	Revise stipulation to extend plan objection deadline.	0.70
Weinberg, M.	07/12/23	Call with C. LoTempio (S&K) re Cash Cloud case.	0.60
O'Neal, S.A.	07/13/23	Correspondence re cash cloud matters.	0.20
Weinberg, M.	07/13/23	Research re asserted surcharge claims (1.5); revised draft creditor trust agreement (0.4); correspondence with A. Tsang (Genesis) re creditor trust agreement and lien challenge settlement (0.3).	2.20
Weinberg, M.	07/13/23	Call with A. Noll (Fox Rothschild) re Cash Cloud issues.	0.50
O'Neal, S.A.	07/14/23	Call with M. Weinberg to discuss Cash Cloud	0.20
Weinberg, M.	07/14/23	Analysis regarding potential global settlement (3.5); prepared global settlement proposal based on same (1.4); correspondence with S. O'Neal and A. Tsang (Genesis) re same (0.6); correspondence with C. LoTempio (S&K) re secured claims trust agreement (0.3).	5.80
Weinberg, M.	07/14/23	Call with J. Mertz (Michael Best & Friedrich) to discuss Cash Cloud case.	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	07/14/23	Call with S. O'Neal to discuss Cash Cloud.	0.20
Weinberg, M.	07/14/23	Call with C. LoTempio (S&K) to discuss Cash Cloud case.	0.50
Weinberg, M.	07/14/23	Call with A. Tsang (Genesis) re Cash Cloud case.	1.00
O'Neal, S.A.	07/17/23	Correspondence with M. Weinberg re cash cloud settlement.	0.20
Weinberg, M.	07/17/23	Drafted admin proof of claim narrative (0.8); reviewed Cash Cloud plan (1); proposed revisions to same (.45); correspondence with A. Tsang regarding global settlement proposal (1.45)	3.70
Bremer, S.	07/18/23	Review administrative proof of claim.	0.70
Weinberg, M.	07/18/23	Call with A. Tsang (Genesis) regarding admin proof of claim.	0.10
Dyer-Kennedy, J.	07/18/23	Compiled docket items to client records per S. Bremer	3.00
O'Neal, S.A.	07/19/23	Comment on cash cloud administrative claim.	0.30
Weinberg, M.	07/19/23	Call with A. Kissner (MoFo) to discuss Cash Cloud case	2.40
Weinberg, M.	07/19/23	Call with S&K and MoFo teams to discuss Cash Cloud case.	0.70
Weinberg, M.	07/19/23	Call with C. LoTempio (S&K) to discuss Cash Cloud case.	0.20
O'Neal, S.A.	07/20/23	Correspondence with cash cloud debtors, UCC and Enigma counsel.	0.20
Weinberg, M.	07/20/23	Correspondence with B. Axelrod (FR) to extend plan voting and objection deadlines (0.3); coordinated filing of admin proof of claim (0.8); correspondence with J. Math (S&W) re same (0.2); correspondence with A. Tsang (Genesis) re purchase price reduction (0.3).	1.60
O'Neal, S.A.	07/21/23	Call with M. Weinberg re settlement (0.3). Review materials and correspondence re same	0.50

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MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
		(0.2).	
Weinberg, M.	07/21/23	Call with S. O'Neal re settlement (0.3); correspondence with J. McPherson (FR) and A. Tsang (Genesis) re Parker's machines (0.4); correspondence with S. O'Neal, A. Pretto-Sakmann (Genesis) and A. Tsang (Genesis) re global settlement proposal (0.8); reviewed draft stipulation extending dates related to plan confirmation (0.2).	1.70
Weinberg, M.	07/23/23	Correspondence with A. Pretto-Sakmann (Genesis) and A. Tsang (Genesis) re proposed settlement re lien challenge.	0.50
Weinberg, M.	07/24/23	Call with A. Tsang (Genesis) regarding Cash Cloud case.	0.70
Weinberg, M.	07/24/23	Correspondence with A. Tsang (Genesis) and S&K team re proposed settlement re lien challenge issue.	0.30
Dyer-Kennedy, J.	07/24/23	Compiled docket items to client records per S. Bremer	0.40
Weinberg, M.	07/25/23	Correspondence with A. Tsang (Genesis) and R. Kinas (S&W) re surcharge litigation (0.9); reviewed Enigma letter re sale proceeds (0.2); correspondence with A. Tsang (Genesis) and B. Axelrod (FR) re purchase price reduction (0.2); correspondence with S. Bremer re case filings (0.3).	1.60
Weinberg, M.	07/25/23	Call with R. Kinas (S&W) and A. Wendl (S&W) re surcharge motion.	0.40
O'Neal, S.A.	07/26/23	Correspondence re cash cloud.	0.10
Weinberg, M.	07/26/23	Analysis re surcharge litigation strategy (0.7); correspondence with S. O'Neal and A. Tsang (Genesis) re same (0.5); reviewed issues related to distribution of excess sale proceeds (0.8); correspondence with B. Axelrod (FR) and A. Tsang (Genesis) re same (0.2); evaluated S&K settlement proposal re lien challenge (0.5); correspondence with A.	3.00

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MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
		Tsang (Genesis) re potential counteroffer re same (0.3).	
Weinberg, M.	07/26/23	Call with A. Tsang (Genesis) to discuss Cash Cloud case.	0.40
O'Neal, S.A.	07/27/23	Meeting with M. Weinberg re cash cloud issues.	0.10
Weinberg, M.	07/27/23	Evaluated proposed initial distribution of sale proceeds (0.5); correspondence with A. Tsang (Genesis) and B. Axelrod (FR) re same (0.2); correspondence with A. Tsang (Genesis) and R. Kinas (S&W) re surcharge litigation (0.7); correspondence with S&K team re lien challenge counteroffer (0.2).	1.60
Weinberg, M.	07/27/23	Meeting with S. O'Neal to discuss Cash Cloud surcharge dispute.	0.10
Weinberg, M.	07/27/23	Call with A. Tsang (Genesis), A. Kissner (MoFo) and R. Kinas (S&W) to discuss surcharge disputes.	0.70
Weinberg, M.	07/27/23	Call with A. Tsang (Genesis) to discuss Cash Cloud surcharge disputes.	0.20
O'Neal, S.A.	07/28/23	Call with A. Tsang (Genesis), local counsel, M Weinberg re: Cash Cloud strategy (0.4). Correspondence with M. Weinberg re cash cloud (0.3).	0.70
Weinberg, M.	07/28/23	Correspondence with Fox Rothschild team re initial distribution of sale proceeds (0.1); correspondence with S. O'Neal re surcharge litigation (0.2).	0.30
Weinberg, M.	07/28/23	Call with S. O'Neal, A. Tsang (Genesis) and S&W team to discuss Cash Cloud surcharge disputes.	0.40
Weinberg, M.	07/30/23	Correspondence with S. O'Neal and R. Kinas (S&W) re Cash Cloud surcharge disputes.	0.30
Weinberg, M.	07/31/23	Revised draft Cash Cloud plan (1.0)	3.80
Weinberg, M.	07/31/23	Call with C. LoTempio (S&K) re Cash Cloud disputes.	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
		MATTER TOTAL:	64.90

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Allen, C.W.	8.20	1,505.00	\$ 12,341.00
Burns, J.R.	2.50	1,820.00	\$ 4,550.00
Conroy Jr., H.C.	7.40	1,685.00	\$ 12,469.00
Hirsch-North, M.D.	4.50	1,820.00	\$ 8,190.00
Ilan, D.	7.00	2,010.00	\$ 14,070.00
Levine, A.M.	2.40	2,135.00	\$ 5,124.00
Linch, M.E.	2.30	1,735.00	\$ 3,990.50
McRae, W.L.	1.70	2,135.00	\$ 3,629.50
O'Neal, S.A.	5.30	1,820.00	\$ 9,646.00
Spoerri, K.R.	34.90	1,700.00	\$ 59,330.00
VanLare, J.	23.50	1,730.00	\$ 40,655.00
Zutshi, R.N.	1.70	1,730.00	\$ 2,941.00
<u>Counsel</u>			
Snagg, F.	0.80	1,430.00	\$ 1,144.00
Weaver, A.	2.60	1,485.00	\$ 3,861.00
<u>Associate</u>			
Brownstein, J.	15.30	1,045.00	\$ 15,988.50
Cao, C.	40.70	845.00	\$ 34,391.50
Dayem, L.	68.30	845.00	\$ 57,713.50
Garland, A.	7.50	965.00	\$ 7,237.50
Heiland, K.	5.70	1,155.00	\$ 6,583.50
Julson Barahona, I.A.	47.30	1,180.00	\$ 55,814.00
Kim, H.R.	10.30	1,155.00	\$ 11,896.50
Knight, J.A.	1.40	1,180.00	\$ 1,652.00
Minott, R.	7.90	1,045.00	\$ 8,255.50
Pecher, T.	0.90	1,045.00	\$ 940.50
Ribeiro, C.	6.90	1,105.00	\$ 7,624.50
Schaefer, D.	14.20	1,105.00	\$ 15,691.00
Swiderski, L.	158.70	1,045.00	\$ 165,841.50
Wang, R.	36.70	845.00	\$ 31,011.50
<u>Paralegal</u>			
Arnett, L.E.	1.20	430.00	\$ 516.00
Hatoum, S.	0.50	495.00	\$ 247.50
Total:	528.30		\$ 603,346.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

NAME	DATE	DESCRIPTION	HOURS
Levine, A.M.	07/01/23	Attention to Proskauer APA questions	0.20
Linch, M.E.	07/01/23	Correspond with L. Swiderski and D. Schaefer regarding TSA.	0.10
O'Neal, S.A.	07/01/23	Correspondence with K. Spoerri and A. Pretto-Sakmann (Genesis) re bid issues	0.30
Spoerri, K.R.	07/01/23	Call with L. Swiderski re: Company diligence responses	0.20
Spoerri, K.R.	07/01/23	Review emails regarding schedules, diligence questions, stalking horse deadline, escrow agreement, etc. (1.7); Call with J. VanLare re M&A process (.5)	2.20
Spoerri, K.R.	07/01/23	Review of emails regarding NDA restrictions with Cleary team: S. O'Neal, J. VanLare, L. Swiderski, I. Julson.	0.60
VanLare, J.	07/01/23	Call with K. Spoerri re M&A process (.5); call with T. Graulich re bidder (.2); call with J. Soto (Moelis) re same (.3); drafted to correspondence to I. Julson re APA (.4)	1.40
Cao, C.	07/01/23	Call w/ L. Swiderski, L. Dayem, and R. Wang re. diligence check-in.	0.30
Cao, C.	07/01/23	Review of exchanges ToS agreements	1.80
Cao, C.	07/01/23	Review of vendor contracts.	3.70
Cao, C.	07/01/23	Call w/ L. Swiderski, L. Dayem, R. Wang (partial) re material contracts diligence review	0.80
Dayem, L.	07/01/23	Diligence of vendor contracts	3.80
Dayem, L.	07/01/23	Diligence of customer spot contract	0.50
Dayem, L.	07/01/23	Diligence of customer derivatives contracts	1.00
Dayem, L.	07/01/23	Call w/ L. Swiderski, C. Cao, and R. Wang re. diligence check-in	0.30
Dayem, L.	07/01/23	Call w/ L. Swiderski, C. Cao, R. Wang (partial) re material contracts diligence review .8	0.80
Julson Barahona, I.A.	07/01/23	Review bidder NDAs and draft related notice.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	07/01/23	Revise APA, incorporating comments from creditors' counsel.	4.00
Julson Barahona, I.A.	07/01/23	Draft email response to comments from creditors' counsel.	0.80
Julson Barahona, I.A.	07/01/23	Revise checklist.	0.30
Swiderski, L.	07/01/23	Revise M&A Signing checklist and correspondence with I. Julson Barahona.	0.50
Swiderski, L.	07/01/23	Review C. Cao material contracts analysis and related correspondence.	0.80
Swiderski, L.	07/01/23	Correspondence with C. Cao, R. Wang and L. Dayem re: contract provisions.	0.40
Swiderski, L.	07/01/23	Correspondence with I. Julson Barahona re: APA.	0.10
Swiderski, L.	07/01/23	Revise bidder NDA provisions for certain restrictions (.2); correspondence with K. Spoerri (.3)	0.50
Swiderski, L.	07/01/23	Review proposed Moelis responses and dataroom uploads for bidders (.6); and correspondence with Moelis (.2)	0.80
Swiderski, L.	07/01/23	Prepare summary of open issues re: Company diligence responses and draft responses for K. Spoerri and J. VanLare.	0.60
Swiderski, L.	07/01/23	Call with K. Spoerri re: Company diligence responses.	0.20
Swiderski, L.	07/01/23	Prepare diligence for Cleary associates and correspondence with C. Cao, L. Dayem and R. Wang re: diligence assignment.	1.20
Swiderski, L.	07/01/23	Revise Escrow Agreement and circulate to KYC instructions to Genesis team.	0.50
Swiderski, L.	07/01/23	Correspondence with L. Dayem re: review of customer contract.	0.50
Swiderski, L.	07/01/23	Revise TSA and circulate to specialists and word processing.	1.20
Swiderski, L.	07/01/23	Call with C. Cao, L. Dayem, and R. Wang re.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		diligence check-in.	
Swiderski, L.	07/01/23	Call w/ C. Cao, L. Dayem, R. Wang (partial) re material contracts diligence review	0.80
Swiderski, L.	07/01/23	Correspondence with D. Schaefer & A. Garland re: TSA.	0.20
Wang, R.	07/01/23	Call w/ L. Swiderski, L. Dayem, and C. Cao re material contracts diligence review (partial attendance)	0.50
Wang, R.	07/01/23	Call w/ L. Swiderski, C. Cao, and L. Dayem re. diligence check-in	0.30
Wang, R.	07/01/23	Reviewing correspondence from L.Swiderski regarding the Genesis matter	0.20
Wang, R.	07/01/23	Reviewing the exchange terms of service to populate the Genesis Material Contracts spreadsheet	0.90
Wang, R.	07/01/23	Reviewing vendor contracts for material terms to populate the Genesis Material Contracts spreadsheet	2.20
Spoerri, K.R.	07/02/23	Review of email correspondence regarding matters, bidder NDA restrictions, purchase agreement with Cleary team: L. Swiderski, I. Julson, S. O'Neal, J. VanLare.	0.90
Cao, C.	07/02/23	Implemented L. Swiderski's comments on diligence grid (1.5); corresponded with L. Swiderski (.2)	1.70
Dayem, L.	07/02/23	Prepare summary of customer derivative contracts	3.50
Dayem, L.	07/02/23	Diligence of customer derivatives contracts (2.6); Call with L. Swiderski re: derivatives contracts (.5)	3.10
Dayem, L.	07/02/23	Prepare table of restrictive terms related to customer derivatives contracts	3.20
Dayem, L.	07/02/23	Research regarding ISDA Master Agreement terms in relation to diligence of customer derivatives contracts	3.30

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NAME	DATE	DESCRIPTION	HOURS
Dayem, L.	07/02/23	Call w/ L. Swiderski re. material contracts review	0.10
Garland, A.	07/02/23	Commenting on TSA.	1.00
Julson Barahona, I.A.	07/02/23	Attend to correspondence with creditors' counsel re: APA.	0.40
Swiderski, L.	07/02/23	Email with A. Saenz re: Company Disclosure Schedule.	0.10
Swiderski, L.	07/02/23	Correspondence with K. Spoerri and A. Tan (Moelis) re: bidder NDA notification.	0.30
Swiderski, L.	07/02/23	Correspondence with I. Julson Barahona intercompany receivables and review materials in the dataroom.	0.30
Swiderski, L.	07/02/23	Follow-up email with Genesis re: intercompany loans.	0.20
Swiderski, L.	07/02/23	Review C. Cao revised material contracts analysis.	0.60
Swiderski, L.	07/02/23	Review R. Wang material contracts analysis.	0.50
Swiderski, L.	07/02/23	Review L. Dayem material contracts analysis (.6); Call w/ L. Dayem re. material contracts review	0.70
Swiderski, L.	07/02/23	Revise revised C. Cao analysis.	0.20
Swiderski, L.	07/02/23	Review revised R. Wang analysis.	0.20
Swiderski, L.	07/02/23	Email with C. Cao re: diligence.	0.20
Swiderski, L.	07/02/23	Review ISDA provisions re: termination events and correspondence with L. Dayem.	0.50
Swiderski, L.	07/02/23	Review proposed Company bidder responses and correspondence with Moelis.	0.20
Swiderski, L.	07/02/23	Correspondence with I. Julson Barahona re: material contracts review.	0.20
Swiderski, L.	07/02/23	Call with L. Dayem re: derivatives contracts.	0.50
Swiderski, L.	07/02/23	Correspondence with K. Spoerri and N. Festa re: ClearyX review.	0.10
Swiderski, L.	07/02/23	Correspondence with K. Spoerri & J. VanLare	0.10

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NAME	DATE	DESCRIPTION	HOURS
		re: company responses to bidders.	
Swiderski, L.	07/02/23	Correspondence with R. Wang re: consolidating diligence spreadsheet.	0.20
Swiderski, L.	07/02/23	Review certain material contracts and cross-check provisions.	2.30
Swiderski, L.	07/02/23	Revise Company Disclosure Schedule.	3.00
Wang, R.	07/02/23	Reviewing the vendor contracts for material terms to populate the Genesis Material Contracts spreadsheet	1.00
Wang, R.	07/02/23	Compiling C.Cao and L.Dayem's comments to the Genesis - Material Contracts template spreadsheet	1.30
Wang, R.	07/02/23	Drafting Genesis disclosure schedule (5); incorporating L.Swiderski's comments to the Genesis - Material Contracts template spreadsheet (.2)	0.70
Levine, A.M.	07/03/23	Review of revised EPA	0.20
Spoerri, K.R.	07/03/23	Review of email correspondence regarding company disclosure schedule - material indebtedness with L. Swiderski.	2.40
Spoerri, K.R.	07/03/23	Call w/ H. Kim L. Swiderski, J. VanLare, D. Islim (Genesis), F. Lamy (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process as of 7/3	0.80
Spoerri, K.R.	07/03/23	Review emails regarding company disclosure schedule with Cleary team: L. Swiderski, I. Julson, B. Hammer, K. Witchger.	0.70
Spoerri, K.R.	07/03/23	Review emails regarding EPA/APA - Bidder specific considerations with Cleary Team: L. Swiderski, J. VanLare, I. Julson.	0.30
VanLare, J.	07/03/23	Reviewed materials to post in data room	0.90
VanLare, J.	07/03/23	Call with H. Kim and counsel to potential bidder re: diligence (0.4); Call re M&A	1.20

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NAME	DATE	DESCRIPTION	HOURS
		process with Moelis team, A. Pretto-Sakmann (Genesis), employee, D. Islim (Genesis), F. Lamy (Genesis), K. Spoerri (.8)	
VanLare, J.	07/03/23	Call with D. Islim (Genesis) re counterparties claims (.2); Call with R. Zutshi re M&A process (.2)	0.40
VanLare, J.	07/03/23	Drafted email re GGCI	0.10
Zutshi, R.N.	07/03/23	Communications regarding due diligence process.	0.50
Zutshi, R.N.	07/03/23	Call with J. VanLare re M&A process (.2); follow up re same (.2)	0.40
Weaver, A.	07/03/23	Correspondence with A. Tan (Moelis), R. Zutshi and teams regarding M&A due diligence calls.	0.50
Brownstein, J.	07/03/23	Updated APA with comments from A. Levine; incorporated A. Levine feedback.	0.80
Cao, C.	07/03/23	Reviewed customer contracts (1.); corresponded with L. Swiderski and R. Wang re same (.4)	1.40
Dayem, L.	07/03/23	Call with L. Swiderski re: material contracts review (.1); follow up re same (.4)	0.50
Dayem, L.	07/03/23	Review ISDA Master Agreement terms in connection with GGCI customer derivative contracts	2.30
Dayem, L.	07/03/23	Review customer derivatives contracts	3.60
Kim, H.R.	07/03/23	Call with J. VanLare and counsel to potential bidder re: diligence	0.40
Kim, H.R.	07/03/23	Call w/ K. Spoerri, L. Swiderski, J. VanLare, D. Islim (Genesis), F. Lamy (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process as of 7/3	0.80
Kim, H.R.	07/03/23	Reviewing diligence responses	0.10
Schaefer, D.	07/03/23	Review revisions to TSA	1.30

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NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	07/03/23	Coordinate review of additional Genesis contracts with C. Cao, R. Wang and L. Dayem.	0.80
Swiderski, L.	07/03/23	Correspondence with I. Julson Barahona re: staffing.	0.10
Swiderski, L.	07/03/23	Coordinate Cleary access to additional material Genesis contracts and organize contracts for review, related correspondence with CGSH help desk and P. Weidler (Genesis).	1.20
Swiderski, L.	07/03/23	Correspondence with A. Tan (Moelis) re: contracts anonymization.	0.20
Swiderski, L.	07/03/23	Correspondence with A. Saenz re: Company Disclosure Schedule.	0.10
Swiderski, L.	07/03/23	Correspondence with P. Weidler (Genesis) and F. Lamy (Genesis) re: contract anonymization.	0.20
Swiderski, L.	07/03/23	Review Company Disclosure Schedule and circulate to Genesis team.	1.10
Swiderski, L.	07/03/23	Correspondence with C. Cao, R. Wang and L. Dayem re: additional material contracts review.	0.40
Swiderski, L.	07/03/23	Email with K. Spoerri, J. VanLare, and A. Pretto-Sakmann re: follow-up diligence calls.	0.30
Swiderski, L.	07/03/23	Revise derivative contracts analysis summary and correspondence with L. Dayem.	0.60
Swiderski, L.	07/03/23	Call with L. Dayem re: material contracts review.	0.10
Swiderski, L.	07/03/23	Review APA revisions.	0.50
Swiderski, L.	07/03/23	Review intercompany loans balance and circulate proposed description for Company Disclosure Schedule; related correspondence with K. Spoerri & employee.	1.00
Swiderski, L.	07/03/23	Call w/ H. Kim, K. Spoerri, J. VanLare, D. Islim (Genesis), F. Lamy (Genesis),	0.80

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NAME	DATE	DESCRIPTION	HOURS
		employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process as of 7/3	
Swiderski, L.	07/03/23	Review comments from K. Spoerri to Company Disclosure Schedule and related email.	0.50
Swiderski, L.	07/03/23	Prepare email summary of relevant provisions and proposed disclosures and correspondence with S. Levander and A. Saenz re: litigation review.	0.50
Swiderski, L.	07/03/23	Correspondence with L. Dayem re: review of additional derivatives contracts.	0.40
Swiderski, L.	07/03/23	Prepare email summary of Knowledge-qualified reps and warranties and correspondence with A. Pretto-Sakmann re: knowledge group.	0.60
Swiderski, L.	07/03/23	Draft responses to Company Disclosure Schedules and correspondence with K. Spoerri re: next steps.	0.30
Swiderski, L.	07/03/23	Revise Company Disclosure Schedule and prepare external-facing draft of Company Disclosure Schedule and distribute to Weil.	2.50
Swiderski, L.	07/03/23	Email with D. Ilan and A. Garland re: Company Disclosure Schedule review.	0.40
Swiderski, L.	07/03/23	Attention to email re: reverse bidder diligence and draft reverse DD proposal; correspond with K. Spoerri re same	0.40
Swiderski, L.	07/03/23	Review material contracts summary and email with R. Wang re: next steps.	0.20
Wang, R.	07/03/23	Reviewing the customer contracts for material terms to populate the Genesis Material Contracts spreadsheet	1.10
Ilan, D.	07/04/23	Review sds changes and correspondence	0.50
Linch, M.E.	07/04/23	Correspond with D. Schaefer regarding TSA.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Spoerri, K.R.	07/04/23	Call with B. Hammer regarding intercompany loans.	0.20
Spoerri, K.R.	07/04/23	Email correspondence with L. Swiderski regarding EPA/APA Bidder Specific Considerations.	0.10
Spoerri, K.R.	07/04/23	Email correspondence regarding disclosure schedule with B. Hammer, K. Witchger, M. Hatch, L. Swiderski, I. Julson	0.30
Spoerri, K.R.	07/04/23	Email correspondence with L. Swiderski, I. Julson, B. Hammer, K. Witchger, S. O'Neal, K. Spoerri, A. Sullivan (Genesis), A. Pretto-Sakmann (Genesis), employee, F. Lamy (Genesis); M Leto (Alvarez and Marsal); B. Tichenor (Moelis), J. Roden (Moelis), M. DiYanni (Moelis) regarding company disclosure schedule.	0.20
Spoerri, K.R.	07/04/23	Email correspondence with L. Swiderski regarding transfer service agreement; company disclosure schedule.	0.30
Snagg, F.	07/04/23	Review Bidder DD questions	0.30
Weaver, A.	07/04/23	Correspondence with A. Tan (Moelis), A. Pretto-Sakmann (Genesis), R. Zutshi regarding M&A due diligence calls.	0.20
Heiland, K.	07/04/23	Review, revise draft TSA.	1.50
Julson Barahona, I.A.	07/04/23	Revise APA, incorporating comments from Cleary and Genesis.	0.50
Julson Barahona, I.A.	07/04/23	Attend to correspondence w/ L. Swiderski re: disclosure schedules.	0.50
Schaefer, D.	07/04/23	Review and revisions to TSA	0.70
Swiderski, L.	07/04/23	Correspondence with D. Ilan re: Company Disclosure Schedule.	0.40
Swiderski, L.	07/04/23	Email with I. Julson Barahona re: deal status and material contracts review.	0.30
Swiderski, L.	07/04/23	Email with K. Spoerri, I. Julson Barahona, A. Pretto-Sakmann (Genesis) re: regulatory	0.90

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NAME	DATE	DESCRIPTION	HOURS
		diligence of bidders and prepare summary of bidders for specialists.	
Swiderski, L.	07/04/23	Prepare email summary of compliance with law reps and warranties and related correspondence with A. Pretto-Sakmann (Genesis) and M. Patterson.	1.00
Swiderski, L.	07/04/23	Email with M. Rathi & A. Saenz re: Company Disclosure Schedule.	0.10
Swiderski, L.	07/04/23	Review Moelis working capital definition and email with K. Spoerri, I. Julson Barahona, J. Soto (Moelis) and employee.	1.20
Swiderski, L.	07/04/23	Email with K. Spoerri, I. Julson Barahona & A. Pretto-Sakmann (Genesis) re: APA.	0.20
Swiderski, L.	07/04/23	Email with A. Pretto-Sakmann (Genesis) & K. Spoerri re: TSA.	0.30
Swiderski, L.	07/04/23	Email with A. Pretto-Sakmann (Genesis) & K. Spoerri re: Company Disclosure Schedule.	0.30
Swiderski, L.	07/04/23	Review diligence summaries (.5), revise material findings spreadsheet and prepare game plan for reviewing additional contracts (.5)	1.00
Swiderski, L.	07/04/23	Revise Company Disclosure Schedule.	0.60
Swiderski, L.	07/04/23	Revise signing checklist.	0.20
Burns, J.R.	07/05/23	Review and revise draft reverse DD questionnaire.	1.00
Burns, J.R.	07/05/23	Call with L. Swiderski re: bidder reverse diligence call.	0.10
Conroy Jr., H.C.	07/05/23	Reviewing/revising/researching due dil questions on potential buyers (.6); correspondence re due diligence on buyers (.2)	0.80
Ilan, D.	07/05/23	Review TSA (1); meet with A. Garland re TSA and SDS (.9); call with A. Garland & L. Swiderski re: Company Disclosure Schedule (.1)	2.00

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NAME	DATE	DESCRIPTION	HOURS
Linch, M.E.	07/05/23	Correspond with D. Schaefer and A. Romig and regarding sale structure.	0.20
McRae, W.L.	07/05/23	Review of TSA comments.	0.80
McRae, W.L.	07/05/23	Reviewed emails re tax considerations	0.30
O'Neal, S.A.	07/05/23	Special Committee call with K. Spoerri, J. VanLare (partial) and Moelis team (partial attendance)	0.30
O'Neal, S.A.	07/05/23	Call with with M. DiYanni (Moelis) re GGCI sales process (0.4). Correspondence with team and D. Islim (Genesis) re same (0.3).	0.70
Spoerri, K.R.	07/05/23	Review email correspondence regarding disclosure schedule with L. Swiderski, I. Julson.	0.60
Spoerri, K.R.	07/05/23	Special Committee call with J. VanLare (partial), S. O'Neal (partial) and Moelis team	0.70
Spoerri, K.R.	07/05/23	Email correspondence with L. Swiderski, I. Julson regarding reverse dd questions for bidders.	0.20
Spoerri, K.R.	07/05/23	Review/revision of APA and disclosure schedules and NWC schedule.	2.00
Spoerri, K.R.	07/05/23	Call w/ I. Julson Barahona, L. Swiderski, H. Kim, D. Islim (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process as of 7/5 (.7); follow up re same (.1)	0.80
Spoerri, K.R.	07/05/23	Review of email correspondence regarding disclosure schedules, APA, reverse diligence.	0.60
Spoerri, K.R.	07/05/23	Email correspondence regarding regulatory due diligence.	0.10
Spoerri, K.R.	07/05/23	Review of email regarding APA, disclosure schedules.	0.70
VanLare, J.	07/05/23	Special Committee call with K. Spoerri, S. O'Neal and Moelis team (partial attendance)	0.30
Snagg, F.	07/05/23	Consider questions for bidders	0.50

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Cao, C.	07/05/23	Call w/ L. Swiderski re: material contracts diligence review logistics	0.30
Dayem, L.	07/05/23	Call with L. Swiderski re: derivatives contracts analysis	0.50
Garland, A.	07/05/23	Commenting on disclosure schedules.	1.50
Garland, A.	07/05/23	Meeting with D. Ilan to discuss disclosure schedules and TSA (1.3); call with D. Ilan & L. Swiderski re: Company Disclosure Schedule (.1)	1.40
Julson Barahona, I.A.	07/05/23	Call w/ L. Swiderski re. Company Disclosure Schedule and checklist items.	0.30
Julson Barahona, I.A.	07/05/23	Call w/ K. Spoerri, L. Swiderski, H. Kim, D. Islim (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process as of 7/5.	0.70
Julson Barahona, I.A.	07/05/23	Revise sales process update deck.	0.30
Julson Barahona, I.A.	07/05/23	Revise APA, including incorporating comments from DCG's counsel.	1.50
Julson Barahona, I.A.	07/05/23	Attend to correspondence w/ K. Spoerri re: reverse DD.	0.20
Kim, H.R.	07/05/23	Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, D. Islim (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process as of 7/5	0.70
Kim, H.R.	07/05/23	Reviewing diligence responses	0.40
Kim, H.R.	07/05/23	Reviewing Weil comments to APA	0.40
Ribeiro, C.	07/05/23	Correspond with J. VanLare, M. DiYanni re counterparties claims	0.50
Schaefer, D.	07/05/23	Responding to Weil comments to the APA	1.80
Swiderski, L.	07/05/23	Revise Company Disclosure Schedule.	1.50
Swiderski, L.	07/05/23	Circulate APA comments reminder to Weil,	0.10

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NAME	DATE	DESCRIPTION	HOURS
		Proskauer & W&C.	
Swiderski, L.	07/05/23	Correspondence with A. Levine re: APA.	0.10
Swiderski, L.	07/05/23	Correspondence with K. Spoerri re: Company Disclosure Schedule.	0.30
Swiderski, L.	07/05/23	Prepare gameplan for reviewing additional customer contracts.	0.60
Swiderski, L.	07/05/23	Review Genesis corporate documents and correspondence with D. Kim (Genesis)	0.50
Swiderski, L.	07/05/23	Correspondence with A. Sullivan (Genesis) re corporate governance documents.	0.20
Swiderski, L.	07/05/23	Correspondence re: bidder reverse DD call with J. Burns, K. Spoerri & J. VanLare.	0.20
Swiderski, L.	07/05/23	Correspondence with I. Julson Barahona re: reverse DD process.	0.10
Swiderski, L.	07/05/23	Call with C. Cao re: material contracts diligence review logistics.	0.30
Swiderski, L.	07/05/23	Correspondence with S. Levander & A. Saenz re: Company Disclosure Schedule items.	0.20
Swiderski, L.	07/05/23	Call with D. Ilan & A. Garland re: Company Disclosure Schedule.	0.10
Swiderski, L.	07/05/23	Call with A. Garland re: Company Disclosure Schedule.	0.10
Swiderski, L.	07/05/23	Call with D. Ilan and A. Garland re: Company Disclosure Schedule and APA.	0.20
Swiderski, L.	07/05/23	Call with J. Burns re: bidder reverse diligence call.	0.10
Swiderski, L.	07/05/23	Call w/ I. Julson Barahona re. Company Disclosure Schedule and checklist items.	0.30
Swiderski, L.	07/05/23	Correspondence with K. Spoerri re: material contracts.	0.30
Swiderski, L.	07/05/23	Review proposed Moelis uploads and responses to bidder questions responses.	0.50
Swiderski, L.	07/05/23	Review additional Moelis proposed uploads	0.50

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NAME	DATE	DESCRIPTION	HOURS
		and email with O. Backes (Moelis).	
Swiderski, L.	07/05/23	Correspondence with J. Soto re: broker dealer rep.	0.10
Swiderski, L.	07/05/23	Review Genesis comments to Company Disclosure Schedule.	0.40
Swiderski, L.	07/05/23	Correspondence with K. Spoerri and I. Julson Barahona re: Genesis comments to Disclosure Schedules.	0.30
Swiderski, L.	07/05/23	Correspondence with C. Cao re: updated tracker.	0.10
Swiderski, L.	07/05/23	Call w/ K. Spoerri, I. Julson Barahona, H. Kim, D. Islim (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re: sales process as of 7/5.	0.70
Swiderski, L.	07/05/23	Revise APA.	0.50
Swiderski, L.	07/05/23	Distribute APA to Genesis team.	0.30
Swiderski, L.	07/05/23	Revise/update Company Disclosure Schedule.	2.00
Swiderski, L.	07/05/23	Finalize draft and distribute Company Disclosure Schedule to Weil, W&C and Moelis teams.	0.30
Swiderski, L.	07/05/23	Correspondence with A. Pretto-Sakman (Genesis) re: Escrow Agreement	0.10
Swiderski, L.	07/05/23	Call with L. Dayem re: derivatives contracts analysis.	0.50
Swiderski, L.	07/05/23	Review derivative contract provisions and correspondence with L. Dayem.	0.50
Wang, R.	07/05/23	Reviewing the Square/customer contracts for material terms to populate the Genesis spreadsheet	1.10
Burns, J.R.	07/06/23	Review and revise draft reverse DD questionnaire and internal correspondence with Swiderski regarding same	0.50
McRae, W.L.	07/06/23	Reviewed comments from Weil and team's	0.40

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NAME	DATE	DESCRIPTION	HOURS
		reaction thereto.	
O'Neal, S.A.	07/06/23	Correspondence with M. DiYanni (Moelis) re sales process.	0.10
Spoerri, K.R.	07/06/23	Call with I. Julson Barahona and L. Swiderski regarding signing checklist.	0.40
Spoerri, K.R.	07/06/23	Prepare for APA call.	0.20
Spoerri, K.R.	07/06/23	Call with I. Julson Barahona, employee, D. Horowitz (Genesis) and J. Soto (Moelis) (partial) regarding APA.	0.60
Spoerri, K.R.	07/06/23	Call with I. Julson Barahona regarding follow up from call with Genesis and Moelis on APA.	0.20
Spoerri, K.R.	07/06/23	Email correspondence with L. Swiderski, I. Julson regarding reverse dd.	0.10
Spoerri, K.R.	07/06/23	Email correspondence with L. Swiderski, I. Julson regarding reverse dd questions for bidder.	0.20
Spoerri, K.R.	07/06/23	Email correspondence with L. Swiderski, I. Julson regarding disclosure.	0.10
Spoerri, K.R.	07/06/23	Call w/ I. Julson Barahona, L. Swiderski, H. Kim, J. VanLare (partial), D. Islim (Genesis), employee, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) regarding sales process status as of 7/6.	0.70
VanLare, J.	07/06/23	Follow-up legal & regulatory compliance diligence call w/ R. Zutshi (partial), L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis), A. Tan (Moelis) and bidder representatives (partial attendance)	1.10
VanLare, J.	07/06/23	Follow-up legal & regulatory compliance diligence call (non-US regulatory issues) w/ A. Weaver, L. Swiderski, A. Pretto-Sakmann	0.20

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NAME	DATE	DESCRIPTION	HOURS
		(Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis) and bidder representatives (partial attendance)	
VanLare, J.	07/06/23	Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, H. Kim, D. Islim (Genesis), employee, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process status as of 7/6 (partial attendance)	0.20
VanLare, J.	07/06/23	Call with counsel to a bidder	0.10
Zutshi, R.N.	07/06/23	Follow-up legal & regulatory compliance diligence call w/ J. VanLare (partial), L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis), A. Tan (Moelis) and bidder representatives (partial attendance)	0.80
Weaver, A.	07/06/23	Follow-up legal & regulatory compliance diligence call (non-US regulatory issues) w/ L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis) and bidder representatives.	0.80
Weaver, A.	07/06/23	Follow-up legal & regulatory compliance diligence call (non-US regulatory issues) w/ J. VanLare (partial), L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis) and bidder representatives.	1.00
Brownstein, J.	07/06/23	Telephone call with A. Levine re draft separation agreement	0.30
Brownstein, J.	07/06/23	Drafted separation agreement.	0.20
Brownstein, J.	07/06/23	Reveiwed separation agreement.	1.10
Cao, C.	07/06/23	Reviewed investment contracts and corresponded with L. Swiderski	1.70

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NAME	DATE	DESCRIPTION	HOURS
Cao, C.	07/06/23	Call w/ L. Swiderski, C. Cao, L. Dayem & R. Wang re. investment contract CoC diligence	0.40
Cao, C.	07/06/23	Updated the diligence review grid	1.30
Dayem, L.	07/06/23	Prepare summary of derivatives contracts	1.60
Dayem, L.	07/06/23	Review investment contracts	1.80
Dayem, L.	07/06/23	Call w/ L. Swiderski, C. Cao, & R. Wang re. investment contract CoC diligence	0.40
Heiland, K.	07/06/23	Correspondence with CGSH tax, corporate team re APA; revise draft APA.	1.40
Julson Barahona, I.A.	07/06/23	Call w/ K. Spoerri, employee, D. Horowitz (Genesis) and J. Soto (Moelis) (partial) re: APA.	0.60
Julson Barahona, I.A.	07/06/23	Call w/ K. Spoerri regarding follow up from call with Genesis and Moelis on APA.	0.20
Julson Barahona, I.A.	07/06/23	Call w/ K. Spoerri, L. Swiderski, H. Kim, J. VanLare (partial), D. Islim (Genesis), employee, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process status as of 7/6.	0.70
Julson Barahona, I.A.	07/06/23	Call with K. Spoerri and L. Swiderski regarding signing checklist.	0.40
Julson Barahona, I.A.	07/06/23	Review reverse DD questions.	0.20
Julson Barahona, I.A.	07/06/23	Revise APA.	2.50
Julson Barahona, I.A.	07/06/23	Attend to correspondence w/ K. Spoerri re: sales process status call follow ups.	0.50
Kim, H.R.	07/06/23	Reviewing diligence responses	0.90
Kim, H.R.	07/06/23	Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, J. VanLare (partial), D. Islim (Genesis), employee, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process status as of 7/6	0.70

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	07/06/23	Call with M. DiYanni (Moelis) re bidding/sale issues (0.2); correspondence with M. DiYanni, K. Kamalani (m3), J. VanLare, H. Kim re same (0.8)	1.00
Ribeiro, C.	07/06/23	Call with M. Diyanni re sale diligence for potential bidder	0.20
Swiderski, L.	07/06/23	Email with A. Sullivan re: review of change of control provisions in investment contracts.	0.10
Swiderski, L.	07/06/23	Revise M&A signing checklist.	0.10
Swiderski, L.	07/06/23	Coordinate transfer of investment contracts with A. Sullivan (Genesis) and CGSH help desk.	0.40
Swiderski, L.	07/06/23	Correspondence with C. Cao, D. Lima and R. Wang re: review of investment contracts.	0.40
Swiderski, L.	07/06/23	Consolidate and revise reverse due diligence list question for bidders.	0.50
Swiderski, L.	07/06/23	Review additional Genesis corporate documentation and correspondence with I. Julson Barahona and D. Kim (Genesis).	0.40
Swiderski, L.	07/06/23	Correspondence with A. Sullivan re: intercompany indebtedness.	0.10
Swiderski, L.	07/06/23	Call with D. North re: bidder reverse DD swap dealer questions.	0.20
Swiderski, L.	07/06/23	Email with employee, J. Soto, K. Spoerri & I. Julson Barahona re: minority investments.	0.10
Swiderski, L.	07/06/23	Review contract provisions and correspondence with D. Lina.	0.40
Swiderski, L.	07/06/23	Email with B. Morris re: bidder DD swap dealer questions.	0.10
Swiderski, L.	07/06/23	Call w/ K. Spoerri, I. Julson Barahona, H. Kim, J. VanLare (partial), D. Islim (Genesis), employee, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re: sales process status as of	0.70

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NAME	DATE	DESCRIPTION	HOURS
		7/6.	
Swiderski, L.	07/06/23	Call with I. Julson Barahona and K. Spoerri regarding signing checklist.	0.40
Swiderski, L.	07/06/23	Email with J. Soto & A. Pretto-Sakmann re: bidder reverse due diligence regulatory questions.	0.10
Swiderski, L.	07/06/23	Follow-up legal & regulatory compliance diligence call (non-US regulatory issues) with A. Weaver, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis) and bidder representatives.	0.80
Swiderski, L.	07/06/23	Follow-up legal & regulatory compliance diligence call with J. VanLare (partial), R. Zutshi (partial), A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis), A. Tan (Moelis) and bidder representatives.	1.20
Swiderski, L.	07/06/23	Follow-up legal & regulatory compliance diligence call (non-US regulatory issues) w/ J. VanLare (partial), A. Weaver, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. Van Voorhees (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis) and bidder representatives.	1.00
Swiderski, L.	07/06/23	Call w/ C. Cao, L. Dayem & R. Wang re. investment contract CoC diligence (.4), follow up re same (.2)	0.60
Swiderski, L.	07/06/23	Email with C. Cao re: minority investments contracts.	0.20
Wang, R.	07/06/23	Reviewing L. Barefoot's email regarding the investor contracts workstream (.7); reviewing the Astaria and CoinRoutes investor contracts (1)	1.70
Wang, R.	07/06/23	Call w/ L. Swiderski, C. Cao, & L. Dayem re. investment contract CoC diligence	0.40
Wang, R.	07/06/23	Reviewing the updated Genesis Material	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Contracts Diligence Grid (with internal tagging added)	
Conroy Jr., H.C.	07/07/23	Correspondence/review of due dil questions	0.30
Ilan, D.	07/07/23	Advice re transferred IP and review and revise TSA	2.50
Levine, A.M.	07/07/23	Call with M3, Moelis and S. O'Neal re counterparties information for bidders.	0.50
Linch, M.E.	07/07/23	Correspond with K. Heiland and D. Schaefer regarding TSA.	0.10
Linch, M.E.	07/07/23	Revise TSA.	0.50
O'Neal, S.A.	07/07/23	Call with M3, Moelis and S. Levine re counterparties information for bidders.	0.50
O'Neal, S.A.	07/07/23	Call with K. Spoerri re M&A process.	0.30
O'Neal, S.A.	07/07/23	Call with J. Massey, J. VanLare, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), D. O'Connell (M3), M. Iannella (M3) Olivier Backes (Moelis), A. Tan (Moelis), M. Strawser (Moelis), J. Soto (Moelis) re: counterparties claims	0.70
Spoerri, K.R.	07/07/23	Call with S. O'Neal re M&A process.	0.30
VanLare, J.	07/07/23	Call with J. Massey, S. O'Neal, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), D. O'Connell (M3), M. Iannella (M3) Olivier Backes (Moelis), A. Tan (Moelis), M. Strawser (Moelis), J. Soto (Moelis) re: counterparties claims	0.70
VanLare, J.	07/07/23	Call with D. Adlerstein (WLRK), J. Feltman (WLRK), K. Rubin (WLRK), R. Minott re sale process update	0.40
VanLare, J.	07/07/23	Call with M. DiYanni (Moelis) re follow-up from call with bidder	0.10
VanLare, J.	07/07/23	Reviewed diligence answers	0.40
Cao, C.	07/07/23	Reviewed investment contracts	1.30
Cao, C.	07/07/23	Correspondence on the seller disclosure	0.60

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NAME	DATE	DESCRIPTION	HOURS
		schedule	
Cao, C.	07/07/23	Call w/ L. Swiderski, L. Dayem & R. Wang (partial) re. investment contract CoC diligence	0.60
Cao, C.	07/07/23	Call w/ L. Swiderski, L. Dayem & R. Wang re. seller disclosure schedule	0.50
Dayem, L.	07/07/23	Review GGCI investment contracts (1); Call with R. Wang regarding review of investor contracts change of control (.2)	1.20
Dayem, L.	07/07/23	Call with R. Wang regarding APA disclosure schedule	0.30
Dayem, L.	07/07/23	Revise summary of customer derivatives contracts	2.60
Dayem, L.	07/07/23	Call w/ L. Swiderski, C. Cao, & R. Wang (partial) re. investment contract CoC diligence	0.60
Dayem, L.	07/07/23	Call w/ L. Swiderski, C. Cao, & R. Wang re. seller disclosure schedule	0.50
Garland, A.	07/07/23	Correspondence with I. Julson Barahona and D. Ilan regarding comments to APA.	0.30
Julson Barahona, I.A.	07/07/23	Call w/ L. Swiderski re. Assigned IP definitions.	0.10
Julson Barahona, I.A.	07/07/23	Call w/ L. Swiderski re. checklist items and Seller Disclosure Schedule.	0.50
Julson Barahona, I.A.	07/07/23	Attend to correspondence w/ D. Ilan and A. Garland re: the APA.	0.40
Julson Barahona, I.A.	07/07/23	Calls w/ A. Pretto-Sakmann (Genesis) re: APA and reverse DD.	0.20
Julson Barahona, I.A.	07/07/23	Revise sales process status deck for 7/7.	0.20
Julson Barahona, I.A.	07/07/23	Call w/ K. Spoerri, H. Kim, D. Islim (Genesis), F. Lamy (Genesis), employee, A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M), J. Soto (Moelis) and A. Tan (Moelis) re. sales process status as of 7/7.	0.20

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Julson Barahona, I.A.	07/07/23	Revise escrow agreement and circulate to Genesis.	1.20
Julson Barahona, I.A.	07/07/23	Review GGH indemnification agreement.	0.30
Julson Barahona, I.A.	07/07/23	Revise APA, incorporating feedback from Genesis.	0.80
Kim, H.R.	07/07/23	Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, J. VanLare (partial), D. Islim (Genesis), employee, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M) and J. Soto (Moelis) re. sales process status as of 7/7	0.20
Minott, R.	07/07/23	Draft notes from WLRK call	0.40
Minott, R.	07/07/23	Call with D. Adlerstein (WLRK), J. Feltman (WLRK), K. Rubin (WLRK), J. VanLare re sale process update	0.40
Ribeiro, C.	07/07/23	Draft responses re bid (0.8); correspond with m3 re same (0.2)	1.00
Schaefer, D.	07/07/23	Revisions to the TSA and correspondence with CGSH teams re same	1.20
Schaefer, D.	07/07/23	Revisions to escrow agreement	0.40
Swiderski, L.	07/07/23	Call with I. Julson Barahona re: Assigned IP definitions.	0.10
Swiderski, L.	07/07/23	Review definitions Genesis financial statements and update relevant APA definitions for GAAP-related definitions; correspondence with I. Julson Barahona.	0.30
Swiderski, L.	07/07/23	Review comments from A. Pretto-Sakmann to APA.	0.20
Swiderski, L.	07/07/23	Email with A. Sullivan re: investment contracts.	0.20
Swiderski, L.	07/07/23	Email with A. Pretto-Sakmann re: open schedule and APA items.	0.10
Swiderski, L.	07/07/23	Revise defined terms in APA.	0.30

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Swiderski, L.	07/07/23	Finalize and distribute APA draft to Weil, Proskauer and W&C.	0.50
Swiderski, L.	07/07/23	Correspondence with K. Spoerri and I. Julson Barahona re: reverse DD.	0.10
Swiderski, L.	07/07/23	Coordinate reverse due diligence calls with regulatory specialists.	0.20
Swiderski, L.	07/07/23	Revise APA Seller Disclosure Schedule Shell.	1.40
Swiderski, L.	07/07/23	Review material contracts review summary form C. Cao.	0.30
Swiderski, L.	07/07/23	Call with I. Julson Barahona re: checklist items and Seller Disclosure Schedule.	0.50
Swiderski, L.	07/07/23	Correspondence with J. Brownstein and A. Levine re: APA schedules.	0.10
Swiderski, L.	07/07/23	Draft instructions for preparing Seller APA schedules and related correspondence C. Cao, R. Wang and L. Dayem.	0.40
Swiderski, L.	07/07/23	Correspondence with I. Julson Barahona and Information Specialists re: bidder public diligence package.	0.10
Swiderski, L.	07/07/23	Email with L. Dayem re: preparing master diligence grid.	0.20
Swiderski, L.	07/07/23	Consolidate CGSH team schedules and correspondence with A. Tan re: reverse DD call scheduling.	0.50
Swiderski, L.	07/07/23	Review/revise top ten derivatives contracts analysis summary.	0.50
Swiderski, L.	07/07/23	Review R. Wang summary of investment contracts and related contract provisions.	0.40
Swiderski, L.	07/07/23	Correspondence with L. Dayem re: investment contracts.	0.20
Swiderski, L.	07/07/23	Review initial revisions to Seller Disclosure Schedule and email with R. Wang.	0.30
Swiderski, L.	07/07/23	Call w/ C. Cao, L. Dayem and R. Wang (partial) re. investment contract CoC	0.60

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NAME	DATE	DESCRIPTION	HOURS
		diligence.	
Swiderski, L.	07/07/23	Call with C. Cao, L. Dayem & R. Wang re. seller disclosure schedule.	0.50
Wang, R.	07/07/23	Reviewing the Astaria and CoinRoutes investment contracts for material terms	2.60
Wang, R.	07/07/23	Call w/ L. Swiderski, C. Cao, & L. Dayem re. investment contract CoC diligence (partial attendance)	0.50
Wang, R.	07/07/23	Call w/ L. Swiderski, C. Cao, & L. Dayem re. seller disclosure schedule	0.50
Wang, R.	07/07/23	Call with L. Dayem regarding review of investor contracts change of control	0.20
Wang, R.	07/07/23	Call with L. Dayem regarding APA disclosure schedule	0.30
Wang, R.	07/07/23	Drafting the disclosure schedule shell for the APA agreement	2.00
Wang, R.	07/07/23	Reviewing L. Barefoot email regarding the disclosure schedule workstream	0.60
Levine, A.M.	07/08/23	Draft email re benefit plans;	0.20
Spoerri, K.R.	07/08/23	Review of email regarding escrow agreement, indemnification, other.	0.50
Spoerri, K.R.	07/08/23	Email correspondence with L. Swiderski, I. Julson regarding APA comments.	0.20
Cao, C.	07/08/23	Updated the seller disclosure schedule	3.50
Cao, C.	07/08/23	Updated the seller disclosure schedule and corresponded with the team	2.00
Dayem, L.	07/08/23	Prepare investment contracts organizational grid	1.80
Julson Barahona, I.A.	07/08/23	Attend to correspondence w/ L. Swiderski re: escrow agreement.	0.20
Kim, H.R.	07/08/23	Reviewing diligence responses	0.10
Swiderski, L.	07/08/23	Email with I. Julson Barahona, K. Spoerri and T. Tavridou (Weil) re: Company Disclosure	0.30

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		Schedule.	
Swiderski, L.	07/08/23	Email with K. Spoerri re: signing checklist items.	0.20
Swiderski, L.	07/08/23	Email with R. Wang re: investment contracts review.	0.20
Swiderski, L.	07/08/23	Review/re-organize matter share files and email with L. Dayem.	0.20
Swiderski, L.	07/08/23	Email with A. Tan re: IP provisions of Company Disclosure Schedule.	0.10
Swiderski, L.	07/08/23	Review indemnification agreement and email with I. Julson Barahona and K. Spoerri.	0.40
Swiderski, L.	07/08/23	Review/revise Seller Disclosure Schedule.	1.00
Swiderski, L.	07/08/23	Review proposed Moelis uploads.	0.40
Wang, R.	07/08/23	Reviewing L.Swiderski's email regarding the seller disclosure schedule workstreams (.2); correspondence with C.Cao regarding the division of workstreams (.1)	0.30
Wang, R.	07/08/23	Drafting the disclosure shell and incorporating L.Swiderski's comments to the draft	1.60
VanLare, J.	07/09/23	Reviewed diligence responses (.3)	0.30
Brownstein, J.	07/09/23	Revise APA schedules.	0.90
Cao, C.	07/09/23	Call w/ L. Swiderski (partial) and R. Wang re. seller disclosure schedule.	0.80
Cao, C.	07/09/23	Updated the Seller Disclosure Schedule and corresponded with L. Swiderski	3.40
Dayem, L.	07/09/23	Revise APA Disclosure Schedules	1.00
Garland, A.	07/09/23	Revising TSA.	0.80
Garland, A.	07/09/23	Attention to correspondence with L. Swiderski regarding Genesis domain names.	1.20
Julson Barahona, I.A.	07/09/23	Attend to correspondence w/ J. Soto re: bidder's requests.	0.20
Swiderski, L.	07/09/23	Finalize bid draft of APA.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	07/09/23	Review draft of Seller Disclosure Schedule.	0.40
Swiderski, L.	07/09/23	Call with C. Cao & R. Wang re: seller disclosure schedule (partial attendance).	0.60
Swiderski, L.	07/09/23	Coordinate client and bidder calls with I. Julson Barahona, K. Spoerri and CGSH bankruptcy team re: scheduling calls.	0.30
Swiderski, L.	07/09/23	Email with A. Grant re: TSA.	0.10
Swiderski, L.	07/09/23	Review proposed Company uploads to VDR and DD responses to bidder (.2); related email with O. Backes (.2).	0.40
Swiderski, L.	07/09/23	Review revised due diligence grid.	0.40
Swiderski, L.	07/09/23	Draft summary email for Genesis re: investment contracts review.	0.10
Wang, R.	07/09/23	Call w/ L. Swiderski (partial) and C. Caog re. seller disclosure schedule.	0.80
Wang, R.	07/09/23	Incorporating L.Swiderski's comments to the Genesis Diligence Grid	0.90
Wang, R.	07/09/23	Populating the investment contracts into the Genesis due diligence grid spreadsheet	1.10
Wang, R.	07/09/23	Correspondence with team regarding diary entry for call on 7/9	0.10
Burns, J.R.	07/10/23	Review questions for broker-dealer component of potential due diligence calls (0.3); correspondence related to participation considerations (0.1).	0.40
Conroy Jr., H.C.	07/10/23	Reviewing bid letters in prep for due diligence call; review of regulatory questions in prep for due diligence call.	0.80
Linch, M.E.	07/10/23	Revise transition services agreement.	0.50
Linch, M.E.	07/10/23	Confer with D. Schaefer regarding TSA tax provisions.	0.10
McRae, W.L.	07/10/23	Review comments on TSA.	0.20
O'Neal, S.A.	07/10/23	Correspondence with Keith, Moelis and Cleary team re M&A process.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Spoerri, K.R.	07/10/23	Email correspondence with L. Swiderski regarding disclosure schedule.	0.10
Spoerri, K.R.	07/10/23	Call with J. VanLare, I. Julson Barahona, H. Kim, J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis) and J. Roden (Moelis) regarding bidder requests (partial attendance).	0.40
Spoerri, K.R.	07/10/23	Email correspondence with L. Swiderski regarding reverse diligence.	0.10
Spoerri, K.R.	07/10/23	Comment on Transition Service Agreement.	0.30
Spoerri, K.R.	07/10/23	Review reps regarding GGT.	0.10
Spoerri, K.R.	07/10/23	Call with J. VanLare, I. Julson Barahona, R. Minott, D. Islim (Genesis), F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), J. Soto (Genesis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis), L. Mudigati (Moelis) regarding update from bidder.	0.80
Spoerri, K.R.	07/10/23	Call with J. VanLare regarding bidder process (0.1); correspondence re the same (0.1).	0.10
Spoerri, K.R.	07/10/23	Review email correspondence with Moelis regarding bidder feedback.	0.20
Spoerri, K.R.	07/10/23	Review emails regarding reverse DD, TSA, summary of client feedback on bidder request.	0.40
VanLare, J.	07/10/23	Call with A. Pretto-Sakmann (Genesis) re sales process (.4)	0.40
VanLare, J.	07/10/23	Call w/ K. Spoerri (partial), I. Julson Barahona, H. Kim, J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis) and J. Roden (Moelis) re. bidder requests (.5) [24872-027]	0.50
VanLare, J.	07/10/23	Call with D. Islim (Genesis) re M&A process (.2)	0.20
VanLare, J.	07/10/23	Call w/ K. Spoerri, I. Julson Barahona, R. Minott, D. Islim (Genesis), F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), J. Soto (Genesis), J. Roden (Moelis), O. Backes	0.80

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NAME	DATE	DESCRIPTION	HOURS
		(Moelis), A. Tan (Moelis), L. Mudigati (Moelis) re: update from bidder. (0.8)	
VanLare, J.	07/10/23	Call with K. Spoerri re bidder process (.2)	0.20
Cao, C.	07/10/23	Updated investment contracts diligence summaries	2.70
Dayem, L.	07/10/23	Review investment contracts for EDG and Kemet	3.50
Dayem, L.	07/10/23	Review investment contracts for GammaX and Pine Street Labs	2.00
Dayem, L.	07/10/23	Revise APA disclosure schedule	1.40
Heiland, K.	07/10/23	Review updated draft TSA.	1.10
Julson Barahona, I.A.	07/10/23	Call w/ K. Spoerri (partial), J. VanLare, H. Kim, J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis) and J. Roden (Moelis) re. bidder requests.	0.50
Julson Barahona, I.A.	07/10/23	Call w/ J. VanLare, K. Spoerri, R. Minott, D. Islim (Genesis), F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), J. Soto (Genesis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis), L. Mudigati (Moelis) re: update from bidder.	0.80
Julson Barahona, I.A.	07/10/23	Correspondence w/ L. Swiderski re: schedules.	0.40
Julson Barahona, I.A.	07/10/23	Review reverse DD questions.	0.30
Julson Barahona, I.A.	07/10/23	Review TSA.	1.00
Julson Barahona, I.A.	07/10/23	Correspondence w/ creditors' counsel re: APA.	0.40
Kim, H.R.	07/10/23	Call w/ K. Spoerri (partial), J. VanLare, I. Julson Barahona, J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis) and J. Roden (Moelis) re. bidder requests	0.50
Kim, H.R.	07/10/23	Drafting update re: sale process	0.10
Minott, R.	07/10/23	Prepare call summary re bidder questions	0.40
Minott, R.	07/10/23	Call w/ J. VanLare, K. Spoerri, I. Julson	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Barahona, D. Islim (Genesis), F. Lamy (Genesis), A. Pretto-Sakmann (Genesis), J. Soto (Genesis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis), L. Mudigati (Moelis) re: update from bidder	
Ribeiro, C.	07/10/23	Respond to bidder questions (0.4); review FTX schedules (0.8)	1.20
Schaefer, D.	07/10/23	Review of the TSA (0.6); Confer with M. Lynch re the same (0.1).	0.70
Swiderski, L.	07/10/23	Email with A. Pretto-Sakmann (Genesis) re: Company Disclosure Schedule open items.	0.10
Swiderski, L.	07/10/23	Email with A. Sullivan (Genesis) re: investment contracts.	0.20
Swiderski, L.	07/10/23	Correspondence with I. Julson Barahona and bankruptcy team re: D&O escrow.	0.20
Swiderski, L.	07/10/23	Email with L. Dayem, C. Cao and R. Wang re: investment contracts review.	0.10
Swiderski, L.	07/10/23	Call with K. Spoerri (partial), J. VanLare, I. Julson Barahona, H. Kim, J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis) and J. Roden (Moelis) re: bidder requests.	0.50
Swiderski, L.	07/10/23	Email with K. Spoerri re: open items in Company Disclosure Schedule.	0.10
Swiderski, L.	07/10/23	Review proposed dataroom uploads and Company responses to bidders.	0.30
Swiderski, L.	07/10/23	Email with A. Levine & J. Brownstein re: Proskauer comments.	0.10
Swiderski, L.	07/10/23	Review Seller Disclosure Schedule and draft gameplan for reviewing remaining key investment contract provisions.	0.50
Swiderski, L.	07/10/23	Email with C. Cao re: missing investment contracts.	0.10
Swiderski, L.	07/10/23	Implement comments from A. Pretto-Sakmann (Genesis) to regulatory reverse DD questions (0.7); correspondence with I. Julson	1.00

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		Barahona and CGSH regulatory re: approach (0.3).	
Swiderski, L.	07/10/23	Revise TSA (0.8); email correspondence with I. Julson Barahona re the same (0.2).	1.00
Swiderski, L.	07/10/23	Implement M&A and tax comments to TSA (0.4), email with K. Spoerri re the same (0.2).	0.60
Swiderski, L.	07/10/23	Email with K. Spoerri re: public diligence approval.	0.10
Swiderski, L.	07/10/23	Correspondence with I. Julson Barahona re: deal status.	0.10
Swiderski, L.	07/10/23	Review investment contract provisions.	0.40
Wang, R.	07/10/23	Reviewing L.Swiderski's correspondence regarding the new batch of investment contracts for review;	0.20
Wang, R.	07/10/23	Reviewing the Astaris Labs investment contracts	1.30
Wang, R.	07/10/23	Incorporating L.Swiderski's comments to the Genesis Diligence Grid	0.10
Wang, R.	07/10/23	Maintaining version control of the Genesis material contracts grid on desksite	0.10
Hatoum, S.	07/10/23	For L. Swiderski: prepared bidder's defense package.	0.50
Burns, J.R.	07/11/23	Follow up correspondence related to due diligence calls.	0.50
Conroy Jr., H.C.	07/11/23	Reverse due diligence call with L. Swiderski, B. Tichenor (Moelis), J. Soto (Moelis) and bidder representatives (.8); revising due diligence questions (0.5).	1.30
O'Neal, S.A.	07/11/23	Correspondence with Cleary team re M&A process.	0.20
Spoerri, K.R.	07/11/23	Call with J. VanLare, I. Julson Barahona, H. Kim (partial), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), and a bidder and their counsel regarding bidder's requests.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Spoerri, K.R.	07/11/23	Email correspondence with L. Swiderski, I. Julson regarding call with bidder.	0.10
Spoerri, K.R.	07/11/23	Email correspondence with L. Swiderski, I. Julson regarding reverse dd calls.	0.20
VanLare, J.	07/11/23	Reviewed M&A diligence responses (.4)	0.40
VanLare, J.	07/11/23	Call w/ K. Spoerri, I. Julson Barahona, H. Kim (partial), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), and a bidder and their counsel re: bidder's requests. (0.9)	0.90
VanLare, J.	07/11/23	Call w/ H. Kim, R. Minott, I. Julson Barahona, B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), L. Mudigati (Moelis), a bidder and their counsel re: bidding procedures and timeline (0.6).	0.60
VanLare, J.	07/11/23	Call with B. Tichenor (Moelis) re M&A process (.3)	0.30
Cao, C.	07/11/23	Reviewed digital currency investment contracts (3.3); Call with L. Swiderski, L. Dayem & R. Wang regarding seller disclosure schedule and other diligence workstreams.	4.00
Dayem, L.	07/11/23	Review investment contracts	1.50
Dayem, L.	07/11/23	Call w/ L. Swiderski, C. Cao and R. Wang re. seller disclosure schedule and other diligence workstreams.	0.70
Dayem, L.	07/11/23	Revise summaries of customer derivatives contracts	1.00
Dayem, L.	07/11/23	Revise APA discourse schedules	1.90
Julson Barahona, I.A.	07/11/23	Call w/ J. VanLare, K. Spoerri, H. Kim (partial), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), and a bidder and their counsel re: bidder's requests.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	07/11/23	Call w/ J. VanLare, H. Kim, R. Minott, B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), L. Mudigati (Moelis), a bidder and their counsel re: bidding procedures and timeline.	0.60
Julson Barahona, I.A.	07/11/23	Attend to correspondence w/ H. Conroy, K. Spoerri and L. Swiderski re: reverse DD (0.6); Call with L. Swiderski regarding Seller Disclosure Schedule (0.1).	0.70
Julson Barahona, I.A.	07/11/23	Revise escrow agreement.	0.20
Kim, H.R.	07/11/23	Reviewing structuring issues	0.30
Kim, H.R.	07/11/23	Call w/ J. VanLare, K. Spoerri, I. Julson Barahona, J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), and a bidder and their counsel re: bidder's requests (partial attendance).	0.50
Kim, H.R.	07/11/23	Call w/ J. VanLare, R. Minott, I. Julson Barahona, B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), L. Mudigati (Moelis), a bidder and their counsel re: bidding procedures and timeline.	0.60
Minott, R.	07/11/23	Call w/ J. VanLare, H. Kim, I. Julson Barahona, B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), L. Mudigati (Moelis), a bidder and their counsel re: bidding procedures and timeline.	0.60
Ribeiro, C.	07/11/23	Correspond with J. VanLare re bidder questions and FTX GGCI claims	0.30
Schaefer, D.	07/11/23	Review and revision to the liquidating trust agreement (0.5).	0.60
Swiderski, L.	07/11/23	Review investment contracts summary and	1.00

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NAME	DATE	DESCRIPTION	HOURS
		email with L. Dayem.	
Swiderski, L.	07/11/23	Review Weil comments to Company Disclosure Schedule and summarize changes (0.4); Email correspondence with I. Julson Barahona and A. Pretto-Sakmann (Genesis) (0.1).	0.50
Swiderski, L.	07/11/23	Reverse due diligence call with H. Conroy B. Tichenor (Moelis), J. Soto (Moelis) and bidder representatives.	0.80
Swiderski, L.	07/11/23	Finalize reverse DD call notes (.2) and email with K. Spoerri, I. Julson Barahona and H. Conroy regarding call take-aways (.2).	0.40
Swiderski, L.	07/11/23	Prepare public reverse due diligence summary instructions and correspondence with R. Wang.	0.50
Swiderski, L.	07/11/23	Call with C. Cao, L. Dayem & R. Wang regarding seller disclosure schedule and other diligence workstreams.	0.70
Swiderski, L.	07/11/23	Revise summaries of new investment contract+D1540s (.3), prepare status update on new investment contracts (.3).	0.60
Swiderski, L.	07/11/23	Review summaries of new contracts, relevant terms and email with C. Cao.	0.40
Swiderski, L.	07/11/23	Review/review material contracts grid.	1.00
Swiderski, L.	07/11/23	Call with I. Julson Barahona regarding Seller Disclosure Schedule.	0.10
Swiderski, L.	07/11/23	Revise Seller Disclosure Schedule and review related contracts.	3.80
Swiderski, L.	07/11/23	Email with L. Dayem, C. Cao and R. Wang regarding disclosure schedule edits and next steps.	0.10
Wang, R.	07/11/23	Call w/ L. Swiderski, C. Cao and L. Dayem re. seller disclosure schedule and other diligence workstreams.	0.70
Wang, R.	07/11/23	Reviewing L.Swiderski's correspondence	0.10

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		regarding new batch of investment contracts	
Conroy Jr., H.C.	07/12/23	Drafting/finalizing notes and assessment based on due diligence call with bidder.	1.00
O'Neal, S.A.	07/12/23	Correspondence with Cleary team re M&A.	0.20
Spoerri, K.R.	07/12/23	Email correspondence with I. Julson, L. Swiderski regarding Escrow Agreement.	0.50
Spoerri, K.R.	07/12/23	Call with I. Julson Barahona regarding next steps/document drafting.	0.30
Spoerri, K.R.	07/12/23	Email correspondence with H. Conroy, I. Julson, L. Swiderski, J. Knight, D. North, B. Morris, P. Fuller, J. VanLare, H. Kim, R. Minott, M. Sanders regarding reverse dd questions for bidders.	0.20
Brownstein, J.	07/12/23	Reviewed updates to VDR.	0.30
Cao, C.	07/12/23	Attention to emails and updated investment contracts summaries	1.80
Dayem, L.	07/12/23	Revise material contracts master grid	1.50
Dayem, L.	07/12/23	Prepare summaries of investment contracts	1.20
Dayem, L.	07/12/23	Communication with tax team regarding ISDA contract terms	0.20
Dayem, L.	07/12/23	Revise APA Disclosure Schedules	3.20
Julson Barahona, I.A.	07/12/23	Review Escrow Agreement.	0.30
Julson Barahona, I.A.	07/12/23	Review DD uploads.	0.30
Julson Barahona, I.A.	07/12/23	Review updated NWC table.	0.20
Julson Barahona, I.A.	07/12/23	Attend to correspondence w/ A. Pretto-Sakmann (Genesis) re: TSA.	0.20
Julson Barahona, I.A.	07/12/23	Review APA disclosure schedules.	1.50
Julson Barahona, I.A.	07/12/23	Call with K. Spoerri regarding next steps/document drafting.	0.30
Kim, H.R.	07/12/23	Reviewing diligence responses for sale	0.50
Minott, R.	07/12/23	Correspondence with J. VanLare, AHG, UCC and Weil re sale schedule	1.80

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	07/12/23	Correspond with J. VanLare, W. Foster (M3), O. Backes (Moelis) re FTX-Genesis claim amounts	1.00
Schaefer, D.	07/12/23	Revisions to the liquidating trust agreement and correspondence with CGSH teams re same (1.0).	1.00
Swiderski, L.	07/12/23	Email with C. Caitlin re: Osmotics roll-up structure and review DGCL appraisal provision.	0.20
Swiderski, L.	07/12/23	Email with L. Dayem re: derivatives contract schedules.	0.10
Swiderski, L.	07/12/23	Correspondence with K. Spoerri & I. Julson Barahona re: status of schedules and TSA.	0.10
Swiderski, L.	07/12/23	Review proposed dataroom uploads and Company responses to bidders.	0.30
Swiderski, L.	07/12/23	Email with J. Brownstein re: Genesis due diligence replies to bidders.	0.20
Swiderski, L.	07/12/23	Email with A. Tan (Moelis) re: proposed Company diligence response.	0.20
Swiderski, L.	07/12/23	Email with D. Ruzi (Weil) re: status of DCG comments to Company Disclosure Schedule.	0.10
Swiderski, L.	07/12/23	Email with A. Saenz re: GGT Bylaws.	0.20
Swiderski, L.	07/12/23	Revise Acquired Asset disclosures for Seller Disclosure Schedules.	3.00
Swiderski, L.	07/12/23	Email with A. Pretto-Sakmann (Genesis) re: Company Disclosure Schedule.	0.10
Swiderski, L.	07/12/23	Email with H. Conroy re: bidder due diligence summary.	0.10
Swiderski, L.	07/12/23	Draft follow-up due diligence questions for bidder.	0.30
Swiderski, L.	07/12/23	Review additional proposed uploads to dataroom.	0.20
Swiderski, L.	07/12/23	Revise email to tax team re: ISDA agreement.	0.20
Swiderski, L.	07/12/23	Correspondence with I. Julson Barahona re:	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Company Disclosure Schedule.	
Swiderski, L.	07/12/23	Email with L. Dayem re: investment contacts summary.	0.20
Swiderski, L.	07/12/23	Revise/populate remaining schedules for Seller Disclosure Schedules.	2.00
Swiderski, L.	07/12/23	Implement comments from I. Julson Barahona to Seller Disclosure Schedule.	0.80
Swiderski, L.	07/12/23	Email with I. Julson Barahona re: comments to Seller Disclosure Schedule.	0.20
Swiderski, L.	07/12/23	Review and revise material contracts grid.	1.00
Swiderski, L.	07/12/23	Review/revise investment contract anti-transfer summary write-up.	1.20
Wang, R.	07/12/23	Reviewing correspondence from L.Swiderski regarding comments to the disclosure schedule	0.10
Wang, R.	07/12/23	Correspondence with L.Dayem and C.Cao regarding workstream for disclosure schedules	0.20
Wang, R.	07/12/23	Reviewing L.Swiderski's comments to the disclosure schedules; correspondence with L.Swiderski regarding the cost basis for Astaria Labs, Inc.	0.60
Conroy Jr., H.C.	07/13/23	Correspondence with D. North and J. Knight re structure of deal and potential issues with licenses	0.30
Spoerri, K.R.	07/13/23	Email correspondence with Cleary team in regards to Bidding Procedures call.	0.10
Spoerri, K.R.	07/13/23	Email correspondence with Cleary team in regards to Bidding Procedures call.	0.30
Brownstein, J.	07/13/23	Review of VDR.	0.20
Cao, C.	07/13/23	Call w/ L. Swiderski (partial), L. Dayem & R. Wang re. Diligence Next Steps	0.80
Dayem, L.	07/13/23	Call w/ L. Swiderski (partial), C. Cao & R. Wang re. Diligence Next Steps	0.80

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NAME	DATE	DESCRIPTION	HOURS
Dayem, L.	07/13/23	Revise summaries of investment contracts	0.30
Dayem, L.	07/13/23	Review anti-assignment summary of investment contracts	0.50
Schaefer, D.	07/13/23	Review of APA disclosure regarding ISDA contracts (1.0), correspondence re the same (0.1)	1.10
Swiderski, L.	07/13/23	Email with J. Soto (Moelis) regarding reverse bidder due diligence questions.	0.10
Swiderski, L.	07/13/23	Email with K. Spoerri regarding bidder comparison slide.	0.10
Swiderski, L.	07/13/23	Distribute bidder responses to reverse due diligence questions to specialists.	0.10
Swiderski, L.	07/13/23	Review proposed dataroom uploads (0.1; related email correspondence with O. Backes (Moelis) (0.1).	0.20
Swiderski, L.	07/13/23	Review investment contracts summaries and related anti-transfer provisions.	1.00
Swiderski, L.	07/13/23	Draft instructions on next steps for populating APA schedules.	0.30
Swiderski, L.	07/13/23	Email with C. Cao, R. Wang and L. Dayem regarding next steps for APA schedules.	0.10
Swiderski, L.	07/13/23	Call with C. Cao, L. Dayem & R. Wang regarding Diligence Next Steps	0.50
Swiderski, L.	07/13/23	Email with C. Cao regarding timing of deliverables.	0.10
Swiderski, L.	07/13/23	Review additional comments to revised anti-transfer provisions summary in investment contracts.	0.60
Wang, R.	07/13/23	Call w/ L. Swiderski, C. Cao & L. Dayem re. Diligence Next Steps	0.80
Wang, R.	07/13/23	Incorporating L.Swiderski's comments to the investment contracts summary doc	0.30
Hirsch-North, M.D.	07/14/23	Call with K. Spoerri, I. Julson Barahona, J. VanLare (partial), H. Kim, D. North, J.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure (0.5).	
Levine, A.M.	07/14/23	Review of Gallagher white paper;	0.40
Spoerri, K.R.	07/14/23	Call with I. Julson Barahona, J. VanLare (partial), H. Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel regarding the transaction structure.	0.50
Spoerri, K.R.	07/14/23	Attention to email regarding licenses, draft agreement/schedules.	0.50
Spoerri, K.R.	07/14/23	Call w/ H. Kim, I. Julson Barahona, J. VanLare (partial), D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure.	0.50
VanLare, J.	07/14/23	Reviewed correspondence from J. Sciametta (AM), K. Hoori re disclosure statement exhibits (.6)	0.10
VanLare, J.	07/14/23	Call with Potential Bidder (.5)	0.50
VanLare, J.	07/14/23	Call w/ K. Spoerri, I. Julson Barahona, H. Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure (partial attendance) (0.4)	0.40
VanLare, J.	07/14/23	Call w/ K. Spoerri, I. Julson Barahona, H. Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure (partial attendance) (0.4)	0.40
VanLare, J.	07/14/23	Call w/ K. Spoerri, I. Julson Barahona, H.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure (partial attendance) (0.4)	
VanLare, J.	07/14/23	Call w/ K. Spoerri, I. Julson Barahona, H. Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure (partial attendance) (0.4)	0.40
Cao, C.	07/14/23	Call w/ L. Dayem and R. Wang re. summarizing the anti-assignment provisions for customer contracts, vendor contracts, and exchange terms	0.60
Cao, C.	07/14/23	Corresponded with R. Wang and L. Dayem on updating the agreements requiring consents	2.30
Dayem, L.	07/14/23	Call w/ C. Cao and R. Wang re. summarizing the anti-assignment provisions for customer contracts, vendor contracts, and exchange terms	0.60
Dayem, L.	07/14/23	Draft summaries of spot and exchange contract anti-assignment provisions	0.80
Dayem, L.	07/14/23	Revise summary of investment contract anti-assignment provisions	0.70
Julson Barahona, I.A.	07/14/23	Call w/ K. Spoerri, J. VanLare (partial), H. Kim, D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure.	0.50
Julson Barahona, I.A.	07/14/23	Attend to correspondence w/ A. Pretto-Sakmann (Genesis) re: sale structure.	0.30
Julson Barahona, I.A.	07/14/23	Attend to correspondence w/ K. Spoerri, D. Ruzi (Weil) and J. Soto (Moelis) re: form APA.	1.20
Julson Barahona, I.A.	07/14/23	Revise form APA.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	07/14/23	Call w/ K. Spoerri, I. Julson Barahona, J. VanLare (partial), D. North, J. Knight, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure.	0.50
Knight, J.A.	07/14/23	Call w/ K. Spoerri, I. Julson Barahona, J. VanLare (partial), H. Kim, D. North, J. Soto (Moelis), B. Tichenor (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), L. Mudigati (Moelis), a bidder and bidder's counsel re: the transaction structure (0.5). Internal follow up from same. (.1)	0.60
Swiderski, L.	07/14/23	Correspondence with I. Julson Barahona regarding deal structuring and schedules.	0.20
Wang, R.	07/14/23	Call w/ C. Cao and L. Dayem re. summarizing the anti-assignment provisions for customer contracts, vendor contracts, and exchange terms	0.60
Wang, R.	07/14/23	Summarizing the vendor contracts anti-assignment provisions	0.90
Swiderski, L.	07/15/23	Email with K. Spoerri and A. Pretto-Sakmann (Genesis) regarding Regulatory reverse due diligence update.	0.40
Swiderski, L.	07/15/23	Email with K. Spoerri and H. Conroy regarding Regulatory reverse due diligence status.	0.30
Conroy Jr., H.C.	07/16/23	Review of and correspondence re proposed asset purchase structure from bidder.	0.50
VanLare, J.	07/16/23	Reviewed Correspondence from K. Spoerri re M&A process (.5)	0.50
Dayem, L.	07/16/23	Coordinate conference with Cleary team regarding derivatives contracts analysis	0.20
Swiderski, L.	07/16/23	Draft summary of anti-transfer and event of default provisions in customer contracts, vendor contracts and exchange terms of	2.20

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NAME	DATE	DESCRIPTION	HOURS
		service	
Swiderski, L.	07/16/23	Email w/ C. Cao, L. Dayem and R. Wang re. anti-assignment provisions	0.20
Swiderski, L.	07/16/23	Coordinate APA structure call with Genesis team.	0.10
Swiderski, L.	07/16/23	Revise summary of anti-transfer provisions in investment contracts and review related provisions.	1.90
Conroy Jr., H.C.	07/17/23	Prep for meeting with Genesis re structure and approvals needed for bidder bid proposal.	0.30
Conroy Jr., H.C.	07/17/23	Call with J. Knight, K. Spoerri, I. Julson Barahona, A. Pretto-Sakmann (Genesis) and A. van Voorhees (Genesis) re: regulatory approvals required for asset sale.	0.80
Spoerri, K.R.	07/17/23	Call with H Conroy, J. Knight, I. Julson Barahona, A. Pretto-Sakmann (Genesis) and A. van Voorhees (Genesis) regarding regulatory approvals required for asset sale.	0.80
Spoerri, K.R.	07/17/23	Email correspondence regarding escrow agreement, APA Structure.	0.20
Spoerri, K.R.	07/17/23	Email correspondence regarding sale process dates.	0.20
Spoerri, K.R.	07/17/23	Email correspondence with L. Swiderski, I. Julson regarding Bidder Due Diligence.	0.10
VanLare, J.	07/17/23	Call with J. Soto (Moelis) re process	0.20
VanLare, J.	07/17/23	Reviewed diligence responses (.4); reviewed sale timeline (.5)	0.90
Brownstein, J.	07/17/23	Reviewed questions from Genesis regarding movement of employees.	0.10
Cao, C.	07/17/23	Reviewed contracts' anti-assignment provisions	0.70
Dayem, L.	07/17/23	Review summary of derivatives contracts	0.60
Julson Barahona, I.A.	07/17/23	Call w/ L. Swiderski re. deal status and priority items.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	07/17/23	Call w/ H. Conroy, J. Knight, K. Spoerri, A. Pretto-Sakmann (Genesis) and A. van Voorhees (Genesis) re: regulatory approvals required for asset sale.	0.80
Julson Barahona, I.A.	07/17/23	Correspondence w/ Genesis re: Escrow Agreement and KYC.	0.80
Julson Barahona, I.A.	07/17/23	Review comments to Escrow Agreement from Weil.	0.40
Knight, J.A.	07/17/23	Call with H Conroy, K. Spoerri, I. Julson Barahona, A. Pretto-Sakmann (Genesis) and A. van Voorhees (Genesis) re: regulatory approvals required for asset sale.	0.80
Minott, R.	07/17/23	Correspondence with with I. Julson Barahona and L. Swiderski re escrow agreement	0.50
Minott, R.	07/17/23	Correspondence with AHG, UCC and Weil regarding sale schedule amendment	0.50
Swiderski, L.	07/17/23	Correspondence with I. Julson Barahona & R. Minott regarding: KYC form precedents.	0.20
Swiderski, L.	07/17/23	Call with L. Dayem regarding analysis of customer derivatives contracts.	0.30
Swiderski, L.	07/17/23	Call with I. Julson Barahona regarding deal status and priority items.	0.30
Swiderski, L.	07/17/23	Draft ownership letter prepare KYC forms.	1.40
Swiderski, L.	07/17/23	Email with D. Kim (Genesis) regarding: KYC forms and execution thereof.	0.40
Swiderski, L.	07/17/23	Correspondence with D. Ruzi (Weil) regarding DCG ownership.	0.10
Swiderski, L.	07/17/23	Email with L. Arnett regarding certificate of good standing.	0.10
Swiderski, L.	07/17/23	Revise summary of additional termination events in derivatives contracts (.5); revise summary of derivatives contracts (.5).	1.00
Swiderski, L.	07/17/23	Send derivatives summary revisions to L. Dayem.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Wang, R.	07/17/23	Correspondence with C.Cao and L.Dayem regarding workstreams	0.20
Allen, C.W.	07/18/23	Call with K. Spoerri; correspondence with team and doc review.	1.00
O'Neal, S.A.	07/18/23	Correspondence with bidders and Moelis re bid process.	0.10
Spoerri, K.R.	07/18/23	Email correspondence with Cleary team regarding Seller Disclosure Schedule.	0.10
Brownstein, J.	07/18/23	Reviewed client questions regarding employee transfers.	1.30
Brownstein, J.	07/18/23	Call with J. Rozenblit on 401(k) research.	0.30
Cao, C.	07/18/23	Reviewed the anti-assignment summaries	1.20
Julson Barahona, I.A.	07/18/23	Attend to correspondence w/ L. Swiderski re: KYC information and escrow agreement.	0.60
Minott, R.	07/18/23	Draft sale timeline notice	0.20
Ribeiro, C.	07/18/23	Call with J. VanLare, M. Hatch (partial), K. Kamlani (M3), W. Foster (M3), M. Ianella (M3), D. O'Connell (M3), P. Lauser (M3), A. Kim (M3), M. DiYanni (Moelis), B. Tichenor (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), M. Strawser (Moelis), re counterparty's claim reconciliation	0.80
Swiderski, L.	07/18/23	Email with L. Arnett re: good standing certificate.	0.10
Swiderski, L.	07/18/23	Email with I. Julson Barahona regarding KYC forms.	0.20
Swiderski, L.	07/18/23	Prepare KYC submission.	0.50
Swiderski, L.	07/18/23	Email with D. Tendler re: KYC documents.	0.10
Swiderski, L.	07/18/23	Correspondence with H. Kim, K. Spoerri, C. Allen & I. Julson Barahona re: revised bid dates.	0.10
Swiderski, L.	07/18/23	Revise KYC forms and re-circulate for execution by Genesis.	1.00
Swiderski, L.	07/18/23	Consolidate call notes with bidder (.2);	0.50

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NAME	DATE	DESCRIPTION	HOURS
		prepare deal intro package for C. Allen (.3).	
Swiderski, L.	07/18/23	Email with D. Kim (Genesis) & A. Pretto-Sakmann (Genesis) re: KYC forms.	0.20
Arnett, L.E.	07/18/23	Correspondence with L. Swiderski(.2) and ordering good standing certificate (.6)	0.80
Arnett, L.E.	07/18/23	Correspondence with J. Murphy(CT)(.1) and review/circulation of good standing certificate(.3)	0.40
Linch, M.E.	07/19/23	Correspond with L. Swiderski regarding sale process.	0.10
Spoerri, K.R.	07/19/23	Special Committee call with S. O'Neal, J. VanLare, J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawser, L. Mudigati (Moelis).	0.90
Spoerri, K.R.	07/19/23	Sent update email to team on sale process.	0.30
VanLare, J.	07/19/23	Call with M. DiYanni (Moelis) re counterparty claims (.1)	0.10
Brownstein, J.	07/19/23	Research into WARN.	0.50
Brownstein, J.	07/19/23	Revised non-solicitation agreement.	0.80
Brownstein, J.	07/19/23	Call with A. Levine, H. Kim, employee, M. Bergman (Genesis), D. Horowitz (Genesis), C. Maletta (Genesis) re: GGT employee matters (.9); correspondence re same (.1).	1.00
Dayem, L.	07/19/23	Revise summary of customer derivatives contracts	0.50
Swiderski, L.	07/19/23	Email with Cleary M&A team and specialists re. deal status and timing	0.30
Linch, M.E.	07/20/23	Research re tax implications of contract.	0.10
Dayem, L.	07/20/23	Revise summaries of derivative customer contracts	0.60
Dayem, L.	07/20/23	Revise Investment Contract summaries	0.30
Schaefer, D.	07/20/23	Revisions to the APA (1.0).	0.90
Swiderski, L.	07/20/23	Correspondence with H. Kim, J. Browstein and A. Tan (Moelis) regarding proposed	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Genesis responses to bidder.	
Swiderski, L.	07/20/23	Email with L. Dayem regarding revising derivatives contract summaries.	0.20
Swiderski, L.	07/20/23	Email with C. Cao, L. Dayem, R. Wang regarding deal status update.	0.10
Swiderski, L.	07/20/23	Review Genesis comments to Seller Disclose Schedule (.3); related correspondence with L. Dayem (Genesis) regarding derivatives contracts disclosures (.1).	0.40
Swiderski, L.	07/20/23	Prepare responses to Genesis comments to Seller Disclosure Schedule.	1.10
Swiderski, L.	07/20/23	Email with K. Spoerri & I. Julson Barahona regarding Seller Disclosure Schedule.	0.10
Allen, C.W.	07/21/23	Call w/ K. Spoerri (partial), L. Swiderski, I. Julson Barahona, J. VanLare (partial), H. Kim, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. APA.	0.90
Allen, C.W.	07/21/23	Call w/ K. Spoerri (partial), I. Julson Barahona and L. Swiderski re. bidder APA call debrief.	0.20
Linch, M.E.	07/21/23	Correspond with team regarding contracts issue.	0.10
Spoerri, K.R.	07/21/23	Call with C. Allen, I. Julson Barahona, L. Swiderski, J. VanLare (partial), H. Kim, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives regarding APA.	0.80
Spoerri, K.R.	07/21/23	Call with C. Allen, I. Julson Barahona and L. Swiderski regarding bidder APA call debrief.	0.20
Spoerri, K.R.	07/21/23	Call w/ H. Kim, C. Allen, I. Julson Barahona, L. Swiderski, J. VanLare (partial), M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. APA (partial)	0.70
Spoerri, K.R.	07/21/23	Call w/ C. Allen, I. Julson Barahona and L. Swiderski re. bidder APA call debrief (partial).	0.10

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	07/21/23	Call w/ K. Spoerri (partial), C. Allen, I. Julson Barahona, L. Swiderski, H. Kim, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. APA (partial) (.7)	0.70
Cao, C.	07/21/23	Reviewed the diligence anti-assignment summaries (.2); corresponded with the Cleary team (.1)	0.30
Julson Barahona, I.A.	07/21/23	Call w/ K. Spoerri (partial), C. Allen, L. Swiderski, J. VanLare (partial), H. Kim, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. APA.	0.90
Julson Barahona, I.A.	07/21/23	Call w/ K. Spoerri (partial), C. Allen, and L. Swiderski re. bidder APA call debrief.	0.20
Kim, H.R.	07/21/23	Call w/ K. Spoerri (partial), C. Allen, I. Julson Barahona, L. Swiderski, J. VanLare (partial), M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. APA	0.90
Schaefer, D.	07/21/23	Revisions to the APA disclosure (0.6).	0.60
Schaefer, D.	07/21/23	Call w/ L. Swiderski re. ISDA tax event upon merger provision (.2)	0.20
Swiderski, L.	07/21/23	Review Genesis comments to TSA.	0.20
Swiderski, L.	07/21/23	Correspondence with K. Spoerri & I. Julson Barahona regarding anti-assignment provisions.	0.30
Swiderski, L.	07/21/23	Call with K. Spoerri (partial), C. Allen, I. Julson Barahona, J. VanLare (partial), H. Kim, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives regarding APA.	0.90
Swiderski, L.	07/21/23	Call with K. Spoerri (partial), C. Allen and I. Julson Barahona regarding bidder APA call debrief.	0.20
Swiderski, L.	07/21/23	Review ISDA tax event upon merger provision (.2); related correspondence with D. Schaefer (.1).	0.30
Swiderski, L.	07/21/23	Call with D. Schaefer regarding ISDA tax event upon merger provision.	0.20

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Swiderski, L.	07/21/23	Draft asset transfer plan (1); review latest balance sheet items (.2).	1.20
Swiderski, L.	07/21/23	Review revised summaries of anti-assignment investment contract, customer contracts and vendor contracts (2); finalize summary (.7).	2.70
Swiderski, L.	07/21/23	Correspondence with L. Dayem regarding Additional Termination Event provisions in ISDA contracts.	0.40
Wang, R.	07/21/23	Reviewing L.Swiderski's comments to the anti-assignment summaries and DD material terms grid	1.90
O'Neal, S.A.	07/22/23	Correspondence with Moelis re bid process and interested parties.	0.10
Julson Barahona, I.A.	07/22/23	Review APA disclosure schedules.	0.50
Swiderski, L.	07/22/23	Correspondence with H. Kim regarding FTX preference claim.	0.20
Swiderski, L.	07/22/23	Review proposed dataroom uploads and responses to bidder (.3); related email with A. Tan (Moelis) (.2).	0.50
Swiderski, L.	07/22/23	Revise Seller Disclosure Schedule responses (.2); related email with I. Julson Barahona and A. Pretto Sakmann (.2).	0.40
Swiderski, L.	07/22/23	Email with I. Julson Barahona regarding asset transfer plan.	0.10
VanLare, J.	07/23/23	Reviewed update from J. Soto (.1)	0.10
Julson Barahona, I.A.	07/23/23	Revise asset transfer plan.	0.50
Swiderski, L.	07/23/23	Revise asset transfer list for bidder (.5); related email with I. Julson Barahona (.5)	1.00
Allen, C.W.	07/24/23	Call with I. Julson Barahona & L. Swiderski re. asset/liabilities transfer plan.	0.50
Allen, C.W.	07/24/23	Review asset/liability transfer plan (0.8; related correspondence with team (0.2)	1.00
VanLare, J.	07/24/23	Call with bidder and counsel (.8)	0.80

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	07/24/23	Reviewed FTX claim diligence (1.1)	1.10
Weaver, A.	07/24/23	Correspondence with J VanLare regarding bidder requests.	0.10
Julson Barahona, I.A.	07/24/23	Call with C. Allen & L. Swiderski re. asset/liabilities transfer plan.	0.50
Julson Barahona, I.A.	07/24/23	Review asset transfer plan.	0.80
Kim, H.R.	07/24/23	Reviewing diligence responses	0.20
Swiderski, L.	07/24/23	Email with C. Allen & I. Julson Barahona re. asset transfer plan	0.10
Swiderski, L.	07/24/23	Call with C. Allen & I. Julson Barahona regarding asset/liabilities transfer plan.	0.50
Swiderski, L.	07/24/23	Revise asset transfer plan.	1.60
Swiderski, L.	07/24/23	Review Genesis balance sheets (0.5); Revise asset transfer plan (0.5).	1.00
Swiderski, L.	07/24/23	Implement I. Julson Barahona comments to asset transfer plan.	0.20
Swiderski, L.	07/24/23	Email with K. Spoerri & C. Allen regarding exchange asset transfers	0.20
Swiderski, L.	07/24/23	Review proposed Moelis bidder responses.	0.20
Swiderski, L.	07/24/23	Correspondence with H. Conroy and J. Knight regarding asset sale regulatory approval thresholds.	0.40
Swiderski, L.	07/24/23	Email with J. Soto and A. Tan regarding employee roster.	0.20
Allen, C.W.	07/25/23	Call with K. Spoerri, I. Julson Barahona and J. Soto (Moelis) re: transaction update.	0.40
Allen, C.W.	07/25/23	Call with K. Spoerri re bids.	0.10
Conroy Jr., H.C.	07/25/23	Discussions with J. Knight and B. Brown re FINRA change in control provisions (0.3); reviewing J. Knight draft of potential FINRA and DFS approval issues (0.4); correspondence re FINRA and DFS approvals.(0.1)	0.80

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Linch, M.E.	07/25/23	Correspond with L. Swiderski regarding sale process.	0.10
VanLare, J.	07/25/23	Call with counsel to bidder (.2); drafted update to team re same (.1)	0.30
VanLare, J.	07/25/23	Call with J. Soto (Moelis) re bidder (.1)	0.10
VanLare, J.	07/25/23	Call with counsel to bidder (.2)	0.20
Brownstein, J.	07/25/23	Drafted response to questions from Alvarez & Marsal.	0.40
Heiland, K.	07/25/23	Correspondence with W. McRae re Genesis tax.	0.10
Julson Barahona, I.A.	07/25/23	Call with K. Spoerri re: bids.	0.10
Julson Barahona, I.A.	07/25/23	Call with K. Spoerri, C. Allen and J. Soto (Moelis) re: transaction update.	0.40
Julson Barahona, I.A.	07/25/23	Attend to correspondence re: escrow agreement.	0.30
Schaefer, D.	07/25/23	Review of APA and correspondence with CGSH teams re same.	0.60
Swiderski, L.	07/25/23	Implement client comments to TSA.	0.80
Swiderski, L.	07/25/23	Call with I. Julson Barahona regarding sales process status.	0.10
Swiderski, L.	07/25/23	Email with Cleary specialist teams regarding sales process status.	0.10
Swiderski, L.	07/25/23	Finalize and coordinate execution of escrow agreement.	0.50
Swiderski, L.	07/25/23	Correspondence with I. Julson Barahona & D. Demacro regarding bidder deposit instructions.	0.20
Swiderski, L.	07/25/23	Email with K. Spoerri, J. VanLare, C. Allen & I. Julson Barahona regarding circulating bidder deposit instructions.	0.40
Swiderski, L.	07/25/23	Email with D. Schaefer regarding bidder details.	0.30
Swiderski, L.	07/25/23	Review issue list precedents.	0.20

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MATTER: 24872.027 M&A

NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	07/25/23	Email with I. Julson Barahona, H. Conroy and J. Knight regarding analysis asset sale regulatory thresholds.	0.40
Swiderski, L.	07/25/23	Email with A. Pretto-Sakmann (Genesis) regarding asset sale regulatory thresholds approach.	0.40
Swiderski, L.	07/25/23	Revise TSA.	2.80
Swiderski, L.	07/25/23	TSA re-formatting and related email with word processing team.	0.50
Allen, C.W.	07/26/23	Review bid submissions and transaction document markups.	2.50
Conroy Jr., H.C.	07/26/23	correspondence and review of bid letter and prep for comment on reg issues	0.50
Ilan, D.	07/26/23	Review APA changes and revise issues list	2.00
Linch, M.E.	07/26/23	Review APA and tax issues.	0.30
O'Neal, S.A.	07/26/23	Calls and correspondence with team re bids.	0.50
O'Neal, S.A.	07/26/23	Call with K. Spoerri re M&A process.	0.20
O'Neal, S.A.	07/26/23	Meeting with D. Islim (Genesis) and Moelis team re bids.	0.70
Spoerri, K.R.	07/26/23	Call with C. Allen regarding APA mark-up and next steps.	0.30
Spoerri, K.R.	07/26/23	Attention to review of APA and bid letter.	0.80
Spoerri, K.R.	07/26/23	Call with S. O'Neal regarding bidder proposal.	0.20
Spoerri, K.R.	07/26/23	Call with C. Allen regarding APA mark-up and next steps.	0.10
VanLare, J.	07/26/23	Reviewed email from M. DiYanni (Moelis) re bid (.1)	0.10
VanLare, J.	07/26/23	Call with J. Soto (Moelis) re bids (.1)	0.10
VanLare, J.	07/26/23	Call with J. Soto (Moelis), D. Islim (Genesis), Francois Lamy (Genesis), S. O'Neal, J. Sciametta (AM), A. Tan (Moelis) re bid (partial) (.1)	0.10
Brownstein, J.	07/26/23	Reviwed bid letter.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Brownstein, J.	07/26/23	Reviewed APA.	0.50
Brownstein, J.	07/26/23	Drafted APA issues list and notes for A. Levine.	1.30
Cao, C.	07/26/23	Correspondence with L. Swiderski on the diligence tasks	0.20
Garland, A.	07/26/23	Drafting issues list for APA.	1.00
Julson Barahona, I.A.	07/26/23	Call with L. Swiderski re bid proposals.	0.20
Julson Barahona, I.A.	07/26/23	Review bid proposals and revise issues list.	2.00
Kim, H.R.	07/26/23	Reviewing bid	0.50
Ribeiro, C.	07/26/23	Call with J. VanLare, A. Weaver, J. Massey, C. Ribeiro, M. Hatch, K. Kamani (M3), W. Foster (M3), M. Iannella (M3), D. O'Connell (M3), A. Kim (M3), P. Lauser (M3) re GGCI claim amount	0.90
Schaefer, D.	07/26/23	Review of APA bidder comments, drafting issues list and correspondence with CGSH teams regarding same.	2.60
Swiderski, L.	07/26/23	Call with I. Julson Barahona regarding bid proposals.	0.20
Swiderski, L.	07/26/23	Call with R. Wang regarding revising Seller Disclosure Schedule.	0.30
Swiderski, L.	07/26/23	Circulate bidder APA mark-up to specialists.	0.10
Swiderski, L.	07/26/23	Correspondence with J. Brownstein & A. Garland regarding APA mark-up.	0.20
Swiderski, L.	07/26/23	Email with R. Wang, L. Dayem & C. Cao regarding revising schedules.	0.20
Swiderski, L.	07/26/23	Review/revise bidder asset perimeter summary and related email with R. Wang.	0.60
Swiderski, L.	07/26/23	Revise bidder asset perimeter summary.	1.10
Swiderski, L.	07/26/23	Review bidder mark-up of APA draft—asset perimeter.	0.80
Swiderski, L.	07/26/23	Prepare high-level issues list—purchase price mechanics.	1.20

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NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	07/26/23	Prepare/revise issues list—all other issues.	3.80
Swiderski, L.	07/26/23	Finalize TSA draft and distribute to Genesis team	0.50
Wang, R.	07/26/23	Drafting the list of assets and liabilities for Genesis client's reference	1.30
Wang, R.	07/26/23	Call with L.Swiderski re. revising Seller Disclosure Schedule (.3)	0.30
Allen, C.W.	07/27/23	Call with J. VanLare, L. Swiderski, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. bid.	0.30
Allen, C.W.	07/27/23	Review of and comments to draft issues list summary re bid letter and purchase agreement drafts.	1.30
Hirsch-North, M.D.	07/27/23	Review of sale and purchase and bid.	1.50
Levine, A.M.	07/27/23	Review of revised APA.	0.50
Levine, A.M.	07/27/23	Call with A. Levine, J. Brownstein, I. Julson Barahona and D. Islim (Genesis) re: transferred employees.	0.40
Spoerri, K.R.	07/27/23	Call with L. Swiderski regarding revising seller disclosure schedule.	0.20
Spoerri, K.R.	07/27/23	Call with L. Swiderski regarding sales perimeter.	0.10
Spoerri, K.R.	07/27/23	Call with L. Swiderski regarding seller sales disclosure schedule revisions.	0.10
Spoerri, K.R.	07/27/23	Call with L. Swiderski regarding seller disclosure schedule status.	0.10
Spoerri, K.R.	07/27/23	Comment on APA issues list. Emails regarding asset perimeter.	1.10
Spoerri, K.R.	07/27/23	Call with C. Allen regarding process/issues list.	0.30
Spoerri, K.R.	07/27/23	Call with Arianna Pretto-Sakmann (Genesis).	0.40
Spoerri, K.R.	07/27/23	Call with J. VanLare, C. Allen, I. Julson Barahona, J. Soto (Moelis), M. DiYanni	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

NAME	DATE	DESCRIPTION	HOURS
		(Moelis), J. Roden (Moelis), A. Tan (Moelis), O. Backes (Moelis), D. Islim (Genesis), F. Lamy (Genesis) regarding bid proposals.	
Spoerri, K.R.	07/27/23	Call with I. Julson Barahona regarding APA issues list.	0.10
Spoerri, K.R.	07/27/23	Call with J. VanLare, I. Julson Barahona and L. Swiderski regarding transaction next steps.	0.40
VanLare, J.	07/27/23	Call with C. Allen, L. Swiderski, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives re. bid (.3).	0.30
VanLare, J.	07/27/23	Call with K. Spoerri, C. Allen, I. Julson Barahona, J. Soto (Moelis), M. DiYanni (Moelis), J. Roden (Moelis), A. Tan (Moelis), O. Backes (Moelis), D. Islim (Genesis), F. Lamy (Genesis) re: bid proposals. (0.8)	0.80
VanLare, J.	07/27/23	Call with J. VanLare, K. Spoerri, I. Julson Barahona and L. Swiderski re. transaction next steps (.4)	0.40
VanLare, J.	07/27/23	Reviewed correspondence from I. Julson and K. Spoeri (.1)	0.10
VanLare, J.	07/27/23	Reviewed bid issues list (.1); call with K. Spoerri re process (.2)	0.30
Brownstein, J.	07/27/23	Reviewed A. Levine comments to APA issues list; reviewed employee roster.	0.50
Brownstein, J.	07/27/23	Call with A. Levine, J. Brownstein, I. Julson Barahona and D. Islim (Genesis) regarding transferred employees.	0.40
Brownstein, J.	07/27/23	Call with A. Levine, J. Brownstein regarding updates to APA.	0.20
Brownstein, J.	07/27/23	Drafted correspondence regarding accrued bonuses; updated notes regarding changes to .	0.70
Brownstein, J.	07/27/23	Updated issues list with input from call with D. Islim.	0.10
Brownstein, J.	07/27/23	Call with K. Spoerri and J. Brownstein regarding transferred employees.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Brownstein, J.	07/27/23	Review of draft employee censuses.	0.80
Dayem, L.	07/27/23	Call with L. Swiderski re. revising Sections 1.2-1.4 of Seller Disclosure Schedule	0.30
Garland, A.	07/27/23	Attention to correspondence with L. Swiderski regarding APA issues list.	0.30
Heiland, K.	07/27/23	Review APA markup from bidder.	1.30
Heiland, K.	07/27/23	Correspondence with CGSH corporate team re comments to APA markup.	0.30
Julson Barahona, I.A.	07/27/23	Call with A. Levine, J. Brownstein and D. Islim (Genesis) re: transferred employees.	0.40
Julson Barahona, I.A.	07/27/23	Call with J. VanLare, K. Spoerri, C. Allen, J. Soto (Moelis), M. DiYanni (Moelis), J. Roden (Moelis), A. Tan (Moelis), O. Backes (Moelis), D. Islim (Genesis), F. Lamy (Genesis) re: bid proposals.	0.80
Julson Barahona, I.A.	07/27/23	Call with J. VanLare, K. Spoerri, and L. Swiderski re. transaction next steps	0.40
Julson Barahona, I.A.	07/27/23	Call with L. Swiderski re. deal status.	0.10
Julson Barahona, I.A.	07/27/23	Call with L. Swiderski re. seller disclosure schedule.	0.20
Julson Barahona, I.A.	07/27/23	Continue to review bid proposal and revise related issues list.	3.10
Julson Barahona, I.A.	07/27/23	Review disclosure schedules.	0.30
Minott, R.	07/27/23	APA comments	1.30
Schaefer, D.	07/27/23	Call with W. McRae, J. VanLare (partial), K. Heiland, H. Kim, and D. Schaefer re: disclosure statement (0.5).	0.50
Swiderski, L.	07/27/23	Revise bidder asset perimeter summary.	0.90
Swiderski, L.	07/27/23	Email with R. Wang, L. Dayem & C. Cao regarding revising schedules.	0.20
Swiderski, L.	07/27/23	Email with K. Spoerri & D. North regarding review of derivatives contracts.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	07/27/23	Correspondence with R. Wang regarding updating Seller Disclosure Schedule .	0.20
Swiderski, L.	07/27/23	Implement comments to issues list.	0.30
Swiderski, L.	07/27/23	Email with A. Wood regarding issue list precedents.	0.20
Swiderski, L.	07/27/23	Email with word processing regarding litpath access for T. Pecher.	0.10
Swiderski, L.	07/27/23	Email with T. Percher regarding derivatives contract review.	0.20
Swiderski, L.	07/27/23	Call with J. VanLare, K. Spoerri, I. Julson Barahona regarding transaction next steps.	0.40
Swiderski, L.	07/27/23	Circulate APA to Weil.	0.10
Swiderski, L.	07/27/23	Email with A. Tan (Moelis), I. Julson Barahona and J. Brownstein regarding employee roster.	0.20
Swiderski, L.	07/27/23	Call with J. VanLare, C. Allen, M. DiYanni (Moelis), J. Soto (Moelis) and bidder representatives regarding bid.	0.30
Swiderski, L.	07/27/23	Revise Seller Disclosure Schedule.	2.50
Swiderski, L.	07/27/23	Prepare replies to K. Spoerri comments to seller disclosure schedules excerpt.	0.30
Swiderski, L.	07/27/23	Call with I. Julsona Barahona regarding deal status.	0.10
Swiderski, L.	07/27/23	Call with I. Julson Barhona regarding seller disclosure schedule.	0.20
Swiderski, L.	07/27/23	Correspondence with L. Dayem, R. Wang & C. Cao regarding seller disclosure schedule.	0.30
Swiderski, L.	07/27/23	Call with L. Dayem regarding seller disclosure schedule.	0.40
Swiderski, L.	07/27/23	Revise seller disclosure schedule to include additional sections.	3.50
Swiderski, L.	07/27/23	Email with A. Pretto-Sakmann regarding revised disclosure schedules.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	07/27/23	Correspondence with J.VanLare & H. Kim regarding FTX claim.	0.10
Swiderski, L.	07/27/23	Call with K. Spoerri regarding asset perimeter.	0.20
Swiderski, L.	07/27/23	Call with K. Spoerri regarding seller disclosure schedule.	0.10
Swiderski, L.	07/27/23	Call with K. Spoerri regarding deliverable status.	0.10
Wang, R.	07/27/23	Drafting the list of assumed and excluded assets and liabilities for the Genesis client's reference	0.70
Wang, R.	07/27/23	Correspondence with L.Swiderski regarding schedule shell workstream; coordinating with L.Swiderski and L.Dayem regarding touch base meeting.	0.10
Wang, R.	07/27/23	Reviewing L.Swiderski's correspondence regarding workstream; revising the list of assumed and excluded assets and liabilities	0.70
Hirsch-North, M.D.	07/28/23	Checking isda documents dd, advising on sale methodology.	2.00
VanLare, J.	07/28/23	Call with counsel to bidder (.1)	0.10
VanLare, J.	07/28/23	Call with J. Soto (M&A) re sale process (.2); call with S. O'Neal and P. Aronzon re same (.5); drafted correspondence with K. Spoerri and C. Allen re same (.2)	0.90
VanLare, J.	07/28/23	Call with bidder (.4); call with bidder counsel (.1)	0.50
VanLare, J.	07/28/23	Call with M. DiYanni (Moelis) re bids (.2)	0.20
Brownstein, J.	07/28/23	Reviewed and updated APA.	1.40
Brownstein, J.	07/28/23	Revised and proofread APA.	0.80
Dayem, L.	07/28/23	Prepare APA Disclosure Schedule shell for section 1.2 of revised draft of APA	5.40
Dayem, L.	07/28/23	Revise material contracts grid re: derivatives contracts	0.30

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NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	07/28/23	Special committee meeting of 7/28 with J. VanLare, S. O'Neal, K. Spoerri, C. Allen, M. DiYanni (Moelis), J. Soto (Moelis), O. Backes (Moelis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), D. Kim (Genesis), L. Cherrone (A&M), J. Sciametta (A&M), T. Conheeney (Genesis) and P. Aronzon.	0.90
Pecher, T.	07/28/23	Review derivatives agreements transfer provisions	0.90
Swiderski, L.	07/28/23	Call with L. Dayem regarding revising Sections 1.2-1.4 of Seller Disclosure Schedule.	0.30
Swiderski, L.	07/28/23	Email with D. North and T. Pecher regarding documentation for novating derivatives contracts.	0.20
Swiderski, L.	07/28/23	Email with L. Dayem regarding derivatives novation analysis.	0.10
Swiderski, L.	07/28/23	Email with K. Spoerri regarding derivatives contract novation analysis.	0.20
Swiderski, L.	07/28/23	Review and comment on Moelis issues list slides.	0.30
Swiderski, L.	07/28/23	Review/comment on revisions to Sections 1.2 through 1.4 of Seller Disclosure Schedule.	0.30
Swiderski, L.	07/28/23	Correspondence with K. Spoerri, C. Allen and I. Julson Barahona regarding transaction status.	0.50
Swiderski, L.	07/28/23	Call with R. Wang re. revising Sections 1.2-1.4 of Seller Disclosure Schedule (.2)	0.20
Wang, R.	07/28/23	Call with L. Swiderski re. revising Sections 1.2-1.4 of Seller Disclosure Schedule (.2)	0.20
Wang, R.	07/28/23	Reviewing disclosure shell workstream with L. Swiderski; drafting the revised Genesis schedules shell based on Skadden's revisions to the APA	2.20
VanLare, J.	07/30/23	Reviewed email from A. Levine and H. Kim re employee (.1)	0.10

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NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	07/30/23	Attend to correspondence with A. Tan (Moelis) re: call with bidder.	0.30
Hirsch-North, M.D.	07/31/23	Correspondence re regulatory queries	0.50
O'Neal, S.A.	07/31/23	Correspondence with team re M&A process and timelines.	0.10
Spoerri, K.R.	07/31/23	Attention to review of expense reimbursement agreement.	0.20
Spoerri, K.R.	07/31/23	Call with J. Soto (Moelis) regarding call with bidder.	0.10
Spoerri, K.R.	07/31/23	Call with I. Julson Barahona regarding alternative transaction structures.	0.10
Spoerri, K.R.	07/31/23	Call with J. VanLare (partial), I. Julson Barahona, H. Kim (partial), R. Minott, M. DiYanni (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), a bidder and their counsel regarding alternative transaction structures.	0.50
VanLare, J.	07/31/23	Call with bidder (partial) (.2)	0.20
Julson Barahona, I.A.	07/31/23	Call with K. Spoerri, J. VanLare (partial), H. Kim (partial), R. Minott, M. DiYanni (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), a bidder and their counsel re: alternative transaction structures.	0.50
Julson Barahona, I.A.	07/31/23	Call with K. Spoerri re: alternative transaction structures.	0.10
Julson Barahona, I.A.	07/31/23	Review revised transaction structure deck.	0.50
Kim, H.R.	07/31/23	Call w/ K. Spoerri, J. VanLare (partial), I. Julson Barahona, R. Minott, M. DiYanni (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), a bidder and their counsel re: alternative transaction structures.	0.40
Kim, H.R.	07/31/23	Reviewing sale materials	0.60
Minott, R.	07/31/23	Correspondence with J. VanLare, H. Kim	0.40

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NAME	DATE	DESCRIPTION	HOURS
		regarding sale process	
Minott, R.	07/31/23	Correspondence with J. Soto (Moelis) re auction	0.10
Minott, R.	07/31/23	Call with K. Spoerri, J. VanLare (partial), I. Julson Barahona, H. Kim (partial), M. DiYanni (Moelis), J. Soto (Moelis), O. Backes (Moelis), J. Roden (Moelis), a bidder and their counsel re: alternative transaction structures	0.50
Swiderski, L.	07/31/23	Correspondence with I. Julson Barahona re. bidder call update and deal status	0.30
Swiderski, L.	07/31/23	Prepare and consolidate comments to Moelis structuring alternatives presentation	0.70
		MATTER TOTAL:	528.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	5.20	1,780.00	\$ 9,256.00
O'Neal, S.A.	0.70	1,820.00	\$ 1,274.00
<u>Associate</u>			
Kohles, M.	6.50	965.00	\$ 6,272.50
Maisel, N.	6.70	965.00	\$ 6,465.50
Massey, J.A.	4.10	1,155.00	\$ 4,735.50
<u>Paralegal</u>			
Gallagher, A.	0.50	430.00	\$ 215.00
Total:	23.70		\$ 28,218.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	07/01/23	Correspondence M.Kohles, M.Gouldborn (MJM) re DCG complaints (0.1); correspondence A.Sullivan (Genesis), S.O'Neal re interest payment (0.1).	0.20
Barefoot, L.A.	07/06/23	Correspondence M.Kohles, J.massey re interest calculations (0.3); correspondence A.Sullivan, M.Kohles re same (0.2).	0.50
O'Neal, S.A.	07/06/23	Correspondence with client re DCG loan interest payment.	0.10
Kohles, M.	07/06/23	Research New York law	1.70
Kohles, M.	07/06/23	Research New York law	0.50
Barefoot, L.A.	07/07/23	Review and comment on interest invoice (0.1); correspondence S.O'Neal, A.Sullivan (Genesis), M.Kohles, J.Massey re same (0.1); review M.Kohles analysis re interest (0.3); correspondence S.O'Neal, M.Kohles re same (0.1).	0.60
O'Neal, S.A.	07/07/23	Correspondence with Cleary team re interest in DCG loans and review documents and case law re same.	0.50
Kohles, M.	07/07/23	Email regarding interest with L. Barefoot and S. O'Neal.	0.20
Massey, J.A.	07/07/23	Correspondence S. O'Neal, L. Barefoot re: DCG loans	0.20
Barefoot, L.A.	07/08/23	Correspondence with M. Kohles, S. O'Neal, J. Massey re DCG complaint (0.1); correspondence with A. Sullivan, A. Pretto-Sakmann, M. Kohles re interest invoice (0.1).	0.20
O'Neal, S.A.	07/08/23	Correspondence with L. Barefoot re turnover complaint.	0.10
Kohles, M.	07/08/23	Prepare filing and service of DCG turnover complaints.	1.30
Kohles, M.	07/08/23	Analyze invoice calculations.	0.60
Massey, J.A.	07/08/23	Revisions to DCG complaints (.2), correspondence M. Kohles, N. Maisel re: outstanding issues, objection deadline (.3).	0.50
Barefoot, L.A.	07/09/23	Correspondence A.Sullivan, M.Kohles re	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		interest invoice collection (0.2); review same (0.1).	
Kohles, M.	07/09/23	Analyze invoice calculations.	0.20
Kohles, M.	07/09/23	Review DCG turnover complaint filing ancillary documents per J. Massey.	0.60
Barefoot, L.A.	07/10/23	Correspondence A.Sullivan (Genesis), M.Kohles, S.O'Neal re invoices (0.2); correspondence J.Massey re DCG complaints (0.1); review / revise draft motion for alternative service, related BVI declaration, proposed order, motion to shorten time (1.1); further correspondence J.massey re same (0.2); correspondence C.West (WC), P.Abelson (WC), J.Massey re draft DCG complaint and alternative service motion suite (0.1).	1.70
Kohles, M.	07/10/23	Review DCG turnover complaint filing ancillary documents per J. Massey.	0.20
Kohles, M.	07/10/23	Call with N. Maisel regarding filing DCG and DCGI turnover complaints.	0.40
Kohles, M.	07/10/23	Advise J. Massey and N. Maisel on alternative service motion.	0.50
Maisel, N.	07/10/23	Prepare for filings of DCG & DCGI complaints.	1.80
Maisel, N.	07/10/23	Call with M. Kohles regarding filing DCG and DCGI turnover complaints.	0.40
Maisel, N.	07/10/23	Prepare for filing DCG and DCGI complaints.	4.50
Massey, J.A.	07/10/23	Correspondence with N. Maisel, L. Barefoot, B. Cyr regarding preparation to file DCG complaint.	0.50
Massey, J.A.	07/10/23	Correspondence with L. Barefoot, M. Kohles regarding invoice to DCGI.	0.20
Massey, J.A.	07/10/23	Correspondence with L. Barefoot, N. Maisel regarding invoices.	0.40
Massey, J.A.	07/10/23	Correspondence with W&C team regarding turnover complaints.	0.20
Massey, J.A.	07/10/23	Draft email to Weil regarding service of	0.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		complaints.	
Massey, J.A.	07/10/23	Revisions to complaints.	0.20
Massey, J.A.	07/10/23	Finalize comments to motion for alternative service.	0.50
Gallagher, A.	07/10/23	Prepared cover sheets to exhibits per N. Maisel	0.50
Barefoot, L.A.	07/11/23	Meet with J. Massey re: DCG research.	0.80
Barefoot, L.A.	07/11/23	Correspondence M.Goulborn (MJM) re complaint.	0.10
Kohles, M.	07/11/23	Review DCG and DCGI turnover complaints.	0.30
Massey, J.A.	07/11/23	Correspondence team re: timing of filing (.2).	0.20
Massey, J.A.	07/11/23	Meet with L. Barefoot re: DCG research.	0.80
Massey, J.A.	07/12/23	Correspondence B. Cyr re: filing of DCG complaint (.1).	0.10
Barefoot, L.A.	07/13/23	Correspondence with A.Pretto-Sakmann (Genesis), B.Bulthuis (Genesis) re DCG complaint.	0.10
Barefoot, L.A.	07/14/23	T/c S.O'Neal re discussion with DCG and UCC counsel.	0.10
Barefoot, L.A.	07/14/23	Review B.Tarplee research re jurisdictional issue (0.4); correspondence B.Tarplee, J.Massey re same (0.1).	0.50
Barefoot, L.A.	07/26/23	Correspondence M.Goulborn (MJM) re status of DCG complaint.	0.10
		MATTER TOTAL:	23.70

EXHIBIT E

Expense Reports for June 1, 2023 through June 30, 2023

Computer Research – Lexis

07/03/23	Computer Research - Lexis	\$103.43
07/03/23	Computer Research - Lexis	\$0.10
07/03/23	Computer Research - Lexis	\$0.69
07/03/23	Computer Research - Lexis	\$0.10
07/03/23	Computer Research - Lexis	\$0.10
07/03/23	Computer Research - Lexis	\$0.10
07/03/23	Computer Research - Lexis	\$0.10
07/05/23	Computer Research - Lexis	\$0.10
07/05/23	Computer Research - Lexis	\$0.29
07/06/23	Computer Research - Lexis	\$0.09
07/06/23	Computer Research - Lexis	\$0.27
07/07/23	Computer Research - Lexis	\$0.09
07/07/23	Computer Research - Lexis	\$0.26
07/07/23	Computer Research - Lexis	\$0.81
07/07/23	Computer Research - Lexis	\$0.05
07/07/23	Computer Research - Lexis	\$0.81
07/10/23	Computer Research - Lexis	\$0.09
07/10/23	Computer Research - Lexis	\$0.05
07/10/23	Computer Research - Lexis	\$0.05
07/10/23	Computer Research - Lexis	\$0.61
07/10/23	Computer Research - Lexis	\$0.81

07/11/23	Computer Research - Lexis	\$0.09
07/11/23	Computer Research - Lexis	\$0.05
07/11/23	Computer Research - Lexis	\$1.14
07/11/23	Computer Research - Lexis	\$0.26
07/11/23	Computer Research - Lexis	\$0.05
07/11/23	Computer Research - Lexis	\$0.81
07/12/23	Computer Research - Lexis	\$310.29
07/12/23	Computer Research - Lexis	\$0.09
07/12/23	Computer Research - Lexis	\$0.22
07/12/23	Computer Research - Lexis	\$0.26
07/12/23	Computer Research - Lexis	\$0.09
07/13/23	Computer Research - Lexis	\$0.09
07/13/23	Computer Research - Lexis	\$0.26
07/14/23	Computer Research - Lexis	\$206.86
07/14/23	Computer Research - Lexis	\$0.09
07/14/23	Computer Research - Lexis	\$0.76
07/14/23	Computer Research - Lexis	\$0.26
07/17/23	Computer Research - Lexis	\$0.09
07/17/23	Computer Research - Lexis	\$0.70
07/17/23	Computer Research - Lexis	\$0.09
07/18/23	Computer Research - Lexis	\$0.09
07/18/23	Computer Research - Lexis	\$0.60
07/18/23	Computer Research - Lexis	\$0.05
07/18/23	Computer Research - Lexis	\$0.81

07/18/23	Computer Research - Lexis	\$0.26
07/19/23	Computer Research - Lexis	\$0.09
07/19/23	Computer Research - Lexis	\$0.44
07/19/23	Computer Research - Lexis	\$0.26
07/19/23	Computer Research - Lexis	\$0.81
07/20/23	Computer Research - Lexis	\$0.09
07/20/23	Computer Research - Lexis	\$0.26
07/21/23	Computer Research - Lexis	\$0.09
07/21/23	Computer Research - Lexis	\$1.09
07/21/23	Computer Research - Lexis	\$0.26
07/24/23	Computer Research - Lexis	\$0.09
07/24/23	Computer Research - Lexis	\$0.70
07/24/23	Computer Research - Lexis	\$0.09
07/25/23	Computer Research - Lexis	\$0.09
07/25/23	Computer Research - Lexis	\$0.16
07/25/23	Computer Research - Lexis	\$0.81
07/25/23	Computer Research - Lexis	\$0.26
07/25/23	Computer Research - Lexis	\$0.05
07/25/23	Computer Research - Lexis	\$0.05
07/25/23	Computer Research - Lexis	\$0.81
07/26/23	Computer Research - Lexis	\$0.09
07/26/23	Computer Research - Lexis	\$0.26
07/27/23	Computer Research - Lexis	\$517.16
07/27/23	Computer Research - Lexis	\$0.09

07/27/23	Computer Research - Lexis	\$0.26
07/28/23	Computer Research - Lexis	\$0.09
07/28/23	Computer Research - Lexis	\$0.05
07/28/23	Computer Research - Lexis	\$0.11
07/28/23	Computer Research - Lexis	\$0.26
07/28/23	Computer Research - Lexis	\$1.20
07/28/23	Computer Research - Lexis	\$0.05
07/28/23	Computer Research - Lexis	\$0.81
07/29/23	Computer Research - Lexis	\$0.05
07/31/23	Computer Research - Lexis	\$0.09
07/31/23	Computer Research - Lexis	\$0.27
07/31/23	Computer Research - Lexis	\$0.70
07/31/23	Computer Research - Lexis	\$0.09
		\$1,161.49

Computer Research - Pacer

06/30/23	Computer Research - Pacer	\$3.60
06/30/23	Computer Research - Pacer	\$12.00
07/05/23	Computer Research - Pacer	\$55.00
07/05/23	Computer Research - Pacer	\$371.10
07/05/23	Computer Research - Pacer	\$7.90
07/05/23	Computer Research - Pacer	\$0.50
07/05/23	Computer Research - Pacer	\$1.50
07/05/23	Computer Research - Pacer	\$84.40
07/05/23	Computer Research - Pacer	\$12.50

07/05/23	Computer Research - Pacer	\$12.20
07/05/23	Computer Research - Pacer	\$45.70
07/05/23	Computer Research - Pacer	\$46.80
07/05/23	Computer Research - Pacer	\$179.90
07/05/23	Computer Research - Pacer	\$195.90
07/05/23	Computer Research - Pacer	\$19.30
07/05/23	Computer Research - Pacer	\$15.40
07/05/23	Computer Research - Pacer	\$2.90
07/05/23	Computer Research - Pacer	\$8.70
07/05/23	Computer Research - Pacer	\$6.90
07/05/23	Computer Research - Pacer	\$11.20
		\$1,093.40

Computer Research - Westlaw

07/01/23	Computer Research - Westlaw	\$126.40
07/03/23	Computer Research - Westlaw	\$379.21
07/03/23	Computer Research - Westlaw	\$126.40
07/05/23	Computer Research - Westlaw	\$126.40
07/06/23	Computer Research - Westlaw	\$1,849.02
07/07/23	Computer Research - Westlaw	\$252.81
07/07/23	Computer Research - Westlaw	\$126.40
07/09/23	Computer Research - Westlaw	\$126.40
07/10/23	Computer Research - Westlaw	\$252.81
07/10/23	Computer Research - Westlaw	\$252.81
07/11/23	Computer Research - Westlaw	\$1,141.55

07/11/23	Computer Research - Westlaw	\$252.81
07/12/23	Computer Research - Westlaw	\$252.81
07/12/23	Computer Research - Westlaw	\$1,011.23
07/14/23	Computer Research - Westlaw	\$167.56
07/17/23	Computer Research - Westlaw	\$505.62
07/17/23	Computer Research - Westlaw	\$126.40
07/19/23	Computer Research - Westlaw	\$252.81
07/27/23	Computer Research - Westlaw	\$1,005.35
07/27/23	Computer Research - Westlaw	\$379.21
07/29/23	Computer Research - Westlaw	\$252.81
07/31/23	Computer Research - Westlaw	\$252.81
		\$9,219.63

Delivery Services / Courier

07/17/23	VENDOR: Federal Express INVOICE#: 819722190 DATE: 7/20/2023	\$24.95
07/20/23	VENDOR: Federal Express INVOICE#: 820049435 DATE: 7/24/2023	\$19.83
07/20/23	VENDOR: Federal Express INVOICE#: 820049435 DATE: 7/24/2023	\$19.83
		\$64.61

Meals

07/05/23	Meals - J. Massey	\$20.00
07/05/23	Meals - M. Rathi	\$20.00

07/06/23	Meals - A. Gariboldi	\$20.00
07/06/23	Meals - R. Minott	\$20.00
07/06/23	Meals - R. Wang	\$20.00
07/07/23	Meals - H. Kim	\$20.00
07/07/23	Meals - R. Wang	\$20.00
07/08/23	Meals - S. Saran	\$20.00
07/09/23	Meals - J. Dyer-Kennedy	\$20.00
07/09/23	Meals - J. Dyer-Kennedy	\$20.00
07/10/23	Meals - A. Gallagher	\$20.00
07/10/23	Meals - J. Dyer-Kennedy	\$20.00
07/10/23	Meals - R. Minott	\$20.00
07/10/23	Meals - S. Saran	\$20.00
07/11/23	Meals - C. Cao	\$20.00
07/11/23	Meals - E. Morrow	\$20.00
07/11/23	Meals - J. Massey	\$20.00
07/11/23	Meals - A. Gallagher	\$20.00
07/11/23	Meals - L. Dayem	\$20.00
07/11/23	Meals - S. Saran	\$20.00
07/11/23	Meals - M. Rathi	\$20.00
07/11/23	Meals - J. Dyer-Kennedy	\$20.00
07/11/23	Meals - U. Gayadin	\$20.00
07/12/23	Meals - E. Morrow	\$20.00
07/12/23	Meals - H. Kim	\$20.00
07/12/23	Meals - A. Lotty	\$20.00

07/13/23	Meals - C. Cao	\$20.00
07/13/23	Meals - M. Rathi	\$20.00
07/13/23	Meals - A. Lotty	\$20.00
07/13/23	Meals - J. Dyer-Kennedy	\$20.00
07/13/23	Meals - H. Kim	\$20.00
07/18/23	Meals - C. Cao	\$20.00
07/18/23	Meals - E. Morrow	\$20.00
07/19/23	Meals - M. Rathi	\$20.00
07/19/23	Meals - M. Hatch	\$20.00
07/19/23	Meals - H. Kim	\$20.00
07/19/23	Meals - A. Gallagher	\$20.00
07/19/23	Meals - S. Bremer	\$20.00
07/19/23	Meals - D. Ferreira	\$20.00
07/19/23	Meals - E. Morrow	\$20.00
07/26/23	Meals - M. Hatch	\$20.00
07/26/23	Meals - D. Ferreira	\$20.00
07/26/23	Meals - M. Kowiak	\$20.00
07/27/23	Meals - D. Schaefer	\$20.00
07/27/23	Meals - E. Morrow	\$20.00
07/27/23	Meals - M. Hatch	\$20.00
07/31/23	Meals - H. Kim	\$20.00
		\$940.00

Professional Services

07/01/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907A DATE: 7/7/2023	\$20.00
07/03/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907A DATE: 7/7/2023	\$451.00
07/03/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907A DATE: 7/7/2023	\$90.00
07/07/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907A DATE: 7/7/2023	\$8.50
07/07/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907A DATE: 7/7/2023	\$18.50
07/14/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907B DATE: 7/14/2023	\$12.50
07/16/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023	\$30.00
07/16/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023	\$12.50
07/16/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023	\$12.50
07/17/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023	\$231.00
07/17/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023	\$100.00
07/18/23	VENDOR: CT Corporation System INVOICE#: 27503562-RI DATE: 7/18/2023	\$160.23
07/19/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001907C DATE: 7/21/2023	\$8.50

09/11/23	VENDOR: NERA Economic Consulting, INVOICE #: US60745P001 DATE: 09/11/2023	\$270,640.00
		\$272,052.93
07/19/23	VENDOR: Williams Lea, Inc. INVOICE#: US004- 120001907C DATE: 7/21/2023	\$3.50
07/19/23	VENDOR: Williams Lea, Inc. INVOICE#: US004- 120001907C DATE: 7/21/2023	\$4.00
07/20/23	VENDOR: Williams Lea, Inc. INVOICE#: US004- 120001907C DATE: 7/21/2023	\$21.00
07/20/23	VENDOR: Williams Lea, Inc. INVOICE#: US004- 120001907C DATE: 7/21/2023	\$26.00
07/25/23	VENDOR: Williams Lea, Inc. INVOICE#: US004- 120001907D DATE: 7/31/2023	\$32.50
07/25/23	VENDOR: Williams Lea, Inc. INVOICE#: US004- 120001907D DATE: 7/31/2023	\$17.50
07/26/23	VENDOR: Williams Lea, Inc. INVOICE#: US004- 120001907D DATE: 7/31/2023	\$21.50
07/26/23	VENDOR: Williams Lea, Inc. INVOICE#: US004- 120001907D DATE: 7/31/2023	\$46.00
07/26/23	VENDOR: Williams Lea, Inc. INVOICE#: US004- 120001907D DATE: 7/31/2023	\$12.50
07/30/23	VENDOR: Williams Lea, Inc. INVOICE#: US004- 120001907D DATE: 7/31/2023	\$5.00
07/31/23	VENDOR: CourtAlert.com, Inc. INVOICE#: NY_COU101078_073123 DATE: 7/31/2023	\$68.20
		\$1,412.93

Transcripts

03/15/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6429274 DATE: 3/15/2023	\$49.20
03/15/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6430546 DATE: 3/15/2023 Transcript	\$194.40
07/03/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6683192 DATE: 7/3/2023 Transcript	\$1,046.65
07/11/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6697772 DATE: 7/11/2023 Transcript	\$865.15
07/18/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6716284 DATE: 7/18/2023 Transcription	\$260.15
07/27/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6734979 DATE: 7/27/2023 Transcript	\$205.70
		\$2,621.25

Transportation

07/05/23	Transportation - J. Massey	\$52.75
07/06/23	Transportation - R. Wang	\$47.95
07/10/23	Transportation - A. Gallagher	\$52.69
07/10/23	Transportation - R. Minott	\$23.62
07/11/23	Transportation - H. Kim	\$40.97
07/11/23	Transportation - C. Cao	\$62.01
07/11/23	Transportation - S. Saran	\$27.70
07/11/23	Transportation - J. Dyer-Kennedy	\$64.90
07/11/23	Transportation - U. Gayadin	\$85.01
07/18/23	Transportation - R. Minott	\$26.68

07/18/23	Transportation - E. Morrow	\$38.25
07/19/23	Transportation - H. Kim	\$44.96
07/19/23	Transportation - S. Bremer	\$58.56
07/19/23	Transportation - M. Hatch	\$26.96
07/19/23	Transportation - E. Morrow	\$34.07
07/19/23	Transportation - G. Tung	\$37.90
07/19/23	Transportation - A. Gallagher	\$99.64
07/20/23	Transportation - G. Tung	\$44.31
07/20/23	Transportation - A. Gallagher	\$55.95
07/20/23	Transportation - J. Dyer-Kennedy	\$73.98
07/20/23	Transportation - E. Morrow	\$39.56
07/20/23	Transportation - U. Gayadin	\$117.93
07/21/23	Transportation - H. Kim	\$43.56
07/26/23	Transportation - D. Ferreira	\$39.64
07/26/23	Transportation - M. Hatch	\$26.91
07/27/23	Transportation - M. Hatch	\$31.91
07/27/23	Transportation - E. Morrow	\$32.29
		\$1,330.66